





Illinois Finance Authority
 FY09 Audit Finding: Material
 Update as of April 30, 2011

Number of Material Findings - 1

Item Number	Description	Finding Type	Comments	Percentage Completed
09-01	Valuation of Venture Capital Investments	Significant Deficiency	<p>Auditor Recommendation: The IFA has not had an independent valuation of its venture capital investments since fiscal year 2006. We recommend the Authority obtain an independent valuation of the investment portfolio periodically in order to support the amounts recorded and disclosed in the financial statements. Authority Response: The Authority accepted the auditor's recommendation. The Authority has procured a vendor and the valuation of the venture capital portfolio is underway.</p>	100



Illinois Finance Authority
FY09 Audit Finding: Immaterial
Update as of April 30, 2011

Item Number	Description	Percentage Completed
Total Number of 4		10 20 30 40 50 60 70 80 95 100
FY 09 Immaterial Findings		
IM09-01	Failure to Report Revenue Bond Information to the Illinois Office of the Comptroller	
IM09-02	Inaccurate Agency Report of State Property (C-15)	
IM09-03	Lack of Disaster Contingency Testing to Ensure Recovery of Computer Systems	
IM09-04	Weaknesses Regarding the Security and Control of Confidential Information	



Bonds Issued and Outstanding as of April 30, 2011

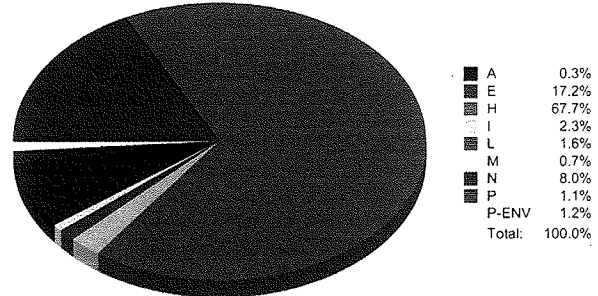
Bonds Issued Since Inception of Illinois Finance Authority

#	Market Sector	Principal Amount (\$)
331	Agriculture **	63,497,199
102	Education	4,014,598,100
324	Healthcare *	16,067,288,508
86	Industrial	931,142,853
27	Local Government	378,145,000
19	Multifamily/Senior Housing	175,417,900
133	501(c)(3) Not-for Profits	1,908,933,195
8	Exempt Facilities Bonds	275,700,000
9	Environmental issued under 20 ILCS 3515/9	326,630,000
		\$ 24,141,352,755

* Includes CCRC's

** Number of Agriculture bonds has been adjusted to reflect the actual number of Beginner Farmer Bonds issued.

Bonds Issued Since Inception

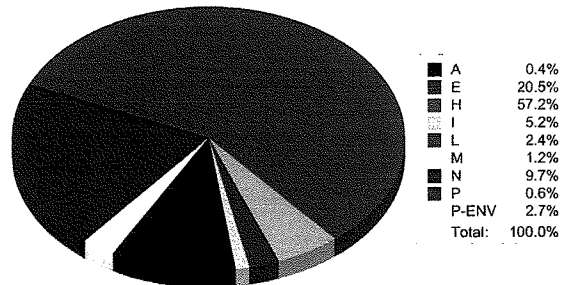


Schedule of Bonds Outstanding by Market Sector Includes IFA and it's Predecessor Authorities

Market Sector	Amount of Original Issue	Principal Outstanding
Agriculture	301,966,905	94,908,189
Education	5,735,685,730	5,154,454,877
Healthcare *	17,195,737,337	14,383,680,005
Industrial	1,599,342,853	1,316,361,020
Local Government	1,140,314,413	611,376,238
Multifamily/Senior Housing	742,915,396	304,819,753
501(c)(3) Not-for Profits	3,076,259,996	2,444,445,679
Exempt Facilities Bonds	155,360,000	155,160,000
Environmental issued under 20 ILCS 3515/9	770,475,000	672,925,921
	\$ 30,718,057,629	\$ 25,138,131,683

