



Governmental Unit	Village of Northbrook, Illinois		
Property Address	933 Skokie Blvd., Northbrook, IL 60062		
Property Type	Hospitality		
Property Size	211,750 sq. ft.		
Record Owner	Northbrook ND Investments, LLC, a Delaware limited liability company, as the titleholder or owner of beneficial interest in the Property		
Capital Provider	PACE Loan Group, LLC		
PACE Project	Bond proceeds will assist the Record Owner in providing all or a portion of the funds necessary for the acquisition, construction, installation, or modification of certain improvements affixed or to be affixed to the Property, including without limitation: (i) replacement roof and related insulation, repair or replacement of all aluminum door surrounds along with sweeps, seals, and thresholds, repair and replacement of revolving door, and reglazing of windows, (ii) new and more efficient vertical terminal air conditioners to heat and cool hotel rooms, and new and more efficient rooftop units to heat and cool common areas (iii) new high efficiency boilers to heat common areas and provide domestic hot water, and upgraded showerhead and bathroom faucet fixtures, (iv) LED lighting, and (v) more efficient AC-EE geared traction elevator systems.		
Financing	Issuance of Illinois Finance Authority Taxable Property Assessed Clean Energy Revenue Bonds, (PACE Loan Group) Series 2023B		
	Principal:	\$6,245,735.00	
	Interest:	8.49% Fixed	
	Maturity:	November 1, 2048	
	Security:	Special assessment on the Property pursuant to the assessment contract between the Record Owner and the Governmental Unit (and its permitted assignees)	
	Structure:	Direct purchase	
	Source:	PACE Loan Group 2019-1, LLC, as Designated Transferee of the Capital Provider	
	Use of Proceeds:	PACE Project Costs	\$4,720,239.00
		Program Fees	31,229.00
Other Fees		112,893.00	
Capitalized Interest		1,256,459.00	
Capital Provider Fees		<u>124,915.00</u>	
		<u>\$6,245,735.00</u>	



Impact*	Energy Savings:	1,928,896 kWh and 37,604 CCF	
	Energy Utility Bill Savings:	\$472,648	
	Water Savings:	1,450,875 Gallons	
	Water Bill Savings:	\$35,496	
Job Data	N/A (refinancing)		
Professionals†	Trustee:	Wilmington Trust, N.A.	Harrisburg, PA
	Servicer:	PLG Servicing, LLC	Eden Prairie, MN
	Bond Counsel:	Foley & Lardner, LLP	Chicago, IL
Districts	U.S. Representative: 10	State Senator: 29	State Representative: 57
IFA Fees	Interim financing provided by Warehouse Fund:	N/A	
	Long-term financing provided by IFA's issuance of bonds or notes:	\$31,228.67	

* Average annual estimates as reported by PACE Loan Group, LLC, which is the PACE Project Administrator.

† IFA did not participate in the selection process for the Trustee, the Servicer and Bond Counsel or any other role in the transaction, and did not decide who would be selected as a result of such selection process except for having a right to object to the Bond Counsel selected by the Capital Provider. IFA is acting solely as a conduit issuer of the bonds or notes and not as a financial advisor, municipal advisor, placement agent or underwriter with respect to the issuance of such bonds or notes.

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Governmental Unit	Village of Mount Prospect, Illinois		
Property Address	320 South School Street, Mount Prospect, IL 60056		
Property Type	Multifamily		
Property Size	66,834 sq. ft.		
Record Owner	SFP Mount Prospect, LLC, an Illinois limited liability company, as the titleholder or owner of beneficial interest in the Property		
Capital Provider	PACE Loan Group, LLC		
PACE Project	Bond proceeds will assist the Record Owner in providing all or a portion of the funds necessary for the acquisition, construction, installation, or modification of certain improvements affixed or to be affixed to the Property, including without limitation: (i) roof insulation above deck, exterior wall insulation, and insulation in floors above garages, (ii) ENERGY STAR windows, (iii) gas furnaces and air conditioning units, (iv) tankless water heaters, toilets, kitchen and bath faucets, and shower heads, and (v) LED lighting.		
Financing	Issuance of Illinois Finance Authority Taxable Property Assessed Clean Energy Revenue Bonds, (PACE Loan Group) Series 2023A		
	Principal:	\$2,600,000.00	
	Interest:	7.84% Fixed	
	Maturity:	November 1, 2053	
	Security:	Special assessment on the Property pursuant to the assessment contract between the Record Owner and the Governmental Unit (and its permitted assignees)	
	Structure:	Direct purchase	
	Source:	PACE Loan Group 2019-1, LLC, as Designated Transferee of the Capital Provider	
	Use of Proceeds:	PACE Project Costs	\$1,989,423.42
		Program Fees	13,000.00
Other Fees		33,150.00	
Capitalized Interest		528,426.58	
Capital Provider Fees		<u>36,000.00</u>	
		<u>\$2,600,000.00</u>	



