		ILLINOIS FIN	NANCE AUTHORITY	
<b>Governmental Unit</b>	City of Springfield	d		
Property	607 East Adams S	Street, Sprin	gfield, IL 62701	
Record Owner	Illinois Building, LLC, an Illinois limited liability company, as the titleholder or owner of beneficial interest in the Property			
PACE Project	Bond proceeds will assist the Record Owner in providing all or a portion of the funds necessary for the acquisition, construction, installation, or modification of certain improvements affixed to an existing 15-story, 197,567 sq. ft. office building, including without limitation: (i) replacement of the chilled water system (e.g., chillers, cooling towers, pumps, installation steel, controls) that is operating at peak performance with an IPLV efficiency of 0.78 with a more efficient chilled water system operating at peak performance with an IPLV efficiency of 0.58 to cool and dehumidify the building's air; and (ii) replacement of high-flow water fixtures with low-flow toilets, sink faucets, and showers.			
Financing	Issuance of Illinois Finance Authority Taxable Property Assessed Clean Energy Revenue Bonds, (Nuveen Green Capital) Series 2022B  Principal: \$1,963,421.35  Interest: 6.84% Fixed			
	Maturity: Security:	Not to exceed June 3, 2054  Special assessment on the Property pursuant to the assessment contract between the Record Owner and the Governmental Unit (and its permitted assignees)		
	Structure:	Direct purchase		
	Source:	PACEWell 4 LLC, as Designated Transferee of Greenworks		
	Use of Proceeds:	Lending LLC, the Capital Provider PACE Project Costs Program Fees Other Fees Capitalized Interest Capital Provider Fees		\$1,634,400.00 29,817.11 35,344.00 229,608.80 34,251.44 \$1,963,421.35
Impact*	Energy Savings: Energy Utility Bill Savings: Water Savings: Water Bill Savings:		109,366 kWh and 7,157 therms \$21,370 1,189,126 Gallons \$3,868	
Job Data			onstruction jobs (30 weeks)	
			orks Lending LLC, the Program A	

		ILLINOIS	5 FINANCE AUTHORITY			
Professional†	Trustee:	Wilmington Trust, N.A.			Costa Mesa, CA	
	Servicer:	Greenworks Lending LLC			en, CT	
	Bond Counsel:	Foley & Lardner, LLP			ago, IL	
Districts	U.S. Representa	tive: 13	State Senator: 48	State Represe	entative: 96	
IFA Fee	Interim financing provided by Warehouse Fund:			N/A		
	Long-term financing provided by IFA's issuance of bonds or notes:				\$9,817.11	

<sup>†</sup> IFA did not participate in the selection process for the Trustee, the Servicer and Bond Counsel or any other role in the transaction, and did not decide who would be selected as a result of such selection process except for having a right to object to the Bond Counsel selected by the Capital Provider. IFA is acting solely as a conduit issuer of the bonds or notes and not as a financial advisor, municipal advisor, placement agent or underwriter with respect to the issuance of such bonds or notes.

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		ILLINOIS FII	NANCE AUTHORITY			
<b>Governmental Unit</b>	City of Springfield					
Property	1 North Old State	Capitol Pla	aza, Springfield, IL 62701			
Record Owner	Downtown Property, LLC, an Illinois limited liability company, as the titleholde or owner of beneficial interest in the Property					
PACE Project	Bond proceeds will assist the Record Owner in providing all or a portion of the funds necessary for the acquisition, construction, installation, or modification of certain improvements affixed to an existing 165,528 sq. ft. mixed-use office and retail building, including without limitation: (i) replacement of the existing inefficient elevators with modern and highly efficient elevators, which have a motor efficiency of 93.6%; (ii) sealing of the storefront front façade to avoid any unwanted escape of conditioned air; (iii) replacement of 40, 100w incandescent and fluorescent lights with 15w LED lights on the building exterior; (iv) sealing of the lobby fountain's leak that is otherwise currently overflowing water into the drain at a continuous rate of 0.5 GPM; and (v) replacement of the existing fire pump that is otherwise facing major failure and leaking water at a continuous rate of 1.0 GPM.					
Financing		ois Finance Authority Taxable Property Assessed Clean Energy (Nuveen Green Capital) Series 2022A  \$1,401,327.98  6.84% Fixed  Not to exceed June 3, 2054  Special assessment on the Property pursuant to the assessment contract between the Record Owner and the				
		Governmental Unit (and its permitted assignees)				
	Structure:	Direct purchase				
	Source:	PACEWell 4 LLC, as Designated Transferee of Greenworks Lending LLC, the Capital Provider				
	Use of Proceeds:			\$1,157,039.0 27,006.6 26,570.3 167,188.8 23,523.1 \$1,401,327.9		
Impact*	Energy Savings: 19,81 kWh and 137 therms					
Impact*	Energy Utility Bill Savings:		\$2,590			
	Water Savings:		788,400 Gallons			
	-		\$6,036			
Job Data	6 full-time and 8 part-time construction jobs (30 weeks)					
บบบ บลเล	o run-time and 8	jart-time CC	manuchon jous (30 weeks)			

