

**Illinois Finance Authority  
 FY09 Audit Finding: Material  
 Update as of May 31, 2011**

**Number of Material Findings - 8**

<b>Item Number</b>	<b>Description</b>	<b>Completed by</b>	<b>Comments</b>	<b>Percentage Completed</b>
10-1	Non Compliance with the investment requirements of the Bond Indenture	12/31/2010		100
10-2	Noncompliance with the program loan agreement	6/30/2011		100
10-3	Inaccurate State Property records	5/31/2011		100
10-4	Administrative reports not filed timely	3/31/2011		100
10-5	Untimely signing of written contracts	3/31/2011		100
10-6	Delinquent reporting of bond activity			100
10-7	Unsupported and incomplete travel expense reimbursements reports	on going		100
10-8	Failure to develop and maintain a list of manufacturing firms that are available for purchase, merger or acquisition in compliance with the state			100

**Illinois Finance Authority  
FY10 Audit Finding: Immaterial  
Update as of May 31, 2011**

Item Number	Description	Percentage Completed
Total Number of 2		10 20 30 40 50 60 70 80 95 100
FY 10 Immaterial Findings		
IM10-01	Inadequate policy over telephone and cellular phone usage	[REDACTED]
IM10-02	Cost of Federal Audit Not Paid Out of Federal Funds	[REDACTED]



## Bonds Issued and Outstanding as of May 31, 2011

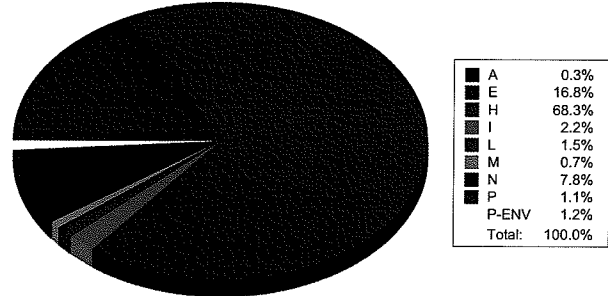
### Bonds Issued Since Inception of Illinois Finance Authority

#	Market Sector	Principal Amount (\$)
333	Agriculture **	63,785,949
103	Education	4,027,548,100
330	Healthcare *	16,599,523,508
86	Industrial	931,142,853
27	Local Government	378,145,000
19	Multifamily/Senior Housing	175,417,900
133	501(c)(3) Not-for Profits	1,908,933,195
8	Exempt Facilities Bonds	275,700,000
9	Environmental issued under 20 ILCS 3515/9	326,630,000
		<b>\$ 24,686,826,505</b>

\* Includes CCRC's

\*\* Number of Agriculture bonds has been adjusted to reflect the actual number of Beginner Farmer Bonds issued.

### Bonds Issued Since Inception

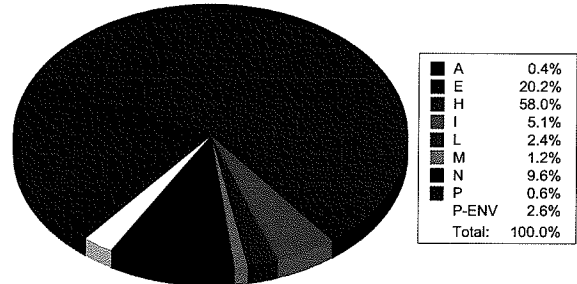


### Schedule of Bonds Outstanding by Market Sector Includes IFA and it's Predecessor Authorities

Market Sector	Amount of Original Issue	Principal Outstanding
Agriculture	302,255,655	95,165,439
Education	5,748,635,730	5,163,172,026
Healthcare *	17,727,972,337	14,799,636,133
Industrial	1,599,342,853	1,311,975,651
Local Government	1,140,314,413	610,006,238
Multifamily/Senior Housing	742,915,396	295,735,083
501(c)(3) Not-for Profits	3,067,759,996	2,442,878,297
Exempt Facilities Bonds	155,360,000	155,160,000
Environmental issued under 20 ILCS 3515/9	770,475,000	672,884,017
	<b>\$ 31,255,031,379</b>	<b>\$ 25,546,612,884</b>