Impact*	Energy Savings:	124,084 kWh and 13,569 CCF	
	Energy Utility Bill Savings:	\$103,919	
	Water Savings:	830,711 Gallons	
	Water Bill Savings:	\$29,242	
Job Data	100 construction jobs (15 months)		
Professionals†	Trustee:	Wilmington Trust, N.A.	Harrisburg, PA
	Servicer:	PLG Servicing, LLC	Eden Prairie, MN
	Bond Counsel:	Foley & Lardner, LLP	Chicago, IL
Districts	U.S. Representative: 5	State Senator: 27	State Representative: 53
IFA Fees	Interim financing provided by Warehouse Fund:	N/A	
	Long-term financing provided by IFA's issuance of bonds or notes:	\$13,000.00	

* Average annual estimates as reported by PACE Loan Group, LLC, which is the PACE Project Administrator.

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Governmental Unit	City of Springfield													
Property	607 East Adams Street, Springfield, IL 62701													
Record Owner	Illinois Building, LLC, an Illinois limited liability company, as the titleholder or owner of beneficial interest in the Property													
PACE Project	Bond proceeds will assist the Record Owner in providing all or a portion of the funds necessary for the acquisition, construction, installation, or modification of certain improvements affixed to an existing 15-story, 197,567 sq. ft. office building, including without limitation: (i) replacement of the chilled water system (e.g., chillers, cooling towers, pumps, installation steel, controls) that is operating at peak performance with an IPLV efficiency of 0.78 with a more efficient chilled water system operating at peak performance with an IPLV efficiency of 0.58 to cool and dehumidify the building's air; and (ii) replacement of high-flow water fixtures with low-flow toilets, sink faucets, and showers.													
Financing	Issuance of Illinois Finance Authority Taxable Property Assessed Clean Energy Revenue Bonds, (Nuveen Green Capital) Series 2022B													
	Principal: \$1,963,421.35													
	Interest: 6.84% Fixed													
	Maturity: Not to exceed June 3, 2054													
	Security: Special assessment on the Property pursuant to the assessment contract between the Record Owner and the Governmental Unit (and its permitted assignees)													
	Structure: Direct purchase													
	Source: PACEWell 4 LLC, as Designated Transferee of Greenworks Lending LLC, the Capital Provider													
	Use of Proceeds:	<table border="0" style="width: 100%;"> <tr> <td style="width: 70%;">PACE Project Costs</td> <td style="text-align: right;">\$1,634,400.00</td> </tr> <tr> <td>Program Fees</td> <td style="text-align: right;">29,817.11</td> </tr> <tr> <td>Other Fees</td> <td style="text-align: right;">35,344.00</td> </tr> <tr> <td>Capitalized Interest</td> <td style="text-align: right;">229,608.80</td> </tr> <tr> <td>Capital Provider Fees</td> <td style="text-align: right;"><u>34,251.44</u></td> </tr> <tr> <td></td> <td style="text-align: right;"><u>\$1,963,421.35</u></td> </tr> </table>	PACE Project Costs	\$1,634,400.00	Program Fees	29,817.11	Other Fees	35,344.00	Capitalized Interest	229,608.80	Capital Provider Fees	<u>34,251.44</u>		<u>\$1,963,421.35</u>
	PACE Project Costs	\$1,634,400.00												
	Program Fees	29,817.11												
Other Fees	35,344.00													
Capitalized Interest	229,608.80													
Capital Provider Fees	<u>34,251.44</u>													
	<u>\$1,963,421.35</u>													
Impact*	<table border="0" style="width: 100%;"> <tr> <td style="width: 40%;">Energy Savings:</td> <td>109,366 kWh and 7,157 therms</td> </tr> <tr> <td>Energy Utility Bill Savings:</td> <td>\$21,370</td> </tr> <tr> <td>Water Savings:</td> <td>1,189,126 Gallons</td> </tr> <tr> <td>Water Bill Savings:</td> <td>\$3,868</td> </tr> </table>	Energy Savings:	109,366 kWh and 7,157 therms	Energy Utility Bill Savings:	\$21,370	Water Savings:	1,189,126 Gallons	Water Bill Savings:	\$3,868					
Energy Savings:	109,366 kWh and 7,157 therms													
Energy Utility Bill Savings:	\$21,370													
Water Savings:	1,189,126 Gallons													
Water Bill Savings:	\$3,868													
Job Data	6 full-time and 8 part-time construction jobs (30 weeks)													
* Average annual estimates as reported by Greenworks Lending LLC, the Program Administrator for the PACE Project.														

