



Tuesday, December 4, 2018

PUBLIC NOTICE OF TAX EQUITY AND FISCAL RESPONSIBILITY ACT HEARING

The Illinois Finance Authority (the “IFA”) will hold a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, in Suite 501 of the office of Hart, Southworth & Witsman located at One North Old State Capitol Plaza, Springfield, Illinois 62701 on **Friday, December 7, 2018 at 9:00 a.m.**

This Notice is issued pursuant to the provisions of the Illinois Open Meetings Act, 5 ILCS 120/1 et seq., as supplemented and amended. Those wishing to provide public comment are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the IFA and posted at www.il-fa.com. Please contact Ryan Oechsler at (312) 651-1314 for more information.

By Order of the Members of the Authority,

CHRISTOPHER B. MEISTER
EXECUTIVE DIRECTOR

**ILLINOIS FINANCE AUTHORITY
TEFRA HEARING
Friday, December 7, 2018
9:00 AM**

AGENDA:

	<u>Summary of Projects</u>	<u>Not-To-Exceed Amount</u>
1.	Trinity Health Corporation	\$1,500,000,000.00
2.	Memorial Health System	150,000,000.00
3.	Centerstone of America, Inc.	14,000,000.00
4.	Testa Properties LLC	10,085,000.00
5.	Beginning Farmer Bond – Lee Waldbeser	309,000.00
6.	Beginning Farmer Bond – Devin L. Aherin	220,990.00
7.	Beginning Farmer Bond – Elizabeth A. Niemann	180,000.00
8.	Beginning Farmer Bond – Justin Kilgus and Kaylee J. Kilgus	165,000.00
9.	Beginning Farmer Bond – Trent Kilgus and Kayla M. Kilgus	165,000.00
10.	Beginning Farmer Bond – Aaron Ochs and Tiffany Ochs	75,000.00
	Total	\$1,675,199,990.00

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800)526-0844.

