

**ILLINOIS FINANCE AUTHORITY**

**Tuesday, February 14, 2012**

**AGENDA**

**COMMITTEE OF THE WHOLE MEETING**

**9:30 a.m.**

**IFA Chicago Office  
Two Prudential Plaza  
180 North Stetson Avenue, Suite 2555  
Chicago, Illinois 60601**

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Message from the Executive Director
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Financial Statements
- VI. Committee Reports
- VII. Project Reports
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

**BOARD MEETING**

**10:30 a.m.**

**Conference Center  
One Prudential Plaza  
130 East Randolph Street, Suite 750  
Chicago, Illinois 60601**

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Project Approvals
- VI. Resolutions
- VII. Other Business
- VIII. Public Comment
- IX. Adjournment

**Board Meeting Agenda**

February 14, 2012

Page 2

<b>AGRICULTURE</b>						
<b>Tab</b>	<b>Project Name</b>	<b>Location</b>	<b>Amount</b>	<b>New Jobs</b>	<b>Const. Jobs</b>	<b>FM</b>
<b>Beginning Farmer Bonds</b>						
<i>Final</i>						
1	A) Tyler S. Loschen	Mona Township (Ford County)	\$170,000	0	0	JS/LK
	B) Ronald Lee Beals	Wade Township (Jasper County)	\$32,500	0	0	JS/LK
<b>TOTAL AGRICULTURE PROJECTS</b>			<b>\$202,500</b>	<b>0</b>	<b>0</b>	
<b>BUSINESS AND INDUSTRY</b>						
<b>Tab</b>	<b>Project Name</b>	<b>Location</b>	<b>Amount</b>	<b>New Jobs</b>	<b>Const. Jobs</b>	<b>FM</b>
<b>Industrial Revenue Bonds</b>						
<i>Preliminary</i>						
2	Unified CML, LLC and its affiliates, successors, or assigns	Bedford Park (Cook County)	\$10,000,000	79	20	RF/BF
<b>Midwestern Disaster Area Revenue Bonds</b>						
<i>Preliminary</i>						
3	M.O.B. Development, LLC and its affiliates, successors, or assigns (925 Broadway Avenue Project)	Quincy (Adams County)	\$11,200,000	115	43	JS
<b>TOTAL BUSINESS AND INDUSTRY PROJECTS</b>			<b>\$21,200,000</b>	<b>194</b>	<b>63</b>	
<b>HEALTHCARE</b>						
<b>Tab</b>	<b>Project Name</b>	<b>Location</b>	<b>Amount</b>	<b>New Jobs</b>	<b>Const. Jobs</b>	<b>FM</b>
<b>501(c)(3) Revenue Bonds</b>						
<i>Preliminary</i>						
4	Ascension Health Alliance	Multiple Locations in Cook County and elsewhere	\$600,000,000	N/A	90	PL/NO
<b>501(c)(3) Revenue Bonds</b>						
<i>Final (One-Time Consideration)</i>						
5	Edward Hospital	Naperville (DuPage County)	\$30,000,000	N/A	144	PL/NO
<b>TOTAL HEALTHCARE PROJECTS</b>			<b>\$630,000,000</b>	<b>0</b>	<b>234</b>	
<b>GRAND TOTAL</b>			<b>\$651,402,500</b>	<b>194</b>	<b>297</b>	
<b>RESOLUTIONS</b>						
<b>Tab</b>	<b>Project Name</b>					<b>FM</b>
<b>Amendatory Resolutions</b>						
6	Amendment to Modify Terms for Beginning Farmer Bond Resolution to Specify and Interest Rate Floor and Cap (Alexander Colby Jordan)					JS/LK
7	Amendment to Modify Terms for Beginning Farmer Bond Resolution to Specify and Interest Rate Floor and Cap (Korey P. Jordan)					JS/LK
8	Resolution Authorizing Miscellaneous Amendments Relating to Various Outstanding Series of Bonds Issued on Behalf of Presbyterian Homes and Authorizing and Approving Related Matters					PL/NO
9	Resolution Authorizing the Executive Director to enter into an Intergovernmental Agreement with the Illinois Department of Commerce and Economic Opportunity ("DCEO") to accept State Energy Program ("SEP") monies authorized under the American Recovery and Reinvestment Act of 2009 ("ARRA") in furtherance of energy efficiency and renewable energy project financing					NO/SO
10	Resolution delegating to the Executive Director the power to implement Public Act 097-0654/House Bill 0442 with respect to the IFF (formerly, the Illinois Facilities Fund) and ratifying certain action relating thereto					NO/SO