For additional information:
Please visit IFApaces.com or contact Brad Fletcher at bfletcher@il-fa.com



Professional †	Trustee:	Wilmington Trust, N.A.	Costa Mesa, CA
	Servicer:	Greenworks Lending LLC	Darien, CT
	Bond Counsel:	Foley & Lardner, LLP	Chicago, IL
Districts	U.S. Representative: 13	State Senator: 48	State Representative: 96
IFA Fee	Interim financing provided by Warehouse Fund:	N/A	
	Long-term financing provided by IFA’s issuance of bonds or notes:	\$9,817.11	

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Governmental Unit	City of Springfield		
Property	1 North Old State Capitol Plaza, Springfield, IL 62701		
Record Owner	Downtown Property, LLC, an Illinois limited liability company, as the titleholder or owner of beneficial interest in the Property		
PACE Project	Bond proceeds will assist the Record Owner in providing all or a portion of the funds necessary for the acquisition, construction, installation, or modification of certain improvements affixed to an existing 165,528 sq. ft. mixed-use office and retail building, including without limitation: (i) replacement of the existing inefficient elevators with modern and highly efficient elevators, which have a motor efficiency of 93.6%; (ii) sealing of the storefront front façade to avoid any unwanted escape of conditioned air; (iii) replacement of 40, 100w incandescent and fluorescent lights with 15w LED lights on the building exterior; (iv) sealing of the lobby fountain’s leak that is otherwise currently overflowing water into the drain at a continuous rate of 0.5 GPM; and (v) replacement of the existing fire pump that is otherwise facing major failure and leaking water at a continuous rate of 1.0 GPM.		
Financing	Issuance of Illinois Finance Authority Taxable Property Assessed Clean Energy Revenue Bonds, (Nuveen Green Capital) Series 2022A		
	Principal:	\$1,401,327.98	
	Interest:	6.84% Fixed	
	Maturity:	Not to exceed June 3, 2054	
	Security:	Special assessment on the Property pursuant to the assessment contract between the Record Owner and the Governmental Unit (and its permitted assignees)	
	Structure:	Direct purchase	
	Source:	PACEWell 4 LLC, as Designated Transferee of Greenworks Lending LLC, the Capital Provider	
	Use of Proceeds:	PACE Project Costs	\$1,157,039.00
		Program Fees	27,006.64
Other Fees		26,570.39	
Capitalized Interest		167,188.83	
Capital Provider Fees		<u>23,523.12</u>	
		<u>\$1,401,327.98</u>	
Impact*	Energy Savings:	19,808 kWh and 137 therms	
	Energy Utility Bill Savings:	\$2,590	
	Water Savings:	788,400 Gallons	
	Water Bill Savings:	\$6,036	
Job Data	6 full-time and 8 part-time construction jobs (30 weeks)		
* Average annual estimates as reported by Greenworks Lending LLC, the Program Administrator for the PACE Project.			

