ILLINOIS FINANCE AUTHORITY

Schedule of Debt [a]

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

	Section I (a)		Principal Outstanding					Program		Remaining
3 2				June 30, 2011	Nove	mber 30, 2011		Limitations		Capacity
1		•								
		•	\$		\$					
Total Industrial Development Induces Recovery Zero-Merces Unitarity 247,452,000 293,000.00 293,000.00 294,000.0										
22 Local Government 244,640,000 239,800,000 159,530,000 159,530,000 150,										
18 Multifamily-Service Housing 18 S016(25) Motor Portion 18 Escenge Facilities Bords 1 Total IFA Principal Outstanding 1 10,222.2000 1 19,941.0000 1 19,941.0000 1 19,941.0000 1 19,941.0000 1 19,941.0000		· · · · · · · · · · · · · · · · · · ·								
1										
Second Personal P										
Book Total FA Principal Outstanding \$ 18,821,301,000 \$ 18,925,677,000 \$ 18,925,677,000 \$ 18,925,677,000 \$ 18,925,677,000 \$ 18,921,000 \$ 18,925,677,000 \$ 18,921,000 \$ 18,925,677,000 \$ 18,921,										
Reside Process Proce	5	Exempt Facilities Bonds		130,300,000		130,300,000				
3 Education 20,681,000 19,941,000	886	Total IFA Principal Outstanding	\$	18,821,301,000	\$	18,925,677,000				
S Holathicance 209,185,000 209,185,000 313,481,000 312 214,630,000 313,481,000 313										
1				-,,		, ,				
1 1 1 1 1 1 1 1 1 1										
13 Multifamily/Senior Housing 130,521,000 101,248		·								
95 501 (x/3) Note Profits 7 101 10 101										
Total IDFA Principal Outstanding \$ 2,146,377,000 \$ 2,023,392,000		•								
17 Bond Bank * IRBB** 151 End Bank * IRBB** 151 End Bank Revenue Bonds 20,220,000 \$2,020,000 \$2,020,000 \$3,0										
17			\$	2,146,377,000	\$	2,023,392,000				
17				20.220.000		20.220.000				
Billinois Health Facilities Authority "IHFA" \$ 2,522,273,000 \$ 1,2285,293,000			\$		\$					
Mathematical Millinois Educational Facilities Authority TEPA** \$ 1,401,337,000 \$ 1,371,547,000 \$ 1,371,547,0		•								
Section 1 1 1 1 1 1 1 1 1										
		•	-							
Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] Issued through IBBS - Local Government Pools 2	561	Illinois Farm Development Authority "IFDA" [1]	\$	34,936,000	\$	34,936,000				
Principal Cutton 1 November 30, 2011	1,817	Total Illinois Finance Authority Debt	\$	24,946,444,000	\$	24,661,065,000	\$	28,150,000,000	\$	3,488,935,0
Principal Cutton 1 November 30, 2011		Issued under the Illin	nois Fir	ance Authority Act [20	II CS 350)1/845-5(a)]				
Superal Purpose Moral Obligations Superal Purpose Superal Pu	ection I			, ,				Program		Remaining
inios Finance Authority Act [20 ILCS 3501/801-40(w)] 17 Issued through IRBB - Local Government Pools \$20,220,000 \$20,220,000 \$20,880,		(8)						-		Capacity
17 Issued through RBB - Local Government Pools 2 0,220,000 2 0,220,000 2 0,220,000 2 0,200,000 2 0,2	eneral Pu	urpose Moral Obligations		·		•				
Susued through IFA - Local Government Pools 26,680,000 39,120,000 26,680,000 39,120,000 26,680,000 39,120,000 26,680,000 39,120,000 26,39,120,120,120,120 26,39,120 26,39,120 26	inois Fina	nce Authority Act [20 ILCS 3501/801-40(w)]								
Total State Component Unit Bonds Fa Illinois Medical District Component Unit Bonds Fa Illinois November 30, 2011 City/Countles Ceded Fa Illinois November 31, 2010. Fa Illinois November 31, 2010. Fa Illinois November 30, 2011 Illinois November 30, 20	17	Issued through IPRR - Local Covernment Pools	¢	20 220 000	•	20 220 000				
2 Issued through IFA - Illinois Medical District Commission 39,640,000 39,120,000 \$150,000,000 \$63,85			Ψ	, ,	Ψ	, ,				
26		· ·								
inancially Distressed Cities Moral Obligations inois Finance Authority Act [20 ILCS 3501/825-60] 2		•	•		•		•	150 000 000	•	63,980,0
Section C		·	Ψ	00,540,000	•	00,020,000	Ψ	130,000,000	Ψ	03,300,0
2 Issued through IFA \$ 3,825,000 \$ 3,240,000 1 Issued through IDFA 3,565,000 \$ 3,500 \$ 3,500 \$ 3,500 \$ 3,500 \$ 3	-	•								
1 Issued through IDFA 3,565,000 3,565,000 \$ \$ \$ \$ \$ \$ \$ \$ \$			•	0.005.000	•	0.040.000				