	<u>Project Descriptions</u>	<u>Not-To-Exceed Amount</u>
1.	<p>Trinity Health Corporation - a public hearing will be held before the Executive Director of the Illinois Finance Authority (the “Authority”), or his designee, regarding a plan of finance to issue one or more series of hospital revenue bonds (the “Bonds”) by the Michigan Finance Authority (the “Issuer”) or the Authority in an amount not to exceed \$1,500,000,000, pursuant to a plan of finance for various capital facilities, including an aggregate amount not to exceed \$191,000,000 with respect to capital facilities located in the State of Illinois, as more fully described below. The proceeds of the Bonds will be loaned to Trinity Health Corporation, an Indiana nonprofit corporation. Loyola University Health System (“LUHS”), Loyola University Medical Center (“LUMC”) and Gottlieb Memorial Hospital (“Gottlieb”) are each not-for-profit corporations of which Trinity Health Corporation is the sole corporate member. The proceeds of the Bonds will be used to (i) finance or refinance the costs of acquisition, construction, furnishing and equipping of certain health care facilities (collectively, the “Illinois 2019 Project” (as described below)), (ii) refund certain bonds (collectively, the “Illinois 2019 Refunding” (as described below)), thereby refinancing the costs of additions and improvements to, and equipment for, certain health care facilities, and (iii) pay certain expenses incurred in connection with the issuance of the Bonds. Trinity Health Corporation and its subsidiaries and affiliates, including those referred to above, are collectively “Trinity Health.”</p> <p>The “Illinois 2019 Project” consists of the financing or refinancing of not more than \$30,000,000 relating to additions and improvements to, and equipment for, hospitals or other healthcare facilities owned and operated by Trinity Health at the following locations: property owned or leased by LUHS in unincorporated Cook County, Illinois, bordered generally by the Veterans Administration Hospital on the south and west, the State of Illinois Madden Mental Health Center on the north, and First Avenue on the east; property bordered by 183rd Street to the south, 94th Avenue to the east, 179th Street to the north and LaGrange Road to the west, in Tinley Park, Cook County, Illinois; 1 S Summit Avenue, Oakbrook Terrace, Illinois; 1S260 Summit Avenue, Oakbrook Terrace, Illinois; 1S224 Summit Avenue, Oakbrook Terrace, Illinois; 17W740 22nd Street, Oakbrook Terrace, Illinois; 6800 N. Frontage Road, Burr Ridge, Illinois; 1030 W. Higgins, Park Ridge, Illinois; 6440 Main Street, Woodridge, Illinois; 8780 Golf Road, Niles, Illinois; Two Westbrook Corporate Center, Westchester, Illinois; 7511 Lemont Road, Darien, Illinois; 140 E. Loop Road, Wheaton, Illinois; 2166 Gladstone Court, Suite A, Glendale Heights, Illinois; 9608 Roberts Road, Hickory Hills, Illinois; 321 N. LaGrange Road, LaGrange Park, Illinois; 1950 S. Harlem Avenue, North Riverside, Illinois; 1211-19 W. Roosevelt Road, Maywood, Illinois; 2160 - 2197 S. First Avenue, Maywood, Illinois; 300 N. York Road, Elmhurst, Illinois; 7005 W. North Avenue, Oak Park, Illinois; 15300 West Avenue, Orland Park, Illinois; 16621 S. 107th Ct., Orland Park, Illinois; 15624 Marian Drive, Homer Glen, Illinois; 551 W. North Ave, Melrose Park, Illinois; 555 W. North Ave, Melrose Park, Illinois; 675 W. North Ave, Melrose Park, Illinois; 701 W. North Ave, Melrose Park, Illinois; 703 W. North Avenue, Melrose Park, Illinois; 715 W. North Ave, Melrose Park, Illinois; 719 W. North Ave, Melrose Park, Illinois; 905 W. North Ave, Melrose Park, Illinois; 911 W. North Ave, Melrose Park, Illinois; 9651 W. Irving Park Rd., Schiller Park, Illinois; 7255 W. Grand Ave., Elmwood Park, Illinois; 8488 W. Grand Ave., River Grove, Illinois; 7634 W. Belmont, Chicago, Illinois; 2525 S. Michigan, Chicago, Illinois; 5525 S. Pulaski, Chicago, Illinois; 8541 S. State Street, Chicago, Illinois; 1100 Lake St., Oak Park, Illinois; 4701 N. Cumberland Ave., Norridge, Illinois; 6645 W. North Ave., Oak Park, Illinois; and 7617 West North Avenue, River Forest, Illinois; 125 LaGrange Rd., LaGrange, Illinois; 2550 S. Oak Park Ave., Berwyn, Illinois; 2824 Oak Park Ave., Berwyn, Illinois; 3200 Windsor Ave., Berwyn, Illinois; 3210 Euclid Ave., Berwyn, Illinois; 3214 Euclid Ave., Berwyn, Illinois; 3218 Euclid Ave., Berwyn, Illinois; 3222 Euclid Ave., Berwyn, Illinois; 3226 Euclid Ave., Berwyn, Illinois; 3230 Euclid Ave., Berwyn, Illinois; 3231 S. Euclid Ave., Berwyn, Illinois; 3247 Oak Park Ave., Berwyn, Illinois; 3249 S. Oak Park Ave., Berwyn, Illinois; 3251 S. Euclid Ave., Berwyn, Illinois; 3251 S Oak Park Ave.,</p>	\$1,500,000,000.00

