



Tuesday, August 4, 2015

PUBLIC NOTICE OF TAX EQUITY AND FISCAL RESPONSIBILITY ACT HEARING

The Illinois Finance Authority (the “IFA”) will hold a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, at 500 East Monroe, 11th Floor, Springfield, Illinois 62701 on **Friday, August 7, 2015 at 9:00 a.m.**

This Notice is issued pursuant to the provisions of the Illinois Open Meetings Act, 5 ILCS 120/1 et seq., as supplemented and amended. Those wishing to provide public comment are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the IFA and posted at www.il-fa.com. Please contact Tammy Harter, Administrative Assistant, at (217)782-5792 for more information.

By Order of the Board of Directors,

CHRISTOPHER B. MEISTER
EXECUTIVE DIRECTOR

**ILLINOIS FINANCE AUTHORITY
TEFRA HEARING
Friday, August 7, 2015
9:00 AM**

AGENDA:

	<u>Summary of Projects</u>	<u>Not-To-Exceed Amount</u>
1.	Columbia College Chicago	\$93,000,000.00
2.	Goodman Theatre Project	\$25,000,000.00
3.	Holy Family Ministries Center Project	\$2,565,000.00
4.	Joint Commission on Accreditation of Healthcare Organizations	\$16,000,000.00
5.	Nazareth Academy	\$23,500,000.00
6.	OSF Healthcare System	\$400,000,000.00
7.	The University of Chicago	\$585,000,000.00
	Total	\$1,145,065,000.00

All public hearings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any public hearing and needing special accommodations should contact Tammy Harter, either by writing to Tammy Harter, Illinois Finance Authority, 500 East Monroe, 3rd Floor, Springfield, Illinois 62701 or by calling (217)782-5792, TTY (800)526-0844.

	<u>Not-To-Exceed Amount</u>
<p data-bbox="228 178 459 205"><u>Project Descriptions</u></p> <p data-bbox="175 239 196 266">1.</p> <p data-bbox="237 239 1203 388">Columbia College Chicago - A public hearing will be held before the Executive Director of the Illinois Finance Authority (the “Authority”), or his designee, regarding the educational facilities project proposed to be refinanced by the Issuer with the proceeds from the sale of revenue bonds, in one or more series (the “Bonds”), issued by the Issuer over the maximum period permitted by law.</p> <p data-bbox="237 394 1203 1058">Bonds, in one or more series, in an aggregate principal amount of not to exceed \$93,000,000, will be issued for the purpose of providing Columbia College Chicago, an Illinois not for profit corporation (the “College”), with all or a portion of the funds necessary to (i) refund all or a portion of the outstanding Illinois Educational Facilities Authority Variable Rate Demand Revenue Bonds, Columbia College Chicago, Series 2000 (the “Series 2000 Bonds”), (ii) refund all or a portion of the outstanding Illinois Educational Facilities Authority Revenue Bonds, Columbia College Chicago, Series 2003 (the “Series 2003 Bonds”), (iii) refund all or a portion of the outstanding Illinois Finance Authority Revenue Bonds, Columbia College Chicago, Series 2007 (the “Series 2007 Bonds”), (iv) refund all or a portion of the outstanding Illinois Finance Authority Revenue Refunding Bonds, Columbia College Chicago, Series 2011 (the “Series 2011 Bonds”), (v) refund all or a portion of the outstanding Illinois Finance Authority Revenue Refunding Bonds, Columbia College Chicago, Series 2013 (the “Series 2013 Bonds” and, together with the Series 2000 Bonds, the Series 2003 Bonds, the Series 2007 Bonds and the Series 2011 Bonds, the “Prior Bonds”), (vi) fund one or more debt service reserve funds required to be maintained (if any) in accordance with one or more trust indentures between the Issuer and one or more trust companies or banks having the powers of a trust company, as trustee, and (vii) pay certain costs relating to the issuance of the Bonds, including the costs of bond insurance or other credit or liquidity enhancement, if any, and certain costs incurred in connection with the refunding of all or a portion of the Prior Bonds, all as permitted under the Illinois Finance Authority Act, 20 ILCS 3501/801-1 et seq., as supplemented and amended (the “Act”).</p> <p data-bbox="237 1064 1203 1331">The proceeds of the Prior Bonds were used to finance, refinance or reimburse the costs of acquiring, constructing, improving or renovating the College’s “educational facilities” (as defined in the Act) listed below, and the costs of equipment (including, but not limited to, computer equipment, office equipment and general building equipment and fixtures) used at the facilities listed below. The educational facilities being refinanced with the proceeds of the Bonds are owned (except as noted below), operated or managed by the College. A general functional description, the address of each such facility in Chicago, Illinois, and the maximum aggregate face amount of Bonds to be issued with respect to each such facility, are listed below:</p> <p data-bbox="237 1337 1203 1940">(1) a ten-story, 105,000 square-foot building containing classrooms, offices and museum space located at 618 South Michigan Avenue (\$35,000,000); (2) a 35,500 square-foot building containing the College’s media production center housing classrooms, offices and museum space located at 1600 South State Street (\$13,000,000); (3) a 40,000 square-foot building containing classrooms and offices at 916 South Wabash Avenue (\$14,500,000); (4) a 28,000 square-foot building containing classrooms and offices at 1000 South Wabash Avenue (\$14,500,000); (5) a 189,000 square-foot building containing classrooms, offices and museum space located at 600 South Michigan Avenue (\$16,000,000); (6) a 196,600 square-foot building containing classrooms and offices located at 623 South Wabash Avenue (\$19,000,000); (7) a 156,900 square-foot building containing classrooms and offices located at 624 South Michigan Avenue (\$28,000,000); (8) a 75,800 square-foot building containing classrooms, offices and theater space, located at 72 East 11th Street (\$6,500,000); (9) a 162,000 square-foot dormitory facility located at 731 South Plymouth Court (\$12,000,000); (10) a 26,300 square-foot building containing classrooms and offices located at 1014 South Michigan Avenue (\$6,500,000); (11) a 17,900 square-foot building containing classrooms and offices located at 1415 South Wabash Avenue (\$4,000,000); (12) a 166,600 square-foot building containing classrooms and offices located at 33 East Congress Boulevard (\$10,988,000); (13) a 21,000 square-foot building containing a college art gallery and offices located at 619 South Wabash Avenue (\$15,000,000); (14) a 166,000 square-foot building containing classrooms and</p>	<p data-bbox="1230 239 1398 266">\$93,000,000.00</p>