For additional information:
Please visit IFApaces.com or contact Brad Fletcher at bfletcher@il-fa.com



Professional †	Trustee:	Wilmington Trust, N.A.	Costa Mesa, CA
	Servicer:	Greenworks Lending LLC	Darien, CT
	Bond Counsel:	Foley & Lardner, LLP	Chicago, IL
Districts	U.S. Representative: 13	State Senator: 48	State Representative: 96
IFA Fee	Interim financing provided by Warehouse Fund:	N/A	
	Long-term financing provided by IFA’s issuance of bonds or notes:	\$7,006.64	

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Exhibit A
Project and Financing

Record Owner RCP Hotel Owner, LLC, a Delaware limited liability company, as a single-purpose entity created for the purpose of developing and owning the Project.

Project Rehabilitation of 186,973 sq. ft. located on the 5 upper floors of 208 South LaSalle Street, Chicago, IL to be known as The Reserve Hotel (the “**Property**”), including the acquisition and installation of (i) LED lighting technology in common areas and guest rooms throughout the hotel, (ii) 256 new efficient inoperable double pane windows on the building envelope to replace existing uncoated single-pane exterior windows, (iii) 2 efficient boilers, to replace replacing existing 1950’s boilers, (iv) 4 energy efficient variable frequency drive chilled water and hot water pumps, replacing constant volume pumps, (v) 254 dedicated four-pipe fan coil units (FCUs) to provide temperature control, (vi) 618 low-flow water fixtures utilizing aerators, and (vii) an elevator destination dispatch control system to replace the traditional up-down button elevator controls, reducing elevator run time by 20% (collectively, the “**Project**”).

Bonds

Amount:	\$2,163,221.80
Source:	HASI OBS OP A LLC, as Designated Transferee of Counterpointe Sustainable Real Estate LLC, the Initial Purchaser
Term:	Not to exceed December 1, 2047
Interest:	5.80% Fixed
Security:	Special Assessment on the Property
Use of Proceeds:	
	Project Costs \$2,000,000.00
	Program Fees 63,835.41
	Other Fees 19,900.00
	Capitalized Interest 57,854.17
	Capital Provider Fees <u>21,632.22</u>
	<u>\$2,163,221.80</u>

Impact/Job Data* Energy Savings, Energy Utility Bill Savings, Water Savings, Water Bill Savings, and Job Data were reported in December 2019 in connection with the first tranche of financing for the Project, and the reported impact of such benefits at that time was attributable to both the first tranche of financing in the amount of \$21,250,000 and this second tranche of financing in the amount of \$2,163,221.80, or an aggregate principal amount of \$23,413,221.80 for the Project.

Districts U.S. Representative: 7 State Senator: 3 State Representative: 6

* Average annual estimates as reported by Loop-Counterpointe PACE LLC, the Program Administrator for the PACE area.

Exhibit A
Project and Financing

Record Owner E&M Skokie, LLC, an Illinois limited liability company (the “**Record Owner**”), as a single-purpose entity created for the purpose of developing and owning the Project.

Project Bond proceeds will assist the Record Owner in providing all or a portion of the funds necessary for the acquisition, construction, installation, or modification of certain energy projects affixed to a new, 134,200 sq. ft. Homewood Suites Hotel by Hilton and mixed-use development located at the northeast corner of 4930 Oakton Street and 8009 Niles Avenue, Skokie, IL (the “**Property**”), including but not limited to: (i) building envelope upgrades to mitigate thermal conductivity such as a roof with a U-value of 0.030 Btu/(hr ft² °F), walls with a U-value of 0.033 Btu/(hr ft² °F), as well as windows with a U-value of 0.25 Btu/(hr ft² °F) and Solar Heat Gain Coefficient of 0.21, (ii) LED lighting in hotel guest rooms, corridors, support spaces and stairs, lobby, kitchen, fitness, retail, conference, office, and bar/restaurant areas, (iii) dedicated packaged terminal air conditioners and vertical terminal air conditioners with a weighted average DX coil efficiency of 12.0 Energy Efficiency Ratio in hotel guest rooms, (iv) low-flow water fixtures for 170 bathroom sinks, 138 bar sinks, and 141 showers, and (v) natural gas-fired domestic water heaters (collectively, the “**Project**”).

