## ILLINOIS FINANCE AUTHORITY

Schedule of Debt [a]

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) — General Purpose Moral Obligation/State Component Parts — which are subject to the \$28.15B cap in Section 845-5(a).

	Section I (a)		Principal O				Program		Remaining
			June 30, 2010	М	ay 31, 2011		Limitations		Capacity
llinois Fina	ance Authority "IFA" [b]								
320	Agriculture	\$	46,455,000	\$	53,111,000				
90	Education		3,721,552,000		3,799,704,000				
235	Healthcare		10,852,168,000		12,063,796,000				
74	Industrial Development [includes Recovery Zone/Midwest Disaster]		345,870,000		826,465,000				
22	Local Government		264,060,000		252,995,000				
	Multifamily/Senior Housing		157,979,000		159,312,000				
18									
98	501(c)(3) Not-for Profits		1,313,239,000		1,398,576,000				
5	Exempt Facilities Bonds		130,500,000		130,300,000				
862	Total IFA Principal Outstanding	\$	16,831,823,000	\$	18,684,259,000				
linaie Dav	relopment Finance Authority "IDFA" [b]								
			42,196,000		20,661,000				
3	Education				209,185,000				
5	Healthcare		404,660,000						
66	Industrial Development		562,917,000		485,510,000				
33	Local Government		386,034,000		336,791,000				
14	Multifamily/Senior Housing		147,219,000		136,423,000				
98	501(c)(3) Not-for Profits		1,025,002,000		969,757,000				
1	Exempt Facilities Bonds		24,860,000		24,860,000				
217	Total IDFA Principal Outstanding	\$	2,592,888,000	\$	2,183,187,000				
		•	_,,,	•					
inois Rur	al Bond Bank "IRBB" [b]				00 000 000				
17	Bond Bank Revenue Bonds		26,385,000		20,220,000				
-	Conduit Debt		2,390,000		-				
17	Total IRBB Principal Outstanding	\$	28,775,000	\$	20,220,000				
		•	2 000 474 000	•	2,526,655,000				
96	Illinois Health Facilities Authority "IHFA"	\$	2,908,471,000	\$					
49	Illinois Educational Facilities Authority "IEFA"	\$	1,446,134,000	\$	1,417,352,000				
561	Illinois Farm Development Authority "IFDA" [f]	\$	42,055,000	\$	42,055,000				
1,802	Total Illinois Finance Authority Debt	\$	23,850,146,000	\$	24,873,728,000	\$	28,150,000,000	\$	3,276,272,0
		- <u>-</u> –							
	Issued under the Illin	nois Fir	nance Authority Act [20	ILCS 35	01/845-5(a)]				
ootion I	(b)		Principal O	utetand	ina		Program		Remaining
Section I	(6)		June 30, 2010		ay 31, 2011		Limitations		Capacity
Samuel D.	wassa Maral Obligations		Julie 30, 2010	•••	uy 01, 2011				
	rpose Moral Obligations								
linois Finar	nce Authority Act [20 ILCS 3501/801-40(w)]								
		\$	26,385,000	\$	20,220,000				
17	Issued through IRBB - Local Government Pools	Ф		Ψ					
7	Issued through IFA - Local Government Pools		28,000,000		26,680,000				
	Issued through IFA - Illinois Medical District Commission		40,000,000		39,640,000				
2	135060 Billough R A - Illinois Modical Biother Commission				86,540,000		150,000,000		63,460,0
2 26	Total General Moral Obligations	\$	94,385,000	\$	80,540,000	\$	130,000,000	\$	
26	Total General Moral Obligations	\$	94,385,000	\$	80,340,000	\$	130,000,000	\$	
26 inancially	Total General Moral Obligations Distressed Cities Moral Obligations	\$	94,385,000	\$	50,340,000	\$	130,000,000	\$	
26 inancially	Total General Moral Obligations	\$	94,385,000	\$	50,340,000	\$	130,000,000	\$	
26 inancially linois Fina	Total General Moral Obligations  r Distressed Cities Moral Obligations  nce Authority Act [20 ILCS 3501/825-60]		<b>94,385,000</b> 2,395,000	<b>\$</b> \$	3,825,000	\$	130,000,000	\$	
26 inancially linois Finar 2	Total General Moral Obligations  r Distressed Cities Moral Obligations  nce Authority Act [20 ILCS 3501/825-60]  Issued through IFA	<b>\$</b> \$	2,395,000		, ,	\$	130,000,000	\$	
26 inancially linois Final 2 1	Total General Moral Obligations  r Distressed Cities Moral Obligations  nce Authority Act [20 ILCS 3501/825-60]  Issued through IFA  Issued through IDFA	\$	2,395,000 4,660,000	\$	3,825,000 3,565,000		, .		42 610 0
