

**ILLINOIS FINANCE AUTHORITY**

Schedule of Debt <sup>[a]</sup>

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

**Section I (a)**

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2011	August 31, 2011		
<b>Illinois Finance Authority "IFA" <sup>[b]</sup></b>				
323 Agriculture	\$ 53,079,000	\$ 54,190,000		
90 Education	3,796,724,000	3,776,424,000		
242 Healthcare	12,342,557,000	12,070,428,000		
70 Industrial Development [includes Recovery Zone/Midwest Disaster]	824,762,000	810,318,000		
22 Local Government	246,460,000	245,030,000		
18 Multifamily/Senior Housing	160,222,000	159,973,000		
92 501(c)(3) Not-for Profits	1,269,225,000	1,253,314,000		
5 Exempt Facilities Bonds	130,300,000	130,300,000		
<b>862 Total IFA Principal Outstanding</b>	<b>\$ 18,823,329,000</b>	<b>\$ 18,499,977,000</b>		
<b>Illinois Development Finance Authority "IDFA" <sup>[b]</sup></b>				
3 Education	20,661,000	20,661,000		
5 Healthcare	209,185,000	209,185,000		
64 Industrial Development	477,669,000	424,927,000		
32 Local Government	322,251,000	320,946,000		
13 Multifamily/Senior Housing	130,521,000	130,006,000		
95 501(c)(3) Not-for Profits	961,395,000	952,985,000		
1 Exempt Facilities Bonds	24,860,000	24,860,000		
<b>210 Total IDFA Principal Outstanding</b>	<b>\$ 2,146,542,000</b>	<b>\$ 2,083,570,000</b>		
<b>Illinois Rural Bond Bank "IRBB" <sup>[b]</sup></b>				
17 Bond Bank Revenue Bonds	20,220,000	20,220,000		
<b>17 Total IRBB Principal Outstanding</b>	<b>\$ 20,220,000</b>	<b>\$ 20,220,000</b>		
93 Illinois Health Facilities Authority "IHFA"	\$ 2,522,273,000	\$ 2,401,648,000		
48 Illinois Educational Facilities Authority "IEFA"	\$ 1,401,337,000	\$ 1,386,947,000		
561 Illinois Farm Development Authority "IFDA" <sup>[f]</sup>	\$ 42,055,000	\$ 42,055,000		
<b>1,791 Total Illinois Finance Authority Debt</b>	<b>\$ 24,955,756,000</b>	<b>\$ 24,434,417,000</b>	<b>\$ 28,150,000,000</b>	<b>\$ 3,715,583,000</b>

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

**Section I (b)**

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2011	August 31, 2011		
<b>General Purpose Moral Obligations</b>				
Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]				
17 Issued through IRBB - Local Government Pools	\$ 20,220,000	\$ 20,220,000		
7 Issued through IFA - Local Government Pools	26,680,000	26,680,000		
2 Issued through IFA - Illinois Medical District Commission	39,640,000	39,640,000		
<b>26 Total General Moral Obligations</b>	<b>\$ 86,540,000</b>	<b>\$ 86,540,000</b>	<b>\$ 150,000,000</b>	<b>\$ 63,460,000</b>
<b>Financially Distressed Cities Moral Obligations</b>				
Illinois Finance Authority Act [20 ILCS 3501/825-60]				
2 Issued through IFA	\$ 3,825,000	\$ 3,825,000		
1 Issued through IDFA	3,565,000	3,565,000		
<b>3 Total Financially Distressed Cities</b>	<b>\$ 7,390,000</b>	<b>\$ 7,390,000</b>	<b>\$ 50,000,000</b>	<b>\$ 42,610,000</b>
<b>State Component Unit Bonds <sup>[c]</sup></b>				
17 Issued through IRBB	\$ 20,220,000	\$ 20,220,000		
2 Issued through IDFA <sup>[j]</sup>	82,090,000	82,780,000		
2 Issued through IFA <sup>[j]</sup>	81,367,000	81,367,000		
<b>21 Total State Component Unit Bonds</b>	<b>\$ 183,677,000</b>	<b>\$ 184,367,000</b>		

Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010.

**Section I (c)**

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2011	August 31, 2011		
<b>1 Midwest Disaster Bonds [Flood Relief]</b>	<b>\$ 20,200,000</b>	<b>\$ 20,200,000</b>	<b>\$ 1,515,271,000</b>	<b>\$ 1,495,071,000</b>

Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010.

**Section I (d)**

	ARRA Act of 2009 Volume Cap Allocated <sup>[h]</sup>	City/COUNTIES Ceded Voluntarily to IFA	Bonds Issued as of August 31, 2011	Available "Ceded" Volume Cap
- Recovery Zone Economic Development Bonds;	\$ 666,972,000	\$ 16,940,000	\$ 12,900,000	\$ 4,040,000
8 Recovery Zone Facilities Bonds	\$ 1,000,457,000	\$ 292,400,000	\$ 218,603,000	\$ 73,797,000
- Qualified Energy Conservation Bonds	\$ 133,846,000	\$ -	\$ -	\$ -

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

**Section II**

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2011	August 31, 2011		
<b>Illinois Power Agency</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 4,000,000,000</b>	<b>\$ 4,000,000,000</b>

**ILLINOIS FINANCE AUTHORITY**

Schedule of Debt <sup>[a]</sup>

Illinois Finance Authority Act [20 ILCS 3501 Section 825-65(f); 825-70 and 825-75] - see also P.A. 96-103 effective 01/01/2010