\* Includes CCRC's

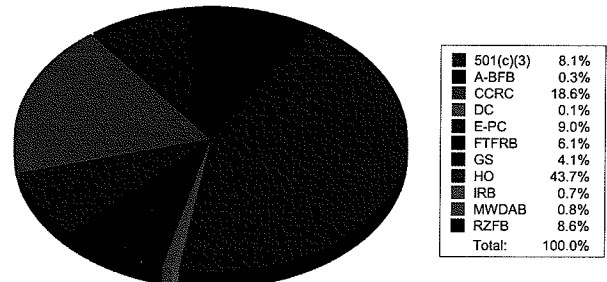
### Principal Outstanding by Market Sector



### Current Fiscal Year

#	Market Sector	Principal Issued
40	Agriculture - Beginner Farmer	7,002,064
5	Education	221,290,000
1	Financially Distressed Cities	1,985,000
1	Freight Transfer Facilities Bonds	150,000,000
1	Gas Supply	100,000,000
12	Healthcare - Hospital	1,075,055,000
5	Healthcare - CCRC	458,705,000
3	Industrial Revenue	17,329,184
1	Midwest Disaster Area Bonds	20,200,000
4	501(c)(3) Not-for-Profit	199,535,000
8	Recovery Zone Facilities Bonds	211,488,000
<b>82</b>		<b>\$ 2,462,589,248</b>

