

ILLINOIS FINANCE AUTHORITY

Schedule of Debt ^[a]

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

Section I (a)

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	September 30, 2012		
Illinois Finance Authority "IFA" ^[b]				
356 Agriculture	\$ 52,193,900	\$ 52,836,600		
90 Education	4,096,631,500	4,094,344,400		
256 Healthcare	12,567,258,400	12,529,904,100		
68 Industrial Development [includes Recovery Zone/Midwest Disaster]	643,260,000	708,705,600		
20 Local Government	235,995,000	231,205,000		
18 Multifamily/Senior Housing	157,841,200	176,129,900		
98 501(c)(3) Not-for Profits	1,244,199,800	1,242,422,500		
8 Exempt Facilities Bonds	280,090,000	280,090,000		
914 Total IFA Principal Outstanding	\$ 19,277,469,800	\$ 19,315,638,100		
Illinois Development Finance Authority "IDFA" ^[b]				
2 Education	13,666,400	12,911,400		
5 Healthcare	198,620,000	198,620,000		
49 Industrial Development	212,338,600	205,422,300		
20 Local Government	261,252,100	255,807,100		
10 Multifamily/Senior Housing	95,496,700	92,582,300		
80 501(c)(3) Not-for Profits	881,344,300	863,356,700		
2 Exempt Facilities Bonds	125,000,000	125,000,000		
166 Total IDFA Principal Outstanding	\$ 1,787,718,100	\$ 1,753,699,800		
Illinois Rural Bond Bank "IRBB" ^[b]				
14 Bond Bank Revenue Bonds	16,825,000	16,580,000		
14 Total IRBB Principal Outstanding	\$ 16,825,000	\$ 16,580,000		
70 Illinois Health Facilities Authority "IHFA"	\$ 1,797,621,000	\$ 1,745,348,000		
44 Illinois Educational Facilities Authority "IEFA"	\$ 1,169,752,000	\$ 1,153,896,000		
401 Illinois Farm Development Authority "IFDA" ^[f]	\$ 27,398,700	\$ 27,398,700		
1,609 Total Illinois Finance Authority Debt	\$ 24,076,784,600	\$ 24,012,560,600	\$ 28,150,000,000	\$ 4,137,439,400

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

Section I (b)

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	September 30, 2012		
General Purpose Moral Obligations				
Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]				
14 Issued through IRBB - Local Government Pools	16,825,000	\$ 16,580,000		
7 Issued through IFA - Local Government Pools	25,305,000	25,305,000		
2 Issued through IFA - Illinois Medical District Commission	39,120,000	38,440,000		
23 Total General Moral Obligations	\$ 81,250,000	\$ 80,325,000	\$ 150,000,000	\$ 69,675,000
Financially Distressed Cities Moral Obligations				
Illinois Finance Authority Act [20 ILCS 3501/825-60]				
2 Issued through IFA	\$ 3,240,000	\$ 3,240,000		
1 Issued through IDFA	2,430,000	2,430,000		
3 Total Financially Distressed Cities	\$ 5,670,000	\$ 5,670,000	\$ 50,000,000	\$ 44,330,000
State Component Unit Bonds ^[c]				
14 Issued through IRBB	\$ 16,825,000	\$ 16,580,000		
2 Issued through IDFA ^[j]	63,485,000	69,685,000		
10 Issued through IFA ^[j]	93,064,700	93,064,700		
26 Total State Component Unit Bonds	\$ 173,374,700	\$ 179,329,700		

Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010.

Section I (c)

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	September 30, 2012		
2 Midwest Disaster Bonds [Flood Relief]	\$ 30,680,435	\$ 31,170,158	\$ 1,515,271,000	\$ 1,474,010,000

Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010.

Section I (d)

	ARRA Act of 2009 Volume Cap Allocated ^[h]	City/COUNTIES Ceded Voluntarily to IFA	Bonds Issued as of September 30, 2012	Available "Ceded" Volume Cap
- Recovery Zone Economic Development Bonds;	\$ 666,972,000	\$ 16,940,000	\$ 12,900,000	\$ 4,040,000
8 Recovery Zone Facilities Bonds	\$ 1,000,457,000	\$ 292,400,000	\$ 216,199,000	\$ 76,201,000
- Qualified Energy Conservation Bonds	\$ 133,846,000	\$ -	\$ 12,500,000	\$ -

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

Section II

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	September 30, 2012		
Illinois Power Agency	\$ -	\$ -	\$ 4,000,000,000	\$ 4,000,000,000

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Illinois Finance Authority Act [20 ILCS 3501 Section 825-65(f); 825-70 and 825-75] - see also P.A. 96-103 effective 01/01/2010