	<p>offices located at 1104 South Wabash Avenue (\$16,900,000); (15) a 29,000 square-foot building containing classrooms, offices and a dance studio located at 1306 South Michigan Avenue (\$5,620,000); and (16) a 16,000 square-foot building formerly containing the College’s dance studio (formerly owned by the College and currently owned by Alternatives, Inc.) and located at 4730 (formerly 4724-32) North Sheridan Road (\$2,000,000).</p>	
2.	<p>Goodman Theatre Project - A public hearing will be held before the Executive Director of the Illinois Finance Authority (the “Authority”), or his designee, regarding a plan to issue not to exceed \$25,000,000 of Revenue Bonds, Series 2015 (Goodman Theatre Project) (the “Bonds”). The proceeds of the Bonds, together with certain other funds, will be used to refund and refinance (a) the outstanding principal amount of the Illinois Finance Authority Adjustable Rate Demand Revenue Bonds, Series 1999 (Goodman Theatre Project), (the “1999 Bonds”), and (b) the outstanding principal amount of the Illinois Finance Authority Revenue Bond (Chicago Theatre Group, Inc. Project, Series 2007) (the “2007 Bonds,” and, together with the 1999 Bonds, the “Refunded Bonds”).</p> <p>The proceeds of the Bonds were loaned to Chicago Theatre Group, Inc. (d/b/a The Goodman Theatre), an Illinois not-for-profit corporation (the “Corporation”). The proceeds of the 1999 Bonds were used to finance the cost of constructing and equipping a theatre complex located at the southwest corner of Dearborn Street and Lake Street in Chicago, Illinois, and to pay a portion of the costs of issuance of the 1999 Bonds. The proceeds of the 2007 Bonds were used to finance the acquisition and improvement of land and a building of approximately 60,000 square feet located at 363 West Pershing Road, Chicago, Illinois, which was acquired, remodeled, renovated and equipped by the Borrower for use by it as a scenery shop, prop shop, paint shop, warehouse and related facilities.</p>	\$25,000,000.00
3.	<p>Holy Family Ministries Center Project - A public hearing will be held before the Executive Director of the Illinois Finance Authority (the “Authority”), or his designee, regarding the issuance by the Village of McCook, Cook County, Illinois (the “Issuer”) of not to exceed \$2,565,000 aggregate principal amount of Educational Facilities Refunding Revenue Bond (Holy Family Ministries Center Project), Series 2015 of the Issuer (the “Bond”). The proceeds of the Bond will be loaned to Holy Family Ministries, an Illinois not for profit corporation that provides educational opportunities for children and youth from Chicago’s underserved neighborhoods and is recognized as exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code of 1986 (the “Borrower”), and will be used to (i) refinance all of the outstanding Illinois Finance Authority Adjustable Rate Demand Revenue Bonds, Holy Family Ministries Center, Series 2007, which were originally issued to pay or reimburse the Borrower for the costs of acquiring, constructing and equipping certain educational facilities to be owned by the Borrower, including, but not limited to, the construction and equipping of a new 45,000 square foot, three-story facility for Holy Family School (a K-8 elementary school) and related youth facilities, including a preschool and youth development facility located at 3415 West Arthington Street, Chicago, Illinois (the “Prior Project”), and (ii) pay all or a portion of the costs of issuing the Bond.</p> <p>The initial/current owner, operator or manager of the facilities being financed or refinanced with the proceeds of the Bond is the Borrower.</p>	\$2,565,000.00
4.	<p>Joint Commission on Accreditation of Healthcare Organizations - A public hearing will be held before the Executive Director of the Illinois Finance Authority (the “Authority”), or his designee, regarding a plan of finance to issue one or more series of the Authority’s revenue bonds (the “Bonds”), in an aggregate principal amount not to exceed \$16,000,000. The proceeds of the Bonds will be loaned to the Joint Commission on Accreditation of Healthcare Organizations (the “Corporation”), an Illinois not for profit corporation, to be used, together with certain other funds, to do any or all of the following: (i) finance or reimburse the Corporation for the payment of all or a portion of the costs of renovating, remodeling and equipping certain facilities owned by the Corporation, and all necessary and attendant facilities, equipment, site work, zoning, entitlements and utilities related thereto; (ii) fund a debt service reserve fund, if deemed necessary or advisable by</p>	\$16,000,000.00