Berwyn, Illinois; 3300 Euclid Ave., Berwyn, Illinois; 3300 S Oak Park Ave., Berwyn, Illinois; 3301 Euclid Ave., Berwyn, Illinois; 3301 Oak Park Ave., Berwyn, Illinois; 3305 Euclid Ave., Berwyn, Illinois; 3307 Euclid Ave., Berwyn, Illinois; 3309 Euclid Ave., Berwyn, Illinois; 3310 Euclid Ave., Berwyn, Illinois; 3311 Euclid Ave., Berwyn, Illinois; 3313 Euclid Ave., Berwyn, Illinois; 3317 Euclid Ave., Berwyn, Illinois; 3321 Euclid Ave., Berwyn, Illinois; 3325 Euclid Ave., Berwyn, Illinois; 3326 Oak Park Ave., Berwyn, Illinois; 3327 Euclid Ave., Berwyn, Illinois; 3327 S Oak Park Ave., Berwyn, Illinois; 3329 Euclid Ave., Berwyn, Illinois; 3330 Oak Park Ave., Berwyn, Illinois; 3331 Euclid Ave., Berwyn, Illinois; 3331 Oak Park Ave., Berwyn, Illinois; 3333 Euclid Ave., Berwyn, Illinois; 3335 Euclid Ave., Berwyn, Illinois; 3335 Oak Park Ave., Berwyn, Illinois; 3337 Euclid Ave., Berwyn, Illinois; 3337 Oak Park Ave., Berwyn, Illinois; 3339 Euclid Ave., Berwyn, Illinois; 3340 S. Oak Park Ave., Berwyn, Illinois; 3343 S. Oak Park Ave., Berwyn, Illinois; 3345 S. Oak Park Ave., Berwyn, Illinois; 3400 Oak Park Ave., Berwyn, Illinois; 3722 S. Harlem Ave. Riverside, Illinois; 3819 Oak Park Ave., Berwyn, Illinois; 5101 S. Kildare Ave., Chicago, Illinois; 5105 S. Kildare Ave., Chicago, Illinois; 5107 S. Kildare Ave., Chicago, Illinois; 5109 S. Kildare Ave., Chicago, Illinois; 5113 S. Kildare Ave., Chicago, Illinois; 5115 S. Kildare Ave., Chicago, Illinois; 5301 W Cermak Rd., Cicero, Illinois; 6181 W. Archer, Chicago, Illinois; 6197 W. Archer, Chicago, Illinois; 6195 W. Archer, Chicago, Illinois; 6199 W. Archer, Chicago, Illinois; 6187 W. Archer, Chicago, Illinois; 6300 W. Roosevelt Rd., Oak Park, Illinois; 6304 Roosevelt Rd., Oak Park, Illinois; 6306 Roosevelt Rd., Oak Park, Illinois; 6308 Roosevelt Rd., Oak Park, Illinois; 6310 Roosevelt Rd., Oak Park, Illinois; 10001 W. Roosevelt, Oak Park, Illinois; 6425 W Cermak, Berwyn, Illinois; 6427 W Cermak, Berwyn, Illinois; 6429 W Cermak, Berwyn, Illinois; 6635 Archer Ave., Chicago, Illinois; 6637 Archer Ave., Chicago, Illinois; 6641 Archer Ave., Chicago, Illinois; 6643 Archer Ave., Chicago, Illinois; 6645 Archer Ave., Chicago, Illinois; 6647 Archer Ave., Chicago, Illinois; 6651 Archer Ave., Chicago, Illinois; 6653 Archer Ave., Chicago, Illinois; 6717 34th St., Berwyn Illinois; 6721 34th St., Berwyn Illinois; 6733 34th St., Berwyn Illinois; 6735 Windsor Ave., Berwyn Illinois; 6736 34th St., Berwyn Illinois; 6737 Windsor Ave., Berwyn Illinois; 6739 Windsor Ave., Berwyn Illinois; 6740 34th St., Berwyn Illinois; 6741 Windsor Ave., Berwyn Illinois; 6745 Windsor Ave., Berwyn Illinois; 6800 Windsor, Berwyn, Illinois; 6804 Windsor, Berwyn, Illinois; 6800 Windsor, Berwyn, Illinois; 6808 Windsor, Berwyn, Illinois; 6823 34th St., Berwyn Illinois; 6821 34th St., Berwyn Illinois; 6825 34th St., Berwyn Illinois; 4115 Ogden Ave., Riverside, Illinois; 7224 W Ogden Ave., Riverside, Illinois; 7958 S. Sayre Ave., Bridgeview, Illinois and 6649 Archer Ave., Chicago, Illinois.; 7020 W. 79th St., Bridgeview, Illinois; 8330 Grand Ave., River Grove, Illinois; 6500 W. 65th St., Chicago, Illinois; 2315 Enterprise Dr., Westchester, Illinois; 47 S. 6th Ave., LaGrange, Illinois; 3357 N. Southport, Chicago, Illinois; 3635 Harlem, Chicago, Illinois; 1350 West Lake St., Melrose Park, Illinois; 1 S. Euclid Ave., Berwyn, Illinois.