26 inancially inois Fina 2	Total General Moral Obligations  r Distressed Cities Moral Obligations  nce Authority Act [20 ILCS 3501/825-60]  Issued through IFA		2,395,000		3,825,000	\$	50,000,000	\$	42,610,0°
26 inancially linois Finar 2 1 3	Total General Moral Obligations  r Distressed Cities Moral Obligations  nce Authority Act [20 ILCS 3501/825-60]  issued through IFA  Issued through IDFA  Total Financially Distressed Cities	\$	2,395,000 4,660,000	\$	3,825,000 3,565,000		, .		42,610,00
26 inancially linois Final 2 1 3	Total General Moral Obligations of Distressed Cities Moral Obligations nce Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA Total Financially Distressed Cities ponent Unit Bonds [c]	\$	2,395,000 4,660,000 <b>7,055,000</b>	\$	3,825,000 3,565,000 <b>7,390,000</b>		, .		42,610,00
26 inancially linois Finar 2 1 3	Total General Moral Obligations  r Distressed Cities Moral Obligations  nce Authority Act [20 ILCS 3501/825-60]  issued through IFA  Issued through IDFA  Total Financially Distressed Cities	\$	2,395,000 4,660,000 <b>7,055,000</b> 26,385,000	\$	3,825,000 3,565,000 <b>7,390,000</b> 20,220,000		, .		42,610,00
26 inancially linois Final 2 1 3	Total General Moral Obligations of Distressed Cities Moral Obligations nce Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA Total Financially Distressed Cities ponent Unit Bonds [c]	\$	2,395,000 4,660,000 <b>7,055,000</b>	\$	3,825,000 3,565,000 <b>7,390,000</b>		, .		42,610,0
26 inancially linois Final 2 1 3 state Com 17 2	Total General Moral Obligations of Distressed Cities Moral Obligations noe Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA  Total Financially Distressed Cities ponent Unit Bonds [6] Issued through IRBB Issued through IDFA [1]	\$	2,395,000 4,660,000 <b>7,055,000</b> 26,385,000 94,075,000	\$	3,825,000 3,565,000 <b>7,390,000</b> 20,220,000 82,090,000		, .		42,610,0
26 inancially linois Final 2 1 3 state Com 17 2 2	Total General Moral Obligations of Distressed Cities Moral Obligations once Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IDFA [I] Issued through IFA [I]	\$ \$	2,395,000 4,660,000 <b>7,055,000</b> 26,385,000 94,075,000 91,198,000	\$ \$	3,825,000 3,565,000 <b>7,390,000</b> 20,220,000 82,090,000 81,367,000		, .		42,610,00
26 inancially linois Final 2 1 3 state Com 17 2	Total General Moral Obligations of Distressed Cities Moral Obligations noe Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA  Total Financially Distressed Cities ponent Unit Bonds [6] Issued through IRBB Issued through IDFA [1]	\$	2,395,000 4,660,000 <b>7,055,000</b> 26,385,000 94,075,000	\$	3,825,000 3,565,000 <b>7,390,000</b> 20,220,000 82,090,000		, .		42,610,0 <b>0</b>
26 inancially linois Final 2 1 3 state Com 17 2 2	Total General Moral Obligations or Distressed Cities Moral Obligations noe Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA  Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IRBB Issued through IFA [I] Issued through IFA [I] Issued through IFA [I] Total State Component Unit Bonds	\$ \$ \$	2,395,000 4,660,000 <b>7,055,000</b> 26,385,000 94,075,000 91,198,000 211,658,000	\$ \$ \$	3,825,000 3,565,000 <b>7,390,000</b> 20,220,000 82,090,000 81,367,000 <b>183,677,000</b>	\$	50,000,000		42,610,00
26 Financially Illinois Final 2 1 3 State Com 17 2 2	Total General Moral Obligations of Distressed Cities Moral Obligations once Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IDFA [I] Issued through IFA [I]	\$ \$ \$	2,395,000 4,660,000 <b>7,055,000</b> 26,385,000 94,075,000 91,198,000 211,658,000	\$ \$ \$	3,825,000 3,565,000 <b>7,390,000</b> 20,220,000 82,090,000 81,367,000 <b>183,677,000</b>	\$	50,000,000		42,610,00
