## ILLINOIS FINANCE AUTHORITY

Schedule of Debt [a]

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

	Section I (a)		Principal O	utstandi	Program			Remaining	
Illinois El-			June 30, 2012		ust 31, 2012		Limitations		Capacity
	ance Authority "IFA" <sup>[b]</sup>								
383	5	\$	56,106,900	\$	56,749,600				
90	Education		4,096,631,500		4,099,113,500				
256 70	Healthcare Industrial Development [includes Recovery Zone/Midwest Disaster]		12,567,258,400 793,260,000		12,425,468,200 783,296,600				
20	Local Government		235,995,000		235,995,000				
18	Multifamily/Senior Housing		157,841,200		176,199,700				
99	501(c)(3) Not-for Profits		1,247,224,800		1,253,408,300				
5	Exempt Facilities Bonds		130,090,000		130,090,000				
941	Total IFA Principal Outstanding	\$	19,284,407,800	\$	19,160,320,900				
	velopment Finance Authority "IDFA" [b]	Ŧ	,,,	•					
	Education		13,666,400		13,666,400				
5	Healthcare		198,620,000		198,620,000				
53	Industrial Development		337,338,600		333,952,700				
20	Local Government		261,252,100		261,252,100				
10	Multifamily/Senior Housing		95,496,700		92,594,500				
80	501(c)(3) Not-for Profits		881,344,300		864,795,800				
168	Total IDFA Principal Outstanding	\$	1,787,718,100	\$	1,764,881,500				
Illinois Ru	ral Bond Bank "IRBB" <sup>[b]</sup>								
14	Bond Bank Revenue Bonds		16,825,000		16,580,000				
14	Total IRBB Principal Outstanding	\$	16,825,000	\$	16,580,000				
71	Illinois Health Facilities Authority "IHFA"	\$	1,797,621,000	\$	1,771,983,000				
45	Illinois Educational Facilities Authority "IEFA"	\$	1,169,762,000	\$	1,158,456,000				
561	Illinois Farm Development Authority "IFDA" <sup>[f]</sup>	\$	34,935,500	\$	34,935,500				
1,800	Total Illinois Finance Authority Debt	\$	24,091,269,400	\$	23,907,156,900	\$ 3	28,150,000,000	\$	4,242,843,100
		nois Fin	ance Authority Act [20	ILCS 350	)1/845-5(a)]				
Section I		1013 1 11					Brogrom		Domoining
Section	Section I (b)		Principal Outstanding June 30, 2012 August 31, 2012				Program Limitations		Remaining Capacity
General Pu	urpose Moral Obligations			0					
Illinois Fina	ance Authority Act [20 ILCS 3501/801-40(w)]								
14	Issued through IRBB - Local Government Pools		16,825,000	\$	16,580,000				
7	Issued through IFA - Local Government Pools		25,305,000	Ψ	25,305,000				
2	Issued through IFA - Illinois Medical District Commission		39,120,000		39,120,000				
23	Total General Moral Obligations	\$	81,250,000	\$	81,005,000	\$	150,000,000	\$	68,995,000
Financially	y Distressed Cities Moral Obligations								
- Illinois Fina	nce Authority Act [20 ILCS 3501/825-60]								
	Issued through IFA	\$	3,240,000	\$	3,240,000				
1	Issued through IDFA	φ	2,430,000	φ	2,430,000				
	5	•		•		•	F0 000 000	*	44 000 000
3	Total Financially Distressed Cities	\$	5,670,000	\$	5,670,000	\$	50,000,000	\$	44,330,000
State Com	ponent Unit Bonds <sup>[c]</sup>								
14	Issued through IRBB	\$	16,825,000	\$	16,580,000				
2	Issued through IDFA [1]		69,685,000		69,685,000				
10	Issued through IFA []]		97,810,900		97,810,900				
26	Total State Component Unit Bonds	\$	184,320,900	\$	184,075,900				
	Designated exclusive Issuer by the Governor of the	State of	Ellipois to issue Midwa	et Dicact		ic Ech	ruony 11, 2010		
	· ,	State 0				ль, гер			<b>_</b>
Castian I	(C)		Principal O June 30, 2012		ng ust 31, 2012		Program Limitations		Remaining Capacity
Section I			30,680,435	\$	30,680,435	\$	1,515,271,000	¢	1,474,010,000
	Midwest Disaster Bonds [Flood Relief]	ъ						- 10	
	Midwest Disaster Bonds [Flood Relief]	\$					ssuance of Recover		
	Midwest Disaster Bonds [Flood Relief] Designated by the Governor of the State of Illinois to manage and Bonds in the State of Illi	coordi	nate the re-allocation o	f Federal	ARRA Volume Cap a		ssuance of Recove		
2	Designated by the Governor of the State of Illinois to manage and Bonds in the State of Illi	coordi nois to	nate the re-allocation o	f Federal e Decem	ARRA Volume Cap a ber 31, 2010.	nd the i		ery Zor	ne
	Designated by the Governor of the State of Illinois to manage and Bonds in the State of Illi	coordin nois to ARR	nate the re-allocation o fully utilize RZBs befor	f Federal e Decem Ci	ARRA Volume Cap a	nd the i Bo	ssuance of Recove nds Issued as of ugust 31, 2012	ery Zor	
2	Designated by the Governor of the State of Illinois to manage and Bonds in the State of Illi	coordii nois to ARR/	nate the re-allocation o fully utilize RZBs befor A Act of 2009 Volume Cap Allocated <sup>[h]</sup>	f Federal e Decem Ci V	ARRA Volume Cap a ber 31, 2010. ty/Counties Ceded /oluntarily to IFA	nd the i Bol A	nds Issued as of ugust 31, 2012	ery Zor A	ne vailable "Ceded" Volume Cap
2	Designated by the Governor of the State of Illinois to manage and Bonds in the State of Illi	coordin nois to ARR	nate the re-allocation o fully utilize RZBs befor A Act of 2009 Volume	f Federal e Decem Ci	ARRA Volume Cap a ber 31, 2010. ty/Counties Ceded	nd the i Bo	nds Issued as of	ery Zor	ne vailable "Ceded"