The Illinois 2019 Refunding includes the refunding, in an amount not more than \$61,000,000, of all or a portion of the Michigan Finance Authority Hospital Revenue Bonds (CHE Trinity Health Credit Group) Series 2013MI-2 (the “2013MI-2 Direct Placement Bonds”), the Michigan Finance Authority Hospital Revenue Bonds (CHE Trinity Health Credit Group) Series 2013MI-3 (the “2013MI-3 Direct Placement Bonds”), the Michigan Finance Authority Hospital Revenue Bonds (CHE Trinity Health Credit Group) Series 2013MI-4 (the “2013MI-4 Direct Placement Bonds”) and/or the Michigan Finance Authority Hospital Revenue Bonds (CHE Trinity Health Credit Group) Series 2013MI-5 (the “2013MI-5 Direct Placement Bonds”). The 2013MI-2 Direct Placement Bonds, the 2013MI-3 Direct Placement Bonds, the 2013MI-4 Direct Placement Bonds and the 2013MI-5 Direct Placement Bonds are referred to collectively herein as the “2013MI Direct Placement Bonds”. The 2013MI Direct Placement Bonds were used to finance or refinance various projects, including additions and improvements to, and equipment for, hospitals or other healthcare facilities owned and operated by Trinity Health at the following locations: property owned or leased by LUHS in unincorporated Cook County, Illinois, bordered generally by the Veterans Administration Hospital on the south and west, the State of

Illinois Madden Mental Health Center on the north, and First Avenue on the east; property bordered by 183rd Street to the south, 94th Avenue to the east, 179th Street to the north and LaGrange Road to the west, in Tinley Park, Cook County, Illinois; 1S260 Summit Avenue, Oakbrook Terrace, Illinois; 1S224 Summit, Oakbrook Terrace, Illinois; 17W740 22nd Street, Oakbrook Terrace, Illinois; 6800 N. Frontage Road, Burr Ridge, Illinois; 1030 W. Higgins, Park Ridge, Illinois; 6440 Main Street, Woodridge, Illinois; 8780 Golf Road, Niles, Illinois; Two Westbrook Corporate Center, Westchester, Illinois; 7511 Lemont Road, Darien, Illinois; 140 E. Loop Road, Wheaton, Illinois; 2166 Gladstone Court, Suite A, Glendale Heights, Illinois; 9608 Roberts Road, Hickory Hills, Illinois; 321 N. LaGrange Road, LaGrange Park, Illinois; 1950 S. Harlem Avenue, North Riverside, Illinois; 1211-19 W. Roosevelt Road, Maywood, Illinois; 2160 - 2197 S. First Avenue, Maywood, Illinois; 300 N. York Road, Elmhurst, Illinois; 7005 W. North Avenue, Oak Park, Illinois; 15300 West Avenue, Orland Park, Illinois; 16621 S. 107th Ct., Orland Park, Illinois; 15624 Marian Drive, Homer Glen, Illinois; 551 W. North Ave., Melrose Park, Illinois; 555 W. North Ave., Melrose Park, Illinois; 675 W. North Ave., Melrose Park, Illinois; 701 W. North Ave., Melrose Park, Illinois; 703 W. North Avenue, Melrose Park, Illinois; 715 W. North Ave., Melrose Park, Illinois; 719 W. North Ave., Melrose Park, Illinois; 905 W. North Ave., Melrose Park, Illinois; 911 W. North Ave., Melrose Park, Illinois; 9651 W. Irving Park Rd., Schiller Park, Illinois; 7255 W. Grand Ave., Elmwood Park, Illinois; 8488 W. Grand Ave., River Grove, Illinois; 7634 W. Belmont, Chicago, Illinois; 2525 S. Michigan, Chicago, Illinois; 1100 Lake St., Oak Park, Illinois; 4701 N. Cumberland Ave., Norridge, Illinois; 6645 W. North Ave., Oak Park, Illinois; and 7617 West North Avenue, River Forest, Illinois.