	<p>the Authority and the Corporation; and (iii) pay certain expenses incurred in connection with the issuance of the Bonds.</p> <p>The initial owner, operator or manager of the facilities being financed with the proceeds of the Bonds is the Corporation. All of the facilities to be financed with the proceeds of the Bonds are or will be located at One Renaissance Boulevard, Oakbrook Terrace, Illinois 60181 which is located within the Lincoln Center suburban office park at the intersection of 22nd Street and Butterfield Road in the City of Oakbrook Terrace in DuPage County, Illinois.</p>	
5.	<p>Nazareth Academy - A public hearing will be held before the Executive Director of the Illinois Finance Authority (the "Authority"), or his designee, regarding a plan for the Authority to issue its revenue bonds (the "Bonds"), in one or more series, in an aggregate principal amount not to exceed \$23,500,000. The proceeds of the Bonds will be loaned to Nazareth Academy (the "Borrower"), an Illinois not for profit corporation, to provide the Borrower with the funds necessary to (i) finance various capital projects on the Borrower's campus, including but not limited to, the construction of a new academic building, including new dedicated fine arts space, additional classrooms and a second gym, the renovation of the "M Building" and "N Building", the addition of athletic field lighting, and associated utility improvements (collectively, the "Project"), (ii) currently refund all or a portion of the Authority's outstanding Adjustable Rate Demand Revenue Bonds, Series 2006 (Nazareth Academy Project) (the "Prior Bonds"), which were originally issued in the aggregate principal amount of \$10,500,000 to (a) finance, refinance or reimburse the Borrower for all or a portion of the costs of the design, construction, acquisition, renovation and equipping of a new dining hall, an auditorium and classrooms, together with such other related improvements as may be necessary and desirable for the Borrower's educational purposes (collectively, the "Prior Project"), (b) refinance the outstanding principal amount of certain indebtedness of the Borrower, the proceeds of which were used to finance the design and construction of certain improvements and renovations to its campus completed in 2005, including a new facade and entranceway, improved classroom space, updated heating and electrical systems and new windows (collectively, the "2005 Project"), (c) pay capitalized interest on the Prior Bonds and (d) pay all or a portion of the costs of issuance of the Prior Bonds, (iii) pay capitalized interest on the Bonds, if so requested by the Borrower, (iv) make payments relating to the costs of terminating certain interest rate exchange agreements related to the Prior Bonds, if so requested by the Borrower, and (v) pay expenses incurred in connection with the issuance of the Bonds and the refunding of the Prior Bonds, all as permitted under the Illinois Finance Authority Act, as amended.</p> <p>The Prior Project and the 2005 Project are owned and operated by the Borrower and the Project will be owned and operated by the Borrower. The Prior Project and the 2005 Project are located, and the Project will be located, on land owned by the Borrower on its campus located at 1209 West Ogden Avenue, La Grange Park, Illinois.</p>	\$23,500,000.00
6.	<p>OSF Healthcare System - A public hearing will be held before the Executive Director of the Illinois Finance Authority (the "Authority"), or his designee, regarding a plan of finance to issue one or more series of the Authority's revenue bonds (the "Bonds"), in an aggregate principal amount not to exceed \$400,000,000. The proceeds of the Bonds will be loaned to OSF Healthcare System, an Illinois not for profit corporation (the "Borrower"), and will be used, together with certain other funds, to (i) pay or reimburse the Borrower for, or refinance, the costs of acquiring, constructing, renovating, remodeling and equipping certain health facilities owned by the Borrower or its affiliates, including but not limited to (a) the acquisition, construction, renovation, remodeling and equipping of an approximately 144,247 square foot four story bed pavilion addition (including all necessary and attendant facilities, equipment, site work and utilities), an approximately 18,000 square foot new comprehensive cancer center and a gastroenterology lab, the relocation and upgrade of the sterile processing department and the upgrade of certain utilities, all at OSF Saint Anthony Medical Center located at 5666 E. State Street in Rockford, Illinois, (b) the renovation, remodeling and equipping of the former neonatal intensive care unit and outpatient neurosciences center to become private inpatient rooms at Saint Francis Medical Center located at 530 N.E. Glen Oak Avenue in Peoria, Illinois, (c) the construction and equipping of a new pediatric operating room suite at Saint Francis Medical Center located at 530 N.E. Glen Oak Avenue in Peoria, Illinois,</p>	\$400,000,000.00

