

ILLINOIS FINANCE AUTHORITY

Schedule of Debt ^[a]

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

Section I (a)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2011	January 31, 2012		
Illinois Finance Authority "IFA" ^[b]				
348	Agriculture	\$ 51,236,000	\$ 56,371,000	
88	Education	3,796,724,000	3,743,314,000	
253	Healthcare	12,342,872,000	12,586,898,000	
69	Industrial Development [includes Recovery Zone/Midwest Disaster]	824,762,000	794,515,000	
21	Local Government	246,460,000	280,005,000	
17	Multifamily/Senior Housing	160,222,000	158,815,000	
97	501(c)(3) Not-for Profits	1,268,725,000	1,275,829,000	
5	Exempt Facilities Bonds	130,300,000	130,090,000	
898	Total IFA Principal Outstanding	\$ 18,821,301,000	\$ 19,025,837,000	
Illinois Development Finance Authority "IDFA" ^[b]				
3	Education	20,661,000	19,941,000	
5	Healthcare	209,185,000	209,185,000	
62	Industrial Development	502,364,000	442,408,000	
24	Local Government	322,251,000	274,597,000	
11	Multifamily/Senior Housing	130,521,000	101,107,000	
89	501(c)(3) Not-for Profits	961,395,000	908,830,000	
191	Total IDFA Principal Outstanding	\$ 2,146,377,000	\$ 1,956,068,000	
Illinois Rural Bond Bank "IRBB" ^[b]				
17	Bond Bank Revenue Bonds	20,220,000	20,220,000	
17	Total IRBB Principal Outstanding	\$ 20,220,000	\$ 20,220,000	
83	Illinois Health Facilities Authority "IHFA"	\$ 2,522,273,000	\$ 2,195,958,000	
48	Illinois Educational Facilities Authority "IEFA"	\$ 1,401,337,000	\$ 1,363,737,000	
561	Illinois Farm Development Authority "IFDA" ^[f]	\$ 34,936,000	\$ 34,936,000	
1,798	Total Illinois Finance Authority Debt	\$ 24,946,444,000	\$ 24,596,756,000	\$ 28,150,000,000 \$ 3,553,244,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

Section I (b)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2011	January 31, 2012		
General Purpose Moral Obligations				
Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]				
17	Issued through IRBB - Local Government Pools	\$ 20,220,000	\$ 20,220,000	
7	Issued through IFA - Local Government Pools	26,680,000	26,680,000	
2	Issued through IFA - Illinois Medical District Commission	39,640,000	39,120,000	
26	Total General Moral Obligations	\$ 86,540,000	\$ 86,020,000	\$ 150,000,000 \$ 63,980,000
Financially Distressed Cities Moral Obligations				
Illinois Finance Authority Act [20 ILCS 3501/825-60]				
2	Issued through IFA	\$ 3,825,000	\$ 3,240,000	
1	Issued through IDFA	3,565,000	3,565,000	
3	Total Financially Distressed Cities	\$ 7,390,000	\$ 6,805,000	\$ 50,000,000 \$ 43,195,000
State Component Unit Bonds ^[c]				
17	Issued through IRBB	\$ 20,220,000	\$ 20,220,000	
2	Issued through IDFA ^[j]	82,090,000	75,510,000	
2	Issued through IFA ^[j]	81,367,000	77,252,000	
21	Total State Component Unit Bonds	\$ 183,677,000	\$ 172,982,000	

Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010.

Section I (c)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2011	January 31, 2012		
1	Midwest Disaster Bonds [Flood Relief]	\$ 20,200,000	\$ 30,195,000	\$ 1,515,271,000 \$ 1,485,076,000

Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010.

Section I (d)	ARRA Act of 2009 Volume Cap Allocated ^[h]	City/Counties Ceded Voluntarily to IFA	Bonds Issued as of January 31, 2012	Available "Ceded" Volume Cap
	-	Recovery Zone Economic Development Bonds;	\$ 666,972,000	\$ 16,940,000
8	Recovery Zone Facilities Bonds	\$ 1,000,457,000	\$ 292,400,000	\$ 218,379,000
-	Qualified Energy Conservation Bonds	\$ 133,846,000	\$ -	\$ 12,500,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

Section II	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2011	January 31, 2012		
Illinois Power Agency	\$ -	\$ -	\$ 4,000,000,000	\$ 4,000,000,000

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Illinois Finance Authority Act [20 ILCS 3501 Section 825-65(f); 825-70 and 825-75] - see also P.A. 96-103 effective 01/01/2010

