



Wednesday, November 7, 2012

**PUBLIC NOTICE OF TAX EQUITY AND FISCAL RESPONSIBILITY ACT HEARING**

The Illinois Finance Authority (the “IFA”) will hold a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, in the IFA Springfield Office, 500 East Monroe, 11<sup>th</sup> Floor, Springfield, Illinois 62701 on **Friday November 9, 2012 at 9:00 a.m.**

This Notice is issued pursuant to the provisions of the Illinois Open Meetings Act, 5 ILCS 120/1 et seq., as supplemented and amended. Those wishing to provide public comment are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the IFA and posted at www.il-fa.com. Please contact Tammy Harter, Administrative Assistant, at (217)782-5792 for more information.

By Order of the Board of Directors,

**CHRISTOPHER B. MEISTER**  
EXECUTIVE DIRECTOR

**ILLINOIS FINANCE AUTHORITY  
TEFRA HEARING  
Friday November 9, 2012  
9:00 AM**

**AGENDA:**

	<u>Summary of Projects</u>	<u>Not-To-Exceed Amount</u>
1.	<b>Beginning Farmer Bonds</b>	
	(a) BFB Matthew D. Wilson	\$75,000.00
2.	<b>Advocate Health Care Network</b>	\$150,000,000.00
3.	<b>The Big Ten Conference, Inc.</b>	\$15,000,000.00
4.	<b>Janko Alcion Vernon Hills, LLC Project</b>	\$24,800,000.00
	<b>Total</b>	<b>\$189,875,000.00</b>

All public hearings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any public hearing and needing special accommodations should contact Tammy Harter, either by writing to Tammy Harter, Illinois Finance Authority, 500 East Monroe, 3<sup>rd</sup> Floor, Springfield, Illinois 62701 or by calling (217)782-5792, TTY (800)526-0844.

	<u>Not-To-Exceed Amount</u>
<p><b>1. Beginning Farmer Bonds</b></p> <p>(a) <b>Matthew D. Wilson</b> - The Authority will consider issuing its Agricultural Development Revenue Bond in an aggregated principal amount not to exceed \$75,000.00. Proceeds to be used by Matthew D. Wilson for the purchase of all or a portion of the cost of farmland reached by driving from (Tract 1) Dundas, IL travel 4 ½ miles west on Dundas Lane (1800N) on IL Rte 130 in Richland county. Turn right (north) on Onion Hill Rd (650E) and travel north 1 mile to a “T” intersection with Jasper Lane (1900N). Tract 1 lies directly on the north side of the “T” intersection. (Tract 2) lies ¼ mile east of “T” intersection on south side of Jasper Lane. (Tract 3) lies ¼ mile west of “T” intersection on south side of Jasper Lane. Subject properties are in Jasper (Tract 1) and Richland (Tract 2 &amp; 3) Counties, Smallwood (Tract 1, T5N) and Denver (Tract 2 &amp; 3, T5N) Townships, Illinois. Interested members of the public may attend and comment.</p>	<p><b>\$75,000.00</b></p>
<p><b>2. Advocate Health Care Network</b> - A public hearing will be held before the Executive Director of the Illinois Finance Authority (the “Authority”), or his designee, regarding a plan to issue not to exceed \$150,000,000 aggregate principal amount of Illinois Finance Authority Revenue Bonds (Advocate Health Care Network) of the Authority in one or more series (the “Bonds”).</p> <p>The proceeds of the Bonds will be loaned to Advocate Health and Hospitals Corporation (the “Corporation”) to provide the Corporation with all or a portion of the funds necessary to (i) finance, refinance or reimburse the Corporation for all or a portion of the costs of acquiring, constructing, furnishing and equipping certain health care and related facilities of the Corporation, Advocate Health Care Network (“Advocate Network”), Advocate Condell Medical Center (“Advocate Condell”) and/or Advocate North Side Health Network (“Advocate Northside” and, together with the Corporation, Advocate Network and Advocate Condell, the “Advocate Corporations”) described below, including, without limitation, the proposed acquisition, construction, improvement and equipping of (a) an outpatient diagnostic and treatment center and cancer center to be located on the campus of Advocate Illinois Masonic Medical Center and (b) an ambulatory care facility and a patient tower, each to be located on the campus of Advocate Christ Medical Center (the “Projects”), (ii) provide one or more debt service reserve funds for the benefit of all or a portion of the Bonds, if deemed necessary or desirable by the Corporation, (iii) pay a portion of the interest to accrue on the Bonds, if deemed necessary or desirable by the Corporation, (iv) pay certain working capital expenditures, if deemed necessary or desirable by the Corporation, and/or (v) pay certain expenses incurred in connection with the issuance of the Bonds, including the costs of any credit or liquidity enhancement for the Bonds.</p> <p>The proceeds of the Bonds allocable to the Projects will be used to finance, refinance or reimburse the Corporation for the costs of acquiring, constructing, improving or renovating the hospital buildings, parking garages, office buildings, clinics, warehouses, education and cancer centers and other facilities listed below and acquiring and installing equipment (including, but not limited to, medical equipment, computer equipment, office equipment and general building equipment and fixtures) used or to be used at the facilities listed below. An Advocate Corporation is or will be the initial owner, operator or manager of the Projects. A general functional description of each facility constituting a part of the Projects, the location of each such facility and the estimated maximum aggregate principal amount of Bonds to be issued with respect to each such facility are listed below.</p> <ol style="list-style-type: none"> <li>1. Corporate administrative offices of Advocate Network located at 2025 Windsor Drive, Oak Brook, Illinois — not to exceed \$5,000,000.</li> <li>2. Advocate Christ Medical Center and Hope Children’s Hospital, a 690-licensed bed Level I trauma center and teaching and tertiary care facility located at 4440 W. 95th St., Oak Lawn, Illinois, and the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the hospital campus, bordered generally by S.</li> </ol>	<p><b>\$150,000,000.00</b></p>

