



Wednesday, October 7, 2020

**PUBLIC NOTICE OF SPECIAL MEETING OF THE CONDUIT FINANCING
COMMITTEE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Conduit Financing Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, October 13, 2020 at 8:30 a.m.**

Due to ongoing health concerns related to the novel COVID-19 virus, members of the public are encouraged to attend the meeting via audio conference pursuant to the determination and declarations by the Chair attached hereto. The Teleconference Number is (888) 494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Guests participating via audio conference who find that they cannot hear the proceedings clearly can call (312) 651-1300 or write info@il-fa.com for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE CONDUIT FINANCING COMMITTEE MEMBERS
Tuesday, October 13, 2020
8:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Review and Adoption of the Conduit Financing Committee Meeting Minutes from August 11, 2020 and September 8, 2020
- III. Presentation and Consideration of New Business Items (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312) 651-1319, TTY (800) 526-0844.

Conduit Financing Committee

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NEW BUSINESS

CONDUIT FINANCING PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
1	Clare Oaks	Bartlett (Cook County)	\$52,000,000	N/A	N/A	RF/BF
2	Resurrection University	Oak Brook (DuPage County)	\$9,000,000	21	75	RF/BF
TOTAL CONDUIT FINANCING PROJECTS			\$61,000,000	21	75	
GRAND TOTAL			\$61,000,000	21	75	

RESOLUTIONS

Tab	Action	Staff
Conduit Financings		
3	Resolution Authorizing and Approving Amendments to the Bond Issuance and Loan Agreements Relating to the Illinois Finance Authority Revenue Refunding Bonds, Series 2014A (Illinois Valley Community Hospital), Illinois Finance Authority Revenue Refunding Bonds, Series 2014B (Illinois Valley Community Hospital) and Illinois Finance Authority Revenue Refunding Bonds, Series 2014C (Illinois Valley Community Hospital); and Certain Other Related Matters	SP
4	Resolution Authorizing the Amendment of the Bond Purchase and Loan Agreement Relating to the Illinois Finance Authority Revenue Bonds, Series 2011 (Sarah Bush Lincoln Health Center); and Approving Related Matters	SP
5	Resolution Authorizing the Amendment and Restatement of the Bond Indenture Relating to the Illinois Finance Authority Revenue Bonds (Trinity Health Credit Group) Series 2011A; and Approving Related Matters	SP
6	Resolution Authorizing Extension of (IFA) IEFA Commercial Paper Revenue Notes Program for Five Years	RF/BF

**DETERMINATION AND DECLARATIONS BY THE CHAIR OF
THE ILLINOIS FINANCE AUTHORITY**

I, Will Hobert, as the Chair of the Illinois Finance Authority (the “Authority”), hereby make the following determination and declarations:

THAT the Governor of the State of Illinois issued a Gubernatorial Disaster Proclamation on September 18, 2020 finding that, pursuant to the provisions of the Illinois Emergency Management Agency Act, a disaster exists within the State of Illinois related to public health concerns caused by Coronavirus Disease 2019 (“COVID-19”) and declaring all counties in the State of Illinois as a disaster area, which Proclamation remains in effect for 30 days; and

THAT in accordance with the provisions of Section 7(e) of the Open Meetings Act, as amended, I have determined that an in-person meeting of the Authority on October 13, 2020, the next regularly scheduled meeting of the Authority, is not practical or prudent because of the disaster declared by the Governor on September 18, 2020; and

THEREFORE the next regular meeting of the Authority scheduled for October 13, 2020 at 9:30 a.m. shall be conducted via audio conference, without the physical presence of a quorum of the members, in accordance with the provisions of Section 7(e) of the Open Meetings Act, as amended; and

THAT all members of the body participating in the meeting, wherever their physical location, shall be verified and can hear one another and can hear all discussion and testimony; and

THAT members of the public present at the regular meeting location of the body can hear all discussion and testimony and all votes of the members; any interested member of the public will be provided access to contemporaneously hear all discussion, testimony, and roll call votes by telephone via audio conference; and

THAT the Executive Director of the Authority shall be physically present at the regular meeting location; and

THAT meetings of any committees of the Authority held on October 13, 2020 shall also be held in accordance with the above practices.

Signed:

 / s / Will Hobert
Will Hobert, Chair

 October 7, 2020
Date