The Illinois 2019 Refunding also includes the refunding, in an amount not more than \$100,000,000, of all or a portion of the \$50,000,000 Illinois Finance Authority Revenue Bonds (Trinity Health Credit Group) Series 2011A (the “2011A Illinois Direct Placement Bonds”) and the \$50,000,000 Illinois Finance Authority Revenue Bonds (Trinity Health Credit Group) Series 2011B (the “2011B Illinois Direct Placement Bonds” and, collectively, with the 2011A Illinois Direct Placement Bonds, the 2011 Illinois Direct Placement Bonds”). The 2011 Illinois Direct Placement Bonds were used to finance or refinance a portion of the cost of equipment and acquisition of certain hospitals and other healthcare facilities at the following locations: property owned or leased by LUHS in unincorporated Cook County, Illinois, bordered generally by the Veterans Administration Hospital on the south and west, the State of Illinois Madden Mental Health Center on the north, and First Avenue on the east; property bordered by 183rd Street to the south, 94th Avenue to the east, 179th Street to the north and LaGrange Road to the west, in Tinley Park, Cook County, Illinois; 1S260 Summit Avenue, Oakbrook Terrace, Illinois; 1S224 Summit, Oakbrook Terrace, Illinois; 17W740 22nd Street, Oakbrook Terrace, Illinois; 6800 N. Frontage Road, Burr Ridge, Illinois; 1030 W. Higgins, Park Ridge, Illinois; 6440 Main Street, Woodridge, Illinois; 8780 Golf Road, Niles, Illinois; Two Westbrook Corporate Center, Westchester, Illinois; 7511 Lemont Road, Darien, Illinois; 140 E. Loop Road, Wheaton, Illinois; 2166 Gladstone Court, Suite A, Glendale Heights, Illinois; 9608 Roberts Road, Hickory Hills, Illinois; 321 N. LaGrange Road, LaGrange Park, Illinois; 1950 S. Harlem Avenue, North Riverside, Illinois; 1211-19 W. Roosevelt Road, Maywood, Illinois; 300 N. York Road, Elmhurst, Illinois; 7005 W. North Avenue, Oak Park, Illinois; 15300 West Avenue, Orland Park, Illinois; 16621 S. 107th Ct., Orland Park, Illinois; 15624 Marian Drive, Homer Glen, Illinois; 551 W. North Ave, Melrose Park, Illinois; 555 W. North Ave, Melrose Park, Illinois; 675 W. North Ave, Melrose Park, Illinois; 701 W. North Ave, Melrose Park, Illinois; 715 W. North Ave, Melrose Park, Illinois; 719 W. North Ave, Melrose Park, Illinois; 905 W. North Ave, Melrose Park, Illinois; 911 W. North Ave, Melrose Park, Illinois; 9651 W. Irving Park Rd., Schiller Park, Illinois; 7255 W. Grand Ave., Elmwood Park, Illinois; 8488 W. Grand Ave., River Grove, Illinois; 7634 W. Belmont, Chicago, Illinois; 1100 Lake St., Oak Park, Illinois; 4701 N. Cumberland Ave., Norridge, Illinois; 6645 W. North Ave., Oak Park, Illinois; and 7617 West North Avenue, River Forest, Illinois.

