



Wednesday, December 8, 2021

PUBLIC NOTICE OF TAX EQUITY AND FISCAL RESPONSIBILITY ACT HEARING

The Illinois Finance Authority (the “IFA”) will hold a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, inside the North entrance of One North Old State Capitol Plaza, Springfield, Illinois 62701 on **Friday, December 10, 2021 at 9:00 a.m.** In the event that the designated hearing location described in the preceding sentence is not adequate to accommodate social distancing concerns of any persons who arrive at the designated time of the hearing or is otherwise unavailable due to health concerns, at the request of anyone present or if the space is otherwise unavailable due to health concerns, the Authority will move the hearing outside in the immediate vicinity of the building and members of the public will be redirected to that location.

In addition, the public hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on Friday, December 10, 2021 at 9:00 a.m., by dialing into the toll-free telephone conference line number: 888-494-4032, and entering access code: 795-179-0918.

This Notice is issued pursuant to the provisions of the Illinois Open Meetings Act, 5 ILCS 120/1 et seq., as supplemented and amended. Those wishing to provide public comment are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the IFA and posted at www.il-fa.com. Please contact Mark Meyer at (312) 651-1300 or mmeyer@il-fa.com for more information.

By Order of the Members of the Authority,
CHRISTOPHER B. MEISTER
EXECUTIVE DIRECTOR

**ILLINOIS FINANCE AUTHORITY
TEFRA HEARING
Friday, December 10, 2021
9:00 AM**

AGENDA:

	<u>Summary of Projects</u>	<u>Not-To-Exceed Amount</u>
1.	Trinity Health Corporation	\$405,000,000
2.	Beginning Farmer Bond (Daniel N. Feucht)	\$64,500
	Total	<u>\$405,064,500</u>

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800)526-0844.

	<u>Project Descriptions</u>	<u>Not-To-Exceed Amount</u>
1.	<p>Trinity Health Corporation - a public hearing will be held regarding a plan of finance to issue one or more series or subseries of hospital revenue bonds (the “Bonds”) by the Michigan Finance Authority (the “Issuer”) in an aggregate principal amount not to exceed \$405,000,000, pursuant to a plan of finance for various capital facilities, including an aggregate amount not to exceed \$30,000,000 with respect to capital facilities located in the State of Illinois, as more fully described below.</p> <p>The proceeds of the Bonds will be loaned to Trinity Health Corporation, an Indiana nonprofit corporation. Loyola University Health System, Loyola University Medical Center and Gottlieb Memorial Hospital are each not-for-profit corporations of which Trinity Health Corporation is the sole corporate member. Trinity Health Corporation is also the sole corporate member of Mercy Health Services – Iowa, Corp. and ultimate parent of Mercy Medical Center-Clinton, Inc (which own or operate certain Illinois facilities). The proceeds of the Bonds will be used to (i) finance or refinance the costs of acquisition, construction, furnishing and equipping of certain health care facilities (collectively, the “Illinois 2022 Project” (as described below)), and (ii) pay certain expenses incurred in connection with the issuance of the Bonds. Trinity Health Corporation and its subsidiaries and affiliates, including those referred to above, are collectively “Trinity Health.”</p> <p>The “Illinois 2022 Project” consists of the financing or refinancing of not more than \$30,000,000 relating to additions and improvements to, and equipment for hospitals or other healthcare facilities owned and operated by Trinity Health at the following locations: (i) in an approximate amount of \$12,000,000 with respect to the facilities located at 2160 S. First Avenue, Maywood, Illinois (Loyola University Medical Center); (ii) in an approximate amount of \$5,000,000 with respect to the facilities located at 701 W. North Ave, Melrose Park, Illinois (Gottlieb Memorial Hospital); (iii) in an approximate amount of \$2,000,000 with respect to the facilities located at 675 W. North Ave, Melrose Park, Illinois (Loyola Center for Health at Gottlieb); (iv) in an approximate amount of \$8,000,000 with respect to the facilities located at 3249 S. Oak Park Avenue, Berwyn, Illinois (MacNeal Health Care and Hospital); (v) in an approximate amount of \$2,000,000 with respect to the facilities located at 1S260 Summit Avenue, Oakbrook Terrace, Illinois (Loyola Medicine Oakbrook Terrace); (vi) in an approximate amount of less than \$500,000 with respect to the facilities located at 635 E. Lincolnway, Morrison, Illinois (MercyOne Morrison Family Medicine); and (vii) in an approximate amount of less than \$500,000 with respect to the facilities located at 1705 16th Avenue, Fulton, Illinois (MercyOne Fulton Family Medicine); and other related acquisitions, improvements, equipment, construction and reconstruction located thereon.</p> <p>The projects financed or refinanced with the proceeds of the Bonds are owned and operated by Trinity Health.</p>	\$405,000,000
2.	<p>Beginning Farmer Bonds (Daniel N. Feucht) - a public hearing will be held regarding a plan of finance to issue one or more series of the Authority’s Agricultural Development Revenue Bonds, in an aggregate principal amount not to exceed \$64,500 of Beginning Farmer Bonds (Daniel N. Feucht), in a single series (the “Bonds”).</p> <p>The proceeds of the Bonds will be used by Daniel N. Feucht for the purchase of all or a portion of the cost of farmland reached by driving from Wyoming, IL starting from the IL Rt. 91 and 17 junction travel west approximately 1 mile to the farm located on the south side of Route 17. Subject property is in Stark County, Essex (R6E) Township, Illinois.</p>	\$64,500
	Total	<u>\$405,064,500</u>