



Thursday, January 9, 2025

PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS FINANCE AUTHORITY

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority at two locations simultaneously on **Tuesday, January 14, 2025, at 9:30 a.m.:**

- Michael A. Bilandic Building, 160 North LaSalle St., Suite S-1000, Chicago, Illinois 60601
- Leland Building, 527 East Capitol Ave., Hearing Room A, First Floor, Springfield, Illinois 62701

Members of the public are encouraged to attend the regularly scheduled meeting in person or via audio or video conference:

- The Audio Conference Number is (650) 479-3208 and the Meeting ID or Access Code is 2863 731 0386 followed by pound (#). Upon being prompted for a password, please enter 43248378 followed by pound (#).
- To join the Video Conference, use this link:

<https://illinoisfinanceauthority-512.my.webex.com/illinoisfinanceauthority-512.my/j.php?MTID=me209ca168671a8d5e7d46f699bde2331>

and enter IFAGuest as the password.

Guests wishing to comment orally are invited to do so pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at <https://www.il-fa.com>. Guests participating via Audio Conference or Video Conference that cannot see or hear the proceedings clearly can call (312) 651-1300 or write info@il-fa.com for assistance. Please contact an Assistant Secretary of the Board at (312) 651-1300 for more information.

ILLINOIS FINANCE AUTHORITY REGULAR MEETING OF THE MEMBERS TUESDAY, JANUARY 14, 2025 9:30 A.M.

AGENDA:

- I. Call to Order and Roll Call
- II. Approval of Agenda
- III. Public Comments
- IV. Chair’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (including Appendix A attached hereto)
- VIII. Presentation and Consideration of Financial Reports and Report on the Climate Bank Plan (including Appendix B, if any, attached hereto)
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact the Illinois Finance Authority by calling (312) 651-1300, TTY (800) 526-0844.

NEW BUSINESS

CONDUIT DEBT - BOND ISSUE RESOLUTIONS				
Tab	Applicant	Location(s)	Amount*	Staff
<i>Bond Resolutions</i>				
1	Illinois Environmental Protection Agency	Statewide	\$900,000,000	BF
2	TUFF RFU Woodlands LLC	Lake County	53,000,000	BF
3	First-Time Farmer - Matthew T. Swanson	Henry County	500,000	LK
TOTAL CONDUIT DEBT			\$953,500,000	

* Preliminary, subject to change

ADDITIONAL RESOLUTIONS		
Tab	Action	Staff
<i>Agency Debt</i>		
4	Resolution delegating to the Executive Director of the Illinois Finance Authority the power to fund and administer financial aid in an amount not to exceed \$15,000,000 related to the development of a project under the Illinois Finance Authority Act and the Manufacturing Illinois Chips for Real Opportunity Act and ratifying and approving certain matters related thereto	CM

REPORT ON THE CLIMATE BANK PLAN

CLIMATE BANK PLAN MODIFICATIONS		
Tab	Action	Staff
Other		
1	Modification to the Climate Bank Plan to authorize the Illinois Finance Authority to participate in the creation of a new non-profit organization dedicated to advancing an equitable clean energy transition. The Modification further authorizes the Illinois Finance Authority to act as a manager of the new non-profit organization and to provide loans to it for the purpose of capitalizing a revolving loan fund.	MS
2	Modification to the Climate Bank Plan to delegate to the Chair of the Illinois Finance Authority the power to select up to three members of the Illinois Finance Authority to serve on the board of directors of the non-profit organization.	MS
3	Modification to the Climate Bank Plan delegating to the Executive Director of the Illinois Finance Authority the power to fund and administer financial aid in an amount not to exceed \$96,000,000 related to the capitalization of a revolving loan fund by a non-profit organization and under the authority of the US EPA Climate Pollution Reduction Grant program and ratifying and approving certain matters	MS
4	Modification to the Climate Bank Plan delegating to the Executive Director of the Illinois Finance Authority the power to fund and administer financial aid in an amount not to exceed \$107,000,000 related to the capitalization of a revolving loan fund by a non-profit organization and under the authority of the US EPA National Clean Investment Fund program and ratifying and approving certain matters related	MS
5	Modification to the Climate Bank Plan delegating to the Executive Director of the Illinois Finance Authority the power to fund and administer financial aid in an amount not to exceed \$33,250,000 related to the capitalization of a revolving loan fund by a non-profit organization and under the authority of the US EPA Solar for All Grant program and ratifying and approving certain matters related thereto	MS