### Bonds Issued - Current Fiscal Year



**Bonds Issued between July 01, 2010 and May 31, 2011**

<u>Bond Issue</u>	<u>Date Issued</u>	<u>Initial Interest Rate</u>	<u>Principal Issued</u>	<u>Bonds Refunded</u>	
A-BFB	Beginner Farmer Bonds, Series 2011	07/01/2010	2.76% to 5.25%	7,002,064	0
HO	NorthShore University HealthSystem, Series 2010	07/14/2010	2.00% to 5.25%	136,425,000	115,800,000
CCRC	The Clare at Water Tower, Series 2010A&B	07/15/2010	5.10% to 6.125%	87,505,000	87,505,000
CCRC	Christian Homes, Inc., Series 2010	07/29/2010	3.40% to 6.125%	25,000,000	8,090,000
IRB	Bison Gear & Engineering Corporation, Series 2010	07/29/2010	VRB 0.32%	9,230,000	0
HO	Institute for Transfusion Medicine, Series 2010	07/29/2010	VRB 3.60%	26,500,000	0
GS	Peoples Gas Light and Coke Company, Series 2010A	08/18/2010	VRB 2.125%	50,000,000	0
RZFB	Annex II, LLC - Rock City Development, Series 2010	08/24/2010	6.00%	4,585,000	0
CCRC	Greenfields of Geneva, Series 2010A-C	08/31/2010	7.50% to 8.25%	117,600,000	9,185,000
HO	Provena Health, Series 2010C&D	09/22/2010	VRB 0.29%	72,000,000	0
GS	Peoples Gas Light and Coke Company, Series 2010B	10/05/2010	2.625%	50,000,000	50,000,000
IRB	Fabrication Technologies, Inc., Series 2010	10/15/2010	DP-VRB	5,140,000	0
HO	Little Company of Mary Hospital, Series 2010	10/20/2010	5.25% to 5.50%	72,000,000	0
HO	Beloit Health System, Series 2010	10/21/2010	VRB	37,895,000	40,325,000
RZFB	Navistar International Corporation, Series 2010	10/26/2010	6.50%	135,000,000	0
DC	City of East St. Louis, Series 2010	10/26/2010	3.00%	1,985,000	1,650,000
HO	Swedish Covenant Hospital, Series 2010	11/03/2010	DP 4.99%	20,000,000	0
HO	University of Chicago Medical Center, Series 2010A&B	11/09/2010	VRB 0.24%	92,500,000	0
CCRC	Admiral at the Lake, Series 2010A-E	11/19/2010	7.25% to 8.00%	202,350,000	0
RZFB	BPJ Investments, LLC - Nueco, Inc., Series 2010	12/16/2010	DP-VRB 4.00%	2,803,000	0
HO	Proctor Hospital, Series 2010	12/16/2010	DP-VRB 2.59202%	15,500,000	0
E-PC	The Old Town School of Folk Music, Inc., Series 2010	12/20/2010	DP-VRB 4.25%	10,000,000	0
MWDAB	KONE Centre, Series 2010	12/21/2010	DP-VRB 2.30%	20,200,000	0
FTFRB	CenterPoint Joliet Terminal Railroad, Series 2010A&B	12/21/2010	DP-VRB 2.1074%	150,000,000	0
E-PC	East-West University, Series 2010	12/22/2010	DP-VRB 2.025%	30,000,000	0
501(c)(3)	Quest Academy, Series 2010	12/22/2010	DP-VRB 1.987016%	3,200,000	2,100,000
RZFB	Rochelle Energy LLC, Series 2010	12/22/2010	DP 4.53%	10,000,000	0
E-PC	Illinois College, Series 2010	12/23/2010	DP 4.22%	3,900,000	0
IRB	Alef Sausage, Series 2010	12/23/2010	DP 4.25%	2,959,184	0
HO	Silver Cross Hospital & Medical Center, Series 2010	12/27/2010	DP-VRB 1.1973%	25,000,000	0
501(c)(3)	St. Francis High School College Preparatory, Series 2010	12/28/2010	DP-VRB 2.18%	4,500,000	0
RZFB	JH Naperville Hotel, LLC, Series 2010	12/28/2010	5.16%	30,000,000	0
RZFB	1200 Internationale Parkway, LLC, Series 2010	12/28/2010	DP-VRB 3.97%	3,500,000	0
CCRC	Mercy Circle, Series 2010	12/29/2010	DP-VRB 2.10%	26,250,000	0
RZFB	SMART Hotels/Olympia Chicago, Series 2010	12/30/2010	DP-VRB 1.9876%	21,500,000	0
RZFB	Mayo Properties, LLC, Series 2010	12/30/2010	DP-VRB 3.825%	4,100,000	0
E-PC	DePaul University, Series 2011A&B	02/02/2011	5.25% to 6.125%	164,440,000	50,600,000
501(c)(3)	CHF-Normal, LLC-Illinois State University, Series 2011	02/23/2011	5.50% to 7.00%	59,610,000	0
501(c)(3)	CHF-DeKalb, LLC-Northern Illinois University, Series 2011	03/10/2011	5.125% to 6.875%	132,225,000	18,825,000
HO	Sarah Bush Lincoln Health Center, Series 2011	03/18/2011	DP-VRB 3.60%	45,000,000	23,560,000
HO	Methodist Medical Center of Illinois, Series 2011A&B	05/12/2011	Variable	115,000,000	54,135,000
HO	The Carle Foundation, Series 2011A	05/19/2011	4.00% to 6.00%	234,735,000	0
HO	University of Chicago Medical Center, Series 2011A-C	05/20/2011	Variable	182,500,000	0
E-PC	Columbia College Chicago, Series 2011	05/25/2011	4.00% to 5.00%	12,950,000	13,325,000
<b>Total Bonds Issued in Fiscal Year 2011</b>			<b>\$ 2,462,589,248</b>	<b>\$ 475,100,000</b>	

**Legend:** Fixed Rate Bonds as shown

DP-VRB = initial interest rate at the time of issuance on a Direct Purchase Bond

VRB = initial interest rate at the time of issuance on a Variable Rate Bond that does not include the cost of the LOC arrangement.

Beginner Farmer Bonds interest rates are shown in section below.

