

**ILLINOIS FINANCE AUTHORITY**

Schedule of Debt <sup>[a]</sup>

Conduit debt issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)] which does not constitute an indebtedness or an obligation, either general or moral, or a pledge of the full faith or a loan of the Authority, the State of Illinois or any Political Subdivision of the State within the purview of any constitutional or statutory limitation or provisions with special limited obligations of the Authority secured under provisions of the individual Bond Indentures and Loan Agreements with the exception of the bonds identified below in Section I (b) -- General Purpose Moral Obligation/State Component Parts -- which are subject to the \$28.15B cap in Section 845-5(a).

Section I (a)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	December 31, 2012		
<b>Illinois Finance Authority "IFA" <sup>[b]</sup></b>				
362 Agriculture	\$ 52,193,900	\$ 54,750,900		
92 Education	4,096,631,500	4,096,445,300		
262 Healthcare	12,594,858,400	12,887,978,400		
69 Industrial Development [includes Recovery Zone/Midwest Disaster]	643,150,500	727,649,600		
19 Local Government	235,995,000	219,870,000		
18 Multifamily/Senior Housing	157,841,200	175,033,600		
98 501(c)(3) Not-for Profits	1,244,199,800	1,279,629,700		
8 Exempt Facilities Bonds	280,090,000	280,020,000		
<b>928 Total IFA Principal Outstanding</b>	<b>\$ 19,304,960,300</b>	<b>\$ 19,721,377,500</b>		
<b>Illinois Development Finance Authority "IDFA" <sup>[b]</sup></b>				
2 Education	13,666,400	12,911,400		
5 Healthcare	198,620,000	198,620,000		
45 Industrial Development	212,338,600	190,362,600		
18 Local Government	261,252,100	248,665,800		
10 Multifamily/Senior Housing	95,496,700	92,547,100		
74 501(c)(3) Not-for Profits	881,344,300	826,865,300		
2 Exempt Facilities Bonds	125,000,000	125,000,000		
<b>154 Total IDFA Principal Outstanding</b>	<b>\$ 1,787,718,100</b>	<b>\$ 1,694,972,200</b>		
<b>Illinois Rural Bond Bank "IRBB" <sup>[b]</sup></b>				
14 Bond Bank Revenue Bonds	16,825,000	16,580,000		
<b>14 Total IRBB Principal Outstanding</b>	<b>\$ 16,825,000</b>	<b>\$ 16,580,000</b>		
60 Illinois Health Facilities Authority "IHFA"	\$ 1,797,621,000	\$ 1,507,183,000		
43 Illinois Educational Facilities Authority "IEFA"	\$ 1,169,752,000	\$ 1,052,171,000		
401 Illinois Farm Development Authority "IFDA" <sup>[f]</sup>	\$ 27,398,700	\$ 27,398,700		
<b>1,600 Total Illinois Finance Authority Debt</b>	<b>\$ 24,104,275,100</b>	<b>\$ 24,019,682,400</b>	<b>\$ 28,150,000,000</b>	<b>\$ 4,130,317,600</b>

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(a)]

Section I (b)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	December 31, 2012		
<b>General Purpose Moral Obligations</b>				
Illinois Finance Authority Act [20 ILCS 3501/801-40(w)]				
14 Issued through IRBB - Local Government Pools	16,825,000	\$ 16,580,000		
7 Issued through IFA - Local Government Pools	25,305,000	25,305,000		
2 Issued through IFA - Illinois Medical District Commission	39,120,000	38,440,000		
<b>23 Total General Moral Obligations</b>	<b>\$ 81,250,000</b>	<b>\$ 80,325,000</b>	<b>\$ 150,000,000</b>	<b>\$ 69,675,000</b>
<b>Financially Distressed Cities Moral Obligations</b>				
Illinois Finance Authority Act [20 ILCS 3501/825-60]				
2 Issued through IFA	\$ 3,240,000	\$ 2,595,000		
1 Issued through IDFA	2,430,000	2,430,000		
<b>3 Total Financially Distressed Cities</b>	<b>\$ 5,670,000</b>	<b>\$ 5,025,000</b>	<b>\$ 50,000,000</b>	<b>\$ 44,975,000</b>
<b>State Component Unit Bonds <sup>[c]</sup></b>				
14 Issued through IRBB	\$ 16,825,000	\$ 16,580,000		
2 Issued through IDFA <sup>[j]</sup>	63,485,000	69,685,000		
10 Issued through IFA <sup>[j]</sup>	93,064,700	93,064,700		
<b>26 Total State Component Unit Bonds</b>	<b>\$ 173,374,700</b>	<b>\$ 179,329,700</b>		

Designated exclusive Issuer by the Governor of the State of Illinois to issue Midwest Disaster Area Bonds in Illinois, February 11, 2010.

