



Investment Report January 2012

The mission of the Illinois Finance Authority is to foster economic development to public and private institutions that create and retain jobs and improve the quality of life in Illinois by providing access to capital.

The Authority is a body politic and corporate of the State of Illinois. The Authority was created under the Illinois Finance Authority Act (the "Act"), which consolidated seven of the State's previously existing financing authorities (the "Predecessor Authorities"). All bonds, notes or other evidences of indebtedness of the Predecessor Authorities were assumed by the Authority effective January 1, 2004. Under the Act the Authority may not have outstanding at any one time bonds for any of its corporate purposes in an aggregate amount exceeding \$28,150,000,000, excluding bonds issued to refund the bonds of the Authority or bonds of the Predecessor Authorities. Pursuant to the Act, the Authority is governed by a 15-member board appointed by the Governor of the State of Illinois with the advice and consent of the State Senate.

The information included in the document, which is updated monthly, is prepared solely to comply with the Accountability for the Investment of Public Funds Act (Public Act 93-0499) and is not intended to be used for any other purpose. The Information presented has not been subject to any audit and is not intended to be a presentation in conformity with Generally Accepted Accounting Principles.

As of January 31, 2012, the amounts held by the Authority are **\$ 56,288,457**

The asset allocation of the Authority's investments as of January 31, 2012:

	<u>Book Value</u>	<u>Book Yield</u>	<u>Percentage of Portfolio</u>
Money Market Accounts	40,433,335	.12%	71.83%
Bank Certificates	85,000	.45%	0.15%
Repurchase Agreements	15,770,122	.03%	28.02%
Total	56,288,457		100.00%

The Total monthly investment income and yield for all funds invested by the Authority for the month ended January 31, 2012 is:

\$ 54,839.00
.09%

Following is a complete listing of all approved depository institutions, commercial paper issuers, and broker-dealers currently doing business with the Authority:

USBank/The Illinois Funds
Bank of America
JP Morgan Chase
Banterra Bank
First Midwest Bank
US Bank