



Monday, November 7, 2016

**PUBLIC NOTICE OF SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT
TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE
AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Tax-Exempt Conduit Transactions Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, November 10, 2016 at 8:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary at (312)651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT TRANSACTIONS
COMMITTEE MEMBERS
Thursday, November 10, 2016
8:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from October 13, 2016
- III. Presentation and Consideration of Project Reports and Resolutions (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

Tax Exempt Conduit Transactions

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PROJECT REPORTS AND RESOLUTIONS

AGRICULTURE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Beginning Farmer Bonds						
<i>Final (One-Time Consideration)</i>						
1	A) Anthony L. and Allison C. Weber	Denver Township (Richland County)	\$105,500	-	-	PE/LK
	B) Michael Joseph Matway	Zanesville Township (Montgomery County)	\$520,000	-	-	PE/LK
TOTAL AGRICULTURE PROJECTS			\$625,500	-	-	

EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
2	Oak Park Residence Corporation	Oak Park (Cook County)	\$22,000,000	-	10	RF/BF
Student Housing Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
3	MJH Education Assistance Illinois IV LLC (1257 West Project; f/k/a Fullerton Village Project)	Chicago (Cook County)	\$88,000,000	-	N/A	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$110,000,000	-	10	

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
4	Rehabilitation Institute of Chicago	Chicago (Cook County)	\$275,000,000	-	N/A	PL
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
5	Southern Illinois Healthcare Enterprises, Inc.	Carbondale, Murphysboro (Jackson County) and Herrin (Williamson County)	\$150,000,000	-	N/A	PL
TOTAL HEALTHCARE PROJECTS			\$425,000,000	-	N/A	
GRAND TOTAL			\$535,625,500	-	10	