

**ILLINOIS FINANCE AUTHORITY
BOARD MEETING**

Tuesday, January 12, 2010

Chicago, Illinois

COMMITTEE OF THE WHOLE

8:30 a.m.

Two Prudential Plaza - IFA Chicago Office

180 N Stetson, Suite 2555

Chicago, Illinois

AGENDA

- I. Call to Order
- II. Roll Call
- III. Chairman's Remarks
- IV. Message from the Executive Director (Tab A)
Attachment 1 - Financial Report
Attachment 2 - Schedule of Debt and Listing of FY10 closed projects
Attachment 3 - Senior Staff Bio's and Organizational Chart
- VI. Committee Reports
- VII. Project Reports
- VIII. Closed Session
- IX. Other Business
- X. Adjournment

BOARD MEETING

11:30 a.m.

One Prudential Plaza Conference Center

130 East Randolph, 7th Floor

Chicago, Illinois

- I. Call to Order
- II. Chairman's Remarks
- III. Roll Call
- IV. Acceptance of Financials
- V. Approval of Minutes (Tab B & C)
- VI. Project Approvals
- VII. Resolutions / Amendments
- VIII. Other Business

AGRICULTURE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
Beginning Farmer Bonds						
<i>Final</i>						
1	A) Chad J. Kalaher	Chatman (Montgomery County)	\$ 229,182	0	0	ER
	B) Jonathan A. Laue	Beecher City (Effingham County)	\$ 72,500	0	0	ER
	C) Ronald E. & Sandra J. Behrens	Sterling (Whiteside County)	\$ 470,100	0	0	ER
TOTAL AGRICULTURE PROJECTS			\$ 771,782	0	0	

BUSINESS AND INDUSTRY

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
Freight Transfer Facilities Revenue Bonds						
<i>Preliminary</i>						
2	Seneca I-80 Railport Development LLC and its affiliates, successors, and assigns	Seneca (Grundy County)	\$ 576,118,000	975	1,183	RF
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$ 576,118,000	975	1,183	

COMMUNITY AND CULTURE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
501(c)(3) Bonds						
<i>Final</i>						
3	Adler School of Professional Psychology	Chicago (Cook County)	\$ 5,100,000	31	25	RF
TOTAL COMMUNITY AND CULTURE PROJECTS			\$ 5,100,000	31	25	

ENERGY

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
Energy Efficiency						
<i>Preliminary - Taxable Bonds ("additional security" - moral obligation)</i>						
4	EM Properties Ltd. (The Hotel Pere Marquette)	Peoria (Peoria County)	\$ 7,800,000	240	840	BC
Renewable Energy						
<i>Preliminary - Taxable Bonds ("additional security" - moral obligation)</i>						
5	White Oak Energy LLC	Unincorporated (McLean County)	\$ 51,000,000	15	150	ML
TOTAL ENERGY PROJECTS			\$ 58,800,000	255	990	

HEALTHCARE

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
501(c)(3) Bonds						
<i>Final</i>						
6	Provena Health	Multiple	\$ 130,000,000	0	0	PL/BC
7	Swedish Covenant Hospital	Chicago (Cook County)	\$ 110,000,000	0	0	PL/SG
TOTAL HEALTHCARE PROJECTS			\$ 240,000,000	0	0	
GRAND TOTAL			\$ 880,789,782	1,261	2,198	

RESOLUTIONS

Tab	Project	FM
Amendatory Resolutions / Resolutions		
8	Resolution for Participation Loan Payment Modifications by First Midwest Bancorp, Inc. [Robert Wisz LLC and Doreen's Gourmet Pizza, Inc.]	MN/BC
9	A Resolution in Support of the Non-Profit Clean Coal FutureGen Project in Mattoon, Illinois	ST

Other
Adjournment