**Beginner Farmer Bonds**

<u>Borrower</u>	<u>Date Funded</u>	<u>Initial Interest Rate</u>	<u>Loan Proceeds</u>	<u>Acres</u>	<u>County</u>
Stortzum, Brent A.	07/21/2010	4.25%	157,500	38.00	Effingham
Tolley, Daniel Steven	07/23/2010	4.50%	106,900	82.30	Knox
Justison, Keri L.	07/30/2010	4.25%	249,736	106.00	Montgomery
Justison, David M.	07/30/2010	4.25%	249,736	106.00	Montgomery
Will, Richard & Linda	07/30/2010	4.00%	206,712	71.30	Cumberland
Smithenry, Eric J.	07/30/2010	4.25%	135,000	20.00	Jasper
Stinnett, Sean & Cheryl	08/05/2010	4.75%	224,000	52.84	Macoupin
Alt, Lawrence & Loretta	08/12/2010	4.00%	100,000	26.67	Vermilion
Alt, James & Jo Ellen	08/12/2010	4.00%	102,667	26.67	Vermilion
Kopplin, Seth A.	08/16/2010	4.00%	184,000	73.62	Effingham
Mellendorf, Mark	09/21/2010	4.25%	25,200	20.00	Clay
Gittleson, Brock	09/21/2010	4.46%	207,500	50.00	Lee
Fritschle, Derek	10/07/2010	4.00%	125,000	78.00	Richland
Stahl, Rodney Lynn	10/25/2010	4.00%	122,500	50.00	Stark
Stahl, Kendall	10/25/2010	4.50%	137,500	50.00	Stark
Rosenthal, Darin T.	10/29/2010	4.00%	250,000	80.00	Montgomery
Stephens, Derek & Brynn	11/05/2010	3.50%	240,000	60.00	Livingston
Stephens, Douglas & Cindy	11/05/2010	3.50%	240,000	60.00	Livingston
Richter, Brett Alan	11/05/2010	2.76%	120,000	46.00	Clinton
Truckenbrod, Steven	11/18/2010	5.25%	104,000	40.00	Ogle
Elliott, Lee Wayne & Latisha	11/30/2010	4.25%	112,000	80.00	Jasper
McLaughlin, Wade C.	12/27/2010	4.67%	150,000	60.70	Henry
Ridgely, Jordan	12/27/2010	3.95%	316,000	149.00	Hamilton
Werkheiser, Wade	12/27/2010	3.90%	345,330	161.00	Henry
Mattingly II, Douglas E.	12/27/2010	3.75%	77,120	30.00	Edgar
Waldrop, Ryan D. & Heather D.	12/28/2010	4.25%	237,268	130.60	Lawrence
Rich, Travis Wesley	03/01/2011	3.90%	146,667	26.66	Crawford
Maedge, Travis M.	03/08/2011	2.76%	171,928	40.00	Madison
Goebel, Thad & Lindsay	03/16/2011	3.75%	98,000	60.00	Jasper
Goebel, Greg & Krystal	03/16/2011	3.75%	114,000	60.00	Jasper
King, Rodney & Christine	03/28/2011	4.25%	80,000	40.00	Stark
Dotson, Joshua & Bonnie	03/30/2011	4.25%	125,000	31.00	Will
Vandersnick, Kane Richard	04/12/2011	4.50%	326,000	116.00	Henry
Berg, Kurt A.	04/29/2011	4.00%	218,000	98.00	Clay
Huber, Craig & Cara	04/29/2011	3.95%	295,450	70.50	Carroll
Mickley, James V.	04/29/2011	4.50%	248,000	120.00	Henry
Purdom, Cody A.	04/29/2011	4.35%	240,000	32.00	McHenry
Cox, Kevin & Lindsay	04/29/2011	5.00%	124,600	60.00	Mercer
Traub, John J.	05/13/2011	3.25%	174,750	40.00	Livingston
Emmerich, Lucas & Megan	05/24/2011	3.75%	114,000	40.00	Jasper

**Total Beginner Farmer Bonds Issued**      \$ 7,002,064      2,582.86

<u>AG Debt Restructuring Guarantee</u>	<u>Date Funded</u>	<u>Initial Interest Rate</u>	<u>Loan Proceeds</u>	<u>State Guarantee</u>
Nelson, Kenneth	11/08/2010	6.00%	410,000	348,500
<b>Total AG Debt Restructuring Guarantee</b>			<u><u>\$ 410,000</u></u>	<u><u>\$ 348,500</u></u>

<b>AG Farm Purchase Guarantee</b>	<b><u>Date Funded</u></b>	<b><u>Initial Interest Rate</u></b>	<b><u>Loan Proceeds</u></b>	<b><u>State Guarantee</u></b>
Kerber, Gregory & Jan	10/28/2010	5.85%	500,000	425,000
<b>Total AG Farm Purchase Guarantee</b>			<b>\$ 500,000</b>	<b>\$ 425,000</b>
<b>Total Agriculture Guarantees</b>			<b>\$ 910,000</b>	<b>\$ 773,500</b>