		ILLINOIS	5 FINANCE AUTHORITY			
Professional†	Trustee:	Wilmington Trust, N.A.			Costa Mesa, CA	
	Servicer:	Greenworks Lending LLC			en, CT	
	Bond Counsel:	Foley & Lardner, LLP			ago, IL	
Districts	U.S. Representa	tive: 13	State Senator: 48	State Represe	entative: 96	
IFA Fee	Interim financing provided by Warehouse Fund:			N/A		
	Long-term financing provided by IFA's issuance of bonds or notes:				\$7,006.64	

<sup>†</sup> IFA did not participate in the selection process for the Trustee, the Servicer and Bond Counsel or any other role in the transaction, and did not decide who would be selected as a result of such selection process except for having a right to object to the Bond Counsel selected by the Capital Provider. IFA is acting solely as a conduit issuer of the bonds or notes and not as a financial advisor, municipal advisor, placement agent or underwriter with respect to the issuance of such bonds or notes.

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PACE Bond Issuance Summary Month Ended 6/30/2022 Brad R. Fletcher

# Exhibit A Project and Financing

**Record Owner** 

RCP Hotel Owner, LLC, a Delaware limited liability company, as a single-purpose entity created for the purpose of developing and owning the Project.

**Project** 

Rehabilitation of 186,973 sq. ft. located on the 5 upper floors of 208 South LaSalle Street, Chicago, IL to be known as The Reserve Hotel (the "**Property**"), including the acquisition and installation of (i) LED lighting technology in common areas and guest rooms throughout the hotel, (ii) 256 new efficient inoperable double pane windows on the building envelope to replace existing uncoated single-pane exterior windows, (iii) 2 efficient boilers, to replace replacing existing 1950's boilers, (iv) 4 energy efficient variable frequency drive chilled water and hot water pumps, replacing constant volume pumps, (v) 254 dedicated four-pipe fan coil units (FCUs) to provide temperature control, (vi) 618 low-flow water fixtures utilizing aerators, and (vii) an elevator destination dispatch control system to replace the traditional up-down button elevator controls, reducing elevator run time by 20% (collectively, the "**Project**").

**Bonds** Amount: \$2,163,221.80

Source: HASI OBS OP A LLC, as Designated Transferee of

Counterpointe Sustainable Real Estate LLC, the Initial

Purchaser

Term: Not to exceed December 1, 2047

Interest: 5.80% Fixed

Security: Special Assessment on the Property

Use of Proceeds: Project Costs \$2,000,000.00

 Program Fees
 63,835.41

 Other Fees
 19,900.00

 Capitalized Interest
 57,854.17

 Capital Provider Fees
 21,632.22

 \$2,163,221.80

Impact/Job Data\*

Energy Savings, Energy Utility Bill Savings, Water Savings, Water Bill Savings, and Job Data were reported in December 2019 in connection with the first tranche of financing for the Project, and the reported impact of such benefits at that time was attributable to both the first tranche of financing in the amount of \$21,250,000 and this second tranche of financing in the amount of \$2,163,221.80, or an aggregate principal amount of \$23,413,221.80 for the Project.

**Districts** U.S. Representative: 7 State Senator: 3 State Representative: 6

<sup>\*</sup> Average annual estimates as reported by Loop-Counterpointe PACE LLC, the Program Administrator for the PACE area.

PACE Bond Issuance Summary Month Ended 4/30/2022 Brad R. Fletcher

#### Exhibit A **Project and Financing**

**Record Owner** 

E&M Skokie, LLC, an Illinois limited liability company (the "Record Owner"), as a single-purpose entity created for the purpose of developing and owning the Project.

