ILLINOIS FINANCE AUTHORITY

Schedule of Debt [a]

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

Section I (a)			Principal O	Program		Remaining			
	•	-	June 30, 2010		ber 31, 2010		Limitations		Capacity
Illinois Fir	nance Authority "IFA" [b]								
296	ů .	\$	46,455,000	\$	48,913,000				
88			3,721,552,000		3,693,663,000				
223 66			10,851,968,000 345,870,000		11,361,536,000 595,006,000				
22			264,060,000		261,575,000				
18			157,979,000		159,194,000				
94			1,313,239,000		1,297,926,000				
5			130,500,000		130,500,000				
812	Total IFA Principal Outstanding	\$	16,831,623,000	\$	17,548,313,000				
Illinois De	evelopment Finance Authority "IDFA" [b]								
4	Education		42,196,000		41,506,000				
6			404,660,000		288,860,000				
73	·		562,917,000		556,527,000				
35			386,034,000		380,029,000				
16	, ,		147,219,000		146,487,000				
103 1	() ()		1,025,002,000 24,860,000		1,013,445,000 24,860,000				
234		\$	2,592,888,000	\$	2,451,714,000				
	ıral Bond Bank "IRBB" ^[b]	•	_,,	•	_, , ,				
17			26,385,000		25,715,000				
1	Conduit Debt		2,390,000		2,390,000				
18	Total IRBB Principal Outstanding	\$	28,775,000	\$	28,105,000				
104	•	\$	2,908,471,000	\$	2,712,310,000				
49		\$	1,446,134,000	\$	1,427,982,000				
561	Illinois Farm Development Authority "IFDA" [1]	\$	42,055,000	\$	42,055,000				
1,778	Total Illinois Finance Authority Del	bt \$	23,849,946,000	\$	24,210,479,000	\$	28,150,000,000	\$	3,939,521,000
	Issued under the	Illinois F	inance Authority Act [20	ILCS 350)1/845-5(a)]				
Section	I (b)		Principal O				Program		Remaining
General P	Purpose Moral Obligations		June 30, 2010	Octo	ber 31, 2010		Limitations		Capacity
Illinois Fina	ance Authority Act [20 ILCS 3501/801-40(w)]								
18	Issued through IRBB - Local Government Pools	\$	26,385,000	\$	25,715,000				
7	<u> </u>	•	28,000,000	•	28,000,000				
2	Issued through IFA - Illinois Medical District Commission		40,000,000		39,640,000				
27	Total General Moral Obligations	\$	94,385,000	\$	93,355,000	\$	150,000,000	\$	56,645,000
Financially	y Distressed Cities Moral Obligations								
Illinois Fina	ance Authority Act [20 ILCS 3501/825-60]								
1	Issued through IFA	\$	2,395,000	\$	4,380,000				
1			4,660,000		4,660,000				
2	Total Financially Distressed Cities	\$	7,055,000	\$	9,040,000	\$	50,000,000	\$	40,960,000
State Com	nponent Unit Bonds ^[c]								
18	Issued through IRBB	\$	26,385,000	\$	25,715,000				
2	Issued through IDFA [j]		94,075,000		87,840,000				
2	Issued through IFA [j]		91,198,000		86,458,000				
22		\$	211,658,000	\$	200,013,000				
	Designated exclusive Issuer by the Governor of the	he State	of Illinois to issue Midwe	st Disast	er Area Bonds in Illino	is Fe	bruary 11 2010		
Section		State	Principal O			, 1 6	Program		Remaining
5000011	- (-)		June 30, 2010		ber 31, 2010		Limitations		Capacity
1	Midwest Disaster Bonds [Flood Relief]	\$	-	\$	-	\$	1,515,271,000	\$	1,515,271,000
	Issued under the	Illinois F	inance Authority Act [20	ILCS 350)1/845-5(b)]				
Section			Principal O				Program		Remaining
					<u> </u>		Limitations		Capacity
			June 30, 2010	Octo	ber 31, 2010		Lillitations		Cupacity

ILLINOIS FINANCE AUTHORITY

Schedule of Debt [a]

Illinois Finance Authority Act [20 ILCS 3501 Section 825-65(f); 825-70 and 825-75] - see also P.A. 96-103 effective 01/01/2010

Section III	Principal Outstanding			Program		Remaining
	June 30, 2010		October 31, 2010		Limitations	Capacity
Clean Coal, Coal ,Renewable Energy and Energy Efficiency Projects	\$ -	\$	-	\$	3,000,000,000 ^[d] \$	3,000,000,000