26 Financially Ilinois Finan 2 1 3 State Com 17 2 2 21	Total General Moral Obligations of Distressed Cities Moral Obligations once Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IDFA [I] Issued through IDFA [I] Issued through IFA [I] Designated exclusive Issuer by the Governor of the	\$ \$ \$	2,395,000 4,660,000 <b>7,055,000</b> 26,385,000 94,075,000 91,198,000 211,658,000	\$ \$ \$ st Disast	3,825,000 3,565,000 <b>7,399,000</b> 20,220,000 82,090,000 81,367,000 <b>183,677,000</b> er Area Bonds in Illinoi	\$	50,000,000		42,610,00
26 Financially Ilinois Finan 2 1 3 State Com 17 2 2 21	Total General Moral Obligations of Distressed Cities Moral Obligations once Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IDFA [I] Issued through IDFA [I] Issued through IFA [I] Designated exclusive Issuer by the Governor of the	\$ \$ \$	2,395,000 4,660,000 <b>7,055,000</b> 26,385,000 94,075,000 91,198,000 <b>211,658,000</b> of Illinois to issue Midwe	\$ \$ \$ st Disasi	3,825,000 3,565,000 <b>7,399,000</b> 20,220,000 82,090,000 81,367,000 <b>183,677,000</b> er Area Bonds in Illinoi	\$	<b>50,000,000</b> <b>50,000,000</b> <b>50,000,000</b>		
26 Financially Illinois Final 2 1 3 State Com 17 2 2 21 Section I	Total General Moral Obligations of Distressed Cities Moral Obligations note Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA  Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IFFA [I] Issued through IFFA [I] Total State Component Unit Bonds  Designated exclusive Issuer by the Governor of the  (c)	\$ \$ \$ State o	2,395,000 4,660,000 <b>7,055,000</b> 26,385,000 94,075,000 91,198,000 <b>211,658,000</b> of Illinois to issue Midwe	\$ \$ \$ st Disasi	3,825,000 3,565,000 <b>7,390,000</b> 20,220,000 82,090,000 81,3677,000 183,677,000 er Area Bonds in Illinoi	\$ 	50,000,000	\$ 	Remaining Capacity
26 Financially linois Finan 2 1 3 State Com 17 2 2 21	Total General Moral Obligations of Distressed Cities Moral Obligations note Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA  Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IFA [I] Issued through IFA [I] Total State Component Unit Bonds  Designated exclusive Issuer by the Governor of the (c) Midwest Disaster Bonds [Flood Relief]	\$ \$ State o	2,395,000 4,660,000 <b>7,055,000</b> 26,385,000 94,075,000 91,198,000 211,658,000 of Illinois to issue Midwe Principal C June 30, 2010	\$ \$ \$ st Disast	3,825,000 3,565,000 <b>7,390,000</b> 20,220,000 82,090,000 81,367,000 <b>183,677,000</b> er Area Bonds in Illinoi ing ay 31, 2011 20,200,000	\$ s, Febi	50,000,000 	\$	Remaining Capacity 1,495,071,00
26 inancially linois Final 2 1 3 state Com 17 2 2 2 21	Total General Moral Obligations or Distressed Cities Moral Obligations noe Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA  Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IFA [I] Issued through IFA [I] Total State Component Unit Bonds  Designated exclusive Issuer by the Governor of the  (c)  Midwest Disaster Bonds [Flood Relief]	\$ \$ State of	2,395,000 4,660,000 <b>7,055,000</b> 26,385,000 94,075,000 91,198,000 211,658,000 of Illinois to issue Midwe Principal C June 30, 2010	\$ \$ \$ st Disast outstand M \$ f Federal	3,825,000 3,565,000 7,390,000 20,220,000 82,090,000 81,3677,000 er Area Bonds in Illinoi ing ay 31, 2011 20,200,000 ARRA Volume Cap ar	\$ s, Febi	50,000,000 	\$	Remaining Capacity 1,495,071,00
