

**ILLINOIS FINANCE AUTHORITY**

Schedule of Debt <sup>[a]</sup>

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

**Section I (a)**

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	October 31, 2012		
<b>Illinois Finance Authority "IFA" <sup>[b]</sup></b>				
356 Agriculture	\$ 52,193,900	\$ 53,283,300		
92 Education	4,096,631,500	4,101,599,700		
262 Healthcare	12,567,258,400	12,862,143,400		
67 Industrial Development [includes Recovery Zone/Midwest Disaster]	643,260,000	717,582,000		
19 Local Government	235,995,000	226,600,000		
18 Multifamily/Senior Housing	157,841,200	175,960,800		
98 501(c)(3) Not-for Profits	1,244,199,800	1,273,150,400		
8 Exempt Facilities Bonds	280,090,000	280,090,000		
<b>920 Total IFA Principal Outstanding</b>	<b>\$ 19,277,469,800</b>	<b>\$ 19,690,409,600</b>		
<b>Illinois Development Finance Authority "IDFA" <sup>[b]</sup></b>				
2 Education	13,666,400	12,911,400		
5 Healthcare	198,620,000	198,620,000		
49 Industrial Development	212,338,600	204,446,600		
20 Local Government	261,252,100	255,807,100		
10 Multifamily/Senior Housing	95,496,700	92,570,300		
79 501(c)(3) Not-for Profits	881,344,300	854,414,200		
2 Exempt Facilities Bonds	125,000,000	125,000,000		
<b>165 Total IDFA Principal Outstanding</b>	<b>\$ 1,787,718,100</b>	<b>\$ 1,743,769,600</b>		
<b>Illinois Rural Bond Bank "IRBB" <sup>[b]</sup></b>				
14 Bond Bank Revenue Bonds	16,825,000	16,580,000		
<b>14 Total IRBB Principal Outstanding</b>	<b>\$ 16,825,000</b>	<b>\$ 16,580,000</b>		
66 Illinois Health Facilities Authority "IHFA"	\$ 1,797,621,000	\$ 1,666,278,000		
43 Illinois Educational Facilities Authority "IEFA"	\$ 1,169,752,000	\$ 1,089,561,000		
401 Illinois Farm Development Authority "IFDA" <sup>[f]</sup>	\$ 27,398,700	\$ 27,398,700		
<b>1,609 Total Illinois Finance Authority Debt</b>	<b>\$ 24,076,784,600</b>	<b>\$ 24,233,996,900</b>	<b>\$ 28,150,000,000</b>	<b>\$ 3,916,003,100</b>

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

**Section I (b)**

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	October 31, 2012		
<b>General Purpose Moral Obligations</b>				
Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]				
14 Issued through IRBB - Local Government Pools	16,825,000	\$ 16,580,000		
7 Issued through IFA - Local Government Pools	25,305,000	25,305,000		
2 Issued through IFA - Illinois Medical District Commission	39,120,000	38,440,000		
<b>23 Total General Moral Obligations</b>	<b>\$ 81,250,000</b>	<b>\$ 80,325,000</b>	<b>\$ 150,000,000</b>	<b>\$ 69,675,000</b>
<b>Financially Distressed Cities Moral Obligations</b>				
Illinois Finance Authority Act [20 ILCS 3501/825-60]				
2 Issued through IFA	\$ 3,240,000	\$ 3,240,000		
1 Issued through IDFA	2,430,000	2,430,000		
<b>3 Total Financially Distressed Cities</b>	<b>\$ 5,670,000</b>	<b>\$ 5,670,000</b>	<b>\$ 50,000,000</b>	<b>\$ 44,330,000</b>
<b>State Component Unit Bonds <sup>[c]</sup></b>				
14 Issued through IRBB	\$ 16,825,000	\$ 16,580,000		
2 Issued through IDFA <sup>[j]</sup>	63,485,000	69,685,000		
10 Issued through IFA <sup>[j]</sup>	93,064,700	93,064,700		
<b>26 Total State Component Unit Bonds</b>	<b>\$ 173,374,700</b>	<b>\$ 179,329,700</b>		

Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010.

**Section I (c)**

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	October 31, 2012		
<b>3 Midwest Disaster Bonds [Flood Relief]</b>	<b>\$ 30,680,435</b>	<b>\$ 31,825,169</b>	<b>\$ 1,515,271,000</b>	<b>\$ 1,474,010,000</b>

Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010.

**Section I (d)**

	ARRA Act of 2009 Volume Cap Allocated <sup>[h]</sup>	City/COUNTIES Ceded Voluntarily to IFA	Bonds Issued as of October 31, 2012	Available "Ceded" Volume Cap
- Recovery Zone Economic Development Bonds;	\$ 666,972,000	\$ 16,940,000	\$ 12,900,000	\$ 4,040,000
8 Recovery Zone Facilities Bonds	\$ 1,000,457,000	\$ 292,400,000	\$ 216,066,000	\$ 76,334,000
- Qualified Energy Conservation Bonds	\$ 133,846,000	\$ -	\$ 12,500,000	\$ -

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

**Section II**

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	October 31, 2012		
<b>Illinois Power Agency</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 4,000,000,000</b>	<b>\$ 4,000,000,000</b>