Total Financially Distressed Cities \$7,390,000 \$6,805,000 \$50,000,000 \$43,151			\$		\$					
tate Component Unit Bonds [c] 17 Issued through IRBB \$ 20,220,000 \$ 20,220,000 2 Issued through IDFA [II] 82,090,000 75,510,000 3 Issued through IFA [II] 82,090,000 77,252,000 3 Total State Component Unit Bonds \$ 183,677,000 \$ 172,982,000 Total State Component Unit Bonds \$ 183,677,000 \$ 172,982,000 Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010. Section I (c) Principal Outstanding Program Limitations Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010. Section I (d) ARRA Act of 2009 Volume City/Counties Ceded Roods Issued as of November 30, 2011 Cap Allocated [h] Voluntarily to IFA Roods Issued as of November 30, 2011 ARRA Act of 2009 Volume City/Counties Ceded Voluntarily to IFA Roods Issued as of November 30, 2011 Available Volume Cap Allocated November 30, 2011 Bands Issued as of November 30, 2011 Arabidate Principal Outstanding Program Program Remain Cap Allocated Principal Outstanding Program Cap Allocated Principal Outstanding Program Cap Allocated Cap Allocated Principal Outstanding Program Cap Allocated Cap Alloca		v								
17 Issued through IRBB \$ 20,220,000 \$ 20,220,000 2 Issued through IDFA [I] 82,090,000 75,510,000 2 Issued through IFA [I] 82,090,000 75,510,000 3 Issued through IFA [I] 82,090,000 77,252,000 4 Total State Component Unit Bonds 183,677,000 172,982,000 Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010. Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010. Principal Outstanding	3	Total Financially Distressed Cities	\$	7,390,000	\$	6,805,000	\$	50,000,000	\$	43,195,0
17 Issued through IRBB \$ 20,220,000 \$ 20,220,000 2 Issued through IDFA [I] 82,090,000 75,510,000 2 Issued through IFA [I] 82,090,000 75,510,000 3 Issued through IFA [I] 82,090,000 77,252,000 4 Total State Component Unit Bonds 183,677,000 172,982,000 Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010. Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010. Principal Outstanding	tate Com	ponent Unit Bonds ^[c]								
2 Issued through IDFA ^[1] 2 Issued through IFA ^[1] 3 Issued through IFA ^[1] 3 Issued through IFA ^[1] 4 Interest of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010. Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010. Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010. Principal Outstanding Program Limitations Capace June 30, 2011 November 30, 2011 Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010. Rection I (d) ARRA Act of 2009 Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010. Recovery Zone Economic Development Bonds; \$ 666,972,000 \$ 16,940,000 \$ 12,900,000 \$ 4,000 \$ 12,900,000 \$ 73,600 \$ 10,940,000 \$ 218,523,000 \$ 73,600 \$ 10,940,000 \$ 218,523,000 \$ 73,600 \$ 10,940,000 \$ 218,523,000 \$ 73,600 \$ 10,040,000 \$ 218,523,000 \$ 73,600 \$ 10,040,000 \$ 218,523,000 \$ 73,600 \$ 10,040,000 \$ 218,523,000 \$ 73,600 \$ 10,040,000 \$ 218,523,000 \$ 73,600 \$ 10,040,000 \$ 218,523,000 \$ 73,600 \$ 10,040,000 \$ 218,523,000 \$ 73,600 \$ 10,040,000 \$ 218,523,000 \$ 73,600 \$ 10,040,000 \$ 218,523,000 \$ 73,600 \$ 10,040,000 \$ 218,523,000 \$ 73,600 \$ 10,040,000 \$ 218,523,000 \$ 73,600,000 \$ 10,040,000 \$ 218,523,000 \$ 73,600,000 \$ 10,040,000 \$ 218,523,000 \$ 73,600,000 \$ 10,040,000 \$ 218,523,000 \$ 73,600,000 \$ 218,523,000 \$ 73,600,000 \$ 218,523,000 \$ 73,600,000 \$ 218,523,000 \$ 73,600,000 \$ 218,523,000 \$ 73,600,000 \$ 218,523,000 \$ 73,600,000 \$ 218,523,000 \$ 73,600,000 \$ 218,523,000 \$ 73,600,000 \$ 218,523,000 \$ 73,600,000 \$ 218,523,000 \$ 73,600,000 \$ 218,523,000 \$ 73,600,000 \$ 218,523,000 \$ 73,600,000 \$ 218,523,000 \$ 73,600,000 \$ 218,523,000 \$ 73,600,000 \$ 218,523,000 \$ 73,600,000 \$ 218,52			•	00 000 000	•	00 000 000				
