



Friday, December 14, 2018

**PUBLIC NOTICE OF TAX EQUITY AND FISCAL RESPONSIBILITY ACT HEARING**

The Illinois Finance Authority (the “IFA”) will hold a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, in Suite 501 of the office of Hart, Southworth & Witsman located at One North Old State Capitol Plaza, Springfield, Illinois 62701 on **Tuesday, December 18, 2018 at 9:00 a.m.**

This Notice is issued pursuant to the provisions of the Illinois Open Meetings Act, 5 ILCS 120/1 et seq., as supplemented and amended. Those wishing to provide public comment are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the IFA and posted at www.il-fa.com. Please contact Ryan Oechsler at (312) 651-1314 for more information.

By Order of the Members of the Authority,

**CHRISTOPHER B. MEISTER**  
EXECUTIVE DIRECTOR

**ILLINOIS FINANCE AUTHORITY  
TEFRA HEARING  
Tuesday, December 18, 2018  
9:00 AM**

**AGENDA:**

	<u>Summary of Projects</u>	<u>Not-To-Exceed Amount</u>
1.	Lutheran Senior Services	<u>\$115,000,000.00</u>
	<b>Total</b>	<u>\$115,000,000.00</u>

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800)526-0844.

	<b><u>Project Descriptions</u></b>	<b><u>Not-To-Exceed Amount</u></b>
1.	<p><b>Lutheran Senior Services</b> - a public hearing will be held on December 18, 2018 at 9:00 a.m. Central Standard Time, in Suite 501 of the office of Hart, Southworth &amp; Witsman, located at One North Old State Capitol Plaza, Springfield, Illinois, 62701 before the Executive Director of the Illinois Finance Authority (the “Authority”), or his designee, regarding the issuance, in one or more series, of qualified 501(c)(3) revenue bonds (the “Bonds”) by the Health and Educational Facilities Authority of the State of Missouri (“MoHEFA”), in an aggregate principal amount not to exceed \$115,000,000. The proceeds of the Bonds will be loaned to Lutheran Senior Services (the “Borrower”), a Missouri legislatively chartered corporation. Proceeds of the Bonds will be used to pay or reimburse the Borrower for the payment of all or a portion of the costs of the Project (as defined below), including related miscellaneous capital expenditures and to refund outstanding obligations of the Borrower.</p> <p>Proceeds of the Bonds are expected to finance or refinance costs and refund outstanding obligations at the following health facilities of the Borrower and its affiliates (collectively, the “Project”) described below, and to fund reserves, interest and issuance costs relating to the Bonds: (1) construction, renovation, expansion, equipping, or refunding obligations of senior living facilities in the State of Missouri, and (2) construction, renovation, expansion, or equipping senior living facilities that will be part of the community known as Concordia Village located at 4101 W. Iles Avenue, Springfield, Illinois (estimated principal amount up to \$6,000,000); and the community known as Lutheran Hillside Village located at 6901 Galena Road, Peoria, Illinois (estimated principal amount up to \$2,000,000). All of the facilities to be financed with the proceeds of the Bonds are or will be owned, operated or managed by the Borrower or one of its affiliates. The Borrower, at its discretion, may determine the amount of Bond proceeds used to finance all, a part, or none, of each portion of the Projects at the various locations. The hearing will be open to the public.</p>	<p><b>\$115,000,000.00</b></p>
	<b><u>Total:</u></b>	<b><u>\$115,000,000.00</u></b>