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

Section II	 Principal O	Outstanding		Program	Remaining		
	June 30, 2012	August 31, 2012		Limitations	Capacity		
Illinois Power Agency	\$ - \$	6	- \$	4,000,000,000	\$ 4,000,000,000		

## ILLINOIS FINANCE AUTHORITY

Schedule of Debt [a]

Illinois Finance Authority Act [20 ILCS 3501 Section 825-65(f); 825-70 and 825-75] - see also P.A. 96-103 effective 01/01/2010

Section III	Principal Outstanding					Program	Remaining	
		June 30, 2012		August 31, 2012 Limitations		Limitations	Capacity	
Clean Coal, Coal ,Renewable Energy and Energy Efficiency Projects	\$	-	\$	-	\$	3,000,000,000 <sup>[d]</sup>	\$ 3,000,000,000	

	Issued under the Illinois Finance Authority Act [20 IL	.CS 35	01 Sections 830	)-25 (see	also P.A.96-103);	830-30; 830-35; 830-45	and 830-50]		
Section	n IV Principal Outstanding				nding	Program	Remaining		
			ine 30, 2012	ne 30, 2012 Ju		Limitations	Capacity	Sta	ate Exposure
Agri Debt 83	Guarantees [Restructuring Existing Debt] Fund # 994 - Fund Balance \$10,037,502	\$	14,991,100	\$	14,797,300	\$ 160,000,000	\$ 145,202,700	\$	12,566,000
AG Loan	Guarantee Program	\$	15,186,800	\$	14,456,000	\$ 225,000,000 <sup>[e]</sup>	\$ 210,544,000	\$	12,287,300
36	Fund # 205 - Fund Balance \$ 7,751,853								
9	Agri Industry Loan Guarantee Program	\$	8,207,725	\$	7,769,700				6,604,200
2	Farm Purchase Guarantee Program		956,064		956,100				812,700
15	Specialized Livestock Guarantee Program		3,812,465		3,519,300				2,991,400
10	Young Farmer Loan Guarantee Program		2,210,585		2,210,600				1,879,000
119	Total State Guarantees	\$	30,177,900	\$	29,253,300	\$ 385,000,000	\$ 355,746,700	\$	24,853,300

