

Private Activity Bonds (PABs) Issued as of December 31, 2013

Bonds Issued between January 01, 2013 and December 31, 2013

Bolius Issued between Jan	uaiy 01, 2013 ali			Bonds Refunded
	<u>Date Issued</u>	<u></u>	Principal Issued	<u> </u>
Beginner Farmer Bonds, Series 2013A	01/01/2013	various	1,904,650	0
Chicago School of Professional Psychology, Series 2013	01/02/2013	DP-VRB LIBOR	10,000,000	10,000,000
University of Chicago Medical Center, Series 2013A	01/24/2013	DP-VRB LIBOR	75,000,000	0
Helping Hand Center, Series 2013	02/01/2013	DP-VRB 3.95%	7,000,000	4,395,000
Chicago Academy of Sciences, Series 2013	01/01/2013	Variable	5,519,750	5,480,000
Ingalls Health System, Series 2013	02/06/2013	Fixed at Schedule	61,860,000	40,320,000
Catherine Cook School, Series 2013	02/01/2013	Fixed at Constant	4,000,000	5,820,000
Northwestern Memorial Healthcare, Series 2013	02/27/2013	Fixed at Schedule	111,235,000	52,917,058
Steppenwolf Theatre Company, Series 2013	02/01/2013	Variable	17,000,000	6,100,000
American College of Chest Physicians, Series 2013	03/07/2013	Variable	18,000,000	0
Franciscan Communities, Inc., Series 2013A&B	03/13/2013	Fixed at Schedule	111,540,000	0
Concordia Place Apartments, Series 2013A&B	03/01/2013	Variable	14,385,000	0
Northern Illinois University Foundation, Series 2013	03/22/2013	Fixed at Schedule	6,100,000	0
Three Crowns Park, Series 2013	04/01/2013	Fixed at Schedule	3,035,000	0
Peoples Gas Light and Coke Co., Series 2013A	04/18/2013	Fixed at Schedule	50,000,000	50,000,000
Countryside Montessori Schools, Inc., Series 2013	05/01/2013	Variable	2,500,000	0
DePaul University, Series 2013	05/01/2013	4.000-5.000%	34,215,000	34,215,000
The University of Chicago, Series 2013	05/01/2013	4.00-5.25%	149,090,000	58,586,788
Plymouth Place, Series 2013	04/30/2013	6.00%	24,765,000	24,765,000
Riverside Medical Center	05/15/2013	Fixed at Schedule	32,000,000	0
University of St. Francis	06/01/2013	Variable	24,248,000	24,248,000
700 Hickory Hills, LLC	06/06/2013	Variable	10,000,000	10,000,000
Kuusakoski US LLC	06/05/2013	Variable	10,935,000	0
Concordia University	07/01/2013	Variable	17,000,000	17,000,000
Rehabilitation Institute of Chicago	07/01/2013	Fixed at Schedule	398,000,000	90,000,000
Beginner Farmer Bonds	07/01/2013	various	1,893,683	0
Lake Forest Country Day School	08/01/2013	Variable	23,000,000	23,000,000
Advocate Health Care Network	08/08/2013	Fixed at Schedule	96,905,000	0
Illinois College of Optometry	08/15/2013	Variable	40,665,000	40,152,503
YMCA of Rock River Valley	09/24/2013	Variable	6,750,000	0
Presence Health Network	09/17/2013	Variable	366,865,000	366,865,000
Westminster Village	10/31/2013	Variable	7,000,000	0
Noble Network of Charter School	10/24/2013	Fixed at Schedule	20,000,000	0
	Beginner Farmer Bonds, Series 2013A Chicago School of Professional Psychology, Series 2013 University of Chicago Medical Center, Series 2013A Helping Hand Center, Series 2013 Chicago Academy of Sciences, Series 2013 Ingalls Health System, Series 2013 Catherine Cook School, Series 2013 Northwestern Memorial Healthcare, Series 2013 Steppenwolf Theatre Company, Series 2013 American College of Chest Physicians, Series 2013 Franciscan Communities, Inc., Series 2013A&B Concordia Place Apartments, Series 2013A&B Northern Illinois University Foundation, Series 2013 Three Crowns Park, Series 2013 Peoples Gas Light and Coke Co., Series 2013A Countryside Montessori Schools, Inc., Series 2013 DePaul University, Series 2013 The University of Chicago, Series 2013 Plymouth Place, Series 2013 Riverside Medical Center University of St. Francis 700 Hickory Hills, LLC Kuusakoski US LLC Concordia University Rehabilitation Institute of Chicago Beginner Farmer Bonds Lake Forest Country Day School Advocate Health Care Network Illinois College of Optometry YMCA of Rock River Valley Presence Health Network Westminster Village	Beginner Farmer Bonds, Series 2013A Date Issued Chicago School of Professional Psychology, Series 2013 01/01/2013 University of Chicago Medical Center, Series 2013A 01/24/2013 Helping Hand Center, Series 2013 02/01/2013 Chicago Academy of Sciences, Series 2013 02/06/2013 Catherine Cook School, Series 2013 02/01/2013 Northwestern Memorial Healthcare, Series 2013 02/27/2013 Steppenwolf Theatre Company, Series 2013 02/01/2013 American College of Chest Physicians, Series 2013 03/07/2013 Franciscan Communities, Inc., Series 2013A&B 03/13/2013 Concordia Place Apartments, Series 2013A&B 03/01/2013 Three Crowns Park, Series 2013 04/01/2013 Peoples Gas Light and Coke Co., Series 2013 04/01/2013 Peoples Gas Light and Coke Co., Series 2013 05/01/2013 DePaul University, Series 2013 05/01/2013 The University of Chicago, Series 2013 05/01/2013 Plymouth Place, Series 2013 05/01/2013 Riverside Medical Center 05/15/2013 University of St. Francis 06/06/2013 Kuusakoski US LLC 06/06/2013	Beginner Farmer Bonds, Series 2013A 01/01/2013 various Chicago School of Professional Psychology, Series 2013 01/02/2013 DP-VRB LIBOR University of Chicago Medical Center, Series 2013A 01/24/2013 DP-VRB LIBOR Helping Hand Center, Series 2013 02/01/2013 DP-VRB JBOR Chicago Academy of Sciences, Series 2013 01/01/2013 Variable Ingalls Health System, Series 2013 02/06/2013 Fixed at Schedule Catherine Cook School, Series 2013 02/06/2013 Fixed at Schedule Steppenwolf Theatre Company, Series 2013 02/27/2013 Fixed at Schedule Steppenwolf Theatre Company, Series 2013 02/27/2013 Variable American College of Chest Physicians, Series 2013 03/07/2013 Variable Franciscan Communities, Inc., Series 2013A&B 03/13/2013 Fixed at Schedule Concordia Place Apartments, Series 2013A&B 03/10/2013 Variable Concordia Place Apartments, Series 2013A&B 03/01/2013 Fixed at Schedule Concordia Place Apartments, Series 2013A&B 03/01/2013 Fixed at Schedule Concordia Place Apartments, Series 2013A&B 03/01/2013 Fixed at Schedule Countryside Montessori Schools, Inc., Series 2013 05/01/2013 Fixed at Schedule Countryside Montessori Schools, Inc., Series 2013 05/01/2013 Variable DePaul University, Series 2013 05/01/2013 Variable Countryside Montessori Schools, Inc., Series 2013 05/01/2013 Variable University of Chicago, Series 2013 05/01/2013 Variable University of St. Francis 06/01/2013 Variable University of St. Francis 06/01/2013 Variable Concordia University Concordia Un	Beginner Farmer Bonds, Series 2013A O1/01/2013 various 1,904,650 Chicago School of Professional Psychology, Series 2013 O1/02/2013 DP-VRB LIBOR 1,000,000 University of Chicago Medical Center, Series 2013 O1/22/2013 DP-VRB LIBOR 75,000,000 Helping Hand Center, Series 2013 O2/01/2013 DP-VRB B 3,95% 7,000,000 Chicago Academy of Sciences, Series 2013 O1/01/2013 Variable 5,519,750 Ingalis Health System, Series 2013 O2/06/2013 Fixed at Schedule 61,860,000 Catherine Cook School, Series 2013 O2/01/2013 Fixed at Constant 4,000,000 Northwestern Memorial Healthcare, Series 2013 O2/01/2013 Fixed at Constant 111,235,000 Northwestern Memorial Healthcare, Series 2013 O2/01/2013 Fixed at Schedule 111,235,000 American College of Chest Physicians, Series 2013 O3/07/2013 Variable 18,000,000 Corrocrdia Place Apartments, Series 2013ABB O3/13/2013 Variable 11,540,000 Corrocrdia Place Apartments, Series 2013 O3/01/2013 Fixed at Schedule 5,000,000 Peoples Gas Light and Coke Co., Series 20

