

**ILLINOIS FINANCE AUTHORITY
BOARD MEETING
Tuesday, December 14, 2010
Chicago, Illinois**

**COMMITTEE OF THE WHOLE
8:30 a.m.
Two Prudential Plaza - IFA Chicago Office
180 N. Stetson Ave., Suite 2555
Chicago, Illinois**

AGENDA

- I. Call to Order
- II. Roll Call
- III. Chairman's Remarks
- IV. Message from the Executive Director (with attachments; Tab A)
- V. Committee Reports
- VI. Project Reports
- VII. Other Business
- VIII. Adjournment

**BOARD MEETING
11:30 a.m.
One Prudential Plaza Conference Center
130 E. Randolph Ave., 7th Floor
Chicago, Illinois**

- I. Call to Order
- II. Chairman's Remarks
- III. Roll Call
- IV. Acceptance of Financials
- V. Approval of Minutes (Tab B & C)
- VI. Project Approvals
- VII. Resolutions / Amendments
- VIII. Other Business

AGRICULTURE						
Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Beginning Farmer Bonds						
<i>Final (One-Time Consideration)</i>						
1	A) Ryan D. & Heather D. Waldrop	Sumner (Lawrence County)	\$237,268	0	0	LK/JS
	B) Wade C. McLaughlin	Woodhull (Henry County)	\$150,000	0	0	LK/JS
	C) Jordon Ridgely	Olney (Hamilton County)	\$325,000	0	0	LK/JS
	D) Wade Werkheiser	Kewanee (Henry County)	\$345,330	0	0	LK/JS
	E) Douglas E. Mattingly II	Paris (Edgar County)	\$77,120	0	0	LK/JS
TOTAL AGRICULTURE PROJECTS			\$1,134,718	0	0	

BUSINESS AND INDUSTRY						
Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Affordable Residential Rental Housing Bonds						
<i>Final</i>						
2	Concordia Place Apartments, L.P.	Chicago	\$17,000,000	N/A	N/A	RF
Industrial Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
3	AML Campus II, LLC & AML Equipment Corporation (Alef Sausage, Inc)	Mundelein	\$3,000,000	16	50	RF/JS
Midwestern Disaster Area Bonds						
<i>Final</i>						
4	KONE Centre Investment Fund, LLC	Moline	\$21,000,000	50	53 FTE	RF
Recovery Zone Facility Revenue Bonds						
<i>Final</i>						
5	Mayo Properties LLC (Moran Transportation Corporation Project)	Elk Grove Village	\$4,100,000	39	15	RF
Recovery Zone Facility Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
6	1200 Internationale Parkway LLC and/or 4580 Weaver LLC (MicroSun Technologies LLC Project)	Woodridge and Warrenville	\$3,500,000	80	20-30	RF
7	Rochelle Energy Center, LLC	Rochelle	\$10,000,000	0	10	RF
8	SMART Hotels/Olympia Chicago, LLC (Harper Court Hotel Project)	Chicago	\$23,000,000	25-27	75-125	RF
9	JH Naperville Hotel, LLC	Naperville	\$30,000,000	143	85	RF
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$111,600,000	353-355	334-394	

HIGHER EDUCATION, CULTURAL, AND OTHER NON-HEALTHCARE 501(c)(3)'s

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
10	CHF-Normal, L.L.C. and its affiliates	Normal	\$65,000,000	5 to 8	TBD	RF
11	CHF-DeKalb II, L.L.C. and its affiliates	DeKalb	\$135,000,000	5 to 8	TBD	RF
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
12	Creative Children's Academy (d/b/a Quest Academy)	Palatine	\$3,700,000	2	10 to 15	RF
13	St. Francis High School College Preparatory	Wheaton	\$4,500,000	2	25	RF
Conduit 501(c)(3) Lease Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
14	Illinois College	Jacksonville	\$4,000,000	1 to 2	40-45	RF
TOTAL HIGHER ED/CULTURAL/NON-HEALTHCARE 501(c)(3) PROJECTS			\$212,200,000	15 to 24	75-85	

HEALTHCARE

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
15	Mercy Circle	Chicago	\$30,000,000	90	200-235	PL
TOTAL HEALTHCARE PROJECTS			\$30,000,000	90	200-235	

LOCAL GOVERNMENT

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Qualified Energy Conservation Bonds						
<i>Preliminary</i>						
16	Village of Deerfield	Deerfield	\$20,000,000	0	0	JS
TOTAL LOCAL GOVERNMENT PROJECTS			\$20,000,000	0	0	
GRAND TOTAL			\$374,934,718	458-469	609-714	

RESOLUTIONS

Tab	Projects	FM
Amendatory Resolution/Resolutions		
17	Resolution amending loan documents in connection with the Chinese American Service League	RF
18	Resolution approving the transfer of ownership and lead lender relationship in connection with a Renewable Energy Development-Participation Loan to Agri-Wind, LLC and Agri-Wind Project, LLC. (John Deere Credit)	JS
19	Request by State Bank (Freeport, Illinois) for approval of a 5-year Extension of a Term Participation Loan to Freeport/Stephenson County Visitor's Center NFP.	RF
20	Memorandum in Support of a Loan Extension to the Illinois Facilities Fund, Inc.	BC
21	Resolution authorizing the issuance of a substitute or amended and restated Revenue Bond in exchange for the IFA Revenue Refunding Bonds (Alexian Brothers Health System), Series 2009	PL
22	Resolution appointing Executive Director for one-year term of office	BC
23	Resolution to Adopt the Report of the Compensation Committee	AF
24	Resolution assigning a \$7,300,000 Recovery Zone Facility Bond allocation to Bond County for the Donnewald Distribution Co. Project.	BC
25	Resolution to Establish a Medicaid Receivables Program	CM