* Includes CCRC's

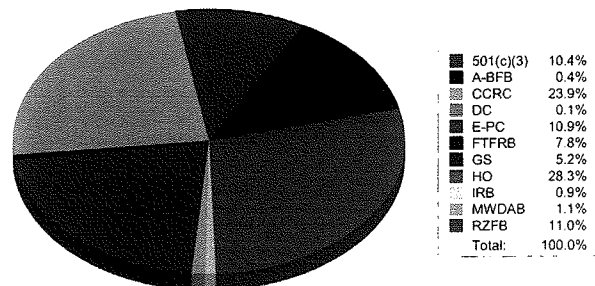
Principal Outstanding by Market Sector



Current Fiscal Year

#	Market Sector	Principal Issued
38	Agriculture - Beginner Farmer	6,713,314
4	Education	208,340,000
1	Financially Distressed Cities	1,985,000
1	Freight Transfer Facilities Bonds	150,000,000
1	Gas Supply	100,000,000
10	Healthcare - Hospital	542,820,000
5	Healthcare - CCRC	458,705,000
3	Industrial Revenue	17,329,184
1	Midwest Disaster Area Bonds	20,200,000
4	501(c)(3) Not-for-Profit	199,535,000
8	Recovery Zone Facilities Bonds	211,488,000
		\$ 1,917,115,498