E-PC	Columbia College Chicago	10/00/0010			
2.0		10/30/2013	Variable	7,850,000	7,695,000
501(c)(3)	Elim Christian Services	11/01/2013	Variable	14,577,000	14,400,000
НО	Elmhurst Memorial Healthcare	10/31/2013	Fixed at Schedule	109,025,000	126,760,629
E-PC	Benedictine University	11/20/2013	Variable	58,645,000	0
CCRC	Smith Crossing	11/08/2013	Variable	40,000,000	0
501(c)(3)	Lincoln Park Zoo	11/22/2013	Fixed at Schedule	15,000,000	0
CCRC	The Lodge of Northbrook	12/30/2013	Fixed at Schedule	15,500,000	0
НО	Elmhurst Memorial Healthcare	12/17/2013	Variable	200,000,000	0

Total Bonds Issued as of December 31, 2013 \$ 2,245,503,083 1,148,300,057

Legend:

Fixed Rate Bonds as shown

DP-VRB = initial interest rate at the time of issuance on a Direct Purchase Bond
VRB = initial interest rate at the time of issuance on a Variable Rate Bond that does not include the cost of the LOC arrangement. Beginner Farmer Bonds interest rates are shown in section below.

Beginner Farmer Bonds Funded between January 01, 2013 and December 31, 2013

	<u>Initial</u> Interest			
<u>Date Funded</u>	Rate	Loan Proceeds	<u>Acres</u>	County
03/15/2013	2.75%	240,000	40.00	Macoupin
03/15/2013	3.75%	346,800	57.50	Henry
04/02/2013	2.50%	95,000	20.00	Clinton
04/05/2013	3.25%	240,000	40.00	Iroquois
04/05/2013	3.50%	273,750	50.00	Moultrie
05/17/2013	3.50%	337,500	45.00	Edgar
06/28/2013	2.75	371,600	40.83	McLean
07/10/2013	3.80%	440,000	164.63	Jefferson
10/07/2013	3.00%	195,000	123.00	Jefferson
10/25/2013	3.50%	249,100	55.00	Edwards
12/03/2013	4.99%	250,000	1,250.00	Wayne
12/06/2013	3.25%	285,000	40.00	Fayette
12/06/2013	3.25%	246,783	41.15	Effingham
12/06/2013	4.25%	120,000	80.00	Wayne
12/13/2013	3.25%	107,800	98.00	Hamilton
Total Beginner F	armer Bonds Issued	\$ 3,798,333	2,145.11	