	<p>The projects financed or refinanced with the proceeds of the Bonds are owned and operated by Trinity Health.</p> <p>2. Memorial Health System – a public hearing will be held before the Executive Director of the Illinois Finance Authority (the “Authority”), or his designee, regarding a plan of finance to issue one or more series of the Authority’s revenue bonds (the “Bonds”), in an aggregate principal amount not to exceed \$150,000,000. The proceeds of the Bonds will be loaned to Memorial Health System, a not for profit corporation duly organized and existing and in good standing under the laws of the State of Illinois (the “Borrower”), and will be used, together with certain other funds, to provide the Borrower and its affiliates Memorial Medical Center (the “Medical Center”), Taylorville Memorial Hospital (“Taylorville Memorial Hospital”) and The Abraham Lincoln Memorial Hospital (“Lincoln Memorial Hospital” and, together with the Borrower, the Medical Center and Taylorville Memorial Hospital, the “Corporations”), each an Illinois not for profit corporation, with moneys necessary to (i) pay or reimburse the Corporations for the costs of constructing, renovating, remodeling and equipping certain of the Corporations’ health care facilities, including necessary and attendant land acquisition, facilities, equipment, site work and utilities appurtenant thereto (collectively, the “Project”), (ii) refund all or a portion of the outstanding Illinois Finance Authority Revenue Bonds, Series 2009 (Memorial Health System) (the “Prior Bonds”), (iii) pay a portion of the interest on the Bonds, if deemed necessary or desirable by the Authority and/or the Borrower, (iv) provide working capital, if deemed necessary or desirable by the Authority and/or the Borrower, (v) establish a debt service reserve fund, if deemed necessary or desirable by the Authority and/or the Borrower, and (vi) pay certain expenses incurred in connection with the issuance of the Bonds and the refunding of the Prior Bonds.</p> <p>The Project consists of, but is not limited to, (a) upgrades of the electrical distribution and emergency power system at Memorial Medical Center; (b) renovations to, remodeling of and equipping of areas within Memorial Medical Center, including, without limitation, operating rooms, general patient care areas, the pharmacy, the intensive care unit, the dietary department, the imaging department and the oncology department; (c) acquisition of medical equipment to be used at Memorial Medical Center, including, without limitation, CT and other imaging equipment and surgical navigation and other surgical equipment; (d) acquisition of certain information technology equipment to be used at Memorial Medical Center and other locations in Springfield, Illinois described below, including, without limitation, electronic storage and switches; (e) acquisition of revenue cycle software to be used by the Borrower and the other Corporations; (f) the purchase of the real property located at 320 East Carpenter, in Springfield, Illinois, and the building located thereon; and (g) certain routine capital expenditures of the Corporations.</p> <p>The proceeds of the Prior Bonds were used to (i) finance the costs of the acquisition, construction, renovation, remodeling and equipping of certain of the Corporations’ health care facilities including, (a) renovations to and remodeling of Taylorville Memorial Hospital, including construction and equipping of an ambulatory services center; (b) construction and equipping of an approximately two-story, 116,000 square foot replacement hospital facility for Abraham Lincoln Memorial Hospital with approximately 25 beds; (c) renovations to, remodeling of and equipping of Memorial Medical Center, including the construction and equipping of a 22-bed surgical unit, two new operating rooms and a surface parking lot; (d) construction of an approximately five-story, 500 vehicle capacity parking garage located adjacent to Memorial Medical Center; (e) construction and equipping of a wound care center; (f) renovations to and remodeling of the Baylis Medical Building, including the construction and equipping of a consolidated imaging services area; (g) the purchase of various parcels of real property; (h) construction of a pain clinic; (i) renovations to a daycare center; (j) construction and equipping of a physician clinic building; (k) construction and equipping of approximately 10,000 square feet of space within the YMCA</p>	<p>150,000,000.00</p>
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facility for the provision of physical therapy services; and (l) certain routine capital expenditures of the Corporations; and (ii) pay certain expenses incurred in connection with the issuance of the Prior Bonds.

All of the improvements to be financed or refinanced with the proceeds of the Bonds are or will be initially owned, operated or managed by the Corporations and are or will be located on land owned, operated or managed by the Corporations at the following addresses: 747, 800 and 932 North Rutledge Street; 3136 Old Jacksonville Road; 2603 and 2950 South Sixth Street; 201, 202, 204, 206, 220, 224 and 455 West Carpenter Street; 320 East Carpenter Street; 236 East Union Street; 201 East Madison Street; 501, 701, 901 and 926 North First Street; 644, 708, 923, 929, 931 and 937 North Second Street; 3200 and 3220 Atlanta Drive; 775 Engineering Drive; 515 North Klein; 1000 Churchill Road; 201 West Reynolds Street; 2395 and 2401 West Jefferson Street; 228 and 401 West Miller Street; the property located on the southwest corner of the intersection of Iles Avenue and Archer Elevator Road; and the property located on the northeast corner of the intersection of Miller Street and Rutledge Street, all in Springfield, Illinois; 201 East Pleasant Street in Taylorville, Illinois; and 1520 Short Eleventh Street and 200 Stahlhut Drive, each in Lincoln, Illinois.

