



Wednesday, February 7, 2024

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## **PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY**

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The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority at two locations simultaneously on **Tuesday, February 13, 2024, at 9:00 a.m.:**

- Michael A. Bilandic Building, 160 North LaSalle St., Suite S-1000, Chicago, Illinois 60601
- Leland Building, 527 East Capitol Ave., Hearing Room A, First Floor, Springfield, Illinois 62701

Members of the public are encouraged to attend the regularly scheduled meeting in person or via audio or video conference:

- The Audio Conference Number is (650) 479-3208 and the Meeting ID or Access Code is 2630 011 4444 followed by pound (#). Upon being prompted for a Password, please enter 82936722 followed by pound (#).
- To join the Video Conference, use this link: <https://illinoisfinanceauthority-512.my.webex.com/illinoisfinanceauthority-512.my/j.php?MTID=m951f105491f0e368daae79b568f195be> and enter password jMkuP5rAP58.

Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at [www.il-fa.com](http://www.il-fa.com). Any guests participating via Audio Conference or Video Conference whom find that they cannot see or hear the proceedings clearly can call (312) 651-1300 or write [info@il-fa.com](mailto:info@il-fa.com) for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

### **ILLINOIS FINANCE AUTHORITY REGULAR MEETING OF THE MEMBERS TUESDAY, FEBRUARY 13, 2024 9:00 A.M.**

#### **AGENDA:**

- I. Call to Order and Roll Call
- II. Approval of Agenda
- III. Public Comments
- IV. Chair’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (including Appendix A attached hereto)
- VIII. Presentation and Consideration of Financial Reports and Report on the Climate Bank Plan
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact the Illinois Finance Authority by calling (312) 651-1300, TTY (800) 526-0844.

**NEW BUSINESS**

<b>CONDUIT DEBT - BOND ISSUE RESOLUTIONS</b>				
<b>Tab</b>	<b>Applicant</b>	<b>Location(s)</b>	<b>Amount</b>	<b>Staff</b>
<b>Revenue Bonds</b>				
<i>Final Bond Resolutions</i>				
<b>1</b>	The University of Chicago Medical Center and Mizuho America Leasing LLC	Chicago (Cook County)	\$50,000,000	SP
<b>2</b>	Smart Hotels/Olympia Chicago, LLC	Chicago (Cook County)	15,500,000	BF
<b>TOTAL CONDUIT DEBT</b>			<b>\$65,500,000</b>	

<b>ADDITIONAL RESOLUTIONS</b>		
<b>Tab</b>	<b>Action</b>	<b>Staff</b>
<b>Conduit Debt</b>		
<b>3</b>	Resolution authorizing the execution and delivery of an Amendment and Restated Bond and Loan Agreement relating to the Illinois Finance Authority Revenue Refunding Bond, Series 2012 (Sacred Heart Schools Project) (the "Bond") to provide for certain amendments relating to the extension of the purchase date of the Bond, the interest rate calculation on the Bond and certain other matters; authorizing the execution and delivery of any other documents necessary or appropriate to effect the matters set forth in such Amended and Restated Bond and Loan Agreement; and authorizing and approving related matters	BF
<b>Executive</b>		
<b>4</b>	Resolution approving fee schedule for certain types of bonds	CM
<b>5</b>	Resolution to accept the Fiscal Year 2023 Financial Audit	CM