

ILLINOIS FINANCE AUTHORITY

Schedule of Debt ^(a)

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) – General Purpose Moral Obligation/State Component Parts – which are subject to the \$28.15B cap in Section 845-5(a).

Section I (a)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	May 31, 2011		
Illinois Finance Authority "IFA" ^(b)				
320 Agriculture	\$ 46,455,000	\$ 53,111,000		
90 Education	3,721,552,000	3,799,704,000		
235 Healthcare	10,852,168,000	12,083,796,000		
74 Industrial Development (includes Recovery Zone/Midwest Disaster)	345,870,000	826,465,000		
22 Local Government	264,060,000	252,995,000		
18 Multifamily/Senior Housing	157,979,000	159,312,000		
98 501(c)(3) Not-for Profits	1,313,239,000	1,398,576,000		
5 Exempt Facilities Bonds	130,500,000	130,300,000		
862 Total IFA Principal Outstanding	\$ 16,831,823,000	\$ 18,684,259,000		
Illinois Development Finance Authority "IDFA" ^(b)				
3 Education	42,196,000	20,661,000		
5 Healthcare	404,660,000	209,185,000		
66 Industrial Development	562,917,000	485,510,000		
33 Local Government	386,034,000	336,791,000		
14 Multifamily/Senior Housing	147,219,000	136,423,000		
98 501(c)(3) Not-for Profits	1,025,002,000	969,757,000		
1 Exempt Facilities Bonds	24,860,000	24,860,000		
217 Total IDFA Principal Outstanding	\$ 2,592,888,000	\$ 2,183,187,000		
Illinois Rural Bond Bank "IRBB" ^(b)				
17 Bond Bank Revenue Bonds	26,385,000	20,220,000		
- Conduit Debt	2,390,000	-		
17 Total IRBB Principal Outstanding	\$ 28,775,000	\$ 20,220,000		
96 Illinois Health Facilities Authority "IHFA"	\$ 2,908,471,000	\$ 2,526,655,000		
49 Illinois Educational Facilities Authority "IEFA"	\$ 1,446,134,000	\$ 1,417,352,000		
561 Illinois Farm Development Authority "IFDA" ^(f)	\$ 42,055,000	\$ 42,055,000		
1,802 Total Illinois Finance Authority Debt	\$ 23,850,146,000	\$ 24,873,728,000	\$ 28,150,000,000	\$ 3,276,272,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

Section I (b)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	May 31, 2011		
General Purpose Moral Obligations				
Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]				
17 Issued through IRBB - Local Government Pools	\$ 26,385,000	\$ 20,220,000		
7 Issued through IFA - Local Government Pools	28,000,000	26,680,000		
2 Issued through IFA - Illinois Medical District Commission	40,000,000	39,640,000		
26 Total General Moral Obligations	\$ 94,385,000	\$ 86,540,000	\$ 150,000,000	\$ 63,460,000
Financially Distressed Cities Moral Obligations				
Illinois Finance Authority Act [20 ILCS 3501/825-60]				
2 Issued through IFA	\$ 2,395,000	\$ 3,825,000		
1 Issued through IDFA	4,680,000	3,565,000		
3 Total Financially Distressed Cities	\$ 7,055,000	\$ 7,390,000	\$ 50,000,000	\$ 42,610,000
State Component Unit Bonds ^(c)				
17 Issued through IRBB	\$ 26,385,000	\$ 20,220,000		
2 Issued through IDFA ^(f)	94,075,000	82,090,000		
2 Issued through IFA ^(f)	91,198,000	81,367,000		
21 Total State Component Unit Bonds	\$ 211,658,000	\$ 183,677,000		

Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010.

Section I (c)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	May 31, 2011		
1 Midwest Disaster Bonds [Flood Relief]	\$ -	\$ 20,200,000	\$ 1,515,271,000	\$ 1,495,071,000

Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010.

Section I (d)	ARRA Act of 2009 Volume Cap Allocated ^(b)	City/Counties Ceded Voluntarily to IFA	Bonds Issued as of May 31, 2011	Available "Ceded" Volume Cap
	- Recovery Zone Economic Development Bonds;	\$ 666,972,000	\$ 16,940,000	\$ 12,900,000
8 Recovery Zone Facilities Bonds	\$ 1,000,457,000	\$ 292,400,000	\$ 218,702,000	\$ 73,698,000
- Qualified Energy Conservation Bonds	\$ 133,846,000	\$ -	\$ -	\$ -

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

Section II	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	May 31, 2011		
Illinois Power Agency	\$ -	\$ -	\$ 4,000,000,000	\$ 4,000,000,000