Bonds Issued - Current Fiscal Year



Bonds Issued between July 01, 2010 and April 30, 2011

<u>Bond Issue</u>	<u>Date Issued</u>	<u>Initial Interest Rate</u>	<u>Principal Issued</u>	<u>Bonds Refunded</u>
A-BFB Beginner Farmer Bonds, Series 2011	07/01/2010	2.76% to 5.25%	6,713,314	0
HO NorthShore University HealthSystem, Series 2010	07/14/2010	2.00% to 5.25%	136,425,000	115,800,000
CCRC The Clare at Water Tower, Series 2010A&B	07/15/2010	5.10% to 6.125%	87,505,000	87,505,000
CCRC Christian Homes, Inc., Series 2010	07/29/2010	3.40% to 6.125%	25,000,000	8,090,000
IRB Bison Gear & Engineering Corporation, Series 2010	07/29/2010	VRB 0.32%	9,230,000	0
HO Institute for Transfusion Medicine, Series 2010	07/29/2010	VRB 3.60%	26,500,000	0
GS Peoples Gas Light and Coke Company, Series 2010A	08/18/2010	VRB 2.125%	50,000,000	0
RZFB Annex II, LLC - Rock City Development, Series 2010	08/24/2010	6.00%	4,585,000	0
CCRC Greenfields of Geneva, Series 2010A-C	08/31/2010	7.50% to 8.25%	117,600,000	9,185,000
HO Provena Health, Series 2010C&D	09/22/2010	VRB 0.29%	72,000,000	0
GS Peoples Gas Light and Coke Company, Series 2010B	10/05/2010	2.625%	50,000,000	50,000,000
IRB Fabrication Technologies, Inc., Series 2010	10/15/2010	DP-VRB	5,140,000	0
HO Little Company of Mary Hospital, Series 2010	10/20/2010	5.25% to 5.50%	72,000,000	0
HO Beloit Health System, Series 2010	10/21/2010	VRB	37,895,000	40,325,000
RZFB Navistar International Corporation, Series 2010	10/26/2010	6.50%	135,000,000	0
DC City of East St. Louis, Series 2010	10/26/2010	3.00%	1,985,000	1,650,000
HO Swedish Covenant Hospital, Series 2010	11/03/2010	DP 4.99%	20,000,000	0
HO University of Chicago Medical Center, Series 2010A&B	11/09/2010	VRB 0.24%	92,500,000	0
CCRC Admiral at the Lake, Series 2010A-E	11/19/2010	7.25% to 8.00%	202,350,000	0
RZFB BPJ Investments, LLC - Nueco, Inc., Series 2010	12/16/2010	DP-VRB 4.00%	2,803,000	0
HO Proctor Hospital, Series 2010	12/16/2010	DP-VRB 2.59202%	15,500,000	0
E-PC The Old Town School of Folk Music, Inc., Series 2010	12/20/2010	DP-VRB 4.25%	10,000,000	0
MWDAB KONE Centre, Series 2010	12/21/2010	DP-VRB 2.30%	20,200,000	0
FTFRB CenterPoint Joliet Terminal Railroad, Series 2010A&B	12/21/2010	DP-VRB 2.1074%	150,000,000	0
E-PC East-West University, Series 2010	12/22/2010	DP-VRB 2.025%	30,000,000	0
501(c)(3) Quest Academy, Series 2010	12/22/2010	DP-VRB 1.987016%	3,200,000	2,100,000
RZFB Rochelle Energy LLC, Series 2010	12/22/2010	DP 4.53%	10,000,000	0
E-PC Illinois College, Series 2010	12/23/2010	DP 4.22%	3,900,000	0
IRB Alef Sausage, Series 2010	12/23/2010	DP 4.25%	2,959,184	0
HO Silver Cross Hospital & Medical Center, Series 2010	12/27/2010	DP-VRB 1.1973%	25,000,000	0
501(c)(3) St. Francis High School College Preparatory, Series 2010	12/28/2010	DP-VRB 2.18%	4,500,000	0
RZFB JH Naperville Hotel, LLC, Series 2010	12/28/2010	5.16%	30,000,000	0
RZFB 1200 Internationale Parkway, LLC, Series 2010	12/28/2010	DP-VRB 3.97%	3,500,000	0
CCRC Mercy Circle, Series 2010	12/29/2010	DP-VRB 2.10%	26,250,000	0
RZFB SMART Hotels/Olympia Chicago, Series 2010	12/30/2010	DP-VRB 1.9876%	21,500,000	0
RZFB Mayo Properties, LLC, Series 2010	12/30/2010	DP-VRB 3.825%	4,100,000	0
E-PC DePaul University, Series 2011A&B	02/02/2011	5.25% to 6.125%	164,440,000	50,600,000
501(c)(3) CHF-Normal, LLC-Illinois State University, Series 2011	02/23/2011	5.50% to 7.00%	59,610,000	0
501(c)(3) CHF-DeKalb, LLC-Northern Illinois University, Series 2011	03/10/2011	5.125% to 6.875%	132,225,000	18,825,000
HO Sarah Bush Lincoln Health Center, Series 2011	03/18/2011	DP-VRB 3.60%	45,000,000	23,560,000
Total Bonds Issued in Fiscal Year 2011			\$ 1,917,115,498	\$ 407,640,000

Legend: Fixed Rate Bonds as shown

DP-VRB = initial interest rate at the time of issuance on a Direct Purchase Bond

VRB = initial interest rate at the time of issuance on a Variable Rate Bond that does not include the cost of the LOC arrangement .

Beginner Farmer Bonds interest rates are shown in section below.

