

**ILLINOIS FINANCE AUTHORITY**  
Schedule of Debt <sup>[a]</sup>

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

Section I (a)		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2010	July 31, 2010		
<b>Illinois Finance Authority "IFA"</b>					
286	Agriculture	\$ 48,756,000	\$ 49,830,000		
87	Education	3,721,552,000	3,633,623,000		
217	Healthcare	10,850,978,000	11,109,955,000		
62	Industrial Development	345,870,000	353,035,000		
21	Local Government	264,060,000	264,060,000		
18	Multifamily/Senior Housing	157,979,000	157,918,000		
96	501(c)(3) Not-for Profits	1,313,239,000	1,308,153,000		
5	Exempt Facilities Bonds	130,500,000	130,500,000		
792	<b>Total IFA Principal Outstanding</b>	<b>\$ 16,832,934,000</b>	<b>\$ 17,007,074,000</b>		
<b>Illinois Development Finance Authority "IDFA" <sup>[b]</sup></b>					
4	Education	42,196,000	42,196,000		
6	Healthcare	404,660,000	288,860,000		
76	Industrial Development	562,892,000	561,731,000		
35	Local Government	386,034,000	386,034,000		
16	Multifamily/Senior Housing	147,219,000	146,585,000		
104	501(c)(3) Not-for Profits	1,025,002,000	1,019,679,000		
1	Exempt Facilities Bonds	24,860,000	24,860,000		
238	<b>Total IDFA Principal Outstanding</b>	<b>\$ 2,592,863,000</b>	<b>\$ 2,469,945,000</b>		
<b>Illinois Rural Bond Bank "IRBB" <sup>[b]</sup></b>					
18	Bond Bank Revenue Bonds	26,385,000	26,385,000		
1	Conduit Debt	2,390,000	2,390,000		
19	<b>Total IRBB Principal Outstanding</b>	<b>\$ 28,775,000</b>	<b>\$ 28,775,000</b>		
109	<b>Illinois Health Facilities Authority "IHFA"</b>	<b>\$ 2,908,471,000</b>	<b>\$ 2,898,417,000</b>		
49	<b>Illinois Educational Facilities Authority "IEFA"</b>	<b>\$ 1,446,134,000</b>	<b>\$ 1,432,532,000</b>		
604	<b>Illinois Farm Development Authority "IFDA" <sup>[f]</sup></b>	<b>\$ 47,029,000</b>	<b>\$ 47,029,000</b>		
1,811	<b>Total Illinois Finance Authority Debt</b>	<b>\$ 23,856,206,000</b>	<b>\$ 23,883,772,000</b>	<b>\$ 28,150,000,000</b>	<b>\$ 4,266,228,000</b>

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

Section I (b)		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2010	July 31, 2010		
<b>General Purpose Moral Obligations</b>					
Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]					
18	Issued through IRBB	\$ 26,385,000	\$ 26,385,000		
9	Issued through IFA	68,000,000	68,000,000		
27	<b>Total General Moral Obligations</b>	<b>\$ 94,385,000</b>	<b>\$ 94,385,000</b>	<b>\$ 150,000,000</b>	<b>\$ 55,615,000</b>
<b>Financially Distressed Cities Moral Obligations</b>					
Illinois Finance Authority Act [20 ILCS 3501/825-60]					
1	Issued through IFA	\$ 2,395,000	\$ 2,395,000		
1	Issued through IDFA	4,660,000	4,660,000		
2	<b>Total Financially Distressed Cities</b>	<b>\$ 7,055,000</b>	<b>\$ 7,055,000</b>	<b>\$ 50,000,000</b>	<b>\$ 42,945,000</b>
<b>State Component Unit Bonds <sup>[c]</sup></b>					
18	Issued through IRBB	\$ 26,385,000	\$ 26,385,000		
2	Issued through IDFA	94,075,000	100,915,000		
12	Issued through IFA	159,198,000	159,198,000		
32	<b>Total State Component Unit Bonds</b>	<b>\$ 279,658,000</b>	<b>\$ 286,498,000</b>		

Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Bonds in Illinois, February 11, 2010.