and (d) the renovation, remodeling and equipping of surgical suites at St. Joseph Medical Center located at 2200 E. Washington Street, Bloomington, Illinois (collectively, the "Project"); (ii) refund all or a portion of the (a) Illinois Finance Authority Revenue Bonds, Series 2007A (OSF Healthcare System) (the "Series 2007A Bonds"), (b) Illinois Finance Authority Revenue Bonds, Series 2009A (OSF Healthcare System) (the "Series 2009A Bonds"), and (c) Illinois Finance Authority Revenue Bond, Series 2009E (OSF Healthcare System) (the "Series 2009E Bonds" and, together with the Series 2007A Bonds and the Series 2009A Bonds, the "Prior Bonds"); (iii) refinance certain taxable indebtedness of the Borrower (the "Prior Debt") the proceeds of which were used to refinance the (a) Illinois Finance Authority Revenue Bonds, Series 2006 (Kewanee Hospital Project), (b) Illinois Finance Authority Revenue Bond, Series 2010A (Saint Anthony's Health Center), (c) Illinois Finance Authority Revenue Bond, Series 2010B (Saint Anthony's Health Center), and (d) Illinois Finance Authority Revenue Bond, Series 2010C (Saint Anthony's Health Center) (collectively, the "Refinanced Bonds"), (iv) pay a portion of the interest on the Bonds, if deemed necessary or advisable by the Authority or the Borrower; (v) fund a debt service reserve fund, if deemed necessary or advisable by the Authority or the Borrower; and (vi) pay certain expenses incurred in connection with the issuance of the Bonds, the refunding of the Prior Bonds and the refinancing of the Prior Debt.

Prior Bonds. The proceeds of the Prior Bonds and the Prior Debt were used to (i) finance or refinance the costs of acquiring, constructing, renovating, remodeling and equipping all or portions of, and certain routine capital expenditures for, certain health facilities of the Borrower at the locations listed below; (ii) provide working capital; (iii) pay interest on certain Refinanced Bonds (iii) fund debt service reserve funds for the Prior Bonds; and (iv) pay certain costs relating to issuing the Prior Bonds and the Refinanced Bonds.