	Issued under the Illinois Finance Authority Act [20 IL	.CS 35	01 Sections 830)-25 (see	also P.A.96-103);	830-30; 830-35; 830-45	5 and 830-50]			
Section	IV		Principa	al Outsta	nding	Program	Remaining			
		Ju	ine 30, 2010	Oct	ober 31, 2010	Limitations	Capacity	Sta	State Exposure	
Agri Debt 97	Guarantees [Restructuring Existing Debt] Fund # 994 - Fund Balance \$ 9,940,751	\$	20,300,000	\$	18,906,000	\$ 160,000,000	\$ 141,094,000	\$	16,030,000	
AG Loan (Guarantee Program	\$	47,229,000	\$	46,123,000	\$ 225,000,000 ^[e]	\$ 178,877,000	\$	33,432,000	
57	Fund # 205 - Fund Balance \$ 7,651,586									
12	Agri Industry Loan Guarantee Program	\$	11,104,000	\$	10,853,000				9,225,000	
1	Renewable Fuels		24,445,000		23,904,000				14,546,000	
1	Farm Purchase Guarantee Program		491,000		991,000				842,000	
31	Specialized Livestock Guarantee Program		8,625,000		7,910,000				6,724,000	
12	Young Farmer Loan Guarantee Program		2,564,000		2,465,000				2,095,000	
154	Total State Guarantees	\$	67,529,000	\$	65,029,000	\$ 385,000,000	\$ 319,971,000	\$	49,462,000	

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85

Section	V		Principal (Outstanding	Appr	opriation Fiscal	
			June 30, 2010	October 31, 2010		Year 2011	Fund Balance
116	Fire Truck Revolving Loan Program	Fund # 572	\$ 18,730,135	17,548,241	\$	6,003,342	2,444,057
10	Ambulance Revolving Loan Program	Fund # 334	\$ 993,200	832,213	\$	7,006,800	3,300,884

Note: Due to deposits in transit, the Cash Balance at the Illinois Office of the Comptroller may differ from the Illinois Finance Authority's General Ledger.

	Issued under the Illinois B	Enviror	nmental Facilities Financ	ing Act [2	0 ILCS 3515/9]		
Section	VI		Principal O	utstandin	g	Program	Remaining
			June 30, 2010	Octob	er 31, 2010	Limitations	Capacity
Environm	ental [Large Business]						
9	Issued through IFA		316,440,000	\$	316,278,000		
21	Issued through IDFA		372,065,000		366,185,000		
30	Total Environmental [Large Business]	\$	688,505,000	\$	682,463,000	\$ 2,425,000,000	\$ 1,742,537,000
Environm	ental [Small Business]		-	\$	-	\$ 75,000,000	\$ 75,000,000
30	Total Environment Bonds Issued under Act	\$	688,505,000	\$	682,463,000	\$ 2,500,000,000	\$ 1,817,537,000

Illinois	Finance	Authority	Funds	at Risk
111111013	FILIALICE	Authority	runus	at nisr

Section VII				Principal (Outstanding			
#		0	riginal Amount		June 30, 2010	0	ctober 31, 2010			
56 25	Participation Loans Business & Industry Agriculture		23,020,157.95 6,079,859.01		17,018,322.85 4,969,295.79		15,553,645.49 4,878,502.20			
81	Participation Loans exluding Defaults & Allowances	\$	29,100,016.96	\$	21,987,618.64	\$	20,432,147.69			
			Plus: Legacy IDFA Loans in Default Less: Allowance for Doubtful Accounts				1,143,112.67			
							3,689,764.57			
				Total Pai	ticipation Loans	\$	17,885,495.79			
1	Illinois Facility Fund	\$	1,000,000.00	\$	1,000,000.00		1,000,000.00			
4	Local Government Direct Loans	\$	1,289,750.00	\$	309,303.50		304,526.74			
6	FmHA Loans	\$	963,250.00	\$	495,772.95		413,144.30			
2	Renewable Energy [RED Fund]	\$	2,000,000.00	\$	1,755,664.28		1,726,933.97			
94	Total Loans Outstanding	\$	34,353,016.96	\$	25,548,359.37	\$	21,330,100.80			

- Total subject to change; late month payment data may not be included at issuance of report.
- [b] State Component Unit Bonds included in balance.
- Does not include Unamortized issuance premium as reported in Audited Financials.
- Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.
- Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.
- [f] Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.
- Midwest Disaster Bonds Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.