

**ILLINOIS FINANCE AUTHORITY**  
Schedule of Debt <sup>[a]</sup>

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

Section I (a)		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2009	June 30, 2010		
<b>Illinois Finance Authority "IFA"</b>					
267	Agriculture	\$ 40,653,000	\$ 48,756,000		
87	Education	3,494,340,000	3,712,421,000		
213	Healthcare	9,089,122,000	10,955,576,000		
60	Industrial Development	366,045,000	342,161,000		
21	Local Government	271,480,000	264,060,000		
19	Multifamily/Senior Housing	164,768,000	163,859,000		
95	501(c)(3) Not-for Profits	1,186,916,000	1,317,675,000		
5	Exempt Facilities Bonds	77,000,000	130,500,000		
767	<b>Total IFA Principal Outstanding</b>	<b>\$ 14,690,324,000</b>	<b>\$ 16,935,008,000</b>		
<b>Illinois Development Finance Authority "IDFA" <sup>[b]</sup></b>					
4	Education	75,163,000	42,196,000		
7	Healthcare	544,455,000	404,660,000		
76	Industrial Development	605,563,000	560,967,000		
35	Local Government	452,433,000	386,034,000		
16	Multifamily/Senior Housing	150,192,000	147,219,000		
106	501(c)(3) Not-for Profits	1,081,733,000	1,025,002,000		
1	Exempt Facilities Bonds	24,860,000	24,860,000		
241	<b>Total IDFA Principal Outstanding</b>	<b>\$ 2,934,399,000</b>	<b>\$ 2,590,938,000</b>		
<b>Illinois Rural Bond Bank "IRBB" <sup>[b]</sup></b>					
18	Bond Bank Revenue Bonds	30,725,000	26,385,000		
1	Conduit Debt	3,860,000	2,390,000		
19	<b>Total IRBB Principal Outstanding</b>	<b>\$ 34,585,000</b>	<b>\$ 28,775,000</b>		
109	<b>Illinois Health Facilities Authority "IHFA"</b>	<b>\$ 3,655,331,000</b>	<b>\$ 2,908,471,000</b>		
49	<b>Illinois Educational Facilities Authority "IEFA"</b>	<b>\$ 1,673,996,000</b>	<b>\$ 1,446,134,000</b>		
604	<b>Illinois Farm Development Authority "IFDA" <sup>[f]</sup></b>	<b>\$ 47,029,000</b>	<b>\$ 47,029,000</b>		
1,789	<b>Total Illinois Finance Authority Debt</b>	<b>\$ 23,035,664,000</b>	<b>\$ 23,956,355,000</b>	<b>\$ 28,150,000,000</b>	<b>\$ 4,193,645,000</b>

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

Section I (b)		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2009	June 30, 2010		
<b>General Purpose Moral Obligations</b>					
Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]					
18	Issued through IRBB	\$ 30,725,000	\$ 26,385,000		
9	Issued through IFA	64,560,000	68,000,000		
27	<b>Total General Moral Obligations</b>	<b>\$ 95,285,000</b>	<b>\$ 94,385,000</b>	<b>\$ 150,000,000</b>	<b>\$ 55,615,000</b>
<b>Financially Distressed Cities Moral Obligations</b>					
Illinois Finance Authority Act [20 ILCS 3501/825-60]					
1	Issued through IFA	\$ 2,925,000	\$ 2,395,000		
1	Issued through IDFA	5,720,000	4,660,000		
2	<b>Total Financially Distressed Cities</b>	<b>\$ 8,645,000</b>	<b>\$ 7,055,000</b>	<b>\$ 50,000,000</b>	<b>\$ 42,945,000</b>
<b>State Component Unit Bonds <sup>[c]</sup></b>					
18	Issued through IRBB	\$ 30,725,000	\$ 26,385,000		
2	Issued through IDFA	105,530,000	100,915,000		
12	Issued through IFA	164,818,000	159,352,000		
32	<b>Total State Component Unit Bonds</b>	<b>\$ 301,073,000</b>	<b>\$ 286,652,000</b>		

Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Bonds in Illinois, February 11, 2010.