Section I (c)	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	December 31, 2012		
<b>5 Midwest Disaster Bonds [Flood Relief]</b>	<b>\$ 30,678,861</b>	<b>\$ 58,109,796</b>	<b>\$ 1,515,271,000</b>	<b>\$ 1,474,010,000</b>

Designated by the Governor of the State of Illinois to manage and coordinate the re-allocation of Federal ARRA Volume Cap and the issuance of Recovery Zone Bonds in the State of Illinois to fully utilize RZBs before December 31, 2010.

Section I (d)	ARRA Act of 2009 Volume Cap Allocated <sup>[h]</sup>	City/Countries Ceded Voluntarily to IFA	Bonds Issued as of December 31, 2012	Available "Ceded" Volume Cap
	- Recovery Zone Economic Development Bonds;	\$ 666,972,000	\$ 16,940,000	\$ 12,900,000
8 Recovery Zone Facilities Bonds	\$ 1,000,457,000	\$ 292,400,000	\$ 215,800,000	\$ 76,600,000
- Qualified Energy Conservation Bonds	\$ 133,846,000	\$ -	\$ 12,500,000	\$ -

Issued under the Illinois Finance Authority Act [20 ILCS 3501/845-5(b)]

Section II	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	December 31, 2012		
<b>Illinois Power Agency</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 4,000,000,000</b>	<b>\$ 4,000,000,000</b>

**ILLINOIS FINANCE AUTHORITY**

Schedule of Debt <sup>[a]</sup>

Illinois Finance Authority Act [20 ILCS 3501 Section 825-65(f); 825-70 and 825-75] - see also P.A. 96-103 effective 01/01/2010

**Section III**

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	December 31, 2012		
Clean Coal, Coal ,Renewable Energy and Energy Efficiency Projects	\$ -	\$ -	\$ 3,000,000,000 <sup>[d]</sup>	\$ 3,000,000,000

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 830-25 (see also P.A.96-103); 830-30; 830-35; 830-45 and 830-50]

**Section IV**

	Principal Outstanding		Program Limitations	Remaining Capacity	State Exposure
	June 30, 2012	December 31, 2012			
<b>Agri Debt Guarantees [Restructuring Existing Debt]</b>	<b>\$ 14,991,100</b>	<b>\$ 13,785,400</b>	<b>\$ 160,000,000</b>	<b>\$ 146,214,600</b>	<b>\$ 11,705,900</b>
80 Fund # 994 - Fund Balance \$ 10,051,597					
<b>AG Loan Guarantee Program</b>	<b>\$ 15,186,800</b>	<b>\$ 14,740,000</b>	<b>\$ 225,000,000 <sup>[e]</sup></b>	<b>\$ 210,260,000</b>	<b>\$ 12,529,000</b>
33 Fund # 205 - Fund Balance \$ 7,762,739					
8 Agri Industry Loan Guarantee Program	\$ 8,207,725	\$ 7,540,600			6,409,500
2 Farm Purchase Guarantee Program	956,064	949,100			806,700
14 Specialized Livestock Guarantee Program	3,812,465	4,386,800			3,728,800
9 Young Farmer Loan Guarantee Program	2,210,585	1,863,500			1,584,000
<b>113 Total State Guarantees</b>	<b>\$ 30,177,900</b>	<b>\$ 28,525,400</b>	<b>\$ 385,000,000</b>	<b>\$ 356,474,600</b>	<b>\$ 24,234,900</b>

Issued under the Illinois Finance Authority Act [20 ILCS 3501 Sections 825-80 and 825-85]

