

ILLINOIS FINANCE AUTHORITY

Tuesday, January 8, 2013

AGENDA

COMMITTEE OF THE WHOLE MEETING

9:30 a.m.

IFA Chicago Office

Two Prudential Plaza

180 North Stetson Avenue, Suite 2555

Chicago, Illinois 60601

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Message from the Executive Director
- IV. Consideration of the Minutes
- V. Presentation and Consideration of the Financial Statements
- VI. Committee Reports
- VII. Project Reports and Resolutions
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

BOARD MEETING

10:30 a.m.

Conference Center

One Prudential Plaza

130 East Randolph Street, Suite 750

Chicago, Illinois 60601

- I. Call to Order & Roll Call
- II. Chairman's Remarks
- III. Adoption of the Minutes
- IV. Acceptance of the Financial Statements
- V. Approval of Project Reports and Resolutions
- VI. Other Business
- VII. Public Comment
- VIII. Adjournment

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PROJECT REPORTS AND RESOLUTIONS

AGRICULTURE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Beginning Farmer Bonds						
<i>Final (One-Time Consideration)</i>						
1	a) Steven R. Herrington	Paris Township (Edgar County)	\$337,500	-	-	JS/LK
	b) Keeley Michael Kabala	Atkinson Township (Henry County)	\$346,800	-	-	JS/LK
TOTAL AGRICULTURE PROJECTS			\$684,300	-	-	

EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
2	American College of Chest Physicians	Glenview (Cook County)	\$18,000,000	16	100	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$18,000,000	16	100	

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final</i>						
3	Franciscan Communities, Inc.	Multiple (Cook, Lake, Will Counties)	\$160,000,000	N/A	N/A	PL/NO
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
4	Northwestern Memorial HealthCare	Chicago (Cook County)	\$150,000,000	N/A	NA	PL/NO
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
5	Plymouth Place, Inc.	La Grange Park (Cook County)	\$35,000,000	N/A	N/A	PL/NO
TOTAL HEALTHCARE PROJECTS			\$345,000,000	-	-	
GRAND TOTAL			\$363,684,300	16	100	

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PROJECT REPORTS AND RESOLUTIONS

RESOLUTIONS

Tab	Action	FM
Resolutions		
6	Resolution Authorizing the Execution and Delivery of an Amendment to the Trust Indenture and Related Documents and Related Matters regarding IFA Series 2008A (Advocate Health Care Network) to Provide Additional Flexibility in Pricing any Remarketed Bonds	PL/NO
7	Resolution Authorizing the Execution and Delivery of a Reissuance Tax Exemption Agreement in Connection with Reissuance for Purposes of Federal Income Taxation of Illinois Health Facilities Authority Revenue Bonds, Series 2003A-1 (Villa St. Benedict Project)	PL/NO