Section V		Principal Outstanding				Appropriation Fiscal				
			Ju	ine 30, 2012	Α	ugust 31, 2012		(ear 2013	Fu	nd Balance
133	Fire Truck Revolving Loan Program	Fund # 572	\$	16,140,930	\$	19,760,930	\$	6,003,342	\$	936,90
10	Ambulance Revolving Loan Program	Fund # 334	\$	671,227	\$	671,227	\$	7,006,800	\$	3,489,178

	Issued under the Illinois I	Enviror	mental Facilities Financ	ing Act [2	20 ILCS 3515/9]		
Section '	VI		Principal O	utstandir	ng	Program	Remaining
			June 30, 2012	Augu	ust 31, 2012	Limitations	Capacity
Environme	ental [Large Business]						
6	Issued through IFA		122,988,800		122,901,500		
17	Issued through IDFA		346,870,000		346,870,000		
23	Total Environmental [Large Business]	\$	469,858,800	\$	469,771,500	\$ 2,425,000,000	\$ 1,955,228,500
Environme	ental [Small Business]		-	\$	-	\$ 75,000,000	\$ 75,000,000
23	Total Environment Bonds Issued under Act	\$	469,858,800	\$	469,771,500	\$ 2,500,000,000	\$ 2,030,228,500

	1111	nois Fir	ance Authority Fu	nds at Ris	sk		
Section	VII				Principal C	Dutstandi	ng
#		0	riginal Amount	J	une 30, 2012	Αι	ugust 31, 2012
	Participation Loans						
24	Business & Industry		23,020,157.95		5,105,506.90		4,740,031.63
5	Agriculture		6,079,859.01		1,759,093.06		1,748,390.46
29	Participation Loans exluding Defaults & Allowances	\$	29,100,016.96	\$	6,864,599.96	\$	6,488,422.09
	Plus: Legacy	IDFA Lo	DFA Loans in Default		910,631.89		966,265.91
	Less: Allowance	for Doul	otful Accounts		1,377,989.75		1,280,431.00
	Tot	al Partic	cipation Loans	\$	6,397,242.10	\$	6,174,257.00
0	Illinois Facility Fund	\$	1,000,000.00	\$	-		-
4	Local Government Direct Loans	\$	1,289,750.00	\$	218,423.96		218,423.96
3	FmHA Loans	\$	963,250.00	\$	265,068.23		261,577.32
2	Renewable Energy [RED Fund]	\$	2,000,000.00	\$	1,579,752.12		1,564,856.34
38	Total Loans Outstanding	\$	34,353,016.96	\$	8,460,486.41	\$	8,219,114.62

<sup>[a]</sup> Total subject to change; late month payment data may not be included at issuance of report.

[b] State Component Unit Bonds included in balance.

Does not include Unamortized issuance premium as reported in Audited Financials.

<sup>[d]</sup> Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.

[e] Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.

<sup>[1]</sup> Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.

[g] Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.

[h] Recovery Zone Bonds - Federal government allocated volume cap directly to all 102 Illinois counties and 8 municipalities with population of 100,000 or more. [Public Act 96 [ii] IFA is working with all of the 110 entities to encourage voluntary waivers to ensure that these resources are used to support project financing before the program expires on December 31, 2010.

[j] Includes EPA Clean Water Revolving Fund

[k] Midwest Disaster Bonds - P.O.B. Development LLC was issued in the amount of \$11,066,000 but only \$485,435.09 has been advanced to the borrower.