**Project** 

Bond proceeds will assist the Record Owner in providing all or a portion of the funds necessary for the acquisition, construction, installation, or modification of certain energy projects affixed to a new, 134,200 sq. ft. Homewood Suites Hotel by Hilton and mixed-use development located at the northeast corner of 4930 Oakton Street and 8009 Niles Avenue, Skokie, IL (the "Property"), including but not limited to: (i) building envelope upgrades to mitigate thermal conductivity such as a roof with a U-value of 0.030 Btu/(hr ft<sup>2</sup> oF), walls with a U-value of 0.033 Btu/(hr ft2 °F), as well as windows with a U-value of 0.25 Btu/(hr ft2 °F) and Solar Heat Gain Coefficient of 0.21, (ii) LED lighting in hotel guest rooms, corridors, support spaces and stairs, lobby, kitchen, fitness, retail, conference, office, and bar/restaurant areas, (iii) dedicated packaged terminal air conditioners and vertical terminal air conditioners with a weighted average DX coil efficiency of 12.0 Energy Efficiency Ratio in hotel guest rooms, (iv) low-flow water fixtures for 170 bathroom sinks, 138 bar sinks, and 141 showers, and (v) natural gas-fired domestic water heaters (collectively, the "**Project**").

**Bonds** Amount: \$12,300,000

> Source: Amalgamated Bank, as Designated Transferee of CastleGreen

> > Finance, LLC, the Initial Purchaser

Term: Not to exceed December 1, 2053

Interest: 6.04% Fixed

Special Assessment on the Property Security:

Use of Proceeds: **Project Costs** \$10,823,432.67

> Program Fees 117,250.00 Other Fees 55,900.00 Capitalized Interest 1,180,417.33 Capital Provider Fees 123,000.00

\$12,300,000.00

Impact\* **Energy Savings:** 268,470 kWh and 10,335 therms

> Energy Utility Bill Savings: \$22,774

Water Savings: 1,830,178 Gallons

Water Bill Savings: N/A

Job Data 450 full-time equivalent construction jobs (18 months)

U.S. Representative: 9 **Districts** State Senator: 8 State Representative: 16

<sup>\*</sup> Average annual estimates as reported by CastleGreen Services, LLC, the Program Administrator for the PACE area.

PACE Bond Issuance Summary Month Ended 1/31/2022 Brad R. Fletcher

## Exhibit A Project and Financing

**Record Owner** Gateway Rosemont LLC, an Illinois limited liability company (the "**Record** 

Owner"), as a single-purpose entity created for the purpose of developing and

owning the Project.

**Project** Bond proceeds will assist the Record Owner in providing all or a portion of the

funds necessary for the acquisition, construction, installation, or modification of certain energy projects affixed to 88,793 square feet of real property to be dual-branded as a Holiday Inn and Staybridge Suites Hotel located at 6600 Mannheim Road, Rosemont, IL (the "**Property**"), including but not limited to: (i) roof membrane with recovery board, (ii) packaged terminal air conditioners and related thermostats, variable air volume controls, dampers, fans, and a 20-hp variable frequency drive motor on the Property's cooling tower, (iii) 200-300 gallon water tanks as well as high-efficiency water fixtures, and (iv) LED lighting

(collectively, the "Project").

**Bonds** Amount: \$5,700,000

Source: PACE Loan Group 2019-1 LLC, as Designated Transferee of

PACE Loan Group, LLC, the Initial Purchaser

Term: Not to exceed November 1, 2051

Interest: 4.80% Fixed

Security: Special Assessment on the Property

Use of Proceeds: Project Costs \$5,137,085.00

 Program Fees
 57,000.00

 Other Fees
 93,235.00

 Capitalized Interest
 355,680.00

 Capital Provider Fees
 57,000.00

\$5,700,000.00

Impact\* Energy Savings: 1,613.464 kWh

Energy Utility Bill Savings: \$444,773

Water Savings: 3,705,043 Gallons

Water Bill Savings: \$86,432

**Job Data** 140 Full-Time Equivalent Construction Jobs (15 months)

**Districts** U.S. Representative: 5 State Senator: 39 State Representative: 77

<sup>\*</sup> Average annual estimates as reported by TruPACE, LLC, the Program Administrator for the PACE area.

PACE Bond Issuance Summary Month Ended 12/31/2021 Brad R. Fletcher

## Exhibit A Project and Financing

**Record Owner** Bloom Waukegan, LLC, an Illinois limited liability company (the "Record

Owner"), as a single-purpose entity created for the purpose of developing and

owning the Project.

**Project** Bond proceeds will assist the Record Owner in providing all or a portion of the

funds necessary for the acquisition, construction, installation, or modification of certain energy projects affixed to five, new 3-story multi-family buildings containing 41,613 sq. ft. of net rentable area among twenty-two townhouse-style units for lease at market rates to tenants located at the northeast corner of 425 Bloom Street and 2625 Waukegan Avenue, Highland Park, IL (the "**Property**"), including but not limited to: (i) attic and wall insulation, floor insulation above attached garages, and insulated windows, (ii) furnace and air conditioner systems, (iii) power vent or demand water heaters, (iv) high-efficiency water fixtures, and

(v) LED lighting (collectively, the "**Project**").

