

ILLINOIS FINANCE AUTHORITY
Schedule of Debt ^[a]

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

Section I (a)		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2010	October 31, 2010		
Illinois Finance Authority "IFA" ^[b]					
296	Agriculture	\$ 46,455,000	\$ 48,913,000		
88	Education	3,721,552,000	3,693,663,000		
223	Healthcare	10,851,968,000	11,361,536,000		
66	Industrial Development [includes Recovery Zone/Midwest Disaster]	345,870,000	595,006,000		
22	Local Government	264,060,000	261,575,000		
18	Multifamily/Senior Housing	157,979,000	159,194,000		
94	501(c)(3) Not-for Profits	1,313,239,000	1,297,926,000		
5	Exempt Facilities Bonds	130,500,000	130,500,000		
812	Total IFA Principal Outstanding	\$ 16,831,623,000	\$ 17,548,313,000		
Illinois Development Finance Authority "IDFA" ^[b]					
4	Education	42,196,000	41,506,000		
6	Healthcare	404,660,000	288,860,000		
73	Industrial Development	562,917,000	556,527,000		
35	Local Government	386,034,000	380,029,000		
16	Multifamily/Senior Housing	147,219,000	146,487,000		
103	501(c)(3) Not-for Profits	1,025,002,000	1,013,445,000		
1	Exempt Facilities Bonds	24,860,000	24,860,000		
234	Total IDFA Principal Outstanding	\$ 2,592,888,000	\$ 2,451,714,000		
Illinois Rural Bond Bank "IRBB" ^[b]					
17	Bond Bank Revenue Bonds	26,385,000	25,715,000		
1	Conduit Debt	2,390,000	2,390,000		
18	Total IRBB Principal Outstanding	\$ 28,775,000	\$ 28,105,000		
104	Illinois Health Facilities Authority "IHFA"	\$ 2,908,471,000	\$ 2,712,310,000		
49	Illinois Educational Facilities Authority "IEFA"	\$ 1,446,134,000	\$ 1,427,982,000		
561	Illinois Farm Development Authority "IFDA" ^[f]	\$ 42,055,000	\$ 42,055,000		
1,778	Total Illinois Finance Authority Debt	\$ 23,849,946,000	\$ 24,210,479,000	\$ 28,150,000,000	\$ 3,939,521,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

Section I (b)		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2010	October 31, 2010		
General Purpose Moral Obligations					
Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]					
18	Issued through IRBB - Local Government Pools	\$ 26,385,000	\$ 25,715,000		
7	Issued through IFA - Local Government Pools	28,000,000	28,000,000		
2	Issued through IFA - Illinois Medical District Commission	40,000,000	39,640,000		
27	Total General Moral Obligations	\$ 94,385,000	\$ 93,355,000	\$ 150,000,000	\$ 56,645,000
Financially Distressed Cities Moral Obligations					
Illinois Finance Authority Act [20 ILCS 3501/825-60]					
1	Issued through IFA	\$ 2,395,000	\$ 4,380,000		
1	Issued through IDFA	4,660,000	4,660,000		
2	Total Financially Distressed Cities	\$ 7,055,000	\$ 9,040,000	\$ 50,000,000	\$ 40,960,000
State Component Unit Bonds ^[c]					
18	Issued through IRBB	\$ 26,385,000	\$ 25,715,000		
2	Issued through IDFA ^[j]	94,075,000	87,840,000		
2	Issued through IFA ^[i]	91,198,000	86,458,000		
22	Total State Component Unit Bonds	\$ 211,658,000	\$ 200,013,000		

Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010.

Section I (c)		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2010	October 31, 2010		
1	Midwest Disaster Bonds [Flood Relief]	\$ -	\$ -	\$ 1,515,271,000	\$ 1,515,271,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

Section II		Principal Outstanding		Program Limitations	Remaining Capacity
		June 30, 2010	October 31, 2010		
Illinois Power Agency		\$ -	\$ -	\$ 4,000,000,000	\$ 4,000,000,000

