

May 14, 2015

TO: R. Robert Funderburg, Jr., Chairman
Gila J. Bronner
James J. Fuentes
Norman M. Gold
Lerry Knox
Edward H. Leonard, Sr.

Michael W. Goetz, Vice-Chairman
Terrence M. O'Brien
Mayor Barrett F. Pedersen
Roger Poole
Mordecai Tessler
Bradley A. Zeller

RE: Message from the Executive Director

Dear Members of the Authority:

Change of Meeting Dates

Going forward, the Authority will be changing its regularly scheduled meetings to the ***second Thursday*** of each month from the second Tuesday of each month at a meeting room to be determined in the State of Illinois Michael A. Bilandic Building, 160 North LaSalle Street, Chicago. So, please plan for our June meeting to be scheduled on June 11, 2015.

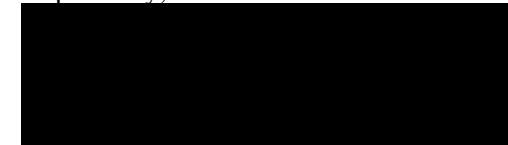
May Agenda

We are pleased to welcome the Chicago Shakespeare Theater, Loyola Academy, and several beginning farmers this month.

Since our April meeting, the Authority has closed transactions for the issuance of Education Revenue Bonds (Illinois Charter Schools Project – Noble Network of Charter Schools), Series 2015, Commercial Paper Revenue Notes (Pooled Financing Program) for The Lincoln Park Zoological Society, and Student Housing Revenue Bonds (CHF-Cook, L.L.C. - Northeastern Illinois University Project), Series 2015A and Series 2015B. Additionally, the Authority issued Revenue Refunding Bonds (Silver Cross Hospital and Medical Centers), Series 2015C in the amount of approximately \$286 million to refund the Silver Cross Series 2009 Bonds, which were used to build a new acute care replacement hospital in New Lenox, Illinois.

I look forward to continuing to work with you in support of jobs and financing capital expansion projects throughout our great state.

Respectfully,



Christopher B. Meister
Executive Director

Attachments:

- Attachment 1 – Bonds Issued – Fiscal Year Comparison for the Period Ending April 30, 2015
- Attachment 2 – Bonds Issued and Outstanding as of April 30, 2015
- Attachment 3 – Schedule of Debt as of April 30, 2015