

ILLINOIS FINANCE AUTHORITY

Tuesday, October 11, 2011

AGENDA

COMMITTEE OF THE WHOLE MEETING

9:30 a.m.

**IFA Chicago Office
Two Prudential Plaza
180 North Stetson Avenue, Suite 2555
Chicago, Illinois 60601**

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Message from the Executive Director
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Financial Statements
- VI. Committee Reports
- VII. Project Reports
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

BOARD MEETING

10:30 a.m.

**Conference Center
One Prudential Plaza
130 East Randolph Street, Suite 750
Chicago, Illinois 60601**

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Project Approvals
- VI. Resolutions
- VII. Other Business
- VIII. Public Comment
- IX. Adjournment

Board Meeting Agenda

October 11, 2011

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AGRICULTURE

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Beginning Farmer Bonds						
<i>Final</i>						
1	A) Jay W. Ohnesorge	Dieterich (Effingham County)	\$32,500	0	0	JS/LK
	B) Chad Randall Borkgren	Cambridge (Henry County)	\$107,369	0	0	JS/LK
	C) Matthew W. & Kayla J. Schaffer	Pontiac (Livingston County)	\$141,056	0	0	JS/LK
TOTAL AGRICULTURE PROJECTS			\$280,925	0	0	

BUSINESS AND INDUSTRY

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Affordable Rental Housing Bonds						
<i>Preliminary</i>						
2	Bravo Properties, LLC, and its affiliates, successors, and assigns (St. Anthony Supportive Living Community Facility Project)	Lansing (Cook County)	\$20,500,000	31	200	RF/BF
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$20,500,000	31	200	

HIGHER EDUCATION, CULTURAL, AND OTHER NON-HEALTHCARE 501(c)(3)'s

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
3	The University of Chicago	Chicago (Cook County)	\$480,000,000	TBD	TBD	RF/BF
4	United Methodist Homes and Services	Chicago (Cook County)	\$8,000,000	16	30	RF/BF
TOTAL GENERAL/HIGHER EDUCATION PROJECTS			\$488,000,000	16	30	

HEALTHCARE

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
5	The Lodge at Northbrook	Northbrook (Cook County)	\$13,000,000	5	80	PL/NO
TOTAL HEALTHCARE PROJECTS			\$13,000,000	5	80	
GRAND TOTAL			\$521,780,925	52	310	

RESOLUTIONS

Tab	Project Name	FM
Amendatory Resolutions		
6	Resolution authorizing the execution and delivery of a Bond and Loan Agreement in connection with the IDFA Series 1994 Variable Rate Demand Revenue Bonds to enable conversion to a Bank Direct Purchase Structure (Aurora Central Catholic High School Project)	RF/BF
7	Resolution approving the transfer of the remaining moneys on deposit in the Project Fund for the IEFA Commercial Paper Pool Program to a new escrow agreement among the IFA, The Bank of New York Mellon Trust Company and OSF Healthcare System and approving the projects for which that money will be used.	PL/NO