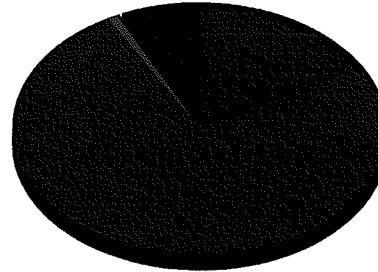
## Bonds Issued - Calendar Year Comparison

### Calendar Year 2009

#	Market Sector	Principal Issued
76	Agriculture - Beginner Farmer	14,630,816
9	Education - Private College	786,245,000
26	Healthcare - Hospital	3,526,456,927
2	Healthcare - CCRC	31,034,820
3	Industrial Revenue	24,000,000
1	Multifamily/Senior Housing	5,700,000
11	501(c)(3) Not-for-Profit	295,436,458
1	Exempt Facilities Bonds	28,500,000
1		4,460,000
<b>92</b>		<b>\$4,709,148,613</b>

### Bonds Issued in 2009

[Excludes Beginner Farmer Bonds]

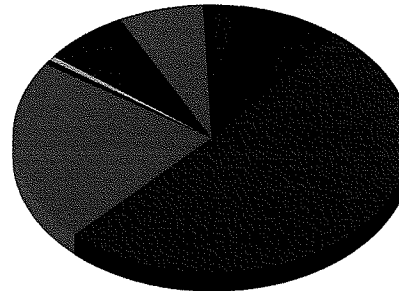


### Calendar Year 2010

#	Market Sector	Principal Issued
104	Agriculture - Beginner Farmer	18,748,994
5	Education - Private College	64,000,000
1	Financially Distressed Cities	1,985,000
1	Freight Transfer Facilities Bonds	150,000,000
2	Gas Supply	100,000,000
20	Healthcare - Hospital	1,545,643,433
7	Healthcare - CCRC	667,855,000
4	Industrial Revenue	20,029,184
1	Midwest Disaster Area Bonds	20,200,000
8	501(c)(3) Not-for-Profit	203,041,062
8	Recovery Zone Facilities Bonds	211,488,000
1	Exempt Facilities Bonds	25,000,000
<b>110</b>		<b>\$3,018,616,176</b>

### Bonds Issued in 2010

[Excludes Beginner Farmer Bonds]

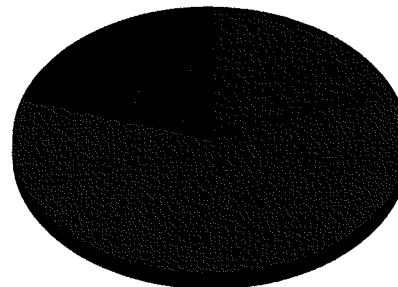


### Calendar Year 2011

#	Market Sector	Principal Issued
14	Agriculture - Beginner Farmer	2,476,395
2	Education - Private College	177,390,000
4	Healthcare - Hospital	577,235,000
2	501(c)(3) Not-for-Profit	191,835,000
<b>22</b>		<b>\$948,647,645</b>

### Bonds Issued in 2011

[Excludes Beginner Farmer Bonds]



