

ILLINOIS FINANCE AUTHORITY

Schedule of Debt ^[a]

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

Section I (a)		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2010	September 30, 2010		
Illinois Finance Authority "IFA" ^[b]					
289	Agriculture	\$ 46,455,000	\$ 48,310,000		
88	Education	3,721,552,000	3,710,269,000		
220	Healthcare	10,851,968,000	11,256,366,000		
63	Industrial Development [includes Recovery Zone/Midwest Disaster]	345,870,000	405,459,000		
21	Local Government	264,060,000	259,590,000		
18	Multifamily/Senior Housing	157,979,000	157,704,000		
95	501(c)(3) Not-for Profits	1,313,239,000	1,301,091,000		
5	Exempt Facilities Bonds	130,500,000	130,500,000		
799	Total IFA Principal Outstanding	\$ 16,831,623,000	\$ 17,269,289,000		
Illinois Development Finance Authority "IDFA" ^[b]					
4	Education	42,196,000	41,506,000		
6	Healthcare	404,660,000	288,860,000		
74	Industrial Development	562,917,000	559,654,000		
35	Local Government	386,034,000	380,029,000		
16	Multifamily/Senior Housing	147,219,000	146,560,000		
103	501(c)(3) Not-for Profits	1,025,002,000	1,014,896,000		
1	Exempt Facilities Bonds	24,860,000	24,860,000		
235	Total IDFA Principal Outstanding	\$ 2,592,888,000	\$ 2,456,365,000		
Illinois Rural Bond Bank "IRBB" ^[b]					
18	Bond Bank Revenue Bonds	26,385,000	25,715,000		
1	Conduit Debt	2,390,000	2,390,000		
19	Total IRBB Principal Outstanding	\$ 28,775,000	\$ 28,105,000		
106	Illinois Health Facilities Authority "IHFA"	\$ 2,908,471,000	\$ 2,736,554,000		
49	Illinois Educational Facilities Authority "IEFA"	\$ 1,446,134,000	\$ 1,431,417,000		
561	Illinois Farm Development Authority "IFDA" ^[f]	\$ 42,055,000	\$ 42,055,000		
1,769	Total Illinois Finance Authority Debt	\$ 23,849,946,000	\$ 23,963,785,000	\$ 28,150,000,000	\$ 4,186,215,000

 Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

Section I (b)		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2010	September 30, 2010		
General Purpose Moral Obligations					
Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]					
18	Issued through IRBB - Local Government Pools	\$ 26,385,000	\$ 25,715,000		
7	Issued through IFA - Local Government Pools	28,000,000	28,000,000		
2	Issued through IFA - Illinois Medical District Commission	40,000,000	39,640,000		
27	Total General Moral Obligations	\$ 94,385,000	\$ 93,355,000	\$ 150,000,000	\$ 56,645,000
Financially Distressed Cities Moral Obligations					
Illinois Finance Authority Act [20 ILCS 3501/825-60]					
1	Issued through IFA	\$ 2,395,000	\$ 2,395,000		
1	Issued through IDFA	4,660,000	4,660,000		
2	Total Financially Distressed Cities	\$ 7,055,000	\$ 7,055,000	\$ 50,000,000	\$ 42,945,000
State Component Unit Bonds ^[c]					
18	Issued through IRBB	\$ 26,385,000	\$ 25,715,000		
2	Issued through IDFA ^[j]	94,075,000	87,840,000		
2	Issued through IFA ^[i]	91,198,000	86,458,000		
22	Total State Component Unit Bonds	\$ 211,658,000	\$ 200,013,000		

 Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010.