3. **Centerstone of America, Inc.** - a public hearing will be held before the Executive Director of the Illinois Finance Authority (the "Authority") or his designee regarding a plan of finance involving the proposed issuance of qualified 501(c)(3) bonds in one or more series of The Health and Educational Facilities Board of the Metropolitan Government of Nashville and Davidson County, Tennessee Healthcare Facilities Revenue Bonds, (Centerstone of America, Inc. Project) Series 2018 (the "Bonds") in an aggregate principal amount not to exceed Fourteen Million Dollars (\$14,000,000). The proceeds of the Bonds will be loaned to CENTERSTONE OF AMERICA, INC., an Indiana corporation (the "Borrower"), for the purpose of making improvements to Borrower's or its subsidiaries' mental and behavioral healthcare facilities, including replacing or making renovations to and refurbishment of administrative offices, clinics, halfway houses and group homes, apartments for patients and crisis stabilization units, continuing recovery centers and in-patient treatment facilities. Anticipated improvements include capital improvements to or replacements of various buildings and heating and lighting and utility improvements, parking facilities, roofing and heating and air conditioning replacements and improvements, additions and replacement of washers, dryers, and bath fixtures, drainage and landscaping improvements, acquisition of miscellaneous furniture, fixtures and equipment associated therewith, computer system upgrades and improvements including new software, hardware and licenses associated therewith, the replacement of existing buildings and improvements to new facilities and other miscellaneous facilities used by Borrower or its subsidiaries in providing mental and behavioral healthcare services .

14,000,000.00

It is anticipated that the portion of Bond proceeds to be spent in Illinois on healthcare projects located there will aggregate approximately \$500,000, with projects in Illinois generally anticipated to cost \$50,000 or less individually (collectively, the "Illinois Projects"). All of the Illinois Projects to be financed, refinanced or reimbursed with proceeds of the Bonds are or shall be operated by Centerstone of Illinois, Inc., an Illinois not for profit corporation, or its affiliates at facilities in Illinois of the type and at the locations listed below:

Facility Address	Facility Type	Facility Address	Facility Type
902 W. Main St. West Frankfort, IL	Clinic	1305 W. Main St. Marion, IL	Half Way House
2311 S. Illinois Ave. Carbondale, IL	Clinic	1306 W. Cherry St. Marion, IL	Administrative Office
1307 W. Main St. Marion, IL	Clinic	1305 ½ Boulevard Marion, IL	Group Home
409 St. George St. West City, IL	Group Home	118 Krause St. Jerseyville, IL	Group Home
2615 Edwards St. Alton, IL	Clinic	3111 Williamson Co. Pkwy. Marion, IL	Clinic
1302 W. Cherry St. Marion, IL	Housing	1507 Rendleman St. Marion, IL	Group Home
904 E. Main St. Benton, IL	Group Home	1404 S. 14 th St. Herrin, IL	Group Home
409 St. George St. West City, IL	Group Home	1600 N. Main St. Benton, IL	Group Home
1912 N. State St. Marion, IL	Group Home	112 Sassy Lane Herrin, IL	Group Home
402 E. Plaza Carterville, IL	Crisis Stabilization Unit	2411 S. Illinois Ave. Carbondale, IL	Group Home
1311 W. Main St. Marion, IL	Administrative Office	606 N. Columbia West Frankfort, IL	Group Home
403 Commerce Dr. Carterville, IL	Crisis Stabilization Unit	1734 Main St. Alton, IL	Group Home
606 E. Foch St. Herrin, IL	Group Home		

4. **Testa Properties LLC** - a public hearing will be held before the Executive Director of the Illinois Finance Authority (the "Authority"), or his designee, regarding the issuance by the Authority of its not to exceed \$10,085,000 aggregate principal amount Recovery Zone Facility Refunding Bond (Testa Properties LLC Project), Series 2018 (the "Bond").

10,085,000.00

Proceeds of the Bond will be loaned to Testa Properties LLC, an Illinois limited liability company (the "Borrower"). Such loan will be used to refund in whole the Recovery Zone Facility Bond (Testa Properties LLC Project), Series 2010 (the "Prior Bond") issued by the City of Chicago (the "City"). The Prior Bond was issued to pay or reimburse the Borrower for costs of acquisition, construction and equipping of an approximately 91,300 square foot produce and foodservice distribution facility owned and operated by the Borrower and/or its related entity, Testa Produce, Inc., an Illinois corporation, on an approximately 13 acre parcel of property located at 4555 South Racine Avenue in the Stockyards Industrial Corridor of the City (the "Project"), costs of issuance of the Bond and related costs of the Project. A portion of the Project (approximately 15,000 square feet) is leased by the Borrower to Cristina Foods, Inc., for use as a foodservice distribution facility, and a portion (approximately 200 square feet) of the northeast corner of the lot (outside of the building) is expected to be leased by the Borrower to U.S. Venture, Inc. for use as a CNG (compressed natural gas) pumping station.