Bonds

Amount:	\$12,300,000	
Source:	Amalgamated Bank, as Designated Transferee of CastleGreen Finance, LLC, the Initial Purchaser	
Term:	Not to exceed December 1, 2053	
Interest:	6.04% Fixed	
Security:	Special Assessment on the Property	
Use of Proceeds:	Project Costs	\$10,823,432.67
	Program Fees	117,250.00
	Other Fees	55,900.00
	Capitalized Interest	1,180,417.33
	Capital Provider Fees	<u>123,000.00</u>
		<u>\$12,300,000.00</u>

Impact*

Energy Savings:	268,470 kWh and 10,335 therms	
Energy Utility Bill Savings:	\$22,774	
Water Savings:	1,830,178 Gallons	
Water Bill Savings:	N/A	

Job Data 450 full-time equivalent construction jobs (18 months)

Districts U.S. Representative: 9 State Senator: 8 State Representative: 16

* Average annual estimates as reported by CastleGreen Services, LLC, the Program Administrator for the PACE area.

Exhibit A
Project and Financing

Record Owner	Gateway Rosemont LLC, an Illinois limited liability company (the “ Record Owner ”), as a single-purpose entity created for the purpose of developing and owning the Project.		
Project	Bond proceeds will assist the Record Owner in providing all or a portion of the funds necessary for the acquisition, construction, installation, or modification of certain energy projects affixed to 88,793 square feet of real property to be dual-branded as a Holiday Inn and Staybridge Suites Hotel located at 6600 Mannheim Road, Rosemont, IL (the “ Property ”), including but not limited to: (i) roof membrane with recovery board, (ii) packaged terminal air conditioners and related thermostats, variable air volume controls, dampers, fans, and a 20-hp variable frequency drive motor on the Property’s cooling tower, (iii) 200-300 gallon water tanks as well as high-efficiency water fixtures, and (iv) LED lighting (collectively, the “ Project ”).		
Bonds	Amount:	\$5,700,000	
	Source:	PACE Loan Group 2019-1 LLC, as Designated Transferee of PACE Loan Group, LLC, the Initial Purchaser	
	Term:	Not to exceed November 1, 2051	
	Interest:	4.80% Fixed	
	Security:	Special Assessment on the Property	
	Use of Proceeds:	Project Costs	\$5,137,085.00
		Program Fees	57,000.00
		Other Fees	93,235.00
		Capitalized Interest	355,680.00
		Capital Provider Fees	<u>57,000.00</u>
			<u>\$5,700,000.00</u>
Impact*	Energy Savings:	1,613.464 kWh	
	Energy Utility Bill Savings:	\$444,773	
	Water Savings:	3,705,043 Gallons	
	Water Bill Savings:	\$86,432	
Job Data	140 Full-Time Equivalent Construction Jobs (15 months)		
Districts	U.S. Representative: 5	State Senator: 39	State Representative: 77

* Average annual estimates as reported by TruPACE, LLC, the Program Administrator for the PACE area.

Exhibit A
Project and Financing

Record Owner	Bloom Waukegan, LLC, an Illinois limited liability company (the “ Record Owner ”), as a single-purpose entity created for the purpose of developing and owning the Project.		
Project	Bond proceeds will assist the Record Owner in providing all or a portion of the funds necessary for the acquisition, construction, installation, or modification of certain energy projects affixed to five, new 3-story multi-family buildings containing 41,613 sq. ft. of net rentable area among twenty-two townhouse-style units for lease at market rates to tenants located at the northeast corner of 425 Bloom Street and 2625 Waukegan Avenue, Highland Park, IL (the “ Property ”), including but not limited to: (i) attic and wall insulation, floor insulation above attached garages, and insulated windows, (ii) furnace and air conditioner systems, (iii) power vent or demand water heaters, (iv) high-efficiency water fixtures, and (v) LED lighting (collectively, the “ Project ”).		
Bonds	Amount:	\$1,885,000	
	Source:	PACE Loan Group 2019-1 LLC, as Designated Transferee of PACE Loan Group, LLC, the Initial Purchaser	
	Term:	Not to exceed December 1, 2046	
	Interest:	5.10% Fixed	
	Security:	Special Assessment on the Property	
	Use of Proceeds:	Project Costs	\$1,618,734.58
		Program Fees	9,425.00
		Other Fees	43,050.00
		Capitalized Interest	194,940.42
		Capital Provider Fees	<u>18,850.00</u>
			<u>\$1,885,000.00</u>
Impact*	Energy Savings:	81,670 kWh	
	Energy Utility Bill Savings:	\$62,066	
	Water Savings:	575,590 Gallons	
	Water Bill Savings:	\$13,525	
Job Data	125 full-time equivalent construction jobs (14 months)		
Districts	U.S. Representative: 10	State Senator: 29	State Representative: 58