Kostner Ave. to the east, S. Kolmar Ave. to the west, W. 93rd St. to the north and W. 95th St. to the south, as well as 4220 W. 95<sup>th</sup> Street, all in Oak Lawn, Illinois — not to exceed \$150,000,000.

3. Advocate Condell Medical Center, a 273-licensed bed tertiary care hospital and the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the hospital campus, bordered generally by Milwaukee Avenue to the east, Garfield Avenue to the west, Austin Avenue/Rockland Road/Park Avenue to the north and Golf Road to the south, at various addresses, including, but not limited to, 716 and 801 South Milwaukee Avenue, 700 and 880 South Garfield Avenue, and 200 West Golf Road, all in Libertyville, Illinois — not to exceed \$30,000,000.

4. Advocate Good Samaritan Hospital, a 333-licensed bed general acute care facility located at 3815 Highland Ave., Downers Grove, Illinois, and the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the hospital campus, located at the intersection of Highland Ave. and 39th St. in Downers Grove, Illinois — not to exceed \$35,000,000.

5. Advocate Good Shepherd Hospital, a 169-licensed bed general acute care facility located at 450 West Highway 22, Barrington, Illinois, and the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the hospital campus, located on the north side of Route 22 in unincorporated Lake County, Illinois — not to exceed \$31,000,000.

6. Advocate Illinois Masonic Medical Center, a 408-licensed bed teaching and tertiary care facility located at or near 836 W. Wellington Ave., Chicago, Illinois, and the related land, parking garages, office buildings, clinics, education and cancer centers, warehouses and other buildings located on the hospital campus, bordered generally by N. Dayton St. to the east, N. Sheffield Ave. to the west, W. Barry St. to the north and W. Wellington Ave. to the south, which hospital campus includes the following mailing addresses in Chicago, Illinois: 811 W. Wellington Ave., 901-919 W. Wellington Ave., 3002-3018 and 3038-3056 N. Wilton St., 836-856 and 914 W. Nelson St., 900-906 W. Oakdale St., 3015, 3017, 3019 and 3023 N. Sheffield Ave. — not to exceed \$150,000,000.