Beginner Farmer Bonds

<u>Borrower</u>	<u>Date Funded</u>	<u>Initial Interest Rate</u>	<u>Loan Proceeds</u>	<u>Acres</u>	<u>County</u>
Stortzum, Brent A.	07/21/2010	4.25%	157,500	38.00	Effingham
Tolley, Daniel Steven	07/23/2010	4.50%	106,900	82.30	Knox
Justison, Keri L.	07/30/2010	4.25%	249,736	106.00	Montgomery
Justison, David M.	07/30/2010	4.25%	249,736	106.00	Montgomery
Will, Richard & Linda	07/30/2010	4.00%	206,712	71.30	Cumberland
Smithenry, Eric J.	07/30/2010	4.25%	135,000	20.00	Jasper
Stinnett, Sean & Cheryl	08/05/2010	4.75%	224,000	52.84	Macoupin
Alt, Lawrence & Loretta	08/12/2010	4.00%	100,000	26.67	Vermilion
Alt, James & Jo Ellen	08/12/2010	4.00%	102,667	26.67	Vermilion
Kopplin, Seth A.	08/16/2010	4.00%	184,000	73.62	Effingham
Mellendorf, Mark	09/21/2010	4.25%	25,200	20.00	Clay
Gittleson, Brock	09/21/2010	4.46%	207,500	50.00	Lee
Fritschle, Derek	10/07/2010	4.00%	125,000	78.00	Richland
Stahl, Rodney Lynn	10/25/2010	4.00%	122,500	50.00	Stark
Stahl, Kendall	10/25/2010	4.50%	137,500	50.00	Stark
Rosenthal, Darin T.	10/29/2010	4.00%	250,000	80.00	Montgomery
Stephens, Derek & Brynn	11/05/2010	3.50%	240,000	60.00	Livingston
Stephens, Douglas & Cindy	11/05/2010	3.50%	240,000	60.00	Livingston
Richter, Brett Alan	11/05/2010	2.76%	120,000	46.00	Clinton
Truckenbrod, Steven	11/18/2010	5.25%	104,000	40.00	Ogle
Elliott, Lee Wayne & Latisha	11/30/2010	4.25%	112,000	80.00	Jasper
McLaughlin, Wade C.	12/27/2010	4.67%	150,000	60.70	Henry
Ridgely, Jordan	12/27/2010	3.95%	316,000	149.00	Hamilton
Werkheiser, Wade	12/27/2010	3.90%	345,330	161.00	Henry
Mattingly II, Douglas E.	12/27/2010	3.75%	77,120	30.00	Edgar
Waldrop, Ryan D. & Heather D.	12/28/2010	4.25%	237,268	130.60	Lawrence
Rich, Travis Wesley	03/01/2011	3.90%	146,667	26.66	Crawford
Maedge, Travis M.	03/08/2011	2.76%	171,928	40.00	Madison
Goebel, Greg & Krystal	03/16/2011	3.75%	114,000	60.00	Jasper
Goebel, Thad & Lindsay	03/16/2011	3.75%	98,000	60.00	Jasper
King, Rodney & Christine	03/28/2011	4.25%	80,000	40.00	Stark
Dotson, Joshua & Bonnie	03/30/2011	4.25%	125,000	31.00	Will
Vandersnick, Kane Richard	04/12/2011	4.50%	326,000	116.00	Henry
Berg, Kurt A.	04/29/2011	4.00%	218,000	98.00	Clay
Cox, Kevin & Lindsay	04/29/2011	5.00%	124,600	60.00	Mercer
Huber, Craig & Cara	04/29/2011	3.95%	295,450	70.50	Carroll
Mickley, James V.	04/29/2011	4.50%	248,000	120.00	Henry
Purdum, Cody A.	04/29/2011	4.35%	240,000	32.00	McHenry

Total Beginner Farmer Bonds Issued \$ 6,713,314 2,502.86

<u>AG Debt Restructuring Guarantee</u>	<u>Date Funded</u>	<u>Initial Interest Rate</u>	<u>Loan Proceeds</u>	<u>State Guarantee</u>
Nelson, Kenneth	11/08/2010	6.00%	410,000	348,500
Total AG Debt Restructuring Guarantee			<u>\$ 410,000</u>	<u>\$ 348,500</u>

<u>AG Farm Purchase Guarantee</u>	<u>Date Funded</u>	<u>Initial Interest Rate</u>	<u>Loan Proceeds</u>	<u>State Guarantee</u>
Kerber, Gregory & Jan	10/28/2010	5.85%	500,000	425,000
Total AG Farm Purchase Guarantee			<u>\$ 500,000</u>	<u>\$ 425,000</u>
Total Agriculture Guarantees			<u>\$ 910,000</u>	<u>\$ 773,500</u>

