

ILLINOIS FINANCE AUTHORITY

Schedule of Debt ^[a]

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

Section I (a)

| | Principal Outstanding | | Program Limitations | Remaining Capacity |
|---|--------------------------|--------------------------|--------------------------|-------------------------|
| | June 30, 2011 | September 30, 2011 | | |
| Illinois Finance Authority "IFA" ^[b] | | | | |
| 332 Agriculture | \$ 51,236,000 | \$ 53,470,000 | | |
| 90 Education | 3,796,724,000 | 3,773,785,000 | | |
| 251 Healthcare | 12,342,557,000 | 12,288,613,000 | | |
| 74 Industrial Development [includes Recovery Zone/Midwest Disaster] | 824,762,000 | 808,686,000 | | |
| 22 Local Government | 246,460,000 | 240,395,000 | | |
| 18 Multifamily/Senior Housing | 160,222,000 | 159,909,000 | | |
| 94 501(c)(3) Not-for Profits | 1,269,225,000 | 1,241,651,000 | | |
| 5 Exempt Facilities Bonds | 130,300,000 | 130,300,000 | | |
| 886 Total IFA Principal Outstanding | \$ 18,821,486,000 | \$ 18,696,809,000 | | |
| Illinois Development Finance Authority "IDFA" ^[b] | | | | |
| 3 Education | 20,661,000 | 19,941,000 | | |
| 5 Healthcare | 209,185,000 | 209,185,000 | | |
| 65 Industrial Development | 502,364,000 | 448,663,000 | | |
| 32 Local Government | 322,251,000 | 314,616,000 | | |
| 13 Multifamily/Senior Housing | 130,521,000 | 129,996,000 | | |
| 95 501(c)(3) Not-for Profits | 961,395,000 | 947,377,000 | | |
| 210 Total IDFA Principal Outstanding | \$ 2,146,377,000 | \$ 2,069,778,000 | | |
| Illinois Rural Bond Bank "IRBB" ^[b] | | | | |
| 17 Bond Bank Revenue Bonds | 20,220,000 | 20,220,000 | | |
| 17 Total IRBB Principal Outstanding | \$ 20,220,000 | \$ 20,220,000 | | |
| 95 Illinois Health Facilities Authority "IHFA" | \$ 2,522,273,000 | \$ 2,397,008,000 | | |
| 48 Illinois Educational Facilities Authority "IEFA" | \$ 1,401,337,000 | \$ 1,386,947,000 | | |
| 561 Illinois Farm Development Authority "IFDA" ^[f] | \$ 42,055,000 | \$ 34,936,000 | | |
| 1,817 Total Illinois Finance Authority Debt | \$ 24,953,748,000 | \$ 24,605,698,000 | \$ 28,150,000,000 | \$ 3,544,302,000 |

 Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

Section I (b)

| | Principal Outstanding | | Program Limitations | Remaining Capacity |
|---|-----------------------|-----------------------|-----------------------|----------------------|
| | June 30, 2011 | September 30, 2011 | | |
| General Purpose Moral Obligations | | | | |
| Illinois Finance Authority Act [20 ILCS 3501/801-40(w)] | | | | |
| 17 Issued through IRBB - Local Government Pools | \$ 20,220,000 | \$ 20,220,000 | | |
| 7 Issued through IFA - Local Government Pools | 26,680,000 | 26,680,000 | | |
| 2 Issued through IFA - Illinois Medical District Commission | 39,640,000 | 39,120,000 | | |
| 26 Total General Moral Obligations | \$ 86,540,000 | \$ 86,020,000 | \$ 150,000,000 | \$ 63,980,000 |
| Financially Distressed Cities Moral Obligations | | | | |
| Illinois Finance Authority Act [20 ILCS 3501/825-60] | | | | |
| 2 Issued through IFA | \$ 3,825,000 | \$ 3,825,000 | | |
| 1 Issued through IDFA | 3,565,000 | 3,565,000 | | |
| 3 Total Financially Distressed Cities | \$ 7,390,000 | \$ 7,390,000 | \$ 50,000,000 | \$ 42,610,000 |
| State Component Unit Bonds ^[c] | | | | |
| 17 Issued through IRBB | \$ 20,220,000 | \$ 20,220,000 | | |
| 2 Issued through IDFA ^[j] | 82,090,000 | 76,920,000 | | |
| 2 Issued through IFA ^[j] | 81,367,000 | 77,252,000 | | |
| 21 Total State Component Unit Bonds | \$ 183,677,000 | \$ 174,392,000 | | |

 Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010.