7. Advocate Lutheran General Hospital and Children's Hospital, a 638-licensed bed Level I trauma center and teaching and tertiary care facility located at 1775 Dempster St., Park Ridge, Illinois, and the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the hospital campus, bordered generally by N. Western Ave. to the east, Luther Lane to the west, Dempster St. to the north and Weeg Way to the south, which hospital campus includes the following mailing addresses in Park Ridge, Illinois: 1675 Dempster St., 1875 Dempster St., 1700 Luther Lane and 1775 Ballard Ave. — not to exceed \$33,000,000.

8. Advocate South Suburban Hospital, a 284-licensed bed general acute care facility located at 17800 S. Kedzie Ave., Hazel Crest, Illinois, and the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the hospital campus, located at the intersection of 177th St. and S. Kedzie Ave., which hospital campus includes the following mailing address in Hazel Crest, Illinois: 17750 S. Kedzie Ave. — not to exceed \$26,000,000.

9. Advocate Trinity Hospital, a 193-licensed bed general acute care facility located at 2320 E. 93rd St., Chicago, Illinois, and the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the hospital campus, bordered generally by S. Yates Blvd. to the east, S. Luella Ave. to the west, E. 92nd Pl. to the north and E. 93rd St. to the south in Chicago, Illinois — not to exceed \$33,000,000.

10. Advocate BroMenn Regional Medical Center, a 221-licensed bed general acute care facility located at 1304 Franklin Avenue, Normal, Illinois and the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the hospital campus, bordered generally by Prospect Avenue to the east, Main Street to the west, Virginia Avenue to the north and Emerson Street to the south, as well as 604 and 608 West Virginia Street in Normal Illinois — not to exceed \$15,000,000.

11. Advocate Eureka Community Hospital, a 25-licensed bed general acute care facility located at 101 South Major Street, Eureka, Illinois — not to exceed \$5,000,000. Interested members of the public may attend and comment.

3.	<p><b>The Big Ten Conference, Inc.</b> - A public hearing will be held before the Executive Director of the Illinois Finance Authority (the "Authority"), or his designee, regarding a plan to issue up to \$15,000,000 aggregate principal amount of Revenue Bonds (Big Ten Project), of the Authority, in one or more series (the "Bonds"). The proceeds of the Bonds will be loaned to Big Ten Conference, Inc., a Delaware not-for-profit corporation (the "Borrower"), and will be used to finance the acquisition, construction and equipping of a new headquarters for the Borrower.</p> <p>The initial owner, operator or manager of the facility being financed with the proceeds of the Bonds is the Borrower. The location and a general functional description of the facility to be financed with the proceeds of the Bonds is below:</p> <p>An office building to be located at 5440 Park Place, Rosemont, Illinois 60018, of approximately 50,483 square feet, including a ground floor for an interactive multimedia attraction celebrating the Borrower's legends and leaders, the first floor featuring a robust, technologically-advanced conferencing center, and a third floor for administrative offices and an officiating command center.</p> <p>Interested members of the public may attend and comment.</p>	<b>\$15,000,000.00</b>
4.	<p><b>Janko Alcion Vernon Hills, LLC Project</b> - A public hearing will be held before the Executive Director of the Illinois Finance Authority (the "Authority"), or his designee, regarding a plan of finance to issue not to exceed \$24,800,000 aggregate principal amount of Midwestern Disaster Area Relief Bonds (Janko Alcion Vernon Hills LLC Project) of the Authority, in one or more series (the "Bonds"), pursuant to the Illinois Finance Authority Act, as amended. The proceeds of the Bonds will be loaned to Janko Alcion Vernon Hills LLC, a Delaware limited liability company (the "Borrower"), and will be used to provide the Borrower with all or a portion of the funds for new capital expenditures, including the acquisition and renovation of the existing 200,344 square foot office building and the purchase of new furniture and equipment (the "Project") and paying a portion of certain expenses incurred in connection with the issuance of the Bonds.</p> <p>The owner and operator of the Project will be the Borrower. The Project involves an approximately 200,344 square foot office building located at 75 North Fairway Drive in the Village of Vernon Hills, Lake County, Illinois. Interested members of the public may attend and comment.</p>	<b>\$24,800,000.00</b>
	<b>Total:</b>	<b>\$189,875,000.00</b>