Intentionally Left Blank



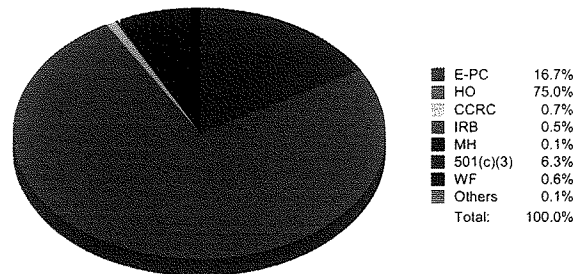
Bonds Issued - Calendar Year Comparison

Calendar Year 2009

#	Market Sector	Principal Issued
76	Agriculture - Beginner Farmer	14,630,816
9	Education - Private College	786,245,000
26	Healthcare - Hospital	3,526,456,927
2	Healthcare - CCRC	31,034,820
3	Industrial Revenue	24,000,000
1	Multifamily/Senior Housing	5,700,000
11	501(c)(3) Not-for-Profit	295,436,458
1	Exempt Facilities Bonds	28,500,000
1		4,460,000
92		\$4,709,148,613

Bonds Issued in 2009

[Excludes Beginner Farmer Bonds]

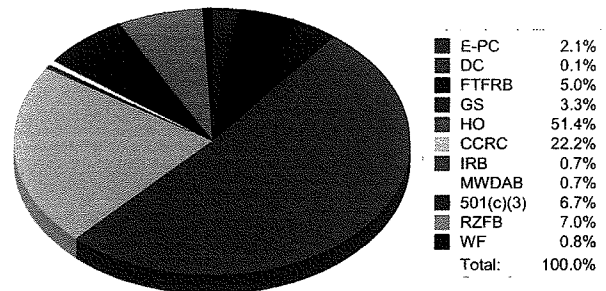


Calendar Year 2010

#	Market Sector	Principal Issued
104	Agriculture - Beginner Farmer	18,748,994
5	Education - Private College	64,000,000
1	Financially Distressed Cities	1,985,000
1	Freight Transfer Facilities Bonds	150,000,000
2	Gas Supply	100,000,000
20	Healthcare - Hospital	1,545,643,433
7	Healthcare - CCRC	667,855,000
4	Industrial Revenue	20,029,184
1	Midwest Disaster Area Bonds	20,200,000
8	501(c)(3) Not-for-Profit	203,041,062
8	Recovery Zone Facilities Bonds	211,488,000
1	Exempt Facilities Bonds	25,000,000
110		\$3,018,616,176

Bonds Issued in 2010

[Excludes Beginner Farmer Bonds]

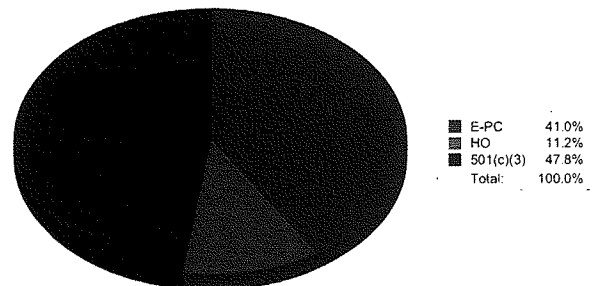


Calendar Year 2011

#	Market Sector	Principal Issued
12	Agriculture - Beginner Farmer	2,187,645
1	Education - Private College	164,440,000
1	Healthcare - Hospital	45,000,000
2	501(c)(3) Not-for-Profit	191,835,000
16		\$403,462,645

Bonds Issued in 2011

[Excludes Beginner Farmer Bonds]



includes all transactions; bond sales as posted on EMMA and Direct Purchases.