5. **Beginning Farmer Bond – Lee Waldbeser** - at the hearing, the Authority will consider issuing its Agricultural Development Revenue Bond in an aggregated principal amount not to exceed \$309,000.00. Proceeds to be used by Lee Waldbeser for the purchase of all or a portion of the cost of farmland reached by driving from Anchor, IL travel 2 miles West from 3800 E. Road and Route 165 intersection. Turn right (North) on 3600 E. Road and travel 1/8 of a mile. The farm is on the right (East) side of the road for the next 1/8 of a mile. Subject property is in McLean County, Cropsey Township, Illinois.

309,000.00

6.	<p>Beginning Farmer Bond – Devin L. Aherin - At the hearing, the Authority will consider issuing its Agricultural Development Revenue Bond in an aggregated principal amount not to exceed \$220,990.00. Proceeds to be used by Devin L. Aherin for the purchase of all or a portion of the cost of farmland reached by driving from Farmersville, IL travel 5 miles East on County Rd. 3050 N to East 8th Rd, then travel North 1.5 miles to County Rd 3200 N, thence East ¼ mile to subject farm located on the North side of the road. Subject property is in Montgomery County, Bois D’Arc Township, Illinois.</p>	220,990.00
7.	<p>Beginning Farmer Bond – Elizabeth A. Niemann - at the hearing, the Authority will consider issuing its Agricultural Development Revenue Bond in an aggregated principal amount not to exceed \$180,000.00. Proceeds to be used by Elizabeth A. Niemann for the purchase of all or a portion of the cost of farmland reached by driving from the east side of Carlinville travel on Route 108 7.25 miles to the Atwater Road. Go South on Atwater Road 1 mile to Barnett Road. Then travel East on Barnett Road 1.25 miles to the subject farm. Farm is located ¼ mile South of Barnett Road. Subject property is in Macoupin County, Honey Point Township, Illinois.</p>	180,000.00
8.	<p>Beginning Farmer Bond – Justin Kilgus and Kaylee J. Kilgus - at the hearing, the Authority will consider issuing its Agricultural Development Revenue Bond in an aggregated principal amount not to exceed \$165,000.00. Proceeds to be used by Justin Kilgus and Kaylee J. Kilgus for the purchase of all or a portion of the cost of farmland reached by driving from the west edge of Strawn, IL on the 2700 E. Road, travel south to the next intersection, which is 200 N. Road and 2700 E. Road. Turn right and travel west one mile on 200 N. Road to 2600 E. Road. Turn left and travel south one mile on 2600 E. Road to 100 N. Road. The farm is on the southwest corner of this intersection. Subject property is in Livingston County, Fayette Township, Illinois.</p>	165,000.00
9.	<p>Beginning Farmer Bond – Trent Kilgus and Kayla M. Kilgus - at the hearing, the Authority will consider issuing its Agricultural Development Revenue Bond in an aggregated principal amount not to exceed \$165,000.00. Proceeds to be used by Trent Kilgus and Kayla M. Kilgus for the purchase of all or a portion of the cost of farmland reached by driving from the west edge of Strawn, IL on the 2700 E. Road, travel south to the next intersection, which is 200 N. Road and 2700 E. Road. Turn right and travel west one mile on 200 N. Road to 2600 E. Road. Turn left and travel south one mile on 2600 E. Road to 100 N. Road. The farm is on the southwest corner of this intersection. Subject property is in Livingston County, Fayette Township, Illinois.</p>	165,000.00
10.	<p>Beginning Farmer Bond – Aaron Ochs and Tiffany Ochs - at the hearing, the Authority will consider issuing its Agricultural Development Revenue Bond in an aggregated principal amount not to exceed \$75,000.00. Proceeds to be used by Aaron Ochs and Tiffany Ochs for the purchase of all or a portion of the cost of farmland reached by driving from the intersection of Route 33 and Route 130 in Newton, IL. Travel South on Route 130 to road 775th N. Continue East to road 1325th East. Turn North to road 850th N, thence back West and travel ¼ of mile. The subject property will be on the North side of the road. Subject property is in Jasper County, Wade Township, Illinois.</p>	75,000.00
Total:		<u>\$1,675,199,990.00</u>