

**ILLINOIS FINANCE AUTHORITY**

**BOARD MEETING**

**Tuesday, September 14, 2010**

**Chicago, Illinois**

**COMMITTEE OF THE WHOLE**

**8:30 a.m.**

**Two Prudential Plaza - IFA Chicago Office**

**180 N Stetson, Suite 2555**

**Chicago, Illinois**

**AGENDA**

- I. Call to Order
- II. Roll Call
- III. Chairman's Remarks
- IV. Message from the Executive Director (with attachments; Tab A)
- V. Committee Reports
- VI. Project Reports
- VII. Project Update
- VIII. Other Business
- IX. Adjournment

**BOARD MEETING**

**11:30 a.m.**

**One Prudential Plaza Conference Center**

**130 East Randolph, 7th Floor**

**Chicago, Illinois**

- I. Call to Order
- II. Chairman's Remarks
- III. Roll Call
- IV. Acceptance of Financials
- V. Approval of Minutes (Tab B & C)
- VI. Project Approvals
- VII. Resolutions / Amendments
- VIII. Other Business

**AGRICULTURE**

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
<b>Beginning Farmer Bonds</b> <i>Final (One-Time Considerations)</i>						
1	A) Derek R. Fritschle	Olney (Richland County)	\$ 125,000	0	0	ER
	B) Shawn P. & Amy S. Krass	Garden Prairie (McHenry County)	\$ 205,000	0	0	ER
	C) Brett Alan Richter	Highland (Clinton County)	\$ 150,600	0	0	ER
<b>TOTAL AGRICULTURE PROJECTS</b>			\$ 480,600	0	0	

**BUSINESS AND INDUSTRY**

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
<b>Midwestern Disaster Area Revenue Bonds</b> <i>Final</i>						
2	KONE Centre Investment Fund, LLC	Moline (Rock Island County)	\$ 21,000,000	50	53	KD/RF
<b>Recovery Zone Facility Revenue Bonds</b> <i>Final (One-Time Consideration)</i>						
3	Navistar International Corporation	Lisle (DuPage County) Joliet (Will County)	\$ 145,000,000	542	400	RF
<b>Gas Supply Revenue Bonds</b> <i>Final (One-Time Consideration)</i>						
4	The Peoples Gas Light and Coke Company	Chicago (Cook County)	\$ 50,000,000	N/A	N/A	RF
<b>Industrial Revenue Bonds</b> <i>Preliminary</i>						
5	950 Sivert Street LLC, an Illinois limited liability company to be formed, on behalf of Wiegel Tool Works, Inc. and its affiliates, successors, or assigns	Wood Dale (DuPage County)	\$ 4,200,000	20	5	RF
<b>TOTAL BUSINESS AND INDUSTRY PROJECTS</b>			\$ 220,200,000	612	458	

**LOCAL GOVERNMENT**

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
<b>Financially Distressed Cities Debt Restructuring Refunding Revenue Bonds</b> <i>Final (One-Time Consideration)</i>						
6	City of East St. Louis	East St Louis (St. Clair County)	\$2,500,000	N/A	N/A	KD
<b>TOTAL LOCAL GOVERNMENT PROJECTS</b>			\$2,500,000	0	0	

**HEALTHCARE**

Tab	Project	Location	Amount	New Jobs	Const Jobs	FM
<b>501(c)(3) Revenue Bonds</b> <i>Final</i>						
7	Little Company of Mary Hospital	Evergreen Park and 5 satellite locations in Cook County	\$ 73,000,000	N/A	675	PL/SG
8	Provena Health	Multiple Locations throughout Northern and East Central Illinois	\$ 75,000,000	N/A	N/A	PL/SG
<b>501(c)(3) Revenue Bonds</b> <i>Preliminary</i>						
9	Beloit Health System	Roscoe (Winnebago County)	\$ 42,000,000	N/A	N/A	PL/SG
<b>TOTAL HEALTHCARE PROJECTS</b>			\$ 190,000,000	0	675	
<b>GRAND TOTAL</b>			\$ 413,180,600	612	1,133	

**RESOLUTIONS**

Tab	Project	FM
<b>Amendatory Resolutions / Resolutions</b>		
10	Resolution to approve an Amended and Restated Trust Indenture and a First Amendment to the Loan Agreement , which provides for the addition of a new interest rate mode, and related matters in connection with the Outstanding 501(c)(3) Revenue Bonds (The Thresholds Project Series 2005).	RF
11	Resolution approving an Amended and Restated Indenture of Trust and an Amended and Restated Loan Agreement related to the Revenue Refunding Bonds, Series 1999A (Beacon Hill), Revenue Refunding Bonds, Series 2005A (Beacon Hill), and Revenue Refunding Bonds, Series 2005B (Beacon Hill) extendable rate adjustable securities (EXTRAS) issued by the Illinois Finance Authority and predecessors.	PL
12	Resolution authorizing the execution and delivery of a First Supplemental Bond Trust Indenture relating to the Variable Rate Demand Revenue Bonds, Series 2008E issued for the benefit of Elmhurst Memorial Healthcare to revise qualifications of the Remarketing Agent.	PL
13	Resolution Authorizing an Amendment to the Series 1995 & Series 1996 Bond Trust Indenture and Loan Agreements to provide for the issuance of beneficial interests in the Series 1995 Bonds and the Series 1996 Bonds through a book entry only system. (NorthShore University HealthSystem)	PL
14	Resolution in Support of FutureGen 2.0	
15	Delegation of Signatory Authority to Certain Officers	

**OTHER BUSINESS  
ADJOURNMENT**