**Bonds** Amount: \$1,885,000

Source: PACE Loan Group 2019-1 LLC, as Designated Transferee of

PACE Loan Group, LLC, the Initial Purchaser

Term: Not to exceed December 1, 2046

Interest: 5.10% Fixed

Security: Special Assessment on the Property

Use of Proceeds: Project Costs \$1,618.734.58

 Program Fees
 9,425.00

 Other Fees
 43,050.00

 Capitalized Interest
 194,940.42

 Capital Provider Fees
 18,850.00

 \$1,885,000.00

Impact\* Energy Savings: 81,670 kWh

Energy Utility Bill Savings: \$62,066

Water Savings: 575,590 Gallons

Water Bill Savings: \$13,525

**Job Data** 125 full-time equivalent construction jobs (14 months)

**Districts** U.S. Representative: 10 State Senator: 29 State Representative: 58

<sup>\*</sup> Average annual estimates as reported by PACE Loan Group, LLC, the Program Administrator for the PACE area.

PACE Bond Issuance Summary Month Ended 3/31/2021 Brad R. Fletcher

## Exhibit A Project and Financing

**Record Owner** Chicago Prep Master Tenant, LLC, a Delaware limited liability company, as a

single-purpose entity created for the purpose of developing and owning the

Project.

**Project** Refinancing of costs related to the renovation of 105,890 sq. ft., single-story

vacant industrial building located at 5801 West Dickens Avenue, Chicago, IL 60639 (the "**Property**") into 64 commercial kitchens for lease to tenants, including but not limited to the acquisition and installation of rooftop HVAC units, indirect fired gas furnaces, kitchen hoods, building lighting systems, bathroom fixtures consisting of 8 water closets and 2 urinals, 3 domestic water

heaters, and certain eligible related soft costs (collectively, the "Project").

**Bonds** Amount: \$4,600,000

Source: HASI OBS OP A LLC, as Designated Transferee of

Counterpointe Sustainable Real Estate LLC, the Initial

Purchaser

Term: Not to exceed December 1, 2046

Interest: 5.75% Fixed

Security: Special Assessment on the Property

Use of Proceeds: Project Costs \$4,216,678.25

 Program Fees
 80,500.00

 Other Fees
 58,702.31

 Capitalized Interest
 186,619.44

 Capital Provider Fees
 57,500.00

 \$4,600,000.00

Impact\* Energy Savings: 378,928 kWh

Energy Utility Bill Savings: \$59,491

Water Savings: 98,112 Gallons

Water Bill Savings: \$785

Job Data N/A

**Districts** U.S. Representative: 7 State Senator: 2 State Representative: 3

<sup>\*</sup> Annual estimates as reported by Loop-Counterpointe PACE LLC, the Program Administrator for the PACE area.

PACE Bond Issuance Summary Month Ended 9/30/2020 Brad R. Fletcher

## Exhibit A Project and Financing

**Record Owner** Swift Pork Company, a Delaware corporation and wholly-owned subsidiary of

JBS USA Holdings, Inc. JBS USA Holdings, Inc., a Delaware corporation, is an

indirect subsidiary of JBS S.A., a Brazilian company.

**Project** PACE Bond proceeds were loaned to the Record Owner in order to refinance or

reimburse the Record Owner for all or a portion of the costs, including capitalized interest, of the planning, design, acquisition, construction, furnishing, equipping, and installation of a commercial solar photovoltaic system capable of collectively producing 2,592,000 watts of direct current power adjacent to, and for the benefit of, a pork processing plant (the "**Project**") located at 8295 Arenzville Road,

Beardstown, IL (the "Property").

**Bonds** Amount: \$4,500,000

Source: HASI OBS OP A LLC, as Designated Transferee of

Counterpointe Sustainable Real Estate LLC, the Initial

Purchaser

Term: Not to exceed December 1, 2035

Interest: 5.20% Fixed

Security: Special Assessment on the Property

Use of Proceeds: Project Costs \$4,149,678.50

 Capitalized Interest
 57,850.00

 Cost of Issuance & Fees
 292,471.50

 Total
 \$4,500,000.00

Impact\* Energy Savings: 3,802,585 kWh

Energy Utility Bill Savings: \$222,460
Water Savings: N/A
Water Bill Savings: N/A

**Job Data** N/A (refinancing)

**Districts** U.S. Representative: 18 State Senator: 47 State Representative: 93

<sup>\*</sup> Annual estimates as reported by Loop-Counterpointe PACE LLC, the Program Administrator for the PACE area.