Facilities. The Borrower, Ottawa Regional Hospital & Healthcare Center d/b/a OSF Saint Elizabeth Medical Center, or Mendota Community Hospital d/b/a OSF Saint Paul Medical Center is the initial owner, operator or manager of the facilities being financed or refinanced with the proceeds of the Bonds (each a "Facility" and collectively, the "Facilities"). The Facilities to be financed or refinanced include:

(i) OSF Healthcare System Corporate Offices located at 800 N.E. Glen Oak Avenue, Peoria, Illinois 61603 and related facilities located at 9600 N. Franciscan Drive, Peoria, Illinois 61615; 2265 W. Altorfer Drive, Peoria, Illinois 61615 and 1420 W. Pioneer Parkway, Peoria, Illinois 61615;

(ii) Saint Francis Medical Center, a 609 licensed bed tertiary acute care teaching hospital and Saint Francis Center for Health, an ambulatory care facility, located at 530 N.E. Glen Oak Avenue, Peoria, Illinois 61637 and related facilities located at 420 N.E. Glen Oak Avenue, Peoria, Illinois 61603; 320 E. Armstrong, Peoria, Illinois 61603; 100 N.E. Randolph Avenue, Peoria, Illinois 61606; 4911 Executive Drive, Peoria, Illinois 61614; 8600 and 8800 North Route 91, Peoria, Illinois 61615; 9600 North Route 91, Peoria, Illinois 61615; 8948 N. Wood Sage Road, Peoria, Illinois 61615; 603 S.W. 13th Street, Pekin, Illinois, 61554; 4541 N. Prospect Road, Peoria Heights, Illinois 61614; 5114 Glen Park Place, Peoria, Illinois 61614; 200 E. Pennsylvania Avenue, Peoria, Illinois 61603; 5405 N. Knoxville Avenue, Peoria, Illinois 61614; 10 Saint Clare Court, Washington, Illinois 61571; and 435 Maxine Drive, Morton, Illinois 61550;

(iii) OSF Saint Anthony Medical Center, a 254 licensed bed acute care hospital located at 5666 E. State Street, Rockford, Illinois 61101 and related facilities located at 5510 E. State Street, Rockford, Illinois 61108; 5668 E. State Street, Rockford, Illinois 61108; approximately 21 acres on Roxbury Road located across Roxbury Road from St. Anthony Medical Center at 5666 E. State Street in Rockford, Illinois 61108; 444 Roxbury Road, Rockford, Illinois 61107; 4423 Manchester Drive, Rockford, Illinois; 9951 Rock Cut Crossing, Loves Park, Illinois 61111; 698 Featherstone Road, Rockford, Illinois 61107; and approximately 3 acres of vacant land on the southern half of the 6 acres of vacant land located at 816 Featherstone Road, Rockford, Illinois 61107;

(iv) St. Joseph Medical Center, a 137 licensed acute care bed hospital and 12 bed skilled nursing care facility located at 2200 E. Washington Street, Bloomington, Illinois 61701 and related facilities located at 1504 and 1505 Eastland Drive, Bloomington, Illinois 61701; 2200 Ft. Jesse Road, Normal, Illinois 61761 and 1701 E. College Avenue, Bloomington, Illinois 61704;

(v) St. Mary Medical Center, a 90 licensed bed acute care hospital located at 3333 N.