# includes all transactions; bond sales as posted on EMMA and Direct Purchases.

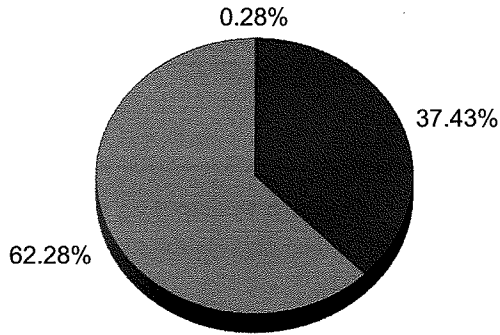


**Illinois Finance Authority**

Fiscal Year 2011

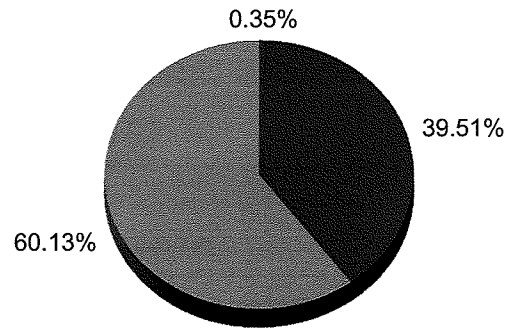
Market Sector	Principal Amount (\$)	New Money (\$)	#	Revenue (\$)
Agriculture	\$ 7,002,064.00	\$ 7,002,064.00	40	\$ 96,809.71
Business/Higher Ed/Non-Profit	921,827,183.67	785,327,183.67	25	2,300,230.67
Healthcare/CCRC's	1,533,760,000.00	1,195,160,000.00	17	2,115,265.00
	\$ 2,462,589,247.67	\$ 1,987,489,247.67	82	\$ 4,512,305.38

**Principal Amount (\$)**



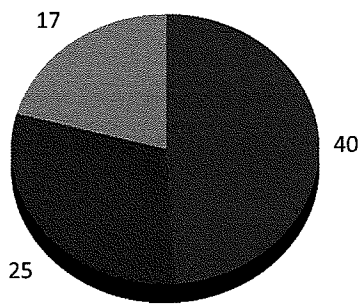
- Agriculture
- Business/Higher Ed/Non-Profit
- Healthcare/CCRC's

**New Money Principal(\$)**



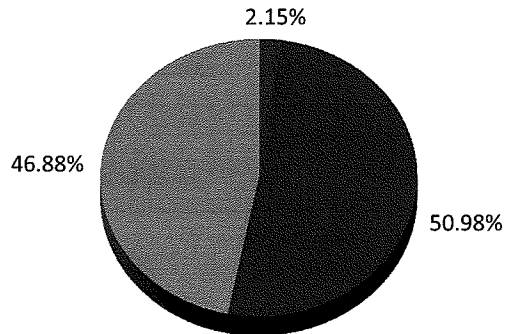
- Agriculture
- Business/Higher Ed/Non-Profit
- Healthcare/CCRC's

**# of Projects**



- Agriculture
- Business/Higher Ed/Non-Profit
- Healthcare/CCRC's

**Revenue (\$)**



- Agriculture
- Business/Higher Ed/Non-Profit
- Healthcare/CCRC's



**ILLINOIS FINANCE AUTHORITY**

Schedule of Debt <sup>(a)</sup>

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) – General Purpose Moral Obligation/State Component Parts – which are subject to the \$28.15B cap in Section 845-5(a).

Section I (a)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	May 31, 2011		
<b>Illinois Finance Authority "IFA" <sup>(b)</sup></b>				
320 Agriculture	\$ 46,455,000	\$ 53,111,000		
90 Education	3,721,552,000	3,799,704,000		
235 Healthcare	10,852,168,000	12,083,796,000		
74 Industrial Development (includes Recovery Zone/Midwest Disaster)	345,870,000	826,465,000		
22 Local Government	264,060,000	252,995,000		
18 Multifamily/Senior Housing	157,979,000	159,312,000		
98 501(c)(3) Not-for Profits	1,313,239,000	1,398,576,000		
5 Exempt Facilities Bonds	130,500,000	130,300,000		
<b>862 Total IFA Principal Outstanding</b>	<b>\$ 16,831,823,000</b>	<b>\$ 18,684,259,000</b>		
<b>Illinois Development Finance Authority "IDFA" <sup>(b)</sup></b>				
3 Education	42,196,000	20,661,000		
5 Healthcare	404,660,000	209,185,000		
66 Industrial Development	562,917,000	485,510,000		
33 Local Government	386,034,000	336,791,000		
14 Multifamily/Senior Housing	147,219,000	136,423,000		
98 501(c)(3) Not-for Profits	1,025,002,000	969,757,000		
1 Exempt Facilities Bonds	24,860,000	24,860,000		
<b>217 Total IDFA Principal Outstanding</b>	<b>\$ 2,592,888,000</b>	<b>\$ 2,183,187,000</b>		
<b>Illinois Rural Bond Bank "IRBB" <sup>(b)</sup></b>				
17 Bond Bank Revenue Bonds	26,385,000	20,220,000		
- Conduit Debt	2,390,000	-		
<b>17 Total IRBB Principal Outstanding</b>	<b>\$ 28,775,000</b>	<b>\$ 20,220,000</b>		
96 Illinois Health Facilities Authority "IHFA"	\$ 2,908,471,000	\$ 2,526,655,000		
49 Illinois Educational Facilities Authority "IEFA"	\$ 1,446,134,000	\$ 1,417,352,000		
561 Illinois Farm Development Authority "IFDA" <sup>(f)</sup>	\$ 42,055,000	\$ 42,055,000		
<b>1,802 Total Illinois Finance Authority Debt</b>	<b>\$ 23,850,146,000</b>	<b>\$ 24,873,728,000</b>	<b>\$ 28,150,000,000</b>	<b>\$ 3,276,272,000</b>

