



Friday, September 4, 2015

PUBLIC NOTICE OF BOARD OF DIRECTORS MEETING

The Illinois Finance Authority (the “IFA”) will hold its regularly scheduled Board of Directors Meeting at the Michael A. Bilandic Building, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, September 10, 2015 at 9:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the IFA and posted at www.il-fa.com. Please contact the Assistant Secretary of the Board at (312)651-1329 for more information.

**ILLINOIS FINANCE AUTHORITY
BOARD OF DIRECTORS MEETING
Thursday, September 10, 2015
9:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Presentation and Consideration of Item 8 of the Project Reports and Resolutions (see attached)
- IV. Chairman’s Remarks
- V. Message from the Executive Director
- VI. Consideration of the Minutes
- VII. Presentation and Consideration of Financial Reports
- VIII. Monthly Procurement Report
- IX. Committee Reports
- X. Presentation and Consideration of Items 1, 2, 3, 4, 5, 6, 7, 9, 10 and 11 of the Project Reports and Resolutions (see attached)
- XI. Closed Session Pursuant to, but not Limited to, 5 ILCS 120/2(c)(11)
- XII. Public Recital of the Nature of the Matter(s) Considered and Other Information that will Inform the Public of the Business Conducted in Closed Session
- XIII. Presentation and Consideration of Item 12 of the Project Reports and Resolutions (see attached)
- XIV. Other Business
- XV. Current and Future Mission and Programs of the Illinois Finance Authority, a Policy Discussion
- XVI. Public Comment
- XVII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money, either by writing to Mari Money, Illinois Finance Authority, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 or by calling (312)651-1319, TTY (800) 526-0844.

PROJECT REPORTS AND RESOLUTIONS

AGRICULTURE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Beginning Farmer Bonds <i>Final (One-Time Consideration)</i>						
1	A) Tyler S. Loschen	Mona Township (Ford County)	\$333,750	-	-	PE/LK
	B) Bryant L. & Shannon N. Rister	Rector Township (Saline County)	\$98,100	-	-	PE/LK
	C) Travis C. Rovey	Bois D'Arc Township (Montgomery County)	\$460,000	-	-	PE/LK
TOTAL AGRICULTURE PROJECTS			\$891,850	-	-	

EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds <i>Final (One-Time Consideration)</i>						
2	Nazareth Academy	La Grange Park (Cook County)	\$23,500,000	2	200	RF/BF
501(c)(3) Revenue Bonds <i>Preliminary</i>						
3	Norwegian Lutheran Bethesda Home Association	Chicago (Cook County)	\$8,000,000	10	102	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$31,500,000	12	302	

PROJECT REPORTS AND RESOLUTIONS

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds						
<i>Final</i>						
4	Plymouth Place, Inc.	La Grange Park (Cook County)	\$65,000,000	N/A	N/A	PL
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
5	Palos Community Hospital	Lemont, Oak Lawn, and Orland Park (Cook and Will Counties)	\$233,730,000	N/A	N/A	PL
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
6	Riverside Health System	Kankakee and Bourbonnais (Kankakee County) and Watska and Gilman (Iroquois County)	\$37,500,000	N/A	N/A	PL
7	Sarah Bush Lincoln Health System	Mattoon (Coles County) and Toledo (Cumberland County)	\$30,000,000	90	60	PL
TOTAL HEALTHCARE PROJECTS			\$366,230,000	90	60	
GRAND TOTAL			\$398,621,850	102	362	

RESOLUTIONS

Tab	Action	Staff
Resolutions		
8	Resolution Ratifying and Confirming Resolution 2015-0813-NP02 Adopted August 13, 2015 Providing for the Issuance by the Authority of Not to Exceed \$585,000,000 in Bonds for the Benefit of The University of Chicago	RF/BF
9	Request by Resource Bank, N.A. to Authorize an Affiliate and Corporate Guarantor (Boehne Farms Trucking, LLC) of an IFA-Guaranteed Borrower (Berk Boehne, Individually and Vaughn Boehne, Individually) to Enter into Up to Two Loan Agreements with Waterman State Bank to Finance Specified Equipment Purchases	PE
10	Resolution to Approve Going Forward with a Procurement for a Financial Advisor for the State Revolving Fund and a Request for Information to Professionals for Financing and Economic Development Proposals as Allowed Under the Illinois Procurement Code	CM/EW
11	Resolution to Enter Into One or More Intergovernmental Agreements with Central Management Services for Assistance in One or More of the Following Areas: Real Estate, Procurement, Internal Audit, Human Resources, and Information Technology	CM/EW
12	Resolution Authorizing the Execution and Delivery of a Proposed Mutual Release and Settlement Agreement Relating to: (1) IFA v. Litchfield National Bank, Circuit Court of Cook County, Illinois, County Department, Chancery Division, Case No. 2013 CH 25534; and (2) Litchfield National Bank v. IFA, Court of Claims of the State of Illinois, Case No. 14 cc 2737	EW