



Illinois Finance Authority  
Executive Session  
180 N. Stetson, Suite 2555  
Chicago, IL

October 11, 2005

Agenda

|          |   |                  |
|----------|---|------------------|
| 8:30 am  | Opening Remarks<br>- Introduce new board member                           | Chairman Gustman |
| 8:45 am  | Interim Executive Director's Report                                       | Jill Rendleman   |
| 9:00 am  | Financial Performance   | Jose Garcia      |
|          | Sales Activity  | Michael Pisarcik |
|          | Marketing/Public Relations  | Diane Hamburger  |
|          | Human Resources   | Stuart Boldry    |
|          | Audit & Compliance  | Jose Garcia      |
| 9:45 am  | Funding Managers Presentations  |                  |
| 11:00 am | Resolutions / Amendments  | Steven Trout     |
| 11:15 am | Adjournment   |                  |
| 11:30 am | Board Meeting<br>Plaza Club, One Prudential Plaza, 40 <sup>th</sup> Floor |                  |
| 12:30 pm | Lunch - IFA Board Room  |                  |



ILLINOIS FINANCE AUTHORITY  
 BOARD MEETING  
 October 11, 2005  
 Chicago, Illinois

EXECUTIVE SESSION  
 8:30 a.m.  
 Illinois Finance Authority  
 180 N. Stetson, Suite 2555

BOARD MEETING  
 11:30 a.m.  
 One Prudential Plaza  
 130 E. Randolph, Plaza Club,  
 40<sup>th</sup> Floor

- o Call to Order
- o Introduction of New Board Member and Guests
- o Roll Call
- o Chairman's Report
- o Director's Report
- o Other Business
- o Projects
- o Resolutions / Amendments

AGRICULTURE

| Tab                               | Project   | Location                                       | Amount                                  | New Jobs | Const. Jobs | FM           |
|-----------------------------------|---|--|---|----------|-------------|--------------|
| 1                                 | Participation Loan<br>Kophamer Grain, Inc.  | Morrison                                       | \$ 241,000                              | 0        | 5           | BB           |
| 2                                 | Agri-Industry Guarantee<br>Consolidated Exchange, Inc.  | Carlyle  | 1,461,000                               | 0        | 0           | ER           |
| 3                                 | Beginning Farmer Bonds<br>Beeler Farms<br>Lee W. Joyce<br>Steven & Emily Laesch<br>Tad & Leslie Whitten | Irving<br>Irving<br>Greenville<br>Congersville | 110,000<br>45,000<br>250,000<br>193,000 | 0        | 0           | ER<br><br>BB |
| <b>TOTAL AGRICULTURE PROJECTS</b> |   |  | <b>\$ 2,300,000</b>                     |          |             |              |

COMMUNITIES AND CULTURE

| Tab                                    | Project   | Location                    | Amount        | New Jobs | Const Jobs | FM     |
|--|---|-----------------------------|---------------|----------|------------|--------|
| 4                                      | Emergency Loan Request<br>Thornton Township School District           | Thornton Tnshp              | \$ 6,777,000  | n/a      | n/a        | EW     |
| 5                                      | 501(c)(3) Bonds<br><i>Preliminary</i><br>Illinois Wesleyan University | Bloomington                 | 18,300,000    | 0        | 6-12       | RKF/JS |
| 6                                      | <i>Final</i><br>Shedd Aquarium Society                                | Chicago                     | 41,000,000    | 0        | 0          | RKF    |
| 7                                      | Alternative Behavior Treatment Centers                                | Unincorporated<br>Mundelein | 3,100,000     | 10       | 5          | RKF    |
| 8                                      | Congregation Adas Yeshurun Anshe<br>Kanesses Israel                   | Chicago                     | 3,500,000     | 7        | 120        | TA     |
| TOTAL COMMUNITIES AND CULTURE PROJECTS |   |                             | \$ 72,677,000 |          |            |        |

BUSINESS AND INDUSTRY

| Tab                                  | Project   | Location    | Amount        | New Jobs | Constr Jobs | FM  |
|--------------------------------------|---|-------------|---------------|----------|-------------|-----|
| 9                                    | Industrial Revenue Bonds<br>Jemm Wholesale Meats                                  | Chicago     | \$ 5,300,000  | 20       | 10          | SCM |
| 10                                   | Meyer Industries, LLC   | Skokie      | 5,250,000     | 10       | 100         | ST  |
| 11                                   | Ebro Foods, Inc.  | Chicago     | 6,500,000     | 19       | 110         | ST  |
| 12                                   | Solid Waste Disposal Bonds <i>Preliminary</i><br>Air Products and Chemicals, Inc. | Channahon   | 35,000,000    | 6-8      | 30-60       | RKF |
| 13                                   | Participation Loans<br>Excel Foundry and Machine, Inc.                            | Pekin       | 1,000,000     | 10       | 15          | JS  |
| 14                                   | GPM Manufacturing   | Lake Zurich | 228,000       | n/a      | n/a         | SCM |
| 15                                   | Macon Metal Products Co. Inc.   | Taylorville | 100,000       | 4        | n/a         | JS  |
| 16                                   | Midway Broadcasting Company   | Chicago     | 1,000,000     | 7.5      | 10          | PM  |
| 17                                   | ODM Tool and Manufacturing Company  | Countryside | 1,000,000     | 3.5      | 5           | PM  |
| 18                                   | The Elmhurst Corporation  | Elmhurst    | 1,000,000     | 130      | 40          | SCM |
| TOTAL BUSINESS AND INDUSTRY PROJECTS |   |             | \$ 56,378,000 |          |             |     |

HEALTHCARE

| Tab                       | Project  | Location      | Amount         | New Jobs | Constr Jobs | FM    |
|---------------------------|--|---------------|----------------|----------|-------------|-------|
| 19                        | 501(c)(3) Bonds <i>preliminary</i><br>Jackson Park Hospital Foundation | Chicago       | \$ 10,000,000  | 30       | 15          | SCM   |
| 20                        | Smith Village  | Chicago       | 80,000,000     | TBD      | TBD         | PL/DS |
| 21                        | 501 (c)(3) Bonds <b>Final</b><br>The Landing at Plymouth Place         | LaGrange Park | 160,000,000    | 70       | 700         | PL/DS |
| TOTAL HEALTHCARE PROJECTS |  |               | \$ 250,000,000 |          |             |       |

|             |                |
|-------------|----------------|
| GRAND TOTAL | \$ 381,355,000 |
|-------------|----------------|

Project Revisions/Amendatory Resolutions

| <u>Tab</u> | <u>Resolution</u> | <u>Amendatory Resolution</u>  |
|------------|-------------------|---|
| 22         | 2006-9            | Pere Marquette: Seeking a commitment extension for a Participation Loan   |
| 23         | 2006-10           | Robb Klinger and Ben Dolan: Seeking a commitment increase for a Loan Guarantee  |
| 24         | 2006-11           | Vision Molded Products, Inc., and its affiliates: Seeking an amendment of its resolution for the issuance of Industrial Revenue Bonds to reflect an increased financing amount and change in project location |
| 25         | 2006-12           | Doreen's Pizza: Seeking a commitment extension and increase for a Participation Loan  |
| 26         | 2006-13           | Christine Bonczyk: Seeking a commitment extension for a Participation Loan  |
| 27         | 2006-14           | D& D Farm: Seeking approval for a change in the borrower for a Loan Guarantee   |

Other

Adjournment