2 Issued through IFA [i] 81,367,000 77,252,000 21 Total State Component Unit Bonds \$ 183,677,000 \$ 172,982,000 Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010. Principal Outstanding Program Remain June 30, 2011 November 30, 2011 Limitations Capace 1 Midwest Disaster Bonds [Flood Relief] \$ 20,200,000 \$ 20,200,000 \$ 1,515,271,000 \$ 1,495,00 Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010. Section I (d) ARRA Act of 2009 Volume Cap Allocated [h] Cap Allocated [h] Voluntarily to IFA November 30, 2011 Volume - Recovery Zone Economic Development Bonds; \$ 666,972,000 \$ 16,940,000 \$ 12,900,000 \$ 4,000 \$ 8 Recovery Zone Facilities Bonds \$ 1,000,457,000 \$ 292,400,000 \$ 218,523,000 \$ 73,800 \$ 73,800 \$ 133,846,000 \$ - \$ - \$ \$ 1			Ф		ф					
Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010. Principal Outstanding	2	•		82,090,000		75,510,000				
Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010. Principal Outstanding	2	Issued through IFA [1]		81,367,000		77,252,000				
Program Remain Rection I (c) Principal Outstanding Principal Outstanding Program Progra	21	Total State Component Unit Bonds	\$	183,677,000	\$	172,982,000				
Principal Outstanding Principal Outstanding Program June 30, 2011 November 30, 2011 Square 30, 2010		Designated exclusive Issuer by the Governor of the	State o	of Illinois to issue Midwe	est Disast	er Area Bonds in Illino	is. Feb	ruary 11, 2010.		
Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010. ARRA Act of 2009 Volume Cap Allocated November 30, 2011 Novemb	action I	· ·	Olalo C				.0, . 00	•		Pemaining
Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010. ARRA Act of 2009 Volume Cap Allocated Individual I	ection i							-		Capacity
Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010. ARRA Act of 2009 Volume Cap Allocated Individual I	1	Midwest Disaster Bonds [Flood Relief]	\$	20.200.000	\$	20.200.000	\$	1.515.271.000	\$	1.495.071.0
Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010. Section I (d) ARRA Act of 2009 Volume Cap Allocated [h] Cap Allocated [h] Voluntarily to IFA November 30, 2011 Volume - Recovery Zone Economic Development Bonds; 8 Recovery Zone Facilities Bonds - Qualified Energy Conservation Bonds 133,846,000 Section II Principal Outstanding June 30, 2011 November 30, 2011 Program Remain Limitations Capacitations Remain Capacitations Limitations			- <u>-</u> -							
ARRA Act of 2009 Volume							na tne	issuance of Recove	ry Zon	е
Cap Allocated Indicated Voluntarily to IFA November 30, 2011 Volume	ection I			•			Þ	ands Issuad as of	٨	vailable "Cede
- Recovery Zone Economic Development Bonds; \$ 666,972,000 \$ 16,940,000 \$ 12,900,000 \$ 4,0 8 Recovery Zone Facilities Bonds \$ 1,000,457,000 \$ 292,400,000 \$ 218,523,000 \$ 73,8 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	. 550,011 1					,			A	Volume Cap
8 Recovery Zone Facilities Bonds \$ 1,000,457,000 \$ 292,400,000 \$ 218,523,000 \$ 73,8 Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)] Principal Outstanding Program Remain June 30, 2011 November 30, 2011 Limitations Capacity	_	Recovery Zone Economic Development Bonds:	\$	666.972.000		-			\$	4,040,0
- Qualified Energy Conservation Bonds \$ 133,846,000 \$ - \$ - \$ Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)] Principal Outstanding Program Capacitation Capacitatio	R		•				-			73,877,0
Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)] Section II Principal Outstanding Program Remain June 30, 2011 November 30, 2011 Limitations Capac	-		•			-32,-00,000	-			. 0,011,0
ection II Principal Outstanding Program Remain June 30, 2011 November 30, 2011 Limitations Capac			noic E)1/9/5 5/b) ¹	-			
June 30, 2011 November 30, 2011 Limitations Capac	ootie '		IUIS FII	, ,				Dun como ora		Darriel 1
	ection I	II						-		Remaining
Busin Parrier Arener				June 30, 2011	Nove	mber 30, ∠011		Limitations		Capacity
linois Power Agency \$ - \$ - \$ 4,000,000,000 \$ 4,000,0	linois Pov	wer Agency	\$	-	\$	-	\$	4,000,000,000	\$	4,000,000,0