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

Section I (b)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	May 31, 2011		
<b>General Purpose Moral Obligations</b>				
Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]				
17 Issued through IRBB - Local Government Pools	\$ 26,385,000	\$ 20,220,000		
7 Issued through IFA - Local Government Pools	28,000,000	26,680,000		
2 Issued through IFA - Illinois Medical District Commission	40,000,000	39,640,000		
<b>26 Total General Moral Obligations</b>	<b>\$ 94,385,000</b>	<b>\$ 86,540,000</b>	<b>\$ 150,000,000</b>	<b>\$ 63,460,000</b>
<b>Financially Distressed Cities Moral Obligations</b>				
Illinois Finance Authority Act [20 ILCS 3501/825-60]				
2 Issued through IFA	\$ 2,395,000	\$ 3,825,000		
1 Issued through IDFA	4,680,000	3,565,000		
<b>3 Total Financially Distressed Cities</b>	<b>\$ 7,055,000</b>	<b>\$ 7,390,000</b>	<b>\$ 50,000,000</b>	<b>\$ 42,610,000</b>
<b>State Component Unit Bonds <sup>(c)</sup></b>				
17 Issued through IRBB	\$ 26,385,000	\$ 20,220,000		
2 Issued through IDFA <sup>(f)</sup>	94,075,000	82,090,000		
2 Issued through IFA <sup>(f)</sup>	91,198,000	81,367,000		
<b>21 Total State Component Unit Bonds</b>	<b>\$ 211,658,000</b>	<b>\$ 183,677,000</b>		

Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010.

Section I (c)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	May 31, 2011		
<b>1 Midwest Disaster Bonds [Flood Relief]</b>	<b>\$ -</b>	<b>\$ 20,200,000</b>	<b>\$ 1,515,271,000</b>	<b>\$ 1,495,071,000</b>

Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010.

Section I (d)	ARRA Act of 2009 Volume Cap Allocated <sup>(b)</sup>	City/Counties Ceded Voluntarily to IFA	Bonds Issued as of May 31, 2011	Available "Ceded" Volume Cap
	- Recovery Zone Economic Development Bonds;	\$ 666,972,000	\$ 16,940,000	\$ 12,900,000
8 Recovery Zone Facilities Bonds	\$ 1,000,457,000	\$ 292,400,000	\$ 218,702,000	\$ 73,698,000
- Qualified Energy Conservation Bonds	\$ 133,846,000	\$ -	\$ -	\$ -

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

Section II	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	May 31, 2011		
<b>Illinois Power Agency</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 4,000,000,000</b>	<b>\$ 4,000,000,000</b>

**ILLINOIS FINANCE AUTHORITY**

Schedule of Debt <sup>(a)</sup>

Illinois Finance Authority Act [20 ILCS 3501 Section 825-65(f); 825-70 and 825-75] - see also P.A. 96-103 effective 01/01/2010

Section III	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	May 31, 2011		
Clean Coal, Coal, Renewable Energy and Energy Efficiency Projects	\$ -	\$ -	\$ 3,000,000,000 <sup>(d)</sup>	\$ 3,000,000,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50]