* Average annual estimates as reported by PACE Loan Group, LLC, the Program Administrator for the PACE area.

Exhibit A
Project and Financing

Record Owner	Chicago Prep Master Tenant, LLC, a Delaware limited liability company, as a single-purpose entity created for the purpose of developing and owning the Project.		
Project	Refinancing of costs related to the renovation of 105,890 sq. ft., single-story vacant industrial building located at 5801 West Dickens Avenue, Chicago, IL 60639 (the “ Property ”) into 64 commercial kitchens for lease to tenants, including but not limited to the acquisition and installation of rooftop HVAC units, indirect fired gas furnaces, kitchen hoods, building lighting systems, bathroom fixtures consisting of 8 water closets and 2 urinals, 3 domestic water heaters, and certain eligible related soft costs (collectively, the “ Project ”).		
Bonds	Amount:	\$4,600,000	
	Source:	HASI OBS OP A LLC, as Designated Transferee of Counterpointe Sustainable Real Estate LLC, the Initial Purchaser	
	Term:	Not to exceed December 1, 2046	
	Interest:	5.75% Fixed	
	Security:	Special Assessment on the Property	
	Use of Proceeds:	Project Costs	\$4,216,678.25
		Program Fees	80,500.00
		Other Fees	58,702.31
		Capitalized Interest	186,619.44
		Capital Provider Fees	<u>57,500.00</u>
			<u>\$4,600,000.00</u>
Impact*	Energy Savings:	378,928 kWh	
	Energy Utility Bill Savings:	\$59,491	
	Water Savings:	98,112 Gallons	
	Water Bill Savings:	\$785	
Job Data	N/A		
Districts	U.S. Representative: 7	State Senator: 2	State Representative: 3

* Annual estimates as reported by Loop-Counterpointe PACE LLC, the Program Administrator for the PACE area.

Exhibit A
Project and Financing

Record Owner Swift Pork Company, a Delaware corporation and wholly-owned subsidiary of JBS USA Holdings, Inc. JBS USA Holdings, Inc., a Delaware corporation, is an indirect subsidiary of JBS S.A., a Brazilian company.

Project PACE Bond proceeds were loaned to the Record Owner in order to refinance or reimburse the Record Owner for all or a portion of the costs, including capitalized interest, of the planning, design, acquisition, construction, furnishing, equipping, and installation of a commercial solar photovoltaic system capable of collectively producing 2,592,000 watts of direct current power adjacent to, and for the benefit of, a pork processing plant (the “**Project**”) located at 8295 Arenzville Road, Beardstown, IL (the “**Property**”).

Bonds

Amount:	\$4,500,000
Source:	HASI OBS OP A LLC, as Designated Transferee of Counterpointe Sustainable Real Estate LLC, the Initial Purchaser
Term:	Not to exceed December 1, 2035
Interest:	5.20% Fixed
Security:	Special Assessment on the Property

Use of Proceeds:	Project Costs	\$4,149,678.50
	Capitalized Interest	57,850.00
	Cost of Issuance & Fees	<u>292,471.50</u>
	Total	<u>\$4,500,000.00</u>

Impact*

Energy Savings:	3,802,585 kWh
Energy Utility Bill Savings:	\$222,460
Water Savings:	N/A
Water Bill Savings:	N/A

Job Data N/A (refinancing)

Districts U.S. Representative: 18 State Senator: 47 State Representative: 93

* Annual estimates as reported by Loop-Counterpointe PACE LLC, the Program Administrator for the PACE area.