Section III

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2011	January 31, 2012		
Clean Coal, Coal ,Renewable Energy and Energy Efficiency Projects	\$ -	\$ -	\$ 3,000,000,000 ^[d]	\$ 3,000,000,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50]

Section IV

	Principal Outstanding		Program Limitations	Remaining Capacity	State Exposure
	June 30, 2011	January 31, 2012			
Agri Debt Guarantees [Restructuring Existing Debt]	\$ 17,330,000	\$ 16,765,000	\$ 160,000,000	\$ 143,235,000	\$ 14,236,000
89 Fund # 994 - Fund Balance \$ 10,012,175					
AG Loan Guarantee Program	\$ 41,519,000	\$ 16,740,000	\$ 225,000,000 ^[e]	\$ 208,260,000	\$ 14,229,000
42 Fund # 205 - Fund Balance \$ 7,732,295					
10 Agri Industry Loan Guarantee Program	\$ 9,753,000	\$ 8,449,000			7,182,000
0 Renewable Fuels	22,823,000	-			-
2 Farm Purchase Guarantee Program	975,000	969,000			823,000
19 Specialized Livestock Guarantee Program	5,552,000	4,990,000			4,242,000
11 Young Farmer Loan Guarantee Program	2,416,000	2,332,000			1,982,000
131 Total State Guarantees	\$ 58,849,000	\$ 33,505,000	\$ 385,000,000	\$ 351,495,000	\$ 28,465,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85]

Section V

		Fund #	Principal Outstanding		Appropriation Fiscal Year 2012	Fund Balance
			June 30, 2011	January 31, 2012		
116	Fire Truck Revolving Loan Program	Fund # 572	\$ 17,486,608	\$ 16,235,367	\$ 6,003,342	\$ 4,172,559
10	Ambulance Revolving Loan Program	Fund # 334	\$ 832,213	\$ 671,227	\$ 7,006,800	\$ 161,592

Note: Due to deposits in transit, the Cash Balance at the Illinois Office of the Comptroller may differ from the Illinois Finance Authority's General Ledger.

Issued under the Illinois Environmental Facilities Financing Act [20 ILCS 3515/9]

Section VI

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2011	January 31, 2012		
Environmental [Large Business]				
6 Issued through IFA	315,148,000	\$ 123,552,000		
19 Issued through IDFA	356,895,000	356,470,000		
25 Total Environmental [Large Business]	\$ 672,043,000	\$ 480,022,000	\$ 2,425,000,000	\$ 1,944,978,000
Environmental [Small Business]				
25 Total Environment Bonds Issued under Act	\$ 672,043,000	\$ 480,022,000	\$ 2,500,000,000	\$ 2,019,978,000

Illinois Finance Authority Funds at Risk

Section VII

#	Original Amount	Principal Outstanding	
		June 30, 2011	January 31, 2012
Participation Loans			
33 Business & Industry	23,020,157.95	12,718,990.12	9,842,799.06
11 Agriculture	6,079,859.01	3,308,196.84	2,081,959.36
44 Participation Loans excluding Defaults & Allowances	\$ 29,100,016.96	\$ 16,027,186.96	\$ 11,924,758.42
Plus: Legacy IDFA Loans in Default		1,139,934.62	910,631.89
Less: Allowance for Doubtful Accounts		3,957,841.93	3,528,985.74
Total Participation Loans		\$ 13,209,279.65	\$ 9,306,404.57
1 Illinois Facility Fund	\$ 1,000,000.00	\$ 1,000,000.00	1,000,000.00
4 Local Government Direct Loans	\$ 1,289,750.00	\$ 246,526.74	227,423.96
3 FmHA Loans	\$ 963,250.00	\$ 303,781.68	270,053.82
2 Renewable Energy [RED Fund]	\$ 2,000,000.00	\$ 1,668,554.37	1,617,121.26
54 Total Loans Outstanding	\$ 34,353,016.96	\$ 16,428,142.44	\$ 12,421,003.61

[a] Total subject to change; late month payment data may not be included at issuance of report.

[b] State Component Unit Bonds included in balance.

[c] Does not include Unamortized issuance premium as reported in Audited Financials.

[d] Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.

[e] Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.

[f] Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.

[g] Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.

[h] Recovery Zone Bonds - Federal government allocated volume cap directly to all 102 Illinois counties and 8 municipalities with population of 100,000 or more. [Public Act 96-1020]

[i] IFA is working with all of the 110 entities to encourage voluntary waivers to ensure that these resources are used to support project financing before the program expires on December 31, 2010.

[j] Includes EPA Clean Water Revolving Fund