**Section III**

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2011	August 31, 2011		
Clean Coal, Coal ,Renewable Energy and Energy Efficiency Projects	\$ -	\$ -	\$ 3,000,000,000 <sup>[d]</sup>	\$ 3,000,000,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50]

**Section IV**

	Principal Outstanding		Program Limitations	Remaining Capacity	State Exposure
	June 30, 2011	August 31, 2011			
<b>Agri Debt Guarantees [Restructuring Existing Debt]</b>	\$ 17,330,000	\$ 17,040,000	\$ 160,000,000	\$ 142,960,000	\$ 14,469,000
89 Fund # 994 - Fund Balance \$ 9,994,584					
<b>AG Loan Guarantee Program</b>	\$ 41,519,000	\$ 40,707,000	\$ 225,000,000 <sup>[e]</sup>	\$ 184,293,000	\$ 29,154,000
47 Fund # 205 - Fund Balance \$ 7,718,710					
11 Agri Industry Loan Guarantee Program	\$ 9,753,000	\$ 9,377,000			7,970,000
1 Renewable Fuels	22,823,000	22,553,000			13,723,000
2 Farm Purchase Guarantee Program	975,000	975,000			829,000
22 Specialized Livestock Guarantee Program	5,552,000	5,391,000			4,583,000
11 Young Farmer Loan Guarantee Program	2,416,000	2,411,000			2,049,000
136 <b>Total State Guarantees</b>	<b>\$ 58,849,000</b>	<b>\$ 57,747,000</b>	<b>\$ 385,000,000</b>	<b>\$ 327,253,000</b>	<b>\$ 43,623,000</b>

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85]

**Section V**

	Fund #	Principal Outstanding		Appropriation Fiscal Year 2012	Fund Balance
		June 30, 2011	August 31, 2011		
116 Fire Truck Revolving Loan Program	Fund # 572	\$ 2,723,118	\$ 2,780,756	\$ 6,003,342	\$ 17,474,108
10 Ambulance Revolving Loan Program	Fund # 334	\$ 590	\$ 590	\$ 7,006,800	\$ 832,213

**Note: Due to deposits in transit, the Cash Balance at the Illinois Office of the Comptroller may differ from the Illinois Finance Authority's General Ledger.**

Issued under the Illinois Environmental Facilities Financing Act [20 ILCS 3515/9]

**Section VI**

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2011	August 31, 2011		
<b>Environmental [Large Business]</b>				
9 Issued through IFA	315,148,000	\$ 314,931,000		
19 Issued through IDFA	356,895,000	356,880,000		
28 <b>Total Environmental [Large Business]</b>	<b>\$ 672,043,000</b>	<b>\$ 671,811,000</b>	<b>\$ 2,425,000,000</b>	<b>\$ 1,753,189,000</b>
<b>Environmental [Small Business]</b>				
28 <b>Total Environment Bonds Issued under Act</b>	<b>\$ 672,043,000</b>	<b>\$ 671,811,000</b>	<b>\$ 2,500,000,000</b>	<b>\$ 1,828,189,000</b>

**Illinois Finance Authority Funds at Risk**

**Section VII**

#	Original Amount	Principal Outstanding	
		June 30, 2011	August 31, 2011
<b>Participation Loans</b>			
41 Business & Industry	23,020,157.95	12,718,990.12	11,758,042.47
12 Agriculture	6,079,859.01	3,308,196.84	2,359,930.93
53 <b>Participation Loans excluding Defaults &amp; Allowances</b>	<b>\$ 29,100,016.96</b>	<b>\$ 16,027,186.96</b>	<b>\$ 14,117,973.40</b>
<b>Plus: Legacy IDFA Loans in Default</b>		<b>1,139,934.62</b>	<b>910,622.92</b>
<b>Less: Allowance for Doubtful Accounts</b>		<b>3,957,841.93</b>	<b>3,727,095.29</b>
<b>Total Participation Loans</b>		<b>\$ 13,209,279.65</b>	<b>\$ 11,301,501.03</b>
1 <b>Illinois Facility Fund</b>	<b>\$ 1,000,000.00</b>	<b>\$ 1,000,000.00</b>	<b>1,000,000.00</b>
4 <b>Local Government Direct Loans</b>	<b>\$ 1,289,750.00</b>	<b>\$ 246,526.74</b>	<b>246,526.74</b>
5 <b>FmHA Loans</b>	<b>\$ 963,250.00</b>	<b>\$ 303,781.68</b>	<b>290,720.08</b>
2 <b>Renewable Energy [RED Fund]</b>	<b>\$ 2,000,000.00</b>	<b>\$ 1,668,554.37</b>	<b>1,653,975.16</b>
65 <b>Total Loans Outstanding</b>	<b>\$ 34,353,016.96</b>	<b>\$ 16,428,142.44</b>	<b>\$ 14,492,723.01</b>

[a] Total subject to change; late month payment data may not be included at issuance of report.

[b] State Component Unit Bonds included in balance.

[c] Does not include Unamortized issuance premium as reported in Audited Financials.

[d] Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.

[e] Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.

[f] Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.

[g] Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.

[h] Recovery Zone Bonds - Federal government allocated volume cap directly to all 102 Illinois counties and 8 municipalities with population of 100,000 or more. [Public Act 96-1020]

[i] IFA is working with all of the 110 entities to encourage voluntary waivers to ensure that these resources are used to support project financing before the program expires on December 31, 2010.

[j] Includes EPA Clean Water Revolving Fund