



HEALTHCARE 501(c)(3) BOND PROGRAM

Purpose

To create access to public long-term credit markets for eligible 501(c)(3) healthcare facilities.
To create access to tax-exempt bank direct purchases and private placements.

Types of Healthcare Facilities Eligible for Financing

501(c)(3) hospital systems, medical centers, stand-alone hospitals, community providers of behavioral healthcare, and continuing care retirement communities located in Illinois.

Uses of Financing Proceeds

Capital projects including: construction/renovation of facilities, equipment acquisition, acquisition of land or buildings, and to refinance existing debt.

Highlights and Benefits

- 100% financing available
 - Favorable interest rates
 - Reasonable transaction costs
 - Experienced team to provide professional streamlined process
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Types of Tax-Exempt Bond Financing

Fixed rate or variable rate bonds

Fees and Application

The Authority's fees are scheduled and competitive. You may select and pay for your own underwriter, counsel, underwriter's counsel, and bond counsel. For complete fee information and more information about the program, please contact the IFA Healthcare Team, Sara Perugini, 312.651.1340, sperugini@il-fa.com or Chris Meister, 312.651.1310, cmeister@il-fa.com.

Reduced fees for Small and Rural Hospitals