26 Financially Ilinois Final 2 1 3 State Com 17 2 2 21 Section I	Total General Moral Obligations or Distressed Cities Moral Obligations noe Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA  Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IFA [I] Issued through IFA [I] Total State Component Unit Bonds  Designated exclusive Issuer by the Governor of the  (c)  Midwest Disaster Bonds [Flood Relief]	\$ \$ State of	2,395,000 4,660,000 <b>7,055,000</b> 26,385,000 94,075,000 91,198,000 211,658,000 of Illinois to issue Midwe Principal C June 30, 2010	\$ \$ \$ st Disast outstand M \$ f Federal	3,825,000 3,565,000 7,390,000 20,220,000 82,090,000 81,3677,000 er Area Bonds in Illinoi ing ay 31, 2011 20,200,000 ARRA Volume Cap ar	\$ s, Febi	50,000,000 	\$	Remaining Capacity 1,495,071,00
26 Financially Linois Finan 2 1 3 State Com 17 2 2 21 Section I	Total General Moral Obligations or Distressed Cities Moral Obligations nice Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IDFA [I] Issued through IFA [I] Issued through IFA [I] Component Unit Bonds  Designated exclusive Issuer by the Governor of the  (c) Midwest Disaster Bonds [Flood Relief]  Designated by the Governor of the State of Illinois to manage and Bonds in the State of Ill	\$ \$ State of the coordinate to	2,395,000 4,660,000 7,055,000 26,385,000 94,075,000 91,198,000 211,658,000 of Illinois to issue Midwe Principal C June 30, 2010 - inate the re-allocation of fully utilize RZBs before	\$ \$ \$ st Disast  Outstand  Federal  Federal	3,825,000 3,565,000 7,390,000 20,220,000 82,090,000 81,367,000 183,677,000 er Area Bonds in Illinoi ing ay 31, 2011 20,200,000 ARRA Volume Cap ar ber 31, 2010.	\$s, Febi	50,000,000  Tuary 11, 2010.  Program  Limitations  1,515,271,000  ssuance of Recove	\$	Remaining Capacity 1,495,071,00
26 Financially Ilinois Final 2 1 3 State Com 17 2 2 21 Section I	Total General Moral Obligations or Distressed Cities Moral Obligations nice Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IDFA [I] Issued through IFA [I] Issued through IFA [I] Component Unit Bonds  Designated exclusive Issuer by the Governor of the  (c) Midwest Disaster Bonds [Flood Relief]  Designated by the Governor of the State of Illinois to manage and Bonds in the State of Ill	\$ \$ State of the coordinate to	2,395,000 4,660,000 7,055,000 26,385,000 94,075,000 91,198,000 211,658,000 of Illinois to issue Midwe Principal C June 30, 2010	\$ \$ \$ st Disast  outstand  M \$ f Federal e Decem	3,825,000 3,565,000 7,390,000 20,220,000 82,090,000 81,3677,000 er Area Bonds in Illinoi ing ay 31, 2011 20,200,000 ARRA Volume Cap ar ber 31, 2010. ity/Counties Ceded	\$s, Febi	50,000,000  Tuary 11, 2010.  Program Limitations 1,515,271,000  ssuance of Recove	\$	Remaining Capacity 1,495,071,01
26 Financially linois Finan 2 1 3 State Com 17 2 2 21  Section I	Total General Moral Obligations or Distressed Cities Moral Obligations nice Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IDFA [I] Issued through IFA [I] Issued through IFA [I] Component Unit Bonds  Designated exclusive Issuer by the Governor of the  (c) Midwest Disaster Bonds [Flood Relief]  Designated by the Governor of the State of Illinois to manage and Bonds in the State of Ill	\$ \$ State of the coordinate to	2,395,000 4,660,000 7,055,000 26,385,000 94,075,000 91,198,000 211,658,000 of Illinois to issue Midwe Principal C June 30, 2010 - inate the re-allocation of fully utilize RZBs before	\$ \$ \$ st Disast  outstand  M \$ f Federal e Decem	3,825,000 3,565,000 7,390,000 20,220,000 82,090,000 81,367,000 183,677,000 er Area Bonds in Illinoi ing ay 31, 2011 20,200,000 ARRA Volume Cap ar ber 31, 2010.	\$s, Febi	50,000,000  Tuary 11, 2010.  Program  Limitations  1,515,271,000  ssuance of Recove	\$	Remaining Capacity 1,495,071,00
