



Tuesday, August 20, 2019

PUBLIC NOTICE OF TAX EQUITY AND FISCAL RESPONSIBILITY ACT HEARING

The Illinois Finance Authority (the “IFA”) will hold a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, in Suite 501 of the office of Hart, Southworth & Witsman located at One North Old State Capitol Plaza, Springfield, Illinois 62701 on **Friday, August 23, 2019 at 9:00 a.m.**

This Notice is issued pursuant to the provisions of the Illinois Open Meetings Act, 5 ILCS 120/1 et seq., as supplemented and amended. Those wishing to provide public comment are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the IFA and posted at www.il-fa.com. Please contact Ryan Oechsler at (312) 651-1314 for more information.

By Order of the Members of the Authority,

CHRISTOPHER B. MEISTER
EXECUTIVE DIRECTOR

**ILLINOIS FINANCE AUTHORITY
TEFRA HEARING
Friday, August 23, 2019
9:00 AM**

AGENDA:

	<u>Not-To-Exceed Amount</u>
<p>1. Lutheran Senior Services – Notice is hereby given that a public hearing will be held on August 23, 2019 at 9:00 a.m. Central Standard Time, in Suite 501 of the office of Hart, Southworth & Witsman, located at One North Old State Capitol Plaza, Springfield, Illinois, 62701 before the Executive Director of the Illinois Finance Authority (the “Authority”), or his designee, regarding the issuance, in one or more series, of qualified 501(c)(3) revenue bonds (the “Bonds”) by the Health and Educational Facilities Authority of the State of Missouri (“MoHEFA”), in an aggregate principal amount not to exceed \$170,000,000. The proceeds of the Bonds will be loaned to Lutheran Senior Services (the “Borrower”), a Missouri legislatively chartered corporation. Proceeds of the Bonds are expected to be used for the purpose of providing funds to refinance certain health facilities and related capital expenditures of the Borrower and its affiliates including, without limiting the foregoing, to refund all or any portion of the following series of bonds issued by MoHEFA: Variable Rate Demand Health Facilities Revenue Bonds (Lutheran Senior Services) Series 2000, Senior Living Facilities Revenue Bonds (Lutheran Senior Services Projects) Series 2010, Senior Living Facilities Revenue Bonds (Lutheran Senior Services Projects) Series 2014B, Senior Living Facilities Revenue Bonds (Lutheran Senior Services Projects) Series 2014C, Senior Living Facilities Revenue Bonds (Lutheran Senior Services Projects) Series 2014D, Senior Living Facilities Revenue Bonds (Lutheran Senior Services Projects) Series 2016C (collectively, the “Refinanced Bonds”). In addition to facilities located in the State of Missouri, certain facilities of the Borrower in the State of Illinois were originally financed with proceeds of the Refinanced Bonds (in the approximate aggregate amount of \$61,165,000) at the communities and locations shown below: Concordia Village, 4101 W. Iles Avenue, Springfield, IL; Lutheran Hillside Village, 6901 Galena Road, Peoria, IL; and Meridian Village, 27 Auerbach Place, Glen Carbon, IL. The Borrower at its discretion, may allocate up to the entire maximum principal amount of Bond proceeds to refinance all, a part, or none, of each portion of the facilities at the various locations and may determine which series of bonds will be refunded.</p>	\$170,000,000.00

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800)526-0844.