

ILLINOIS FINANCE AUTHORITY

Schedule of Debt ^[a]

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

Section I (a)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2009	April 30, 2010		
Illinois Finance Authority "IFA"				
261	Agriculture	\$ 40,653,000	\$ 46,870,000	
86	Education	3,494,340,000	3,706,882,000	
203	Healthcare	9,089,122,000	10,506,955,000	
61	Industrial Development	366,045,000	343,563,000	
21	Local Government	271,480,000	264,060,000	
19	Multifamily/Senior Housing	164,768,000	164,431,000	
97	501(c)(3) Not-for Profits	1,186,916,000	1,252,632,000	
4	Exempt Facilities Bonds	77,000,000	105,500,000	
752	Total IFA Principal Outstanding	\$ 14,690,324,000	\$ 16,390,893,000	
Illinois Development Finance Authority "IDFA" ^[b]				
4	Education	75,163,000	42,200,000	
9	Healthcare	544,455,000	529,440,000	
78	Industrial Development	605,563,000	568,724,000	
35	Local Government	452,433,000	387,684,000	
16	Multifamily/Senior Housing	150,192,000	147,439,000	
107	501(c)(3) Not-for Profits	1,081,733,000	1,055,532,000	
1	Exempt Facilities Bonds	24,860,000	24,860,000	
246	Total IDFA Principal Outstanding	\$ 2,934,399,000	\$ 2,755,879,000	
Illinois Rural Bond Bank "IRBB" ^[b]				
18	Bond Bank Revenue Bonds	30,725,000	26,385,000	
2	Conduit Debt	3,860,000	3,715,000	
20	Total IRBB Principal Outstanding	\$ 34,585,000	\$ 30,100,000	
110	Illinois Health Facilities Authority "IHFA"	\$ 3,655,331,000	\$ 2,998,119,000	
52	Illinois Educational Facilities Authority "IEFA"	\$ 1,673,996,000	\$ 1,551,754,000	
604	Illinois Farm Development Authority "IFDA" ^[1]	\$ 47,029,000	\$ 47,029,000	
1,784	Total Illinois Finance Authority Debt	\$ 23,035,664,000	\$ 23,773,774,000	\$ 28,150,000,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

Section I (b)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2009	April 30, 2010		
General Purpose Moral Obligations				
Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]				
18	Issued through IRBB	\$ 30,725,000	\$ 30,100,000	
9	Issued through IFA	64,560,000	68,000,000	
27	Total General Moral Obligations	\$ 95,285,000	\$ 98,100,000	\$ 150,000,000
Financially Distressed Cities Moral Obligations				
Illinois Finance Authority Act [20 ILCS 3501/825-60]				
1	Issued through IFA	\$ 2,925,000	\$ 2,395,000	
1	Issued through IDFA	5,720,000	4,660,000	
2	Total Financially Distressed Cities	\$ 8,645,000	\$ 7,055,000	\$ 50,000,000
State Component Unit Bonds ^[c]				
19	Issued through IRBB	\$ 30,725,000	\$ 26,385,000	
2	Issued through IDFA	105,530,000	100,915,000	
13	Issued through IFA	164,818,000	159,352,000	
34	Total State Component Unit Bonds	\$ 301,073,000	\$ 286,652,000	

Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Bonds in Illinois, February 11, 2010.

Section I (c)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2009	April 30, 2010		
Midwest Disaster Bonds [Flood Relief]	\$ -	\$ -	\$ 1,515,271,000	\$ 1,515,271,000

ILLINOIS FINANCE AUTHORITY
Schedule of Debt ^[a]

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

Section II	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2009	April 30, 2010		
Illinois Power Agency	\$ -	\$ -	\$ 4,000,000,000	\$ 4,000,000,000

Illinois Finance Authority Act [20 ILCS 3501/825-65(f)] - see also P.A. 96-103 effective 01/01/2010

Section III	Energy	Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2009	April 30, 2010		
Clean Coal, Coal ,Renewable Energy and Efficiency Projects		\$ -	\$ -	\$ 3,000,000,000 ^[d]	\$ 3,000,000,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50]

Section IV	Principal Outstanding		Program Limitations	Remaining Capacity	State Exposure
	June 30, 2009	April 30, 2010			
Agri Debt Guarantees [Restructuring Existing Debt]	\$ 21,986,000	\$ 20,181,000	\$ 160,000,000	\$ 139,819,000	\$ 17,111,000
102 Fund # 994 - Fund Balance \$ 9,911,327					
13 Agri Industry Loan Guarantee Program	\$ 13,648,000	\$ 9,954,000			8,461,000
1 Renewable Fuels	24,445,000	24,445,000			14,875,000
1 Farm Purchase Guarantee Program	496,000	496,000			421,000
35 Specialized Livestock Guarantee Program	12,696,000	8,909,000			7,572,000
12 Young Farmer Loan Guarantee Program	2,430,000	2,570,000			2,184,000
AG Loan Guarantee Program	\$ 53,715,000	\$ 46,374,000	\$ 225,000,000 ^[e]	\$ 178,626,000	\$ 33,513,000
Fund # 205 - Fund Balance \$ 7,628,938					
164 Total State Guarantees	\$ 75,701,000	\$ 66,555,000	\$ 385,000,000	\$ 318,445,000	\$ 50,624,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85]

Section V	Principal Outstanding		Appropriation Fiscal	
	June 30, 2009	April 30, 2010	Year 2010	Fund Balance
119 Fire Truck Revolving Loan Program	\$ 19,258,322	\$ 18,800,769	\$ 6,003,342	\$ 1,054,823
10 Ambulance Revolving Loan Program	\$ 993,200	\$ 993,200	\$ 7,006,800	\$ 3,127,252

Issued under the Illinois Environmental Facilities Financing Act [20 ILCS 3515/9]

Section VI	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2009	April 30, 2010		
Environmental [Large Business]				
9 Issued through IFA	\$ 317,704,492	\$ 317,319,000		
21 Issued through IDFA	407,370,000	372,065,000		
30 Total Environmental [Large Business]	\$ 725,074,492	\$ 689,384,000	\$ 2,425,000,000	\$ 1,735,616,000
Environmental [Small Business]				
30 Total Environment Bonds Issued under Act	\$ 725,074,492	\$ 689,384,000	\$ 2,500,000,000	\$ 1,810,616,000

Illinois Finance Authority Funds at Risk

Section VII	#	Participation Loans	Original Amount	Principal Outstanding	
				June 30, 2009	April 30, 2010
63		Business & Industry	27,584,793.27	20,487,542.83	17,203,157.50
26		Agriculture	6,106,859.01	5,323,214.12	5,052,218.16
89		Total Participation Loans	\$ 33,691,652.28	\$ 25,810,756.95	\$ 22,255,375.66
1		Illinois Facility Fund	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00
4		Local Government Direct Loans	\$ 1,289,750.00	\$ 387,931.74	\$ 318,303.50
6		FmHA Loans	\$ 963,250.00	\$ 617,776.68	\$ 521,202.72
2		Renewable Energy [RED Fund]	\$ 2,000,000.00	\$ 1,841,011.12	\$ 1,769,975.24
102		Total Loans Outstanding	\$ 38,944,652.28	\$ 29,657,476.49	\$ 25,864,857.12

ILLINOIS FINANCE AUTHORITY

Schedule of Debt ^[a]

[a] Total subject to change; late month payment data may not be included at issuance of report.

[b] State Component Unit Bonds included in balance.

[c] Does not include Unamortized issuance premium as reported in Audited Financials.

[d] Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.

[e] Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.

[f] Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.

[g] Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.