26 Financially Linois Finan 2 1 3 State Com 17 2 2 21 Section I	Total General Moral Obligations of Distressed Cities Moral Obligations once Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA  Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IDFA [I] Issued through IFA [I] Issued through IFA [I] Component Unit Bonds  Designated exclusive Issuer by the Governor of the  (c)  Midwest Disaster Bonds [Flood Relief]  Designated by the Governor of the State of Illinois to manage and Bonds in the State of Ill  (d)	\$ \$ State of the coordinate to	2,395,000 4,660,000 7,055,000 26,385,000 94,075,000 91,198,000 211,658,000  of Illinois to issue Midwe Principal C June 30, 2010  inate the re-allocation of fully utilize RZBs before RA Act of 2009 Volume Cap Allocated [1]	\$ \$ \$ st Disast butstand M \$ f Federal e Decem	3,825,000 3,565,000 7,390,000 20,220,000 82,090,000 81,3677,000 er Area Bonds in Illinoi ing ay 31, 2011 20,200,000 ARRA Volume Cap ar ber 31, 2010. ity/Counties Ceded Voluntarily to IFA	\$s, Febi	50,000,000  Tuary 11, 2010.  Program Limitations 1,515,271,000  ssuance of Recove	\$	Remaining Capacity 1,495,071,01
26 inancially linois Final 2 1 3 state Com 17 2 2 21 Section I	Total General Moral Obligations of Distressed Cities Moral Obligations once Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA  Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IFA [I] Issued through IFA [I] Total State Component Unit Bonds  Designated exclusive Issuer by the Governor of the (c)  Midwest Disaster Bonds [Flood Relief]  Designated by the Governor of the State of Illinois to manage and Bonds in the State of Ill (d)  Recovery Zone Economic Development Bonds;	\$ \$ State of the coordinate to	2,395,000 4,660,000 7,055,000 26,385,000 94,075,000 91,198,000 211,658,000 of Illinois to issue Midwe Principal C June 30, 2010	\$ \$ \$ St Disast Outstand M \$ I Federal e Decem	3,825,000 3,565,000 7,390,000 20,220,000 82,090,000 81,367,000 183,677,000 er Area Bonds in Illinoi ing ay 31, 2011 20,200,000 ARRA Volume Cap ar ber 31, 2010. ity/Counties Ceded Voluntarily to IFA 16,940,000	\$  should the i	50,000,000  Tuary 11, 2010.  Program Limitations 1,515,271,000  Ssuance of Recove ands Issued as of May 31, 2011 12,900,000	\$ ry Zone	Remaining Capacity 1,495,071,01
26 inancially linois Finan 2 1 3 state Com 17 2 2 21	Total General Moral Obligations of Distressed Cities Moral Obligations noe Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA  Total Financially Distressed Cities ponent Unit Bonds [6] Issued through IRBB Issued through IRBB Issued through IFA [1] Issued through IFA [1] Issued through IFA [1]  Total State Component Unit Bonds  Designated exclusive Issuer by the Governor of the  (c)  Midwest Disaster Bonds [Flood Relief]  Designated by the Governor of the State of Illinois to manage and Bonds in the State of Ill  (d)  Recovery Zone Economic Development Bonds; Recovery Zone Facilities Bonds	\$ \$ \$ State of the coordinate	2,395,000 4,660,000 7,055,000 26,385,000 94,075,000 91,198,000 211,658,000 of Illinois to issue Midwe Principal C June 30, 2010 - inate the re-allocation of fully utilize RZBs before RA Act of 2009 Volume Cap Allocated [h] 666,972,000 1,000,457,000	\$ \$ \$ st Disast  M \$ f Federal e Decem C \$	3,825,000 3,565,000 7,390,000 20,220,000 82,090,000 81,3677,000 er Area Bonds in Illinoi ing ay 31, 2011 20,200,000 ARRA Volume Cap ar ber 31, 2010. ity/Counties Ceded Voluntarily to IFA	\$  s, February September 1985  September 1985	50,000,000  Tuary 11, 2010.  Program Limitations 1,515,271,000  Ssuance of Recove ands Issued as of May 31, 2011	\$ \$ ry Zoni	Remaining Capacity 1,495,071,00