Section I (c)

| | Principal Outstanding | | Program Limitations | Remaining Capacity |
|--|-----------------------|----------------------|-------------------------|-------------------------|
| | June 30, 2011 | September 30, 2011 | | |
| 1 Midwest Disaster Bonds [Flood Relief] | \$ 20,200,000 | \$ 20,200,000 | \$ 1,515,271,000 | \$ 1,495,071,000 |

 Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010.

Section I (d)

| | ARRA Act of 2009 Volume Cap Allocated ^[h] | City/Counties Ceded Voluntarily to IFA | Bonds Issued as of September 30, 2011 | Available "Ceded" Volume Cap |
|---------------------------------------|--|--|---------------------------------------|------------------------------|
| | - Recovery Zone Economic Development Bonds; | \$ 666,972,000 | \$ 16,940,000 | \$ 12,900,000 |
| 8 Recovery Zone Facilities Bonds | \$ 1,000,457,000 | \$ 292,400,000 | \$ 218,577,000 | \$ 73,823,000 |
| - Qualified Energy Conservation Bonds | \$ 133,846,000 | \$ - | \$ - | \$ - |

 Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

Section II

| | Principal Outstanding | | Program Limitations | Remaining Capacity |
|------------------------------|-----------------------|--------------------|-------------------------|-------------------------|
| | June 30, 2011 | September 30, 2011 | | |
| Illinois Power Agency | \$ - | \$ - | \$ 4,000,000,000 | \$ 4,000,000,000 |

ILLINOIS FINANCE AUTHORITY

Schedule of Debt ^[a]

Illinois Finance Authority Act [20 ILCS 3501 Section 825-65(f); 825-70 and 825-75] - see also P.A. 96-103 effective 01/01/2010

Section III

| | Principal Outstanding | | Program Limitations | Remaining Capacity |
|---|-----------------------|--------------------|---------------------------------|--------------------|
| | June 30, 2011 | September 30, 2011 | | |
| Clean Coal, Coal ,Renewable Energy and Energy Efficiency Projects | \$ - | \$ - | \$ 3,000,000,000 ^[d] | \$ 3,000,000,000 |

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50]

Section IV

| | Principal Outstanding | | Program Limitations | Remaining Capacity | State Exposure |
|---|-----------------------|----------------------|-------------------------------|-----------------------|----------------------|
| | June 30, 2011 | September 30, 2011 | | | |
| Agri Debt Guarantees [Restructuring Existing Debt] | \$ 17,330,000 | \$ 16,920,000 | \$ 160,000,000 | \$ 143,080,000 | \$ 14,367,000 |
| 89 Fund # 994 - Fund Balance \$ 9,994,585 | | | | | |
| AG Loan Guarantee Program | \$ 41,519,000 | \$ 40,537,000 | \$ 225,000,000 ^[e] | \$ 184,463,000 | \$ 29,042,000 |
| 47 Fund # 205 - Fund Balance \$ 7,720,855 | | | | | |
| 11 Agri Industry Loan Guarantee Program | \$ 9,753,000 | \$ 9,377,000 | | | 7,970,000 |
| 1 Renewable Fuels | 22,823,000 | 22,417,000 | | | 13,641,000 |
| 2 Farm Purchase Guarantee Program | 975,000 | 975,000 | | | 829,000 |
| 22 Specialized Livestock Guarantee Program | 5,552,000 | 5,357,000 | | | 4,553,000 |
| 11 Young Farmer Loan Guarantee Program | 2,416,000 | 2,411,000 | | | 2,049,000 |
| 136 Total State Guarantees | \$ 58,849,000 | \$ 57,457,000 | \$ 385,000,000 | \$ 327,543,000 | \$ 43,409,000 |

