



Friday, November 19, 2021

**PUBLIC NOTICE OF TAX EQUITY AND FISCAL RESPONSIBILITY ACT HEARING**

The Illinois Finance Authority (the “IFA”) will hold a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, inside the North entrance of One North Old State Capitol Plaza, Springfield, Illinois 62701 on **Wednesday, November 24, 2021 at 9:00 a.m.** In the event that the designated hearing location described in the preceding sentence is not adequate to accommodate social distancing concerns of any persons who arrive at the designated time of the hearing or is otherwise unavailable due to health concerns, at the request of anyone present or if the space is otherwise unavailable due to health concerns, the Authority will move the hearing outside in the immediate vicinity of the building and members of the public will be redirected to that location.

In addition, the public hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on Wednesday, November 24, 2021 at 9:00 a.m., by dialing into the toll-free telephone conference line number: 888-494-4032, and entering access code: 795-179-0918.

This Notice is issued pursuant to the provisions of the Illinois Open Meetings Act, 5 ILCS 120/1 et seq., as supplemented and amended. Those wishing to provide public comment are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the IFA and posted at [www.il-fa.com](http://www.il-fa.com). Please contact Mark Meyer at (312) 651-1300 or [mmeyer@il-fa.com](mailto:mmeyer@il-fa.com) for more information.

By Order of the Members of the Authority,  
**CHRISTOPHER B. MEISTER**  
EXECUTIVE DIRECTOR

**ILLINOIS FINANCE AUTHORITY  
TEFRA HEARING  
Wednesday, November 24, 2021 9:00 AM**

**AGENDA:**

	<u>Summary of Projects</u>	<u>Not-To-Exceed Amount</u>
1.	Lutheran Senior Services	\$55,000,000
	<b>Total</b>	<b><u>\$55,000,000</u></b>

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800)526-0844.

	<b><u>Project Descriptions</u></b>	<b><u>Not-To-Exceed Amount</u></b>
1.	<p><b>Lutheran Senior Services</b> - a public hearing will be held regarding a plan of finance to issue one or more series of qualified 501(c)(3) revenue bonds (the “Bonds”) by the Health and Educational Facilities Authority of the State of Missouri (“MoHEFA”), in an aggregate principal amount not to exceed \$55,000,000.</p> <p>The proceeds of the Bonds will be loaned to Lutheran Senior Services (the “Borrower”), a Missouri legislatively chartered corporation. Proceeds of the Bonds are expected to be used for the purpose of providing funds to finance or refinance certain health facilities and related capital expenditures of the Borrower and its affiliates including, without limiting the foregoing, to finance or refinance facilities at the following senior living communities owned or to be owned by the LSS or its affiliates in Missouri or Illinois. The maximum principal amount of the bonds anticipated to be used to finance or refinance facilities in the State of Illinois is \$17,000,000. The Illinois communities below are described by reference to their principal addresses and northern (N), eastern (E), southern (S) and western (W) boundary streets or geographic boundaries. The Borrower at its discretion, may allocate up to the entire maximum principal amount of bond proceeds to finance all, a part, or none, of each portion of the facilities at the various locations of the Borrower and its affiliates. (1) Meridian Village – 27 Auerbach Place, Glen Carbon, IL 62034 (approx. \$10,000,000) (N) Magnolia Dr – (E) Meridian Rd – (S) Ernst Dr – (W) N Bluff Rd. (2) Concordia Village – 4101 W. Iles Avenue, Springfield, Sangamon County, IL (approx. \$3,000,000) (N) McGregor Ln – (E) Meadowbrook Rd – (S) W Iles Ave – (W) Archer Elevator Rd. (3) Lutheran Hillside Village – 6901 N Galena Road, Peoria, Peoria County, IL 61614 (approx. \$4,000,000) (N)&amp;(E) N Galena Rd – (S) N Vander Schaff Dr &amp; Alcorn Ct – (W) NE Skyline Dr.</p>	<b>\$55,000,000</b>
	<b><u>Total</u></b>	<b><u>\$55,000,000</u></b>