26 inancially linois Final 2 1 3 tate Com 17 2 2 21 Section I	Total General Moral Obligations of Distressed Cities Moral Obligations once Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA  Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IFA [I] Issued through IFA [I] Total State Component Unit Bonds  Designated exclusive Issuer by the Governor of the (c)  Midwest Disaster Bonds [Flood Relief]  Designated by the Governor of the State of Illinois to manage and Bonds in the State of Ill (d)  Recovery Zone Economic Development Bonds;	\$ \$ State of the coordinate of	2,395,000 4,660,000 7,055,000 26,385,000 94,075,000 91,198,000 211,658,000 of Illinois to issue Midwe Principal C June 30, 2010	\$ \$ \$ St Disast Outstand M \$ I Federal e Decem	3,825,000 3,565,000 7,390,000 20,220,000 82,090,000 81,367,000 183,677,000 er Area Bonds in Illinoi ing ay 31, 2011 20,200,000 ARRA Volume Cap ar ber 31, 2010. ity/Counties Ceded Voluntarily to IFA 16,940,000	\$  should the i	50,000,000  Tuary 11, 2010.  Program Limitations 1,515,271,000  Ssuance of Recove ands Issued as of May 31, 2011 12,900,000	\$ ry Zonu A \$ \$ \$	Remaining Capacity 1,495,071,00
26 inancially linois Final 2 1 3 tate Com 17 2 2 21 Section I	Total General Moral Obligations of Distressed Cities Moral Obligations note Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IDFA  Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IFA [I] Issued through IFA [I] Issued through IFA [I] Obesignated exclusive Issuer by the Governor of the  (c) Midwest Disaster Bonds [Flood Relief] Designated by the Governor of the State of Illinois to manage and Bonds in the State of Ill  (d) Recovery Zone Economic Development Bonds; Recovery Zone Facilities Bonds Qualified Energy Conservation Bonds	\$ \$ State of Coordinois to ARF	2,395,000 4,660,000 7,055,000 26,385,000 94,075,000 91,198,000 211,658,000 of Illinois to issue Midwe Principal C June 30, 2010 - inate the re-allocation of fully utilize RZBs before RA Act of 2009 Volume Cap Allocated [h] 666,972,000 1,000,457,000	\$ \$ \$ \$ \$ St Disast  Outstand  M \$ Frederal  C \$ \$ \$	3,825,000 3,565,000 7,390,000 20,220,000 82,090,000 81,3677,000 er Area Bonds in Illinoi ing ay 31, 2011 20,200,000 ARRA Volume Cap ar ber 31, 2010. ity/Counties Ceded Voluntarily to IFA 16,940,000 292,400,000	\$  s, February September 1985  September 1985	50,000,000  Tuary 11, 2010.  Program Limitations 1,515,271,000  Ssuance of Recove ands Issued as of May 31, 2011 12,900,000	\$ ry Zonu A \$ \$ \$	Remaining Capacity 1,495,071,0
26 inancially inois Final 2 1 3 tate Com 17 2 2 21  Section I	Total General Moral Obligations of Distressed Cities Moral Obligations once Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IFFA Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IDFA [I] Issued through IDFA [I] Issued through IFFA [I] Total State Component Unit Bonds  Designated exclusive Issuer by the Governor of the (c) Midwest Disaster Bonds [Flood Relief] Designated by the Governor of the State of Illinois to manage and Bonds in the State of Ill (d) Recovery Zone Economic Development Bonds; Recovery Zone Facilities Bonds Qualified Energy Conservation Bonds	\$ \$ State of Coordinois to ARF	2,395,000 4,660,000 7,055,000 26,385,000 94,075,000 91,198,000 211,658,000 of Illinois to issue Midwe Principal C June 30, 2010 inate the re-allocation of fully utilize RZBs before RA Act of 2009 Volume Cap Allocated [h] 666,972,000 1,000,457,000 133,846,000	\$ \$ \$ \$ \$ st Disast  outstand  M \$ f Federal e Decem  C \$ \$ \$ \$ ILCS 35	3,825,000 3,565,000 7,390,000 20,220,000 82,090,000 81,367,000 183,677,000 er Area Bonds in Illinoi ing ay 31, 2011 20,200,000 ARRA Volume Cap ar ber 31, 2010. ity/Counties Ceded Voluntarily to IFA 16,940,000 292,400,000	\$  s, February September 1985  September 1985	50,000,000  Tuary 11, 2010.  Program Limitations 1,515,271,000  ssuance of Recove ands Issued as of May 31, 2011 12,900,000 218,702,000	\$ ry Zonu A \$ \$ \$	Remaining Capacity 1,495,071,0 e vailable "Ceder Volume Cap 4,040,0 73,698,0
