



Friday, March 8, 2013

PUBLIC NOTICE OF BOARD OF DIRECTORS MEETING

The Illinois Finance Authority (the “IFA”) will hold its regularly scheduled Board of Directors Meeting in the Conference Center, One Prudential Plaza, 130 East Randolph, Suite 750, Chicago, Illinois 60601 on **Tuesday, March 12, 2013 at 10:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the IFA and posted at www.il-fa.com. Please contact Brad R. Fletcher, Assistant Secretary of the Board, at (312)651-1329 for more information.

**ILLINOIS FINANCE AUTHORITY
BOARD OF DIRECTORS MEETING
Tuesday, March 12, 2013
10:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Chairman’s Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Approval of Project Reports and Resolutions (see attached)
- VI. Other Business
- VII. Public Comment
- VIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Penney Brown, either by writing to Penney Brown, Illinois Finance Authority, 180 North Stetson Avenue, Suite 2555, Chicago, Illinois 60601 or by calling (312)651-1300, TTY (800) 526-0844.

Board Meeting Agenda

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PROJECT REPORTS AND RESOLUTIONS

AGRICULTURE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Beginning Farmer Bonds						
<i>Final (One-Time Consideration)</i>						
1	a) Richard and Danielle Bergmann	Santa Fe Township (Clinton County)	\$95,000	-	-	JS/LK
	b) Cyrus M. Hopper	Whitley Township (Moultrie County)	\$273,750	-	-	JS/LK
	c) Brian Pool	Ridgeland Township (Iroquois County)	\$240,000	-	-	JS/LK
Agri-Debt Guarantee						
<i>Final (One-Time Consideration)</i>						
2	Mildred L. Bastert	Camp Point (Adams County)	\$500,000	N/A	N/A	JS/LK
TOTAL AGRICULTURE PROJECTS			\$1,108,750	-	-	

BUSINESS AND INDUSTRY PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Gas Supply Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
3	The Peoples Gas Light and Coke Company	Chicago (Cook County)	\$50,000,000	N/A	N/A	RF/BF
Solid Waste Disposal Revenue Bonds						
<i>Preliminary</i>						
4	Kuusakoski USA LLC and its affiliates	Plainfield (Will County)	\$17,000,000	25	TBD	RF/BF
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$67,000,000	25	-	

LOCAL GOVERNMENT PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Local Government Bonds						
<i>Final (One-Time Consideration)</i>						
5	City of Elgin	Elgin (Kane County)	\$5,025,000	N/A	20	JS
6	Elgin Community College District Number 509	Cook County, DeKalb County, DuPage County, Kane County, and McHenry County	\$10,000,000	N/A	40	JS
TOTAL LOCAL GOVERNMENT PROJECTS			\$15,025,000	-	60	

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PROJECT REPORTS AND RESOLUTIONS

EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final</i>						
7	Northern Illinois University Foundation	DeKalb (DeKalb)	\$6,600,000	16	282	RF/BF
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
8	Countryside Montessori School	Northbrook (Cook County)	\$2,500,000	3	25	RF/BF
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
9	DePaul University	Chicago (Cook County)	\$42,000,000	N/A	N/A	RF/BF
10	The University of Chicago	Chicago (Cook County)	\$400,000,000	TBD	TBD	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$451,100,000	19	307	

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final</i>						
11	Three Crowns Park	Evanston (Cook County)	\$4,000,000	16	12	PL/NO
TOTAL HEALTHCARE PROJECTS			\$4,000,000	16	12	
GRAND TOTAL			\$538,233,750	60	379	

RESOLUTIONS

Tab	Action	FM
Resolutions		
12	Resolution Authorizing the Execution and Delivery of a First Amendment to Bond and Loan Agreement Relating to the Illinois Finance Authority Revenue Bonds (Northern Illinois University Foundation Project) Series 2006; Approving Certain Other Documents; and Authorizing and Approving Certain Related Matters	RF/BF
13	Resolution Authorizing the Issuance of Not-To-Exceed \$10,000,000 Aggregate Principal Amount of Adjustable Rate Demand Revenue Bonds (700 Hickory Hills Drive, LLC Project) Series 2013 of the Illinois Finance Authority and Authorizing the Sale Thereof; Authorizing the Execution and Delivery of a Loan Agreement, an Indenture of Trust, a Tax Exemption Certificate and Agreement and Related Documents in Connection with the Bonds, and Approving the Distribution of Related Documents in Connection with the Bonds; and Related Matters	RF/BF
14	Resolution Authorizing the Illinois Finance Authority to Fund and Administer a Pilot Program to Provide Working Capital Participation Loans to Small and Emerging Contractors to Assist Them in Obtaining Surety Bonding for Public Works Contracts in Illinois	SO/CM