

ILLINOIS FINANCE AUTHORITY

Schedule of Debt ^[a]

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

Section I (a)

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2009	March 31, 2010		
Illinois Finance Authority "IFA"				
257 Agriculture	\$ 40,653,000	\$ 46,336,000		
86 Education	3,494,340,000	3,707,031,000		
202 Healthcare	9,089,122,000	10,330,636,000		
62 Industrial Development	366,045,000	351,613,000		
21 Local Government	271,480,000	264,060,000		
19 Mortgage	164,768,000	164,600,000		
96 Non-Healthcare/Education 501(c)3	1,186,916,000	1,234,652,000		
4 Pollution Control	77,000,000	105,500,000		
747 Total IFA Principal Outstanding	\$ 14,690,324,000	\$ 16,204,428,000		
Illinois Development Finance Authority "IDFA" ^[b]				
4 Education	75,163,000	42,202,000		
9 Healthcare	544,455,000	544,455,000		
79 Industrial Development	605,563,000	569,996,000		
35 Local Government	452,433,000	387,684,000		
16 Mortgage	150,192,000	147,456,000		
106 Non-Healthcare/Education 501(c)3	1,081,733,000	1,049,827,000		
1 Pollution Control	24,860,000	24,860,000		
246 Total IDFA Principal Outstanding	\$ 2,934,399,000	\$ 2,766,480,000		
Illinois Rural Bond Bank "IRBB" ^[b]				
18 Bond Bank Revenue Bonds	30,725,000	26,385,000		
2 Conduit Debt	3,860,000	3,715,000		
20 Total IRBB Principal Outstanding	\$ 34,585,000	\$ 30,100,000		
113 Illinois Health Facilities Authority "IHFA"	\$ 3,655,331,000	\$ 3,019,451,000		
53 Illinois Educational Facilities Authority "IEFA"	\$ 1,673,996,000	\$ 1,558,454,000		
604 Illinois Farm Development Authority "IFDA" ^[1]	\$ 47,029,000	\$ 47,029,000		
1,783 Total Illinois Finance Authority Debt	\$ 23,035,664,000	\$ 23,625,942,000	\$ 28,150,000,000	\$ 4,524,058,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

Section I (b)

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2009	March 31, 2010		
General Purpose Moral Obligations				
Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]				
18 Issued through IRBB	\$ 30,725,000	\$ 30,100,000		
9 Issued through IFA	64,560,000	68,000,000		
27 Total General Moral Obligations	\$ 95,285,000	\$ 98,100,000	\$ 150,000,000	\$ 51,900,000
Financially Distressed Cities Moral Obligations				
Illinois Finance Authority Act [20 ILCS 3501/825-60]				
1 Issued through IFA	\$ 2,925,000	\$ 2,395,000		
1 Issued through IDFA	5,720,000	4,660,000		
2 Total Financially Distressed Cities	\$ 8,645,000	\$ 7,055,000	\$ 50,000,000	\$ 42,945,000
State Component Unit Bonds ^[c]				
19 Issued through IRBB	\$ 30,725,000	\$ 26,385,000		
2 Issued through IDFA	105,530,000	100,915,000		
13 Issued through IFA	164,818,000	159,352,000		
34 Total State Component Unit Bonds	\$ 301,073,000	\$ 286,652,000		

Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Bonds in Illinois, February 11, 2010.

Section I (c)

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2009	March 31, 2010		
Midwest Disaster Bonds [Flood Relief]	\$ -	\$ -	\$ 1,515,271,000	\$ 1,515,271,000

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Section II	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2009	March 31, 2010		
Illinois Power Agency	\$ -	\$ -	\$ 4,000,000,000	\$ 4,000,000,000

Illinois Finance Authority Act [20 ILCS 3501/825-65(f)] - see also P.A. 96-103 effective 01/01/2010

Section III	Energy	Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2009	March 31, 2010		
Clean Coal, Coal ,Renewable Energy and Efficiency Projects		\$ -	\$ -	\$ 3,000,000,000 ^[d]	\$ 3,000,000,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50]

Section IV	Principal Outstanding		Program Limitations	Remaining Capacity	State Exposure
	June 30, 2009	March 31, 2010			
Agri Debt Guarantees [Restructuring Existing Debt] Fund # 994 - Fund Balance \$ 9,911,327	\$ 21,986,000	\$ 20,527,000	\$ 160,000,000	\$ 139,473,000	\$ 17,406,000
Agri Industry Loan Guarantee Program	\$ 13,648,000	\$ 9,976,000			8,480,000
Renewable Fuels	24,445,000	24,445,000			14,875,000
Farm Purchase Guarantee Program	496,000	496,000			421,000
Specialized Livestock Guarantee Program	12,696,000	8,925,000			7,586,000
Young Farmer Loan Guarantee Program	2,430,000	2,591,000			2,202,000
AG Loan Guarantee Program Fund # 205 - Fund Balance \$ 7,628,938	\$ 53,715,000	\$ 46,433,000	\$ 225,000,000 ^[e]	\$ 178,567,000	\$ 33,564,000
Total State Guarantees	\$ 75,701,000	\$ 66,960,000	\$ 385,000,000	\$ 318,040,000	\$ 50,970,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85]

Section V	Principal Outstanding		Appropriation Fiscal Year 2010	Fund Balance
	June 30, 2009	March 31, 2010		
Fire Truck Revolving Loan Program	\$ 19,258,322	\$ 18,800,769	\$ 6,003,342	\$ 1,054,823
Ambulance Revolving Loan Program	\$ 993,200	\$ 993,200	\$ 7,006,800	\$ 3,127,252

Issued under the Illinois Environmental Facilities Financing Act [20 ILCS 3515/9]

Section VI	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2009	March 31, 2010		
Environmental [Large Business]				
9 Issued through IFA	\$ 317,704,492	\$ 317,358,000		
21 Issued through IDFA	407,370,000	372,320,000		
30 Total Environmental [Large Business]	\$ 725,074,492	\$ 689,678,000	\$ 2,425,000,000	\$ 1,735,322,000
Environmental [Small Business]	\$ -	\$ -	\$ 75,000,000	\$ 75,000,000
30 Total Environment Bonds Issued under Act	\$ 725,074,492	\$ 689,678,000	\$ 2,500,000,000	\$ 1,810,322,000

Illinois Finance Authority Funds at Risk

Section VII	#	Participation Loans	Original Amount	Principal Outstanding	
				June 30, 2009	March 31, 2010
	63	Business & Industry	27,584,793.27	20,487,542.83	17,353,213.20
	26	Agriculture	6,106,859.01	5,323,214.12	5,075,908.10
	89	Total Participation Loans	\$ 33,691,652.28	\$ 25,810,756.95	\$ 22,429,121.30
	1	Illinois Facility Fund	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00
	4	Local Government Direct Loans	\$ 1,289,750.00	\$ 387,931.74	\$ 318,303.50
	6	FmHA Loans	\$ 963,250.00	\$ 617,776.68	\$ 527,225.61
	2	Renewable Energy [RED Fund]	\$ 2,000,000.00	\$ 1,841,011.12	\$ 1,777,171.54
	102	Total Loans Outstanding	\$ 38,944,652.28	\$ 29,657,476.49	\$ 26,051,821.95

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- [a] Total subject to change; late month payment data may not be included at issuance of report.
- [b] State Component Unit Bonds included in balance.
- [c] Does not include Unamortized issuance premium as reported in Audited Financials.
- [d] Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.
- [e] Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.
- [f] Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.
- [g] Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.