Exhibit A
Project and Financing

Record Owner Hotel Mannheim Chicago, LLC, an Illinois limited liability company, as a single-purpose entity created for the purpose of developing and owning the Project.

Project Rehabilitation of 365,032 square feet or 8.38 acres located at 6810 Mannheim Road, Rosemont, IL (the “**Property**”), including the acquisition and installation of eligible energy efficiency and water use improvements under the PACE Act for the Hyatt Place Chicago/O’Hare Airport (occupying 117,855 square feet), the La Quinta Inn & Suites (occupying 77,058 square feet), the Best Western Premier (occupying 65,967 square feet) and RMD Restaurant (located between the Hyatt Place and the Best Western and occupying 26,160 square feet). The Hyatt Place will occupy the most space (117,855 square feet), followed by the La Quinta Inn and Suites (77,058 square feet), and then the Best Western Premier (65,967 square feet) (collectively, the “**Project**”).

Bonds

Amount:	\$19,990,000	
Source:	Reliance Standard Life Insurance Company (\$8 million), Safety National Casualty Corporation (\$8 million), and Philadelphia Indemnity Insurance Company (\$3.99 million), each as Designated Transferees of SFA Partners, LLC, the Capital Provider	
Term:	Not to exceed November 1, 2044	
Interest:	5.80% Fixed	
Security:	Special Assessment on the Property	
Use of Proceeds:	Project Costs	\$16,610,000
	Capitalized Interest	1,613,526
	Cost of Issuance & Fees	<u>1,766,474</u>
	Total	<u>\$19,990,000</u>

Impact*

Energy Savings:	2,681,625 kWh and 40,899 therms	
Energy Utility Bill Savings:	\$268,077	
Water Savings:	134,167 Gallons	
Water Bill Savings:	N/A	

Job Data 40 full-time equivalent construction jobs (12 months)

Districts U.S. Representative: 5 State Senator: 39 State Representative: 77

* Annual estimates as reported by TruPACE LLC, the Program Administrator for the PACE area.

Exhibit A
Project and Financing

Record Owner RCP Hotel Owner, LLC, a Delaware limited liability company, as a single-purpose entity created for the purpose of developing and owning the Project.

Project Rehabilitation of 186,973 sq. ft. located on the 5 upper floors of 208 South LaSalle Street, Chicago, IL to be known as The Reserve Hotel (the “**Property**”), including the acquisition and installation of (i) LED lighting technology in common areas and guest rooms throughout the hotel, (ii) 256 new efficient inoperable double pane windows on the building envelope to replace existing uncoated single-pane exterior windows, (iii) 2 efficient boilers, to replace replacing existing 1950’s boilers, (iv) 4 energy efficient variable frequency drive chilled water and hot water pumps, replacing constant volume pumps, (v) 254 dedicated four-pipe fan coil units (FCUs) to provide temperature control, (vi) 618 low-flow water fixtures utilizing aerators, and (vii) an elevator destination dispatch control system to replace the traditional up-down button elevator controls, reducing elevator run time by 20% (collectively, the “**Project**”).

Bonds

Amount:	\$21,250,000
Source:	HASI OBS OP A LLC, as Designated Transferee of Counterpointe Sustainable Real Estate LLC, the Initial Purchaser
Term:	Not to exceed June 1, 2046
Interest:	5.50% Fixed
Security:	Special Assessment on the Property

Use of Proceeds:	Project Costs	\$18,736,156.30
	Capitalized Interest	1,827,795.14
	Cost of Issuance & Fees	<u>686,048.56</u>
	Total	<u>\$21,250,000</u>

Impact*

Energy Savings:	954,546 kWh and 4,875 therms
Energy Utility Bill Savings:	\$56,876 plus \$33,870 in Chilled Water
Water Savings:	2,272,700 Gallons
Water Bill Savings:	\$9,045

Job Data 200 full-time equivalent construction jobs with an Outside Completion Date of 12/1/2021 (24 months)

Districts U.S. Representative: 7 State Senator: 3 State Representative: 6

* Annual estimates as reported by Loop-Counterpointe PACE LLC, the Program Administrator for the PACE area.