Section III	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	September 30, 2012		
Clean Coal, Coal ,Renewable Energy and Energy Efficiency Projects	\$ -	\$ -	\$ 3,000,000,000 ^[d]	\$ 3,000,000,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50]

Section IV	Principal Outstanding		Program Limitations	Remaining Capacity	State Exposure
	June 30, 2012	September 30, 2012			
Agri Debt Guarantees [Restructuring Existing Debt] 82 Fund # 994 - Fund Balance \$ 10,041,252	\$ 14,991,100	\$ 14,353,100	\$ 160,000,000	\$ 145,646,900	\$ 12,188,500
AG Loan Guarantee Program 35 Fund # 205 - Fund Balance \$ 7,754,749	\$ 15,186,800	\$ 14,272,000	\$ 225,000,000 ^[e]	\$ 210,728,000	\$ 12,131,300
8 Agri Industry Loan Guarantee Program	\$ 8,207,725	\$ 7,600,700			6,460,600
2 Farm Purchase Guarantee Program	956,064	956,100			812,700
15 Specialized Livestock Guarantee Program	3,812,465	3,504,700			2,979,000
10 Young Farmer Loan Guarantee Program	2,210,585	2,210,600			1,879,000
117 Total State Guarantees	\$ 30,177,900	\$ 28,625,100	\$ 385,000,000	\$ 356,374,900	\$ 24,319,800

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85]

Section V	Principal Outstanding		Appropriation Fiscal Year 2013	Fund Balance
	June 30, 2012	September 30, 2012		
133 Fire Truck Revolving Loan Program Fund # 572	\$ 16,140,930	\$ 19,069,950	\$ 6,003,342	\$ 1,646,969
10 Ambulance Revolving Loan Program Fund # 334	\$ 671,227	\$ 599,407	\$ 7,006,800	\$ 3,562,302

Note: Due to deposits in transit, the Cash Balance at the Illinois Office of the Comptroller may differ from the Illinois Finance Authority's General Ledger.

Issued under the Illinois Environmental Facilities Financing Act [20 ILCS 3515/9]

Section VI	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	September 30, 2012		
Environmental [Large Business]				
6 Issued through IFA	122,988,800	122,857,900		
17 Issued through IDFA	346,870,000	295,770,000		
23 Total Environmental [Large Business]	\$ 469,858,800	\$ 418,627,900	\$ 2,425,000,000	\$ 2,006,372,100
Environmental [Small Business]				
23 Total Environment Bonds Issued under Act	\$ 469,858,800	\$ 418,627,900	\$ 2,500,000,000	\$ 2,081,372,100

Illinois Finance Authority Funds at Risk

Section VII #	Original Amount	Principal Outstanding	
		June 30, 2012	September 30, 2012
Participation Loans			
21 Business & Industry	23,020,157.95	5,105,506.90	4,708,397.92
8 Agriculture	6,079,859.01	1,759,093.06	1,742,989.59
29 Participation Loans excluding Defaults & Allowances	\$ 29,100,016.96	\$ 6,864,599.96	\$ 6,451,387.51
Plus: Legacy IDFA Loans in Default		910,631.89	966,265.91
Less: Allowance for Doubtful Accounts		1,377,989.75	1,204,404.01
Total Participation Loans		\$ 6,397,242.10	\$ 6,213,249.41
0 Illinois Facility Fund	\$ 1,000,000.00	\$ -	-
4 Local Government Direct Loans	\$ 1,289,750.00	\$ 218,423.96	218,423.96
3 FmHA Loans	\$ 963,250.00	\$ 265,068.23	260,924.25
2 Renewable Energy [RED Fund]	\$ 2,000,000.00	\$ 1,579,752.12	1,557,304.00
38 Total Loans Outstanding	\$ 34,353,016.96	\$ 8,460,486.41	\$ 8,249,901.62

[a] Total subject to change; late month payment data may not be included at issuance of report.

[b] State Component Unit Bonds included in balance.

[c] Does not include Unamortized issuance premium as reported in Audited Financials.

[d] Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.

[e] Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.

[f] Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.

[g] Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.

[h] Recovery Zone Bonds - Federal government allocated volume cap directly to all 102 Illinois counties and 8 municipalities with population of 100,000 or more. [Public Act 96-

[i] IFA is working with all of the 110 entities to encourage voluntary waivers to ensure that these resources are used to support project financing before the program expires on December 31, 2010.

[j] Includes EPA Clean Water Revolving Fund

[k] Midwest Disaster Bonds - P.O.B. Development LLC was issued in the amount of \$11,066,000 but only \$485,435.09 has been advanced to the borrower.