PACE Bond Issuance Summary Month Ended 12/31/2019 Brad R. Fletcher

## Exhibit A Project and Financing

**Record Owner** Hotel Mannheim Chicago, LLC, an Illinois limited liability company, as a single-

purpose entity created for the purpose of developing and owning the Project.

**Project** Rehabilitation of 365,032 square feet or 8.38 acres located at 6810 Mannheim

Road, Rosemont, IL (the "**Property**"), including the acquisition and installation of eligible energy efficiency and water use improvements under the PACE Act for the Hyatt Place Chicago/O'Hare Airport (occupying 117,855 square feet), the La Quinta Inn & Suites (occupying 77,058 square feet), the Best Western Premier (occupying 65,967 square feet) and RMD Restaurant (located between the Hyatt Place and the Best Western and occupying 26,160 square feet). The Hyatt Place will occupy the most space (117,855 square feet), followed by the La Quinta Inn and Suites (77,058 square feet), and then the Best Western Premier (65,967

square feet) (collectively, the "Project").

Bonds Amount: \$19,990,000 Source: Reliance Standard Life Insurance Company (\$8 million),

> Safety National Casualty Corporation (\$8 million), and Philadelphia Indemnity Insurance Company (\$3.99 million), each as Designated Transferees of SFA Partners, LLC, the

Capital Provider

Term: Not to exceed November 1, 2044

Interest: 5.80% Fixed

Security: Special Assessment on the Property

Use of Proceeds: Project Costs \$16,610,000

 Capitalized Interest
 1,613,526

 Cost of Issuance & Fees
 1,766,474

 Total
 \$19,990,000

Impact\* Energy Savings: 2,681,625 kWh and 40,899 therms

Energy Utility Bill Savings: \$268,077

Water Savings: 134,167 Gallons

Water Bill Savings: N/A

**Job Data** 40 full-time equivalent construction jobs (12 months)

**Districts** U.S. Representative: 5 State Senator: 39 State Representative: 77

<sup>\*</sup> Annual estimates as reported by TruPACE LLC, the Program Administrator for the PACE area.

PACE Bond Issuance Summary Month Ended 11/30/219 Brad R. Fletcher

#### Exhibit A Project and Financing

**Record Owner** RCP Hotel Owner, LLC, a Delaware limited liability company, as a single-

purpose entity created for the purpose of developing and owning the Project.

Project Rehabilitation of 186,973 sq. ft. located on the 5 upper floors of 208 South

LaSalle Street, Chicago, IL to be known as The Reserve Hotel (the "**Property**"), including the acquisition and installation of (i) LED lighting technology in common areas and guest rooms throughout the hotel, (ii) 256 new efficient inoperable double pane windows on the building envelope to replace existing uncoated single-pane exterior windows, (iii) 2 efficient boilers, to replace replacing existing 1950's boilers, (iv) 4 energy efficient variable frequency drive chilled water and hot water pumps, replacing constant volume pumps, (v) 254 dedicated four-pipe fan coil units (FCUs) to provide temperature control, (vi) 618 low-flow water fixtures utilizing aerators, and (vii) an elevator destination dispatch control system to replace the traditional up-down button elevator controls, reducing elevator run time by 20% (collectively, the "**Project**").

**Bonds** Amount: \$21,250,000

Source: HASI OBS OP A LLC, as Designated Transferee of

Counterpointe Sustainable Real Estate LLC, the Initial

Purchaser

Term: Not to exceed June 1, 2046

Interest: 5.50% Fixed

Security: Special Assessment on the Property

Use of Proceeds: Project Costs \$18,736,156.30

 Capitalized Interest
 1,827,795.14

 Cost of Issuance & Fees
 686,048.56

 Total
 \$21,250,000

Impact\* Energy Savings: 954,546 kWh and 4,875 therms

Energy Utility Bill Savings: \$56,876 plus \$33,870 in Chilled Water

Water Savings: 2,272,700 Gallons

Water Bill Savings: \$9.045

Job Data 200 full-time equivalent construction jobs with an Outside Completion Date of

12/1/2021 (24 months)

**Districts** U.S. Representative: 7 State Senator: 3 State Representative: 6

<sup>\*</sup> Annual estimates as reported by Loop-Counterpointe PACE LLC, the Program Administrator for the PACE area.