26 inancially inois Final 2 1 3 tate Com 17 2 2 21  Section I	Total General Moral Obligations of Distressed Cities Moral Obligations once Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IFFA Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IDFA [I] Issued through IDFA [I] Issued through IFFA [I] Total State Component Unit Bonds  Designated exclusive Issuer by the Governor of the (c) Midwest Disaster Bonds [Flood Relief] Designated by the Governor of the State of Illinois to manage and Bonds in the State of Ill (d) Recovery Zone Economic Development Bonds; Recovery Zone Facilities Bonds Qualified Energy Conservation Bonds	\$ \$ State of Coordinois to ARF	2,395,000 4,660,000 7,055,000 26,385,000 94,075,000 91,198,000 211,658,000  Illinois to issue Midwe Principal C June 30, 2010  inate the re-allocation of of fully utilize RZBs before RA Act of 2009 Volume Cap Allocated <sup>[h]</sup> 666,972,000 1,000,457,000 133,846,000  nance Authority Act [20 Principal C	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,825,000 3,565,000 7,390,000 20,220,000 82,090,000 81,3677,000 er Area Bonds in Illinoi ing ay 31, 2011 20,200,000 ARRA Volume Cap ar ber 31, 2010. ity/Counties Ceded Voluntarily to IFA 16,940,000 292,400,000	\$  s, February September 1985  September 1985	50,000,000  Tuary 11, 2010.  Program Limitations 1,515,271,000  Ssuance of Recove ands issued as of May 31, 2011 12,900,000 218,702,000  Program	\$ ry Zonu A \$ \$	Remaining Capacity 1,495,071,0  vailable "Ceder Volume Cap 4,040,0 73,698,0
26 inancially linois Final 2 1 3 state Com 17 2 2 21 Section I	Total General Moral Obligations of Distressed Cities Moral Obligations once Authority Act [20 ILCS 3501/825-60] Issued through IFA Issued through IFFA Total Financially Distressed Cities ponent Unit Bonds [c] Issued through IRBB Issued through IDFA [I] Issued through IDFA [I] Issued through IFFA [I] Total State Component Unit Bonds  Designated exclusive Issuer by the Governor of the (c) Midwest Disaster Bonds [Flood Relief] Designated by the Governor of the State of Illinois to manage and Bonds in the State of Ill (d) Recovery Zone Economic Development Bonds; Recovery Zone Facilities Bonds Qualified Energy Conservation Bonds	\$ \$ State of Coordinois to ARF	2,395,000 4,660,000 7,055,000 26,385,000 94,075,000 91,198,000 211,658,000 of Illinois to issue Midwe Principal C June 30, 2010 inate the re-allocation of fully utilize RZBs before RA Act of 2009 Volume Cap Allocated [h] 666,972,000 1,000,457,000 133,846,000	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	3,825,000 3,565,000 7,390,000 20,220,000 82,090,000 81,367,000 183,677,000 er Area Bonds in Illinoi ing ay 31, 2011 20,200,000 ARRA Volume Cap ar ber 31, 2010. ity/Counties Ceded Voluntarily to IFA 16,940,000 292,400,000	\$  s, February September 1985  September 1985	50,000,000  Tuary 11, 2010.  Program Limitations 1,515,271,000  ssuance of Recove ands Issued as of May 31, 2011 12,900,000 218,702,000	\$	Remaining Capacity 1,495,071,0 e vailable "Ceder Volume Cap 4,040,0 73,698,0

Schedule of Debt [a]

Illinois Finance Authority Act [20 ILCS 3501 Section 825-65(f); 825-70 and 825-75] - see also P.A. 96-103 effective 01/01/2010

Section III	Principal Outstanding			 Program	Remaining
	 June 30, 2010		May 31, 2011	 Limitations	Capacity
Clean Coal, Coal ,Renewable Energy and Energy Efficiency Projects	\$ -	\$	-	\$ 3,000,000,000 <sup>[d]</sup>	\$ 3,000,000,000

	Issued under the Illinois Finance Authority Act [20 II	_CS 35	01 Sections 830	)-25 (see	also P.A.96-103); 8	830-30; 830-35; 830-45	and 830-50]		
Section	<b>V</b>		Principa	al Outsta	nding	Program	Remaining		
		Jı	ine 30, 2010	M	May 31, 2011 Limitations C		Capacity	State Exposul	
Agri Debt	Guarantees [Restructuring Existing Debt] Fund # 994 - Fund Balance \$ 9,976,702	\$	20,300,000	\$	16,984,000	\$ 160,000,000	\$ 143,016,000	\$	14,419,000