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Illinois Finance Authority Act [20 ILCS 3501 Section 825-65(f); 825-70 and 825-75] - see also P.A. 96-103 effective 01/01/2010

Section III	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	May 31, 2011		
Clean Coal, Coal, Renewable Energy and Energy Efficiency Projects	\$ -	\$ -	\$ 3,000,000,000 ^(d)	\$ 3,000,000,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50]

Section IV	Principal Outstanding		Program Limitations	Remaining Capacity	State Exposure
	June 30, 2010	May 31, 2011			
Agri Debt Guarantees [Restructuring Existing Debt]	\$ 20,300,000	\$ 16,984,000	\$ 160,000,000	\$ 143,016,000	\$ 14,419,000
91 Fund # 994 - Fund Balance \$ 9,976,702					
AG Loan Guarantee Program	\$ 47,229,000	\$ 42,343,000	\$ 225,000,000 ^(e)	\$ 182,657,000	\$ 30,446,000
48 Fund # 205 - Fund Balance \$ 7,679,258					
11 Agri Industry Loan Guarantee Program	\$ 11,104,000	\$ 10,108,000			8,591,000
1 Renewable Fuels	24,445,000	22,958,000			13,970,000
2 Farm Purchase Guarantee Program	491,000	991,000			842,000
23 Specialized Livestock Guarantee Program	8,625,000	5,870,000			4,989,000
11 Young Farmer Loan Guarantee Program	2,564,000	2,416,000			2,054,000
139 Total State Guarantees	\$ 67,529,000	\$ 59,327,000	\$ 385,000,000	\$ 325,673,000	\$ 44,865,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85]

Section V	Principal Outstanding		Appropriation Fiscal Year 2011	Fund Balance
	June 30, 2010	May 31, 2011		
116 Fire Truck Revolving Loan Program Fund # 572	\$ 18,730,135	17,486,608	\$ 6,003,342	2,674,911
10 Ambulance Revolving Loan Program Fund # 334	\$ 993,200	832,213	\$ 7,006,800	590

Note: Due to deposits in transit, the Cash Balance at the Illinois Office of the Comptroller may differ from the Illinois Finance Authority's General Ledger.

Issued under the Illinois Environmental Facilities Financing Act [20 ILCS 3515/9]

Section VI	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	May 31, 2011		
Environmental [Large Business]				
9 Issued through IFA	316,440,000	\$ 315,989,000		
19 Issued through IDFA	372,065,000	356,895,000		
28 Total Environmental [Large Business]	\$ 688,505,000	\$ 672,884,000	\$ 2,425,000,000	\$ 1,752,116,000
Environmental [Small Business]				
28 Total Environment Bonds Issued under Act	\$ 688,505,000	\$ 672,884,000	\$ 2,500,000,000	\$ 1,827,116,000

Illinois Finance Authority Funds at Risk

Section VII	#	Participation Loans	Principal Outstanding		
			Original Amount	June 30, 2010	May 31, 2011
46		Business & Industry	23,020,157.95	17,018,322.85	13,054,459.12
17		Agriculture	6,079,859.01	4,969,295.79	3,626,463.74
63		Participation Loans exluding Defaults & Allowances	\$ 29,100,016.96	\$ 21,987,618.64	\$ 16,680,922.86
		Plus: Legacy IDFA Loans in Default			1,254,627.43
		Less: Allowance for Doubtful Accounts			3,736,153.87
		Total Participation Loans			\$ 14,199,396.42
1		Illinois Facility Fund	\$ 1,000,000.00	\$ 1,000,000.00	1,000,000.00
4		Local Government Direct Loans	\$ 1,289,750.00	\$ 309,303.50	246,526.74
5		FmHA Loans	\$ 963,250.00	\$ 495,772.95	310,506.50
2		Renewable Energy [RED Fund]	\$ 2,000,000.00	\$ 1,755,664.28	1,675,917.11
75		Total Loans Outstanding	\$ 34,353,016.96	\$ 25,548,359.37	\$ 17,432,346.77

- ^(a) Total subject to change; late month payment data may not be included at issuance of report.
- ^(b) State Component Unit Bonds included in balance.
- ^(c) Does not include Unamortized issuance premium as reported in Audited Financials.
- ^(d) Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.
- ^(e) Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.
- ^(f) Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.
- ^(g) Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.
- ^(h) Recovery Zone Bonds - Federal government allocated volume cap directly to all 102 Illinois counties and 8 municipalities with population of 100,000 or more. [Public Act 96-1020]
- ⁽ⁱ⁾ IFA is working with all of the 110 entities to encourage voluntary waivers to ensure that these resources are used to support project financing before the program expires on December 31, 2010.
- ^(j) Includes EPA Clean Water Revolving Fund