



Friday, October 6, 2017

**PUBLIC NOTICE OF TAX EQUITY AND FISCAL RESPONSIBILITY ACT HEARING**

The Illinois Finance Authority (the “IFA”) will hold a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, at 500 East Monroe, 11<sup>th</sup> Floor, Springfield, Illinois 62701 on **Wednesday, October 11, 2017 at 9:00 a.m.**

This Notice is issued pursuant to the provisions of the Illinois Open Meetings Act, 5 ILCS 120/1 et seq., as supplemented and amended. Those wishing to provide public comment are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the IFA and posted at www.il-fa.com. Please contact Patrick Evans at (217) 524-2117 for more information.

By Order of the Members of the Authority,

**CHRISTOPHER B. MEISTER**  
EXECUTIVE DIRECTOR

**ILLINOIS FINANCE AUTHORITY  
TEFRA HEARING  
Wednesday, October 11, 2017  
9:00 AM**

**AGENDA:**

	<u>Summary of Projects</u>	<u>Not-To-Exceed Amount</u>
1.	Iowa Health System d/b/a UnityPoint Health	<b><u>\$20,000,000.00</u></b>
	<b>Total</b>	<b><u>\$20,000,000.00</u></b>

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

	<b><u>Not-To-Exceed Amount</u></b>
<p><b>1. Iowa Health System d/b/a UnityPoint Health</b> - A public hearing will be held before the Executive Director of the Illinois Finance Authority (the "Authority"), or his designee, regarding a plan to issue not to exceed \$20,000,000 aggregate principal amount of Health Facilities Revenue Bonds (UnityPoint Health) of the Authority, in one or more series (the "Bonds"). The proceeds of the Bonds will be loaned to Iowa Health System d/b/a UnityPoint Health (the "Borrower") in order to provide funds to the Borrower and the affiliated entities of the Borrower (the "Affiliates") listed below for the purpose of: (1) financing the cost of the acquisition of land and the construction, furnishing, improving and equipping of a medical office building located at 3591 Griffin Avenue, Pekin, Illinois (the "MOB Project"); (2) financing the costs of acquiring and installing air handlers, chillers, pumps, tanks, piping, electrical panels, metering devices, temperature controls, air ducts and related equipment and improvements for the surgery suites, labs and pharmacy rooms located at the Pekin Memorial Hospital (a/k/a UnityPoint Health – Pekin) (the "Hospital") and financing other equipment, improvements and facilities included in the Hospital's capital budget for the current and next succeeding fiscal year, all located at 600 S. 13<sup>th</sup> Street, Pekin, Illinois (the "{Hospital Projects}" and, together with the MOB Project, the "Projects"); (3) retiring an existing loan previously entered into by Progressive Health Systems ("PHS") and Park Court Limited ("PCL"), Affiliates of the Borrower, for the purpose of paying a portion of the costs of the MOB Project; and (4) paying for costs associated with the issuance of the Bonds.</p> <p>The Project will be owned and operated by the Affiliates of the Borrower set out above.</p>	<p><b>\$20,000,000.00</b></p>
<b><u>Total:</u></b>	<b><u>\$20,000,000.00</u></b>