AG Loan G	Guarantee Program Fund # 205 - Fund Balance \$ 7,679,258	\$	47,229,000	\$	42,343,000	\$ 225,000,000 <sup>[e]</sup>	\$ 182,657,000	\$	30,446,000
11 1 2 23 11	Agri Industry Loan Guarantee Program Renewable Fuels Farm Purchase Guarantee Program Specialized Livestock Guarantee Program Young Farmer Loan Guarantee Program	\$	11,104,000 24,445,000 491,000 8,625,000 2,564,000	\$	10,108,000 22,958,000 991,000 5,870,000 2,416,000				8,591,000 13,970,000 842,000 4,989,000 2,054,000
139	Total State Guarantees	\$	67,529,000	\$	59,327,000	\$ 385,000,000	\$ 325,673,000	\$	44,865,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85

Section '	Section V			Principal C	utstanding	Appro	priation Fiscal	
			Jι	ıne 30, 2010	May 31, 2011		Year 2011	Fund Balance
116	Fire Truck Revolving Loan Program	Fund # 572	\$	18,730,135	17,486,608	\$	6,003,342	2,674,911
10	Ambulance Revolving Loan Program	Fund # 334	\$	993,200	832,213	\$	7,006,800	590

Note: Due to deposits in transit, the Cash Balance at the Illinois Office of the Comptroller may differ from the Illinois Finance Authority's General Ledger.

	Issued under the Illinois	Environ	mental Facilities Financ	ing Act [20	) ILCS 3515/9]		
Section \	/I		Principal O	utstanding	g	Program	Remaining
		-	June 30, 2010	May	31, 2011	Limitations	Capacity
Environme	ntal [Large Business]						
9	Issued through IFA		316,440,000	\$	315,989,000		
19	issued through IDFA		372,065,000		356,895,000		
28	Total Environmental [Large Business]	\$	688,505,000	\$	672,884,000	\$ 2,425,000,000	\$ 1,752,116,000
Environme	ental [Small Business]		-	\$	-	\$ 75,000,000	\$ 75,000,000
28	Total Environment Bonds Issued under Act	\$	688,505,000	\$	672,884,000	\$ 2,500,000,000	\$ 1,827,116,000

Illinois Finance	Authority	Funds	at Risk
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	llli	nois Fir	nance Authority Fu	nas at Ki	SK					
Section '	VII	Principal O					Outstanding			
#			Original Amount		June 30, 2010		May 31, 2011			
46 17	Participation Loans Business & Industry Agriculture		23,020,157.95 6,079,859.01		17,018,322.85 4,969,295.79		13,054,459.12 3,626,463.74			
63	Participation Loans extuding Defaults & Allowances	\$	29,100,016.96	\$	21,987,618.64	\$	16,680,922.86			
			Plus: Leg	acy IDFA Loans in Default			1,254,627.43			
		Less: Allowance for Doubtful Accounts					3,736,153.87			
				Total Pa	rticipation Loans	\$	14,199,396.42			
1	Illinois Facility Fund	\$	1,000,000.00	\$	1,000,000.00		1,000,000.00			
4	Local Government Direct Loans	\$	1,289,750.00	\$	309,303.50		246,526.74			
5	FmHA Loans	\$	963,250.00	\$	495,772.95		310,506.50			
2	Renewable Energy [RED Fund]	\$	2,000,000.00	\$	1,755,664.28		1,675,917.11			
75	Total Loans Outstanding	\$	34,353,016.96	\$	25,548,359.37	\$	17,432,346.77			

- [a] Total subject to change; late month payment data may not be included at issuance of report.
- [b] State Component Unit Bonds included in balance.
- [c] Does not include Unamortized issuance premium as reported in Audited Financials.
- [d] Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.
- Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.
- [f] Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.
- [g] Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock,
- Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.
- Recovery Zone Bonds Federal government allocated volume cap directly to all 102 Illinois counties and 8 municipalities with population of 100,000 or more. [Public Act 96-1020] [h]
- [i] IFA is working with all of the 110 entities to encourage voluntary waivers to ensure that these resources are used to support project financing before the program expires on
- December 31, 2010.
- [i] Includes EPA Clean Water Revolving Fund