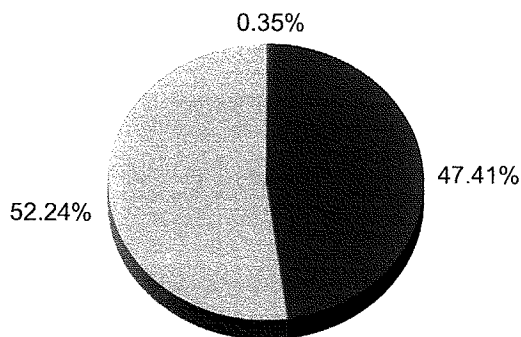


Illinois Finance Authority

Fiscal Year 2011

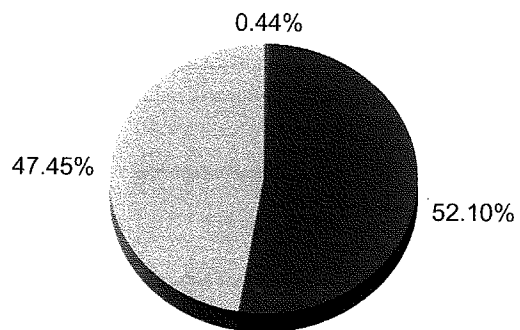
Market Sector	Principal Amount (\$)	New Money (\$)	#	Revenue (\$)
Agriculture	\$ 6,713,314.00	\$ 6,713,314.00	38	\$ 73,366.45
Business/Higher Ed/Non-Profit	908,877,183.67	787,352,183.67	15	2,246,380.67
Healthcare/CCRC's	1,001,525,000.00	717,060,000.00	24	1,638,050.00
	\$ 1,917,115,497.67	\$ 1,511,125,497.67	77	\$ 3,957,797.12

Principal Amount (\$)



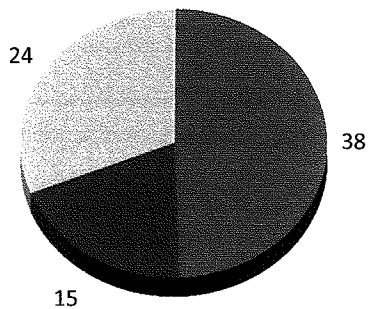
- Agriculture
- Business/Higher Ed/Non-Profit
- Healthcare/CCRC's

New Money Principal(\$)



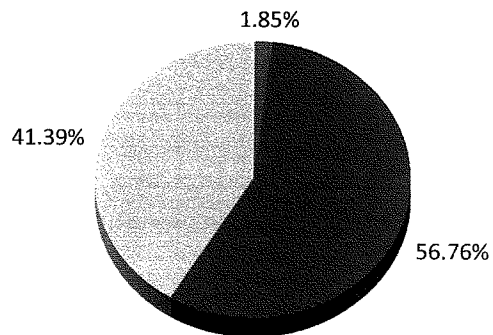
- Agriculture
- Business/Higher Ed/Non-Profit
- Healthcare/CCRC's

of Projects



- Agriculture
- Business/Higher Ed/Non-Profit
- Healthcare/CCRC's

Revenue (\$)



- Agriculture
- Business/Higher Ed/Non-Profit
- Healthcare/CCRC's

ILLINOIS FINANCE AUTHORITY
Schedule of Debt ^(a)

