



Thursday, May 8, 2025

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## **PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY**

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The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority at two locations simultaneously on **Tuesday, May 13, 2025, at 9:30 a.m.:**

- Michael A. Bilandic Building, 160 North LaSalle St., Suite S-1000, Chicago, Illinois 60601
- Leland Building, 527 East Capitol Ave., Hearing Room A, First Floor, Springfield, Illinois 62701

Members of the public are encouraged to attend the regularly scheduled meeting in person or via audio or video conference:

- The Audio Conference Number is (650) 479-3208 and the Meeting ID or Access Code is 2633 188 2380 followed by pound (#). Upon being prompted for a password, please enter 43248378 followed by pound (#).

To join the Video Conference, use the link below and enter IFAGuest as the password.

<https://illinoisfinanceauthority-512.my.webex.com/illinoisfinanceauthority-512.my/j.php?MTID=ma2f484371142ab454800f039e08be330>

Attendees using handheld mobile devices (i.e., smartphones and tablets) will need to download the WebEx App to join the meeting via Video Conference. To avoid technical issues, mobile users are recommended to use the Audio Conference information provided. Guests wishing to comment orally are invited to do so pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at <https://www.il-fa.com>. Guests participating via Audio Conference or Video Conference that cannot see or hear the proceedings clearly can call (312) 651-1300 or write [info@il-fa.com](mailto:info@il-fa.com) for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

### **AGENDA:**

- I. Call to Order and Roll Call
- II. Approval of Agenda
- III. Correction and Approval of Minutes
- IV. Public Comments
- V. Remarks from the Chair
- VI. Message from the Executive Director
- VII. Presentation and Consideration of New Business Items (including Appendix A attached hereto)
- VIII. Presentation and Consideration of Financial Reports
- IX. Climate Bank Plan Standing Report
- X. Procurement Report
- XI. Closed Session
- XII. Vote to Release or Maintain Confidentiality of Closed Session Minutes
- XIII. Approval of Closed Session Minutes from the April 2025 Meeting
- XIV. Other Business
- XV. Adjournment

All meetings will be accessible to persons with disabilities in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Persons with disabilities planning to attend any meeting and needing special accommodations should contact the Illinois Finance Authority by calling (312) 651-1300, TTY (800) 526-0844.

**NEW BUSINESS ITEMS**

<b>PUBLIC FINANCE</b>				
<b>Tab</b>	<b>Applicant</b>	<b>Location(s)</b>	<b>Amount*</b>	<b>Staff</b>
<b><i>Bond Resolutions</i></b>				
<b>1</b>	The University of Chicago	Cook County	\$1,700,000,000	BRF
<b>2</b>	The University of Chicago Medical Center	Cook County, DuPage County and Will County, Illinois; and Lake County, Indiana	\$700,000,000	SDP
<b>TOTAL</b>			<b>\$2,400,000,000</b>	
<i>* Preliminary, subject to change</i>				
<b>Tab</b>	<b>Action</b>			<b>Staff</b>
<b><i>Resolutions</i></b>				
<b>3</b>	Resolution providing for the amendment and restatement of Indentures of Trust between the Illinois Finance Authority and U.S. Bank Trust Company, National Association, Trustee, with respect to \$355,000,000 aggregate principal amount of Illinois Finance Authority Surface Freight Transfer Facilities Revenue Bonds (CenterPoint Joliet Terminal Railroad Project), Series 2010, Series 2012 and Series 2017 and the amendment and restatement of the related Loan Agreements between the Illinois Finance Authority and CenterPoint Joliet Terminal Railroad LLC in order to, among other things, provide for the conversion of interest rate periods for the Series 2010 Bonds, Series 2012 Bonds and Series 2017 Bonds and the remarketing thereof to new purchasers; authorizing the execution and delivery of one or more Amended and Restated Indentures of Trust, Amended and Restated Loan Agreements, Purchase and Remarketing Agreements and related documents; and authorizing and approving related matters			BRF

**NEW BUSINESS ITEMS**

<b>GENERAL &amp; ADMINISTRATIVE</b>		
<b>Tab</b>	<b>Action</b>	<b>Staff</b>
<b><i>Resolutions</i></b>		
<b>4</b>	Resolution for further delegation of power to the Executive Director of the Illinois Finance Authority pertaining to the administration of loans under the existing loan program for Deferred Action for Childhood Arrivals (“DACA”) students and graduates of medical and dental schools in Illinois (the “DACA Loan Program”) and approval of certain matters related thereto	MCS

<b>CLIMATE BANK PLAN</b>		
<b>Tab</b>	<b>Action</b>	<b>Staff</b>
<b><i>Modifications</i></b>		
<b>5</b>	Modification to the Climate Bank Plan delegating to the Executive Director of the Illinois Finance Authority the authorization to document and make a loan of up to \$750,000 from the Illinois Finance Authority balance sheet funds to the Illinois Clean Energy and Resilience Fund, a not-for-profit organization, in anticipation of the receipt of a foundation grant	CBM