

ILLINOIS FINANCE AUTHORITY

Tuesday, September 11, 2012

AGENDA

COMMITTEE OF THE WHOLE MEETING

9:30 a.m.

IFA Chicago Office

Two Prudential Plaza

180 North Stetson Avenue, Suite 2555

Chicago, Illinois 60601

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Message from the Executive Director
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Financial Statements
- VI. Committee Reports
- VII. Project Reports and Resolutions
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

BOARD MEETING

10:30 a.m.

Conference Center

One Prudential Plaza

130 East Randolph Street, Suite 750

Chicago, Illinois 60601

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Approval of Project Reports and Resolutions
- VI. Other Business
- VII. Public Comment
- VIII. Adjournment

PROJECT REPORTS AND RESOLUTIONS

AGRICULTURE

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Beginning Farmer Bonds						
<i>Final (One-Time Consideration)</i>						
1	A. Dustin & Dee Ellinger	South Litchfield Township (Montgomery County)	\$118,000	0	0	JS/LK
	B. Jonathan Dolder	Serena Township (LaSalle County)	\$446,650	0	0	JS/LK
Agri-Debt Guarantee						
<i>Final (One-Time Consideration)</i>						
2	Brian & Kelly Duncan	Polo (Ogle County)	\$423,000 (85% Guarantee amount is \$359,550)	N/A	N/A	JS/LK
TOTAL AGRICULTURE PROJECTS			\$987,650	0	0	

BUSINESS AND INDUSTRY PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Airport Facility Revenue Bonds						
<i>Final</i>						
3	Hawthorne Chicago, LLC	Wheeling (Cook County)	\$9,500,000	14	15	RF/BF
Freight Transfer Facilities Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
4	CenterPoint Joliet Terminal Railroad, LLC	Joliet (Will County)	\$80,000,000	See Note (after Agenda Item #12 below)	See Note (after Agenda Item #12 below)	RF/BF
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$89,500,000	14	15	

EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final</i>						
5	Rosalind Franklin University of Medicine & Science	North Chicago (Lake County)	\$16,600,000	19	150	RF/BF
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
6	The Art Institute of Chicago	Chicago (Cook County)	\$70,000,000	N/A	N/A	RF/BF
7	North Park University	Chicago (Cook County)	\$30,000,000	11	115	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$116,600,000	30	265	

PROJECT REPORTS AND RESOLUTIONS

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final</i>						
8	Lutheran Home and Services Obligated Group	Arlington Heights (Cook County)	\$120,000,000	9	130	PL/NO
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
9	Rosecrance, Inc.	Rockford (Winnebago County)	\$18,000,000	N/A	N/A	PL/NO
TOTAL HEALTHCARE PROJECTS			\$138,000,000	9	130	
GRAND TOTAL			\$345,087,650	53	410	

RESOLUTIONS

Tab	Action	FM
Resolutions		
10	Resolution for the benefit of Convent of the Sacred Heart of Chicago, Illinois (and the Sacred Heart School Project) authorizing the execution and delivery of a Bond and Loan Agreement, a Tax Exemption Certificate and Agreement, and related documents; and approving related matters	RF/BF
11	Resolution Approving the Execution of Supplemental Bond Indentures to Permit the Exchange of Master Notes Currently held by Various Bond Trustees for Master Notes Provided by "Presence Health Obligated Group", a newly created Parent Company for both Resurrection Health Care Corporation and Provena Health	PL/NO
12	A Resolution Authorizing the Execution and Delivery by the Illinois Finance Authority of a First Supplemental Indenture of Trust relating to its Tax-Exempt Revenue Bonds (Illinois Medical District Commission Project) Series 2006A and its Taxable Revenue Bonds (Illinois Medical District Commission Project) Series 2006B, along with related documents	PL/BF

***Note on Jobs for Agenda Item 4:** CenterPoint Joliet Terminal Railroad, LLC forecasts 16,600 new jobs over the life of the Project. CenterPoint notes that 1,250 construction jobs have been created to date (2,000 man hours/job) and that 6,200 will be created during the remaining phases of the build-out. The aggregate employment forecast for the CenterPoint Intermodal Center - Joliet project was previously reported to the IFA Board of Directors in November 2010.