
February 5, 2010

PUBLIC NOTICE OF MEETING

The Illinois Finance Authority (the "IFA") will hold its monthly meeting on February 9, 2010 at 8:30 a.m. and 11:30 a.m. in Two Prudential Plaza, 180 N. Stetson, Ste. 2555 and at One Prudential Plaza 130 W. Randolph, 7th Floor Conference Center, Chicago, IL 60601, respectively.

COMMITTEE OF THE WHOLE Two Prudential Plaza - Ste. 2555

8:30 a.m.

AGENDA

- I. Call to Order
- II. Roll Call
- III. Chairman's Remarks
- IV. Message from the Executive Director (Tab A)
- Attachment 1 - Financial Report
- Attachment 2 - Schedule of Debt and Listing of FY10 closed projects
- Attachment 3 - Memo: Update on FutureGen
- Attachment 4 - Memo: Update on Blackhawk Biofuels
- VI. Committee Reports
- VII. Project Reports
- VIII. Closed Session, if necessary
- IX. Other Business
- X. Adjournment

BOARD MEETING One Prudential Plaza – 7th Floor

11:30 a.m.

AGENDA

- I. Call to Order
- II. Chairman's Remarks
- III. Roll Call
- IV. Acceptance of Financials
- V. Approval of Minutes (Tabs B&C)
- VI. Project Approvals
- VII. Resolutions / Amendments
- VIII. Other Business

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend and needing special accommodations should contact, either by telephone or letter, Kara Nystrom-Boulahanis, Illinois Finance Authority, Two Prudential Plaza, 180 North Stetson Avenue, Suite 2555, Chicago, Illinois 60601 or at (312) 651-1329, TTY (800) 526-0844, Voice (800) 526-0857.

ILLINOIS FINANCE AUTHORITY

BOARD MEETING

Tuesday, February 9, 2010

Chicago, Illinois

COMMITTEE OF THE WHOLE

8:30 a.m.

Two Prudential Plaza - IFA Chicago Office

180 N Stetson, Suite 2555

Chicago, Illinois

REVISED February 5, 2010 2:00 PM

AGENDA

- I. Call to Order
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- VI. Committee Reports
- VII. Project Reports
- VIII. Closed Session, if necessary
- IX. Other Business
- X. Adjournment

BOARD MEETING

11:30 a.m.

One Prudential Plaza Conference Center

130 East Randolph, 7th Floor

Chicago, Illinois

REVISED February 5, 2010 2:00 PM

- I. Call to Order
- II. Chairman's Remarks
- III. Roll Call
- IV. Acceptance of Financials
- V. Approval of Minutes (Tab B & C)
- VI. Project Approvals
- VII. Resolutions / Amendments
- VIII. Other Business

AGRICULTURE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
Beginning Farmer Bonds						
<i>Final</i>						
1	A) Cody A. Purdom	Marengo (McHenry County)	\$ 225,000	0	0	ER
	B) David Belusko	Litchfield (Montgomery County)	\$ 229,000	0	0	ER
	C) Matthew Ryan Belusko	Litchfield (Montgomery County)	\$ 229,000	0	0	ER
	D) Jacob D. Semple	West Liberty (Richland County)	\$ 139,750	0	0	ER
TOTAL AGRICULTURE PROJECTS			\$ 822,750	0	0	

HEALTHCARE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
501(c)(3) Bonds						
<i>Preliminary</i>						
2	Alexian Brothers Health System	Elk Grove Village and Hoffman Estates (Cook County)	\$ 150,000,000	0	400	PL/SG
3	Friendship Village of Mill Creek, NFP (GreenFields of Geneva Project)	Geneva (Kane County)	\$ 125,000,000	140	200	PL/BC
4	Palos Community Hospital	Multiple (Cook County)	\$ 275,000,000	160	164	PL/SG
501(c)(3) Bonds						
<i>Final</i>						
5	Evangelical Retirement Homes of Greater Chicago, Inc. d/b/a Friendship Village of Schaumburg	Schaumburg (Cook County)	\$ 36,000,000	0	0	PL/BC
6	The University of Chicago Medical Center	Chicago (Cook County)	\$ 166,735,000	0	0	PL/SG
TOTAL HEALTHCARE PROJECTS			\$ 752,735,000	300	764	
GRAND TOTAL			\$ 753,557,750	300	764	

RESOLUTIONS

Tab	Project	FM
Amendatory Resolutions / Resolutions		
7	Resolution Authorizing the Execution and Delivery of a First Amendment to the Bond and Loan Agreement and a Supplemental Tax Exemption Certificate and Agreement, which Amendments authorize (1) the substitution of Hellenic American Academy Foundation, NFP, an Illinois 501(c)(3) not for profit corporation, as Borrower in place of Sindesmos Hellenikes-Kinotitos of Chicago, a/k/a Holy Trinity Hellenic Orthodox Church, (2) a change in Interest Rate on the Bond; and (3) related matters (IFA Series 2007 Bonds, Hellenic-American Academy Foundation, NFP Project)	RF
8	An Amendment requested by Midland States Bank and Scott Rippelmeyer to release a \$40,000 Certificate of Deposit originally pledged as collateral for a 1988 Agri Debt Guarantee with an original amount of \$150,000 and current balance of \$98,007	ER
9	Resolution to approve transfer of State guarantee – Second Amendment of Guaranteed Term Loan (Danville biodiesel plant – State guarantee)	ST

Other
Adjournment