**Section V**

		Fund #	Principal Outstanding		Appropriation Fiscal	Fund Balance
			June 30, 2012	December 31, 2012	Year 2013	
133	Fire Truck Revolving Loan Program	Fund # 572	\$ 16,140,930	\$ 18,532,024	\$ 6,003,342	\$ 2,281,195
10	Ambulance Revolving Loan Program	Fund # 334	\$ 671,227	\$ 510,240	\$ 7,006,800	\$ 3,655,125

**Note: Due to deposits in transit, the Cash Balance at the Illinois Office of the Comptroller may differ from the Illinois Finance Authority's General Ledger.**

Issued under the Illinois Environmental Facilities Financing Act [20 ILCS 3515/9]

**Section VI**

	Principal Outstanding		Program Limitations	Remaining Capacity
	June 30, 2012	December 31, 2012		
<b>Environmental [Large Business]</b>				
6 Issued through IFA	122,988,800	122,725,200		
16 Issued through IDFA	346,870,000	295,485,000		
<b>22 Total Environmental [Large Business]</b>	<b>\$ 469,858,800</b>	<b>\$ 418,210,200</b>	<b>\$ 2,425,000,000</b>	<b>\$ 2,006,789,800</b>
<b>Environmental [Small Business]</b>				
22 Total Environment Bonds Issued under Act	\$ 469,858,800	\$ 418,210,200	\$ 2,500,000,000	\$ 2,081,789,800

**Illinois Finance Authority Funds at Risk**

**Section VII**

#	Original Amount	Principal Outstanding	
		June 30, 2012	December 31, 2012
<b>Participation Loans</b>			
18 Business & Industry	23,020,157.95	5,105,506.90	5,630,515.02
8 Agriculture	6,079,859.01	1,759,093.06	1,711,908.14
<b>26 Participation Loans exluding Defaults &amp; Allowances</b>	<b>\$ 29,100,016.96</b>	<b>\$ 6,864,599.96</b>	<b>\$ 7,342,423.16</b>
<b>Plus: Legacy IDFA Loans in Default</b>		<b>910,631.89</b>	<b>966,265.91</b>
<b>Less: Allowance for Doubtful Accounts</b>		<b>1,377,989.75</b>	<b>1,187,986.57</b>
<b>Total Participation Loans</b>		<b>\$ 6,397,242.10</b>	<b>\$ 7,120,702.50</b>
<b>4 Local Government Direct Loans</b>	<b>\$ 1,289,750.00</b>	<b>\$ 218,423.96</b>	<b>198,820.52</b>
<b>3 FmHA Loans</b>	<b>\$ 963,250.00</b>	<b>\$ 265,068.23</b>	<b>252,264.63</b>
<b>2 Renewable Energy [RED Fund]</b>	<b>\$ 2,000,000.00</b>	<b>\$ 1,579,752.12</b>	<b>1,534,742.28</b>
<b>35 Total Loans Outstanding</b>	<b>\$ 34,353,016.96</b>	<b>\$ 8,460,486.41</b>	<b>\$ 9,106,529.93</b>

[a] Total subject to change; late month payment data may not be included at issuance of report.

[b] State Component Unit Bonds included in balance.

[c] Does not include Unamortized issuance premium as reported in Audited Financials.

[d] Program Limitation reflects the increase to \$3 billion effective 01/01/2010 under P.A. 96-103.

[e] Program Limitation reflects the increase from \$75 million to \$225 million effective 01/01/2010 under P.A. 96-103.

[f] Beginner Farmer Bonds are currently updated annually; new bonds will be added under the Illinois Finance Authority when the bond closes.

[g] Midwest Disaster Bonds - Illinois Counties eligible for Midwest Disaster Bonds include Adams, Calhoun, Clark, Coles, Crawford, Cumberland, Douglas, Edgar, Hancock, Henderson, Jasper, Jersey, Lake, Lawrence, Mercer, Rock Island, Whiteside and Winnebago.

[h] Recovery Zone Bonds - Federal government allocated volume cap directly to all 102 Illinois counties and 8 municipalities with population of 100,000 or more. [Public Act 96-103]  
 [i] IFA is working with all of the 110 entities to encourage voluntary waivers to ensure that these resources are used to support project financing before the program expires on December 31, 2010.

[j] Includes EPA Clean Water Revolving Fund

[k] Midwest Disaster Bonds - P.O.B. Development LLC was issued in the amount of \$11,066,000 but only \$485,435.09 has been advanced to the borrower.