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85]

Section V

| | Fund # | Principal Outstanding | | Appropriation Fiscal Year 2012 | Fund Balance |
|---------------------------------------|------------|-----------------------|--------------------|--------------------------------|--------------|
| | | June 30, 2011 | September 30, 2011 | | |
| 116 Fire Truck Revolving Loan Program | Fund # 572 | \$ 17,486,608 | \$ 16,742,902 | \$ 6,003,342 | \$ 3,539,860 |
| 10 Ambulance Revolving Loan Program | Fund # 334 | \$ 832,213 | \$ 749,560 | \$ 7,006,800 | \$ 83,243 |

Note: Due to deposits in transit, the Cash Balance at the Illinois Office of the Comptroller may differ from the Illinois Finance Authority's General Ledger.

Issued under the Illinois Environmental Facilities Financing Act [20 ILCS 3515/9]

Section VI

| | Principal Outstanding | | Program Limitations | Remaining Capacity |
|--|-----------------------|-----------------------|-------------------------|-------------------------|
| | June 30, 2011 | September 30, 2011 | | |
| Environmental [Large Business] | | | | |
| 9 Issued through IFA | 315,148,000 | \$ 314,822,000 | | |
| 19 Issued through IDFA | 356,895,000 | 356,880,000 | | |
| 28 Total Environmental [Large Business] | \$ 672,043,000 | \$ 671,702,000 | \$ 2,425,000,000 | \$ 1,753,298,000 |
| Environmental [Small Business] | | | | |
| 28 Total Environment Bonds Issued under Act | \$ 672,043,000 | \$ 671,702,000 | \$ 2,500,000,000 | \$ 1,828,298,000 |

Illinois Finance Authority Funds at Risk

Section VII

| # | Original Amount | Principal Outstanding | |
|--|-------------------------|-------------------------|-------------------------|
| | | June 30, 2011 | September 30, 2011 |
| Participation Loans | | | |
| 39 Business & Industry | 23,020,157.95 | 12,718,990.12 | 11,435,616.54 |
| 11 Agriculture | 6,079,859.01 | 3,308,196.84 | 2,146,495.31 |
| 50 Participation Loans exluding Defaults & Allowances | \$ 29,100,016.96 | \$ 16,027,186.96 | \$ 13,582,111.85 |
| Plus: Legacy IDFA Loans in Default | | 1,139,934.62 | 910,632.28 |
| Less: Allowance for Doubtful Accounts | | 3,957,841.93 | 3,604,232.13 |
| Total Participation Loans | | \$ 13,209,279.65 | \$ 10,888,512.00 |
| 1 Illinois Facility Fund | \$ 1,000,000.00 | \$ 1,000,000.00 | 1,000,000.00 |
| 4 Local Government Direct Loans | \$ 1,289,750.00 | \$ 246,526.74 | 246,526.74 |
| 4 FmHA Loans | \$ 963,250.00 | \$ 303,781.68 | 279,423.67 |
| 2 Renewable Energy [RED Fund] | \$ 2,000,000.00 | \$ 1,668,554.37 | 1,646,576.36 |
| 61 Total Loans Outstanding | \$ 34,353,016.96 | \$ 16,428,142.44 | \$ 14,061,038.77 |

[a] Total subject to change; late month payment data may not be included at issuance of report.

[b] State Component Unit Bonds included in balance.

[c] Does not include Unamortized issuance premium as reported in Audited Financials.

[d] Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.

[e] Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.

[f] Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.

[g] Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.

[h] Recovery Zone Bonds - Federal government allocated volume cap directly to all 102 Illinois counties and 8 municipalities with population of 100,000 or more. [Public Act 96-1020]

[i] IFA is working with all of the 110 entities to encourage voluntary waivers to ensure that these resources are used to support project financing before the program expires on December 31, 2010.

[j] Includes EPA Clean Water Revolving Fund