ILLINOIS FINANCE AUTHORITY

Schedule of Debt [a]

Illinois Finance Authority Act [20 ILCS 3501 Section 825-65(f); 825-70 and 825-75] - see also P.A. 96-103 effective 01/01/2010

Section III	Principa	al Ou	tstanding	Program	Remaining
	 June 30, 2011		November 30, 2011	Limitations	Capacity
Clean Coal, Coal ,Renewable Energy and Energy Efficiency Projects	\$ -	\$	-	\$ 3,000,000,000 ^[d] \$	3,000,000,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50] **Section IV** Program Remaining **Principal Outstanding** June 30, 2011 November 30, 2011 Limitations State Exposure Capacity Agri Debt Guarantees [Restructuring Existing Debt] 17,330,000 16,757,000 \$ 160,000,000 \$ 143,243,000 14,229,000 Fund # 994 - Fund Balance \$ 10,003,668 **AG Loan Guarantee Program** 41,519,000 \$ 17,895,000 \$ 225,000,000 [e] \$ 207,105,000 15,210,000 46 Fund # 205 - Fund Balance \$ 7,725,726 Agri Industry Loan Guarantee Program 9,313,000 11 9.753.000 \$ 7,916,000 0 Renewable Fuels 22,823,000 Farm Purchase Guarantee Program 975,000 969,000 823,000 2 22 Specialized Livestock Guarantee Program 5,552,000 5,215,000 4,433,000 Young Farmer Loan Guarantee Program 2,398,000 2,038,000 11 2.416.000 \$ 58,849,000 34,652,000 \$ 385,000,000 \$ 350.348.000 \$ 29,439,000 134 **Total State Guarantees**

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85

Section \	V			Principal	Outsta	nding	Appropriation Fiscal			
			Ju	ine 30, 2011	No	vember 30, 2011		Year 2012	Fu	ind Balance
116	Fire Truck Revolving Loan Program	Fund # 572	\$	17,486,608	\$	16,235,367	\$	-	\$	4,111,222
10	Ambulance Revolving Loan Program	Fund # 334	\$	832,213	\$	671,227	\$	-	\$	161,576

Note: Due to deposits in transit, the Cash Balance at the Illinois Office of the Comptroller may differ from the Illinois Finance Authority's General Ledger.

issued under the illinois Environmental Facilities Financing Act (20 ILCS 3515/9	der the Illinois Environmental Facilities Financing Act [20]	ILCS 3515/91
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Section VI			Principal O	Program	Remaining			
			June 30, 2011	Novem	ber 30, 2011	Limitations		Capacity
Environme	ental [Large Business]							
9	Issued through IFA		315,148,000	\$	123,770,000			
19	Issued through IDFA		356,895,000		356,880,000			
28	Total Environmental [Large Business]	\$	672,043,000	\$	480,650,000	\$ 2,425,000,000	\$	1,944,350,000
Environme	ental [Small Business]		-	\$	-	\$ 75,000,000	\$	75,000,000
28	Total Environment Bonds Issued under Act	\$	672,043,000	\$	480,650,000	\$ 2,500,000,000	\$	2,019,350,000

Illinois Finance Authority Funds at Risk

ection VII					Principal O	Outstanding			
#		0	riginal Amount		June 30, 2011	No	vember 30, 2011		
39 11	Participation Loans Business & Industry Agriculture		23,020,157.95 6,079,859.01		12,718,990.12 3,308,196.84		10,621,122.96 2,127,954.87		
50	Participation Loans exluding Defaults & Allowances	\$	29,100,016.96	\$	16,027,186.96	\$	12,749,077.83		
	Plus: Legacy I	DFA Lo	oans in Default		1,139,934.62		910,631.89		
	Less: Allowance for Doubtful Accounts				3,957,841.93		3,603,797.19		
	Tota	l Partic	cipation Loans	\$	13,209,279.65	\$	10,055,912.53		
1	Illinois Facility Fund	\$	1,000,000.00	\$	1,000,000.00		1,000,000.00		
4	Local Government Direct Loans	\$	1,289,750.00	\$	246,526.74		227,423.96		
4	FmHA Loans	\$	963,250.00	\$	303,781.68		270,366.80		
2	Renewable Energy [RED Fund]	\$	2,000,000.00	\$	1,668,554.37		1,631,832.61		
61	Total Loans Outstanding	\$	34,353,016.96	\$	16,428,142.44	\$	13,185,535.90		

- Total subject to change; late month payment data may not be included at issuance of report.
- [b] State Component Unit Bonds included in balance.

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- Does not include Unamortized issuance premium as reported in Audited Financials.
- Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.
- [e] Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.
- Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.
- Midwest Disaster Bonds Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.
- Recovery Zone Bonds Federal government allocated volume cap directly to all 102 Illinois counties and 8 municipalities with population of 100,000 or more. [Public Act 96-1020]
- IFA is working with all of the 110 entities to encourage voluntary waivers to ensure that these resources are used to support project financing before the program expires on December 31, 2010.
- [j] Includes EPA Clean Water Revolving Fund