Section I (c)		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2010	September 30, 2010		
1	Midwest Disaster Bonds [Flood Relief]	\$ -	\$ -	\$ 1,515,271,000	\$ 1,515,271,000

 Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

Section II		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2010	September 30, 2010		
Illinois Power Agency		\$ -	\$ -	\$ 4,000,000,000	\$ 4,000,000,000

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Illinois Finance Authority Act [20 ILCS 3501 Section 825-65(f); 825-70 and 825-75] - see also P.A. 96-103 effective 01/01/2010

Section III	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	September 30, 2010		
Clean Coal, Coal ,Renewable Energy and Energy Efficiency Projects	\$ -	\$ -	\$ 3,000,000,000 ^[d]	\$ 3,000,000,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50]

Section IV	Principal Outstanding		Program Limitations	Remaining Capacity	State Exposure
	June 30, 2010	September 30, 2010			
Agri Debt Guarantees [Restructuring Existing Debt] 99 Fund # 994 - Fund Balance \$ 9,940,751	\$ 20,300,000	\$ 19,397,000	\$ 160,000,000	\$ 140,603,000	\$ 16,448,000
AG Loan Guarantee Program 57 Fund # 205 - Fund Balance \$ 7,651,586	\$ 47,229,000	\$ 45,925,000	\$ 225,000,000 ^[e]	\$ 179,075,000	\$ 33,231,000
12 Agri Industry Loan Guarantee Program	\$ 11,104,000	\$ 10,853,000			9,225,000
1 Renewable Fuels	24,445,000	24,039,000			14,628,000
1 Farm Purchase Guarantee Program	491,000	491,000			417,000
31 Specialized Livestock Guarantee Program	8,625,000	7,980,000			6,783,000
12 Young Farmer Loan Guarantee Program	2,564,000	2,562,000			2,178,000
156 Total State Guarantees	\$ 67,529,000	\$ 65,322,000	\$ 385,000,000	\$ 319,678,000	\$ 49,679,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85]

Section V		Fund #	Principal Outstanding		Appropriation Fiscal Year 2011	Fund Balance
			June 30, 2010	September 30, 2010		
116	Fire Truck Revolving Loan Program	Fund # 572	\$ 18,730,135	18,267,944	\$ 6,003,342	1,706,175
10	Ambulance Revolving Loan Program	Fund # 334	\$ 993,200	963,880	\$ 7,006,800	3,165,223

Note: Due to deposits in transit, the Cash Balance at the Illinois Office of the Comptroller may differ from the Illinois Finance Authority's General Ledger.

Issued under the Illinois Environmental Facilities Financing Act [20 ILCS 3515/9]

Section VI	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2010	September 30, 2010		
Environmental [Large Business]				
9	Issued through IFA	\$ 316,440,000	\$ 316,319,000	
21	Issued through IDFA	372,065,000	372,050,000	
30	Total Environmental [Large Business]	\$ 688,505,000	\$ 688,369,000	\$ 2,425,000,000
				\$ 1,736,631,000
Environmental [Small Business]				
30	Total Environment Bonds Issued under Act	\$ 688,505,000	\$ 688,369,000	\$ 2,500,000,000
				\$ 1,811,631,000

Illinois Finance Authority Funds at Risk

Section VII	#	Original Amount	Principal Outstanding	
			June 30, 2010	September 30, 2010
	Participation Loans			
61	Business & Industry	23,020,157.95	17,018,322.85	16,060,621.22
25	Agriculture	6,079,859.01	4,969,295.79	4,902,823.79
86	Total Participation Loans	\$ 29,100,016.96	\$ 21,987,618.64	\$ 20,963,445.01
1	Illinois Facility Fund	\$ 1,000,000.00	\$ 1,000,000.00	1,000,000.00
4	Local Government Direct Loans	\$ 1,289,750.00	\$ 309,303.50	309,303.50
6	FmHA Loans	\$ 963,250.00	\$ 495,772.95	419,350.15
2	Renewable Energy [RED Fund]	\$ 2,000,000.00	\$ 1,755,664.28	1,734,106.04
99	Total Loans Outstanding	\$ 34,353,016.96	\$ 25,548,359.37	\$ 24,426,204.70

[a] Total subject to change; late month payment data may not be included at issuance of report.

[b] State Component Unit Bonds included in balance.

[c] Does not include Unamortized issuance premium as reported in Audited Financials.

[d] Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.

[e] Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.

[f] Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.

[g] Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.