



Thursday, November 8, 2018

**PUBLIC NOTICE OF SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT
TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE
AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Tax-Exempt Conduit Transactions Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, November 13, 2018 at 8:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary at (312) 651-1319 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT TRANSACTIONS
COMMITTEE MEMBERS
Tuesday, November 13, 2018
8:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from September 11, 2018
- III. Presentation and Consideration of New Business Items (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

Tax-Exempt Conduit Transactions Committee Special Meeting

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NEW BUSINESS

TAX-EXEMPT CONDUIT TRANSACTION PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
1	Westminster Village, Inc.	Bloomington (McLean County)	\$72,500,000	14	70	PL
2	LiUNA Chicagoland Laborers' District Council Training and Apprentice Fund	Chicago (Cook County)	\$26,000,000	21	150	RF/BF
3	A) Beginning Farmer - Joseph Marchello	Mulberry Grove Township (Bond County)	\$400,000	-	-	LK
	B) Beginning Farmer - Adam Anthony & Susan J. Klingler	Denver Township (Richland County)	\$191,500	-	-	LK
Local Government Program Bonds - Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
4	School District Number 95, Cook County (Brookfield-LaGrange Park)	Brookfield and LaGrange Park (Cook County)	\$15,000,000	12	40	RF/BF
TOTAL TAX-EXEMPT CONDUIT TRANSACTION PROJECTS			\$114,091,500	47	260	

RESOLUTIONS

Tab	Action	Staff
Tax-Exempt Conduit Transactions		
5	Resolution Providing for a First Omnibus Amendment to the Series 2010 Indenture, the Series 2012 Indenture, the Series 2016 Indenture and the Series 2017 Indenture to Adjust Applicable Interest Rates and Mandatory Tender Dates and Make Other Miscellaneous Modifications; and Authorizing the Execution and Delivery of the First Omnibus Amendment and Related Documents; and Authorizing and Approving Related Matters (CenterPoint Joliet Terminal Railroad LLC)	RF/BF