



Monday, July 11, 2016

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**PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS  
FINANCE AUTHORITY**

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The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, July 14, 2016 at 9:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at [www.il-fa.com](http://www.il-fa.com). Please contact an Assistant Secretary at (312)651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY  
REGULAR MEETING OF THE MEMBERS  
Thursday, July 14, 2016  
9:30 AM**

**AGENDA:**

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Presentation and Consideration of Item No. 15 of the Project Reports and Resolutions (see attached)
- IV. Chairman’s Remarks
- V. Message from the Executive Director
- VI. Consideration of the Minutes
- VII. Presentation and Consideration of Financial Reports
- VIII. Monthly Procurement Report
- IX. Committee Reports
- X. Presentation and Consideration of Item Nos. 1-14 of the Project Reports and Resolutions (see attached)
- XI. Other Business
- XII. Public Comment
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

**PROJECT REPORTS AND RESOLUTIONS**

**AGRICULTURE PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>Beginning Farmer Bonds</b>						
<i>Final (One-Time Consideration)</i>						
1	A) Tracy G. Heuerman	Blair Township (Clay County)	\$48,000	-	-	PE/LK
	B) Michelle Mellendorf	Blair Township (Clay County)	\$48,000	-	-	PE/LK
	C) Brent McClure	Wade Township (Jasper County)	\$122,400	-	-	PE/LK
<b>TOTAL AGRICULTURE PROJECTS</b>			<b>\$218,400</b>	-	-	

**EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>501(c)(3) Revenue Bonds</b>						
<i>Final (One-Time Consideration)</i>						
2	The Art Institute of Chicago	Chicago (Cook County)	\$47,500,000	N/A	N/A	RF/BF
3	Mount Carmel High School	Chicago (Cook County)	\$22,000,000	-	45	RF/BF
4	The Newman Foundation at the University of Illinois	Champaign (Champaign County)	\$40,000,000	N/A	N/A	PL
<b>TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS</b>			<b>\$109,500,000</b>	-	45	

**PROJECT REPORTS AND RESOLUTIONS**

**HEALTHCARE PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>501(c)(3) Revenue Bonds</b> <i>Final</i>						
5	Presence Health Network	Urbana (Champaign County), Chicago, Des Plaines and Evanston (Cook County), Aurora and Elgin (Kane County), Kankakee (Kankakee County), Danville (Vermilion County), and Joliet (Will County)	\$1,210,000,000	N/A	N/A	PL
6	Riverside Medical Center, Riverside Senior Living Center and Oakside Corporation	Kankakee (Kankakee County)	\$90,000,000	2	97	PL
7	Washington and Jane Smith Community – Beverly d/b/a Smith Village	Chicago (Cook County)	\$35,000,000	N/A	N/A	PL
<b>501(c)(3) Revenue Bonds</b> <i>Final (One-Time Consideration)</i>						
8	OSF Healthcare System	Kewanee (Henry County), Galesburg (Knox County), Mendota and Ottawa (LaSalle County) Pontiac (Livingston County), Alton (Madison County), Bloomington (McLean County), Peoria (Peoria County), Monmouth (Warren County), and Rockford (Winnebago County)	\$120,000,000	N/A	N/A	PL
<b>501(c)(3) Revenue Bonds</b> <i>Preliminary</i>						
9	The Moorings of Arlington Heights, LLC	Arlington Heights (Cook County)	\$70,000,000	50	85	PL
<b>TOTAL HEALTHCARE PROJECTS</b>			<b>\$1,525,000,000</b>	<b>52</b>	<b>182</b>	
<b>GRAND TOTAL</b>			<b>\$1,634,718,400</b>	<b>52</b>	<b>227</b>	

**PROJECT REPORTS AND RESOLUTIONS**

**RESOLUTIONS**

Tab	Action	Staff
<b>Resolutions</b>		
10	Resolution Authorizing and Approving the Execution and Delivery of a First Amendment to Amended and Restated Bond and Loan Agreement and Related Documents, which Amends Certain Provisions of that Certain Amended and Restated Bond and Loan Agreement Dated as of June 1, 2011 under which the Industrial Development Revenue Bonds (MAAC Machinery Co., Inc. Project), Series 2006 Issued by the Illinois Finance Authority (the "Bonds") were Amended and Sold to JPMorgan Chase Bank, N.A.	RF/BF
11	Resolution Authorizing the Execution and Delivery by the Illinois Finance Authority of a First Supplemental Indenture of Trust Relating to the Recovery Zone Facility Revenue Bonds (Navistar International Corporation Project) Series 2010, Along with Related Documents	RF/BF
12	Resolution Approving and Confirming Various Contracts (Including Contract Extensions and Amendments) and Engagements Relating to Procurements for Professional Services for the State of Illinois Clean Water Initiative State Revolving Fund ("SRF") and the Regular Business of the Authority, including Financial Advisory Services (SRF and Regular Business of the Authority), Underwriters (SRF), Bond and Issuer's Counsel (SRF) and Insurance Services (Regular Business of the Authority, including SRF)	CM
13	Resolution Confirming an Interagency Agreement with the Illinois Department of Commerce and Economic Opportunity Regarding Lease of Office Space in Springfield	CM/EW
14	Resolution Adopting the Fiscal Year 2017 Illinois Finance Authority Budget	CM/MG
15	Resolution for Election of a Vice Chair of the Illinois Finance Authority	CM