Section IV	Principal Outstanding		Program Limitations	Remaining Capacity	State Exposure
	June 30, 2010	May 31, 2011			
Agri Debt Guarantees [Restructuring Existing Debt] 91 Fund # 994 - Fund Balance \$ 9,976,702	\$ 20,300,000	\$ 16,984,000	\$ 160,000,000	\$ 143,016,000	\$ 14,419,000
AG Loan Guarantee Program 48 Fund # 205 - Fund Balance \$ 7,679,258	\$ 47,229,000	\$ 42,343,000	\$ 225,000,000 <sup>(e)</sup>	\$ 182,657,000	\$ 30,446,000
11 Agri Industry Loan Guarantee Program	\$ 11,104,000	\$ 10,108,000			8,591,000
1 Renewable Fuels	24,445,000	22,958,000			13,970,000
2 Farm Purchase Guarantee Program	491,000	991,000			842,000
23 Specialized Livestock Guarantee Program	8,625,000	5,870,000			4,989,000
11 Young Farmer Loan Guarantee Program	2,564,000	2,416,000			2,054,000
139 Total State Guarantees	\$ 67,529,000	\$ 59,327,000	\$ 385,000,000	\$ 325,673,000	\$ 44,865,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85]

Section V	Principal Outstanding		Appropriation Fiscal Year 2011	Fund Balance
	June 30, 2010	May 31, 2011		
116 Fire Truck Revolving Loan Program Fund # 572	\$ 18,730,135	17,486,608	\$ 6,003,342	2,674,911
10 Ambulance Revolving Loan Program Fund # 334	\$ 993,200	832,213	\$ 7,006,800	590

Note: Due to deposits in transit, the Cash Balance at the Illinois Office of the Comptroller may differ from the Illinois Finance Authority's General Ledger.

Issued under the Illinois Environmental Facilities Financing Act [20 ILCS 3515/9]

Section VI	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	May 31, 2011		
Environmental [Large Business] 9 Issued through IFA	316,440,000	\$ 315,989,000		
19 Issued through IDFA	372,065,000	356,895,000		
28 Total Environmental [Large Business]	\$ 688,505,000	\$ 672,884,000	\$ 2,425,000,000	\$ 1,752,116,000
Environmental [Small Business]	-	\$ -	\$ 75,000,000	\$ 75,000,000
28 Total Environment Bonds Issued under Act	\$ 688,505,000	\$ 672,884,000	\$ 2,500,000,000	\$ 1,827,116,000

**Illinois Finance Authority Funds at Risk**

Section VII	#	Participation Loans	Original Amount	Principal Outstanding	
				June 30, 2010	May 31, 2011
46		Business & Industry	23,020,157.95	17,018,322.85	13,054,459.12
17		Agriculture	6,079,859.01	4,969,295.79	3,626,463.74
63		Participation Loans exluding Defaults & Allowances	\$ 29,100,016.96	\$ 21,987,618.64	\$ 16,680,922.86
		Plus: Legacy IDFA Loans in Default			1,254,627.43
		Less: Allowance for Doubtful Accounts			3,736,153.87
		Total Participation Loans			\$ 14,199,396.42
1		Illinois Facility Fund	\$ 1,000,000.00	\$ 1,000,000.00	1,000,000.00
4		Local Government Direct Loans	\$ 1,289,750.00	\$ 309,303.50	246,526.74
5		FmHA Loans	\$ 963,250.00	\$ 495,772.95	310,506.50
2		Renewable Energy [RED Fund]	\$ 2,000,000.00	\$ 1,755,664.28	1,675,917.11
75		Total Loans Outstanding	\$ 34,353,016.96	\$ 25,548,359.37	\$ 17,432,346.77

- <sup>(a)</sup> Total subject to change; late month payment data may not be included at issuance of report.
- <sup>(b)</sup> State Component Unit Bonds included in balance.
- <sup>(c)</sup> Does not include Unamortized issuance premium as reported in Audited Financials.
- <sup>(d)</sup> Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.
- <sup>(e)</sup> Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.
- <sup>(f)</sup> Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.
- <sup>(g)</sup> Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.
- <sup>(h)</sup> Recovery Zone Bonds - Federal government allocated volume cap directly to all 102 Illinois counties and 8 municipalities with population of 100,000 or more. [Public Act 96-1020]
- <sup>(i)</sup> IFA is working with all of the 110 entities to encourage voluntary waivers to ensure that these resources are used to support project financing before the program expires on December 31, 2010.
- <sup>(j)</sup> Includes EPA Clean Water Revolving Fund