	<p>Seminary Street, Galesburg, Illinois 61401 and a related facility located at 3375 N. Seminary Street, Galesburg, Illinois 61401;</p> <p>(vi) OSF Saint James-John W. Albrecht Medical Center, a 42 licensed bed acute care hospital located at 2500 W. Reynolds Street, Pontiac, Illinois 61764;</p> <p>(vii) OSF Holy Family Medical Center (formerly known as Community Medical Center of Western Illinois), a 23 licensed bed critical access hospital located at 1000 West Harlem Avenue, Monmouth, Illinois 61462;</p> <p>(viii) Ottawa Regional Hospital & Healthcare Center d/b/a OSF Saint Elizabeth Medical Center, a 97 licensed bed acute care hospital located at 1100 East Norris Drive, Ottawa, Illinois 61350;</p> <p>(ix) OSF Saint Luke Medical Center (formerly known as Kewanee Hospital), a 25 licensed bed critical access hospital located at 1051 W. South Street, Kewanee, Illinois 61443;</p> <p>(x) OSF Saint Anthony's Health Center (formerly known as Saint Anthony's Health Center and Saint Clare's Hospital), a 145 licensed bed acute care hospital located at One Saint Anthony's Way, Alton, Illinois 62002 and a 28 bed post acute hospital and 30 bed skilled nursing care facility located at 915 E. Fifth Street, Alton, Illinois 62002; and</p> <p>(xi) Mendota Community Hospital d/b/a OSF Saint Paul Medical Center, a 25 licensed bed critical access hospital located at 1401 E. 12th Street, Mendota, Illinois 61342.</p>	
7.	<p>The University of Chicago - A public hearing will be held before the Executive Director of the Illinois Finance Authority (the "Authority"), or his designee, regarding the educational facilities project proposed to be financed and refinanced by the Issuer with the proceeds from the sale of tax-exempt revenue bonds, in one or more series (the "Bonds"), issued by the Issuer over the maximum period permitted by law.</p> <p>Bonds, in one or more series, in an aggregate principal amount of not to exceed \$585,000,000, will be issued for the purpose of providing The University of Chicago, an Illinois not for profit corporation (the "University"), with all or a portion of the funds necessary to (i) finance, refinance or reimburse the University for all or a portion of the costs (including capitalized interest, if any) of the planning, design, acquisition, construction, renovation, improvement, expansion, completion and/or equipping of certain of its facilities constituting "educational facilities," as defined in the Illinois Finance Authority Act, 20 ILCS 3501/801-1 et seq., as supplemented and amended (the "Act"), including, without limitation, the planning, design, acquisition, construction, renovation, improvement, expansion, completion and/or equipping of the William Eckhardt Research Center, the Laboratory for Astrophysics and Space Research, the Keller Center, the David M. Rubenstein Forum, the University's Laboratory Schools, a new residence hall and dining commons and various other administrative, academic, research, infrastructure and campus projects, including related landscaping, signage and other similar improvements (collectively, the "New Projects"), (ii) refund, advance refund or provide for the payment of all or a portion of certain tax-exempt revenue bonds (the "Prior Bonds"), the proceeds of which were used, among other things, to finance, refinance or reimburse the University for certain costs relating to the planning, design, acquisition, construction, renovation, improvement, expansion, completion and/or equipping of certain of its educational facilities, including, without limitation, the Knapp Center for Biomedical Discovery, the University's Law School, the Searle Chemistry Laboratory building, the Burton Judson Court residence hall, the Joe and Rika Mansueto Library, a new residence hall and dining commons and various other administrative, academic, research, residence, plant, utility, infrastructure and campus projects, including related landscaping, signage and other similar improvements (the "Prior Projects" and, collectively with the New Projects, the "Projects"), (iii) pay certain working capital expenditures if deemed desirable by the University, (iv) fund one or more debt service reserve funds required to be maintained (if any) in accordance with one or more trust indentures between the Issuer and one or more trust companies or banks having the powers of a trust company, as trustee, and (v) pay certain costs relating to the issuance of the Bonds, including the costs of bond insurance or other credit or liquidity enhancement, if any, and certain costs incurred in connection with the refunding, advance refunding or provision for payment of all or a portion of the Prior Bonds, all as permitted under the Act.</p> <p>The Projects are or will be owned by the University and are or will be located on land owned by the University at its Hyde Park Campus in Chicago, Illinois, generally bordered</p>	\$585,000,000.00

<p>on the north by 47th Street, on the east by Lake Shore Drive, on the south by 61st Street and on the west by Cottage Grove Avenue, which boundary area includes, without limitation, the William Eckhardt Research Center located at 5630-50 S. Ellis Avenue, the Keller Center located at 1155 E. 60th Street, the Laboratory for Astrophysics and Space Research located at 933 E. 56th Street, the David M. Rubenstein Forum to be located on E. 60th Street between S. Woodlawn and S. Kenwood Avenues, the Laboratory Schools located in various buildings at 1362 E. 59th Street and 5800 Stony Island Avenue and the new residence hall and dining commons to be located at 55th Street and University Avenue (not more than \$585,000,000 of the proceeds of the Bonds will be used, directly or indirectly, for assets to be located on the University's Hyde Park Campus, including such addresses).</p>	
	<p style="text-align: right;">Total: <u>\$1,145,065,000.00</u></p>