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

Section I (a)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	April 30, 2011		
Illinois Finance Authority "IFA" ^(b)				
318	Agriculture	\$ 46,455,000	\$ 52,854,000	
89	Education	3,721,552,000	3,790,381,000	
235	Healthcare	10,852,168,000	11,567,977,000	
74	Industrial Development (includes Recovery Zone/Midwest Disaster)	345,870,000	827,380,000	
22	Local Government	264,060,000	252,995,000	
18	Multifamily/Senior Housing	157,979,000	159,482,000	
98	501(c)(3) Not-for Profits	1,313,239,000	1,398,896,000	
5	Exempt Facilities Bonds	130,500,000	130,300,000	
859	Total IFA Principal Outstanding	\$ 16,831,823,000	\$ 18,180,265,000	
Illinois Development Finance Authority "IDFA" ^(b)				
3	Education	42,196,000	20,661,000	
5	Healthcare	404,660,000	218,845,000	
68	Industrial Development	562,917,000	488,981,000	
33	Local Government	386,034,000	338,161,000	
16	Multifamily/Senior Housing	147,219,000	145,338,000	
99	501(c)(3) Not-for Profits	1,025,002,000	971,005,000	
1	Exempt Facilities Bonds	24,860,000	24,860,000	
222	Total IDFA Principal Outstanding	\$ 2,592,888,000	\$ 2,207,851,000	
Illinois Rural Bond Bank "IRBB" ^(b)				
17	Bond Bank Revenue Bonds	26,385,000	20,220,000	
-	Conduit Debt	2,390,000	-	
17	Total IRBB Principal Outstanding	\$ 28,775,000	\$ 20,220,000	
97	Illinois Health Facilities Authority "IHFA"	\$ 2,908,471,000	\$ 2,596,858,000	
49	Illinois Educational Facilities Authority "IEFA"	\$ 1,446,134,000	\$ 1,417,957,000	
561	Illinois Farm Development Authority "IFDA" ^(f)	\$ 42,055,000	\$ 42,055,000	
1,805	Total Illinois Finance Authority Debt	\$ 23,850,146,000	\$ 24,465,206,000	\$ 28,150,000,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

Section I (b)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	April 30, 2011		
General Purpose Moral Obligations				
Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]				
17	Issued through IRBB - Local Government Pools	\$ 26,385,000	\$ 20,220,000	
7	Issued through IFA - Local Government Pools	28,000,000	26,680,000	
2	Issued through IFA - Illinois Medical District Commission	40,000,000	39,640,000	
26	Total General Moral Obligations	\$ 94,385,000	\$ 86,540,000	\$ 150,000,000
Financially Distressed Cities Moral Obligations				
Illinois Finance Authority Act [20 ILCS 3501/825-60]				
2	Issued through IFA	\$ 2,395,000	\$ 3,825,000	
1	Issued through IDFA	4,660,000	3,565,000	
3	Total Financially Distressed Cities	\$ 7,055,000	\$ 7,390,000	\$ 50,000,000
State Component Unit Bonds ^(c)				
17	Issued through IRBB	\$ 26,385,000	\$ 20,220,000	
2	Issued through IDFA ^(j)	94,075,000	82,090,000	
2	Issued through IFA ^(j)	91,198,000	81,367,000	
21	Total State Component Unit Bonds	\$ 211,658,000	\$ 183,677,000	

Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010.

Section I (c)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	April 30, 2011		
1	Midwest Disaster Bonds [Flood Relief]	\$ -	\$ 20,200,000	\$ 1,515,271,000
				\$ 1,495,071,000

Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010.

Section I (d)	ARRA Act of 2009 Volume Cap Allocated ^(h)		City/Counties Ceded Voluntarily to IFA		Bonds Issued as of April 30, 2011		Available "Ceded" Volume Cap	
-	Recovery Zone Economic Development Bonds;	\$ 666,972,000	\$ 16,940,000	\$ 12,900,000	\$ 4,040,000			
8	Recovery Zone Facilities Bonds	1,000,457,000	292,400,000	218,702,000	73,698,000			
-	Qualified Energy Conservation Bonds	133,846,000	-	-	-			

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

Section II	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	April 30, 2011		
Illinois Power Agency	\$ -	\$ -	\$ 4,000,000,000	\$ 4,000,000,000

ILLINOIS FINANCE AUTHORITY
Schedule of Debt ^(a)

Illinois Finance Authority Act [20 ILCS 3501 Section 825-65(f); 825-70 and 825-75] - see also P.A. 96-103 effective 01/01/2010

Section III	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	April 30, 2011		
Clean Coal, Coal ,Renewable Energy and Energy Efficiency Projects	\$ -	\$ -	\$ 3,000,000,000 ^(d)	\$ 3,000,000,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50]