Section I (c)		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2009	June 30, 2010		
Midwest Disaster Bonds [Flood Relief]		\$ -	\$ -	\$ 1,515,271,000	\$ 1,515,271,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

Section II		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2009	June 30, 2010		
Illinois Power Agency		\$ -	\$ -	\$ 4,000,000,000	\$ 4,000,000,000

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Illinois Finance Authority Act [20 ILCS 3501/825-65(f)] - see also P.A. 96-103 effective 01/01/2010

Section III		Energy	Principal Outstanding		Program Limitations	Remaining Capacity
			June 30, 2009	June 30, 2010		
Clean Coal, Coal ,Renewable Energy and Efficiency Projects		\$	-	\$	-	\$ 3,000,000,000 <sup>[d]</sup>

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50]

Section IV		Principal Outstanding		Program Limitations	Remaining Capacity	State Exposure
		June 30, 2009	June 30, 2010			
Agri Debt Guarantees [Restructuring Existing Debt]		\$	21,986,000	\$	20,300,000	\$ 160,000,000
103	Fund # 994 - Fund Balance	\$	9,928,105			\$ 139,700,000
13	Agri Industry Loan Guarantee Program	\$	13,648,000	\$	11,104,000	\$ 9,438,000
1	Renewable Fuels		24,445,000		24,445,000	\$ 14,876,000
1	Farm Purchase Guarantee Program		496,000		491,000	\$ 417,000
34	Specialized Livestock Guarantee Program		12,696,000		8,625,000	\$ 7,332,000
12	Young Farmer Loan Guarantee Program		2,430,000		2,564,000	\$ 2,179,000
AG Loan Guarantee Program		\$	53,715,000	\$	47,229,000	\$ 225,000,000 <sup>[e]</sup>
61	Fund # 205 - Fund Balance	\$	7,641,852			\$ 177,771,000
164	Total State Guarantees	\$	75,701,000	\$	67,529,000	\$ 385,000,000
						\$ 317,471,000
						\$ 51,455,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85]

Section V		Fund #	Principal Outstanding		Appropriation Fiscal Year 2010	Fund Balance
			June 30, 2009	May 31, 2010		
116	Fire Truck Revolving Loan Program	572	\$ 19,258,322	\$ 18,730,135	\$ 6,003,342	\$ 1,187,956
10	Ambulance Revolving Loan Program	334	\$ 993,200	\$ 993,200	\$ 7,006,800	\$ 3,131,009

Issued under the Illinois Environmental Facilities Financing Act [20 ILCS 3515/9]

Section VI		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2009	June 30, 2010		
Environmental [Large Business]					
9	Issued through IFA	\$	317,704,492	\$	316,440,000
21	Issued through IDFA		407,370,000		372,065,000
30	Total Environmental [Large Business]	\$	725,074,492	\$	688,505,000
				\$	2,425,000,000
					\$ 1,736,495,000
Environmental [Small Business]				\$	75,000,000
30	Total Environment Bonds Issued under Act	\$	725,074,492	\$	688,505,000
				\$	2,500,000,000
					\$ 1,811,495,000

**Illinois Finance Authority Funds at Risk**

Section VII	#	Original Amount	Principal Outstanding	
			June 30, 2009	June 30, 2010
	Participation Loans			
64	Business & Industry	27,584,793.27	20,487,542.83	17,018,322.85
25	Agriculture	6,106,859.01	5,323,214.12	4,969,295.79
89	Total Participation Loans	\$ 33,691,652.28	\$ 25,810,756.95	\$ 21,987,618.64
1	Illinois Facility Fund	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00
4	Local Government Direct Loans	\$ 1,289,750.00	\$ 387,931.74	\$ 309,303.50
6	FmHA Loans	\$ 963,250.00	\$ 617,776.68	\$ 495,772.95
2	Renewable Energy [RED Fund]	\$ 2,000,000.00	\$ 1,841,011.12	\$ 1,755,644.28
102	Total Loans Outstanding	\$ 38,944,652.28	\$ 29,657,476.49	\$ 25,548,339.37

[a] Total subject to change; late month payment data may not be included at issuance of report.

[b] State Component Unit Bonds included in balance.

[c] Does not include Unamortized issuance premium as reported in Audited Financials.

[d] Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.

[e] Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.

[f] Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.

[g] Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.