Section I (c)		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2010	July 31, 2010		
Midwest Disaster Bonds [Flood Relief]		\$ -	\$ -	\$ 1,515,271,000	\$ 1,515,271,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

Section II		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2010	July 31, 2010		
Illinois Power Agency		\$ -	\$ -	\$ 4,000,000,000	\$ 4,000,000,000

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Illinois Finance Authority Act [20 ILCS 3501/825-65(f)] - see also P.A. 96-103 effective 01/01/2010

Section III	Energy	Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2010	July 31, 2010		
Clean Coal, Coal ,Renewable Energy and Efficiency Projects		\$ -	\$ -	\$ 3,000,000,000 <sup>[d]</sup>	\$ 3,000,000,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50]

Section IV		Principal Outstanding		Program Limitations	Remaining Capacity	State Exposure
		June 30, 2010	July 31, 2010			
Agri Debt Guarantees [Restructuring Existing Debt]		\$ 20,300,000	\$ 19,693,000	\$ 160,000,000	\$ 140,307,000	\$ 16,697,000
100	Fund # 994 - Fund Balance \$ 9,928,105					
AG Loan Guarantee Program		\$ 47,229,000	\$ 46,972,000	\$ 225,000,000 <sup>[e]</sup>	\$ 178,028,000	\$ 34,055,000
61	Fund # 205 - Fund Balance \$ 7,641,852					
13	Agri Industry Loan Guarantee Program	\$ 11,104,419	\$ 11,104,000			9,439,000
1	Renewable Fuels	24,444,583	24,310,000			14,792,000
1	Farm Purchase Guarantee Program	490,823	491,000			417,000
34	Specialized Livestock Guarantee Program	8,625,470	8,503,000			7,228,000
12	Young Farmer Loan Guarantee Program	2,563,535	2,564,000			2,179,000
161	<b>Total State Guarantees</b>	<b>\$ 67,529,000</b>	<b>\$ 66,665,000</b>	<b>\$ 385,000,000</b>	<b>\$ 318,335,000</b>	<b>\$ 50,752,000</b>

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85]

Section V		Fund #	Principal Outstanding		Appropriation Fiscal Year 2011	Fund Balance
			June 30, 2010	July 31, 2010		
116	Fire Truck Revolving Loan Program	572	\$ 18,730,135	\$ 18,730,135	\$ 6,003,342	\$ 1,209,470
10	Ambulance Revolving Loan Program	334	\$ 993,200	\$ 993,200	\$ 7,006,800	\$ 3,133,428

**Note: Due to deposits in transit, the Cash Balance at the Illinois Office of the Comptroller may differ from the Illinois Finance Authority's General Ledger.**

Issued under the Illinois Environmental Facilities Financing Act [20 ILCS 3515/9]

Section VI		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2010	July 31, 2010		
Environmental [Large Business]					
9	Issued through IFA	\$ 316,440,000	\$ 316,400,000		
21	Issued through IDFA	372,065,000	372,065,000		
30	<b>Total Environmental [Large Business]</b>	<b>\$ 688,505,000</b>	<b>\$ 688,465,000</b>	<b>\$ 2,425,000,000</b>	<b>\$ 1,736,535,000</b>
Environmental [Small Business]					
30	<b>Total Environment Bonds Issued under Act</b>	<b>\$ 688,505,000</b>	<b>\$ 688,465,000</b>	<b>\$ 2,500,000,000</b>	<b>\$ 1,811,535,000</b>

**Illinois Finance Authority Funds at Risk**

Section VII	#	Original Amount	Principal Outstanding	
			June 30, 2010	July 31, 2010
	<b>Participation Loans</b>			
63	Business & Industry	23,020,157.95	17,018,322.85	16,864,584.49
25	Agriculture	6,079,859.01	4,969,295.79	4,937,115.46
88	<b>Total Participation Loans</b>	<b>\$ 29,100,016.96</b>	<b>\$ 21,987,618.64</b>	<b>\$ 21,801,699.95</b>
1	Illinois Facility Fund	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00
4	Local Government Direct Loans	\$ 392,000.00	\$ 387,931.74	\$ 309,303.50
6	FmHA Loans	\$ 963,250.00	\$ 617,776.68	\$ 486,538.65
2	Renewable Energy [RED Fund]	\$ 2,000,000.00	\$ 1,841,011.12	\$ 1,748,508.80
101	<b>Total Loans Outstanding</b>	<b>\$ 33,455,266.96</b>	<b>\$ 25,834,338.18</b>	<b>\$ 25,346,050.90</b>

[a] Total subject to change; late month payment data may not be included at issuance of report.

[b] State Component Unit Bonds included in balance.

[c] Does not include Unamortized issuance premium as reported in Audited Financials.

[d] Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.

[e] Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.

[f] Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.

[g] Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.