Section IV	Principal Outstanding		Program Limitations	Remaining Capacity	State Exposure
	June 30, 2010	April 30, 2011			
Agri Debt Guarantees [Restructuring Existing Debt]	\$ 20,300,000	\$ 17,072,000	\$ 160,000,000	\$ 142,928,000	\$ 14,494,000
91 Fund # 994 - Fund Balance \$ 9,940,751					
AG Loan Guarantee Program	\$ 47,229,000	\$ 42,725,000	\$ 225,000,000 ^(e)	\$ 182,275,000	\$ 30,739,000
50 Fund # 205 - Fund Balance \$ 7,651,586					
11 Agri Industry Loan Guarantee Program	\$ 11,104,000	\$ 10,198,000			8,668,000
1 Renewable Fuels	24,445,000	23,093,000			14,052,000
2 Farm Purchase Guarantee Program	491,000	991,000			842,000
25 Specialized Livestock Guarantee Program	8,625,000	6,021,000			5,118,000
11 Young Farmer Loan Guarantee Program	2,564,000	2,422,000			2,059,000
141 Total State Guarantees	\$ 67,529,000	\$ 59,797,000	\$ 385,000,000	\$ 325,203,000	\$ 45,233,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85]

Section V		Fund #	Principal Outstanding		Appropriation Fiscal Year 2011	Fund Balance
			June 30, 2010	April 30, 2011		
116	Fire Truck Revolving Loan Program	572	\$ 18,730,135	17,486,608	\$ 6,003,342	2,645,428
10	Ambulance Revolving Loan Program	334	\$ 993,200	832,213	\$ 7,006,800	590

Note: Due to deposits in transit, the Cash Balance at the Illinois Office of the Comptroller may differ from the Illinois Finance Authority's General Ledger.

Issued under the Illinois Environmental Facilities Financing Act [20 ILCS 3515/9]

Section VI		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2010	April 30, 2011		
Environmental [Large Business]					
9 Issued through IFA		316,440,000	\$ 316,031,000		
19 Issued through IDFA		372,065,000	358,895,000		
28 Total Environmental [Large Business]		\$ 688,505,000	\$ 672,926,000	\$ 2,425,000,000	\$ 1,752,074,000
Environmental [Small Business]					
28 Total Environment Bonds Issued under Act		\$ 688,505,000	\$ 672,926,000	\$ 2,500,000,000	\$ 1,827,074,000

Illinois Finance Authority Funds at Risk

Section VII	#	Participation Loans	Original Amount	Principal Outstanding	
				June 30, 2010	April 30, 2011
48	Business & Industry		23,020,157.95	17,018,322.85	13,380,187.83
17	Agriculture		6,079,859.01	4,969,295.79	3,838,748.70
65	Participation Loans excluding Defaults & Allowances		\$ 29,100,016.96	\$ 21,987,618.64	\$ 17,218,936.53
				Plus: Legacy IDFA Loans in Default	1,143,112.67
				Less: Allowance for Doubtful Accounts	3,837,479.12
				Total Participation Loans	\$ 14,524,570.08
1	Illinois Facility Fund		\$ 1,000,000.00	\$ 1,000,000.00	1,000,000.00
4	Local Government Direct Loans		\$ 1,289,750.00	\$ 309,303.50	255,526.74
5	FmHA Loans		\$ 963,250.00	\$ 495,772.95	315,180.10
2	Renewable Energy [RED Fund]		\$ 2,000,000.00	\$ 1,755,664.28	1,683,175.69
77	Total Loans Outstanding		\$ 34,353,016.96	\$ 25,548,359.37	\$ 17,778,452.61

(a) Total subject to change; late month payment data may not be included at issuance of report.

(b) State Component Unit Bonds included in balance.

(c) Does not include Unamortized issuance premium as reported in Audited Financials.

(d) Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.

(e) Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.

(f) Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.

(g) Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.

(h) Recovery Zone Bonds - Federal government allocated volume cap directly to all 102 Illinois counties and 8 municipalities with population of 100,000 or more. [Public Act 96-1020]

(i) IFA is working with all of the 110 entities to encourage voluntary waivers to ensure that these resources are used to support project financing before the program expires on December 31, 2010.

(j) Includes EPA Clean Water Revolving Fund

